USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Light trading was reported for prompt deliveries. Demand was light. Offerings were available. The market tone on bulk parts, white meat and thigh meat was mostly steady. Demand was light to moderate. Offerings were adequate. Turkey features are promoted in over half of the surveyed stores this week. Whole turkeys attract very little interest and offers of bone-in breast are sharply lower. Dark parts activity focuses on fresh dark parts and ad prices are more competitive and only a few stores offer smoked parts. Ground turkey retreats from last week's active levels.

EXPORT MARKET HIGHLIGHTS

Trading was light to moderate, instances good on tom drums. Demand was light to moderate. Offerings ranged from light to adequate. Whole birds traded on hens and toms that were packer label basted, netted and with a timer for 85 cents delivered to the port for October.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 06, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL	VOLUME PER	DEL (000)
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 07, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	80.5-82	81.31	260	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	120	AUG
CENTRAL REGION	79.5-82	80.5-82	81.45	220	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF AUG 07, 2009	CURRENT	LAST	SAME WEEK
8-16 LB HENS	WEEK	WEEK	YEAR AGO
EASTERN REGION	81.60 **	82.20 **	95.70 **
CENTRAL REGION	81.31	84.20	95.70 **
WESTERN REGION	81.60 **	82.05 **	95.70 **
16-24 LB TOMS			
EASTERN REGION	81.15 **	81.45 **	95.70 **
CENTRAL REGION	81.45	84.00	95.00
WESTERN REGION	81.60 **	82.05 **	95.70 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 10-AUG-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	94.06	144,000
16-24 lbs.	92.33	45,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	199,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 01-AUG-2009 (Preliminary)

	Young turkeys			Old	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt	Banded --Thousand head--		Avg Live wt
North East	680	-9	25.14	(A)	681	25.14
South Atlantic	801	-4	32.75	(A)	802	32.75
North Central	2,179	-1	32.32	(A)	2,180	32.32
South Central	657	-6	18.64	(A)	658	18.64
West	329	-9	24.27	(A)	329	24.27
U.S. total	4,646 (B)	-4	28.84	4	4,650	28.84
To-date 2009*	135,823 (B)			153	135,976	
To-date 2008*	143,125 (B)			299	143,424	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 19,000; for the current year to date* 698,000; for last year to date* 710,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 01-AUG -2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	2,030	2,597	19	4	4,650
Avg Wt	17.53	37.70	26.13	28.50	28.84
Last week	2,125	2,686	38	14	4,863
Same wk yr ago	2,076	3,023	51	9	5,159
Avg Wt	16.25	37.08	24.30	26.32	28.55
To-date/2009*	57,707	77,418	698	153	135,976
To-date/2008*	59,941	82,474	710	299	143,424
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,465	78,318	380	87	107,250
Last week	28,125	80,375	768	266	109,534
Same wk yr ago	26,988	89,674	948	181	117,791
To-date/2009*	772,594	2,355,462	14,694	3,733	3,146,483
To-date/2008*	780,408	2,539,925	14,324	7,176	3,341,833
Dressing %	80.0%	80.0%	76.5%	76.5%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS AND ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Annie Terry, Officer-in-Charge
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 AUG 2009.

The market tone on tom bulk parts and mechanically separated turkey was mostly steady. Demand was light to moderate with offerings adequate. The trade sentiment on white meat items and thigh meat continued steady. Demand was slow to moderate. Offerings were adequate. Domestic trading was limited and centered on fresh white meat items, while export trading consisted of tom drums. Domestic: fresh ground breast trim 114, fresh breast trim 114-122, fresh wing meat with skin 106, frozen tails 27 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	53.00	8
DRUMSTICKS, TOM--FRESH		W	50.50	40
DRUMSTICKS, HEN	51.00		51.00	40
WINGS, FULL-CUT, TOM		W	49.40	125
WINGS, FULL-CUT, HEN		W	50.00	20
WINGS, V-TYPE, TOM		W	79.00	14
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00-29.00		27.80	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	138.00-142.00		139.33	240
THIGH MEAT		M	80.00	40
THIGH MEAT--FRESH		W	81.00	80
BREAST TRIM MEAT		W	113.00	6
SCAPULA MEAT		W	108.00	80
WING MEAT WITH SKIN		W	104.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	133.00		133.00	160
MECHANICALLY SEPARATED 4/		F	29.60	200
MECHANICALLY SEPARATED--FRESH 4/	30.00		30.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	160
WINGS FULL-CUT - TOMS		W	51.00	54
WINGS, V-TYPE, TOM				
TAILS		W	28.00	20
MECHANICALLY SEPARATED 4/		W	30.00	162
THIGH MEAT - FROZEN		F	80.00	324

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 AUG 2009.

The market tone on tom bulk parts and mechanically separated turkey was mostly steady with some spot strength noted on drums into export channels. Demand was light to moderate while offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was slow to moderate with offerings adequate. Some renewed interest was reported with the continuation of the bonus breast meat purchase. Domestic trading centered on drums, necks and MST. Export trading was heaviest on drums and tom V-wings. Domestic: fresh wing meat 108, fresh scapula meat 108, frozen tails 27 cents delivered. Export: fresh tom breast meat 139, fresh tom drums 52, frozen hen drums 51-52, wing meat 95, tom necks 27, tom gizzards (hand cut, hand defatted) 95-98 cents delivered border or port.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00-179.00		167.75	16	167.75	16
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	53.00-54.00		53.33	120	53.65	248
DRUMSTICKS, TOM--FRESH	50.50-53.00		51.76	81	51.34	121
DRUMSTICKS, HEN	52.00		52.00	80	52.00	160
WINGS, FULL-CUT, TOM	50.00-51.00		50.04	42	49.47	327
WINGS, FULL-CUT, HEN	53.00		53.00	3	50.44	23
WINGS, V-TYPE, TOM	80.00-81.00		80.30	57	80.39	111
WINGS, V-TYPE, HEN	96.00-101.00		97.78	79	97.78	79
NECKS, TOM	27.00-29.00		28.27	220	28.04	799
NECKS, HEN						
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	138.00		138.00	36	138.52	386
THIGH MEAT	80.00		80.00	40	80.00	80
THIGH MEAT--FRESH	82.00		82.00	44	81.06	170
BREAST TRIM MEAT		W	113.00	6	113.00	6
SCAPULA MEAT	108.00		108.00	20	108.00	100
WING MEAT WITH SKIN	95.00		95.00	40	99.50	80
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	133.00-135.00		133.65	62	133.17	242
MECHANICALLY SEPARATED 4/		F	29.60	200		
MECHANICALLY SEPARATED--FRESH 4/	28.00-32.00		31.09	328	30.85	608
EXPORT TRADING						
DRUMSTICKS, TOMS	52.00-65.00		54.82	1,066	53.45	1,590
WINGS FULL-CUT - TOMS		W	51.00	54	51.00	54
WINGS, V-TYPE, TOM	71.00-72.00		71.40	600	71.40	600
TAILS	24.00		24.00	162	24.44	182
MECHANICALLY SEPARATED 4/	30.00		30.00	80	30.00	242
THIGH MEAT - FROZEN	80.00-81.00		80.23	174	80.23	174

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.