

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings adequate. The market tone on bulk parts, white meat, mechanically separated turkey and thigh meat was mostly steady. Demand was light to moderate. Offerings were adequate. Turkey promotions on rotisserie breasts show a slight increase and ad prices are more competitive this week. Offers on tenders are sharply higher compared to last week's limited offers.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums balance was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)		
DELIVERED TO RESTAURANTS AND INSTITUTIONS		DELIVERED TO RESTAURANTS AND INSTITUTIONS		
	RANGE		RANGE	
TURKEYS Y HENS	113	FROZEN TURKEYS Y TOMS 24-28#	81-92	
TURKEYS Y TOMS UNDER 22#	110	FROZEN TURKEYS Y TOMS 28# & UP	86-96	
TURKEYS Y TOMS 22-24#	110	BREASTS 10-12#	115-125	
TURKEYS Y TOMS 24-26#	108	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 26 LBS & OVER	111			
		DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	110-120	
		FRESH TURKEYS Y TOMS 14-24#		
		FROZEN TURKEYS Y HENS 8-16#	81-91	
		FROZEN TURKEYS Y TOMS 14-24#	81-91	
		FROZEN TURKEYS Y TOMS 24-28#	81-92	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 10, 2009

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORWARD SHIPMENTS 6/		OPEN COMMITMENTS 7/		
0.46 LD LIENC			AVG	(000)	WTD	VOLUME	DEL.	VOLUME (000)	DEL PER
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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<u>NATIONAL YOUNG TURKEY PARTS</u>, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 AUGUST 2009.

The market tone on tom bulk parts, white meat, thigh meat and mechanically separated turkey was mostly steady. Demand was light to moderate. Offerings were adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F	167.75	16
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH	52.00-54.00 51.00		53.00 51.00	80 40
DRUMSTICKS, HEN WINGS, FULL-CUT, TOM		F F	52.00 50.04	80 42
WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM	79.00	F	53.00 79.00	3 40
WINGS, V-TYPE, HEN NECKS, TOM NECKS, HEN	96.00	F	96.00 28.27	20 220
BREASTS, B/S, TOM 3/ BREASTS, B/S, TOMFRESH 3/ THIGH MEAT		F F	138.00 80.00	36 40
THIGH MEATFRESH BREAST TRIM MEAT		F W	82.00 113.00	44 6
SCAPULA MEAT WING MEAT WITH SKIN		F F	108.00 95.00	20 40
TENDERLOINS DESTRAPPED TENDERS		·	30.00	10
DESTRAPPED TENDERSFRESH MECHANICALLY SEPARATED 4/		F	133.65	62
MECHANICALLY SEPARATEDFRESH 4/		F	31.09	328
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	51.00	W F F F	51.00 51.00 71.40 24.00 30.00 80.23	54 54 600 162 80 174

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.