

Processed Chicken: National Mechanically Separated Chicken (Fri.)

Agricultural Marketing Service

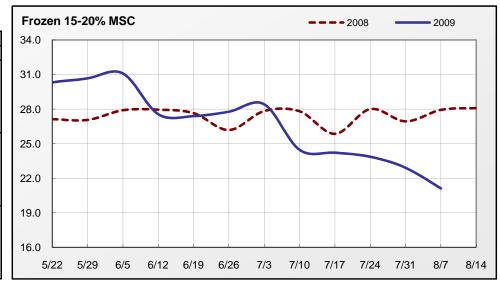
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone was mostly barely steady to weak on all fat contents; undertone remains cautious and unsettled. Supplies of fresh and frozen 15-20% was adequate to available. The balance of fat contents was generally sufficient for needs. Cancellations continued to persist on regular contracts forcing more product onto the spot marketplace and creating challenges for most dealers. Raw material supplies were adequate to available with increased movement into other channels. Export and domestic demand was light to fair at lower trending prices. Schedules were normal. Frame values were barely steady to weak ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

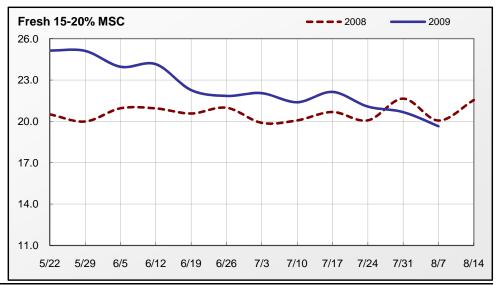
	Frozen			Fresh		
Fat Content	7-Aug-09	Last Week	Last Year	7-Aug-09	Last Week	Last Year
15% or Less						
Price Range	20.00		-	20.00 - 24.00	24.00	24.00-26.00
Wtd Avg Price	20.00		-	21.44	24.61	24.63
Volume Traded	216	-	-	250	232	321
Volume Exported	216	-	-	-	-	-
15-20%						
Price Range	17.00 - 26.00	19.00 - 29.50	26.00-30.00	17.00 - 23.00	17.00 - 24.00	18.00-25.00
Wtd Avg Price	21.11	22.90	27.93	19.64	20.67	20.06
Volume Traded	1,365	997	717	2,594	2,114	2,082
Volume Exported	1,225	877	676	490	449	265
20% or More						
Price Range	-	-	-	22.00	22.00	21.00
Wtd Avg Price			-	22.00	22.00	21.00
Volume Traded	-	-	-	82	41	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2009	Jun 2009	Jul 2008	Jul 2009	Jun 2009	Jul 2008
15% or Less						
Wtd Avg Price	-	-	30.00	25.39	28.55	23.72
Volume Traded	-	-	40	1,443	1,233	647
Volume Exported	-	-		163	216	-
15-20%						
Wtd Avg Price	24.66	28.18	27.53	21.53	23.08	20.16
Volume Traded	8,099	6,088	5,069	15,295	12,262	12,334
Volume Exported	7,299	5,371	4,269	4,769	4,692	2,830
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	326	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis