USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the East, unchanged elsewhere when compared to early week. Trade sentiment was steady to barely steady in the Midwest, steady to instances weak in the West, and about steady to barely steady in the East. Retail and food service demand was light to moderate, mostly light to fair, best into fast food, catering venues, festivals, and where promotions were active. Supplies ranged adequate to ample to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to fair for late week trading. Wings were sufficient to well cleared with good movement. Supplies of breast items and dark meat items were balance to long with limited trading. In production areas, live supplies were moderate. Weights were mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 10-AUG-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	71.00-74.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	50.00-65.00	46.00-79.00	61.48	34
FOB Dock Equivalent 3/:				
Mississippi	82.00-86.00	55.00-87.50	84.13	86

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.50 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
826	82.87-88.42	86.84

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	175.00	1,224
BREASTS - B/S	149.00	5,533
BREASTS - WHOLE	93.50	1,297
THIGH MEAT - B/S	111.00	1,150
THIGHS	62.00	999
DRUMSTICKS	62.50	1,042
LEG QUARTERS	44.00	8,317
WINGS	136.00	2,971

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair entering the weekend. Offerings of all sizes were more than sufficient for current trade needs. Movement through retail and distributive channels was light to fair at best. The market tone was about steady to barely steady. In the parts complex, breast items were adequate to available with boneless skinless noted in longest position. Dark meat cuts were generally sufficient, and wings were balanced and clearing satisfactorily.

MIDWEST BOILER/FRYER The preliminary majority price was unchanged for next week in Chicago from Monday's final majority. The whole broiler fryer trade sentiment ends the week steady to barely steady at best. Offerings were adequate to available. Food service and retail demand was light to moderate with best interest on fast food promotional items, eight piece cut-ups into catering venues and local festivals, and on retail features. Floor stocks were balanced to instances long. Weights were desirable to instances heavy. Parts supplies were adequate to available with wings in the closest position. The market tone was steady on wings, about steady and unsettled on dark meat cuts, and barely steady on breast items.

WESTERN BOILER/FRYER The Los Angeles preliminary majority was unchanged from last Monday's final majority at 97 cents. The market tone on whole broiler fryers and WOGs was steady to weak. Offerings adequate to ample for the limited buyer interest. Retail and food service demand slow to moderate with buyer interest slowing going into next week. Weights desirable. Floor stocks adequate to fully adequate. Supplies of breast items were adequate to ample, dark meat mixed, and wings adequate. The market tone on wings was steady, breast items barely steady to weak, and bone-in dark meat cuts steady to cautiously steady as some continue to watch developments into export channels.

SOUTHERN BROILER/FRYER Trade sentiment was about steady. Demand entering the weekend was no better than fair with limited trading. Supplies of all sizes were at least adequate to satisfy current needs. In the parts structure, movement was fair at best for late week business. Breast items were adequate to available. Wings were balanced to well cleared, however tenders were more than sufficient. Dark meat items were mostly sufficient with legs and leg quarters in the best position with good movement. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased entering the weekend and was generally noted as fair at best. Seller offerings were at least adequate to available. Live supplies were moderate; weights were mostly desirable. Processor schedules were heavy when combined with some spot operations on Saturday. Less than trucklot asking prices remained unchanged at 73 to 85 cents. Trade sentiment was about steady to barely steady. In the parts complex, breast items were at least adequate to available. Wings were balanced. Dark meat cuts were adequate with legs and leg quarters in the best position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		53-92
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	08/03/09-08/07/09	(A)
	08/04/08-08/08/08	(A)
NO. OF BOXES	08/03/09-08/07/09	(A)
	08/04/08-08/08/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

AUG 06, 2009					AUG 07 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	379	120.00-185.00	-	133.71	345	124.00-188.00	-	132.30	2,171	132.12
TENDERLOINS	186	140.00-194.00	-	147.10	TOO FEW TO REPORT				1,167	144.00
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				476	86.22
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				220	73.73
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				111	52.70
LEG QUARTERS (BULK)	355	33.00-41.00	-	38.01	TOO FEW TO REPORT				2,156	38.39
LEG QUARTERS (4/10)	730	35.00-43.00	-	39.13	1,010	35.00-44.00	-	38.00	4,050	38.62
WINGS (WHOLE)	175	125.00-136.00	-	128.91	TOO FEW TO REPORT				600	131.98
WINGS (CUT)	155	148.00-161.00	-	152.61	TOO FEW TO REPORT				917	151.92
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				188	55.16
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				221	52.37
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				512	101.74

****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 06, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
50.00 - 57.50	54.26

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 07, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 58.00	56.50	56.00

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity increased slightly entering the weekend but still noted as generally fair overall. Offerings of breast items were at least adequate to available with boneless skinless breast in the longest position. Dark meat cuts were sufficient for current needs with leg and leg quarters in the best balance. Wings were clearing well. Retail and distributive movement was fair. The market tone was steady to barely steady for breast items; mostly steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 06, 2009				AUG 07, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140-145	138.75	589,282	140-145	139.97	486,694	135.72	2,880,728
TENDERLOINS	150	149.11	112,720	150	148.60	126,410	147.92	692,470
BREAST - WITH RIBS	89-90	98.52	62,960	89-90	97.23	67,760	92.97	498,120
BREAST - LINE RUN	89	89.31	70,200	89	89.26	81,400	88.21	509,720
LEGS	59-60	53.45	199,880	59-60	53.97	171,600	50.30	1,294,440
LEG QUARTERS (BULK)	41-42	38.87	442,880	41-42	41.17	299,680	38.78	1,783,960
DRUMSTICKS	54-55	61.74	88,880	54-55	61.40	107,760	60.29	533,720
THIGHS	55-56	64.00	48,880	55-56	60.03	65,040	61.36	309,160
B/S THIGHS	109-110	112.50	41,760	109-110	112.38	109,160	111.88	313,640
WINGS (WHOLE)	134-135	140.76	194,360	134-135	139.44	187,160	139.48	950,720
BACKS AND NECKS (STRIPPED)	13-15	15.00	26,880	13-15	15.00	24,320	15.00	95,520
LIVERS (5 POUND TUBS)	45-50	47.00	9,360	45-50	47.52	7,440	47.37	44,200
GIZZARDS (HEARTS)	65-70	69.34	15,000	65-70	68.47	19,960	68.85	96,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	08/07	08/06	08/05	08/04	08/05	08/04	07/31	07/29
Alabama	4,180	4,136	4,103	4,021	5.52	5.47	4,166	5.48
Arkansas	3,963	5,194	5,198	5,123	5.26	5.33	4,178	5.30
Delmarva	2,543	2,206	2,215	2,172	6.04	5.99	2,212	6.06
KY-LA-TN	2,309	2,331	2,290	2,307	4.90	4.95	2,516	5.11
Mississippi	3,294	2,937	2,757	2,925	5.91	5.76	2,956	5.71
North Carolina	3,261	2,607	2,701	2,697	6.92	7.00	2,966	7.05
Texas	2,696	2,702	2,866	2,698	5.22	5.31	2,558	5.34
Total	22,246	22,113	22,130	21,943	5.63	5.64	21,552	5.66
Mon-Fri	110,845 (A)						108,931 (A)	
Saturday	921 (included in total for date shown)						1,683	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 07-Aug-09 and 08-Aug-09 is estimated to be 33,283,000 head up 2.91 percent from a week ago and down -3.74 percent from a year ago. (Last week 32,341,000, last year 34,577,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 08-Aug-09 is estimated to be 165,211,000 head up 0.96 percent from a week ago, and down 1.31 percent from a year ago. (Last week 163,632,000, last year 167,406,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 01-AUG -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	41,890	80,729	20,990	20,023	163,632
Avg Live Wgt	3.91	5.39	6.69	8.12	5.51
% of total /1	26%	49%	13%	12%	100%
Comparisons					
Last week	41,666	79,457	21,883	17,738	160,744
Avg Live Wgt	3.78	5.40	6.84	8.21	5.48
% of total /1	26%	49%	14%	11%	100%
Year Ago 2/	40,570	80,718	28,296	17,081	166,665
Avg Live Wgt	3.78	5.39	6.94	8.30	5.56
% of total /1	24%	49%	17%	10%	100%
To date/2009*	1,219,321	2,351,107	675,743	451,533	4,697,704
To date/2008*	1,287,561	2,410,675	728,060	527,434	4,953,730

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 01-AUG-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	163,632	1,313	1,659	2,972	455
Avg Wt	5.51	3.29	7.90	5.86	5.67
Last week	160,744	991	1,655	2,646	400
Same wk yr ago	166,665	1,420	1,747	3,167	448
Avg Wt	5.56	3.19	7.87	5.77	6.05
To-date/2009*	4,697,704	38,832	44,771	83,603	12,347
To-date/2008*	4,953,730	42,365	48,173	90,538	13,212
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,701	2,246	8,716	10,962	1,832
Last week	656,253	1,731	8,651	10,382	1,934
Same wk yr ago	690,360	2,355	9,143	11,498	1,924
To-date/2009*	19,224,323	64,421	233,248	297,669	59,222
To-date/2008*	20,358,146	70,162	253,528	323,690	62,743
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period was 165.6 million head, or 4.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June	27	163.5	158.7	103%	5.49
July	4	153.7	157.6	98%	5.45
	11	161.9	158.4	102%	5.46
	18	162.6	159.9	102%	5.43
	25	162.7	160.4	101%	5.48
Aug	1	165.6	160.9	103%	5.51
Year to date		4754.5	4727.1	101%	
Aug	8		161.3		
	15		160.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	08/08/09	08/01/09	%CHG	08/09/08	%CHG
	----------Thousands----------				
Broilers	165,211	163,632 *	+0.96	167,406 *	-1.31
Cattle	627	639	-02	667 *	-06
Hogs	2,096	2,102	0	2,128 *	-02

*Actual

EASTERN REGION MISC POULTRY Delivery Week of 03-AUG-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DLVRD IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A & PLANT GRADE, 5 LBS & UP, DLVRD, CENTS PER LB

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-84.00	70.00-76.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Fresh whole body and boneless breasts were mostly unchanged to higher, feet were unchanged to lower, all other reported prices were unchanged. Trade sentiment was steady. Demand ranged moderate to fairly good. Supplies were adequate for present needs. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.70-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.
PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 03-AUG-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	177-210	179-210

GRAYSTONE SMALL ANIMAL AUCTION - AUG 04, 2009

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

PRICES PAID PER LB, EXCEPT AS NOTED	RANGE			
Banty Hens	2.00	-	2.40	ea.
White Pigeons	3.00	-	3.20	ea.
Bunnies	.75	-	2.00	ea.
Call Ducks	9.00	-	15.00	ea.
Chicks	.30	-	.70	ea.
Crossbred Fowl 5-9 LBS	.40	-	.44	
Crossbred Roosters 7-11 LBS	.60	-	.70	
Crossbred Roosters 4-6 LBS	.70	-	.90	
Doves	2.75	-	3.50	ea.
Geese 9-14 LBS	.50	-	.60	
Goats	47.00	-	55.00	ea.
Guinea Fowl	1.40	-	1.60	
Guinea Keets	2.50	-	2.60	ea.
Guinea Pigs	3.00	-	6.00	ea.
Kid Goats	21.00	-	30.00	ea.
Leghorn Hens		-	.85	ea.
Muscovy Ducks - Drakes	.95	-	1.05	
Muscovy Ducks - Hens	.80	-	1.00	
Pekin Ducks	9.00	-	9.50	ea.
Pigeons	2.20	-	2.40	ea.
Pullets 4-6 LBS	.95	-	1.00	
Rabbits 6-9 LBS	.50	-	.60	
Rabbits 4-6 LBS	.60	-	.75	
Red Fowl 5-6 LBS	.50	-	.55	
Red Fowl 4-5 LBS	.25	-	.40	
Silkies	2.25	-	2.75	ea.
Banty Roosters	3.00	-	3.50	ea.
Broilers	.70	-	.75	ea.
Ducklings	1.00	-	2.00	ea.
Love Birds	32.00	-	35.00	ea.
Parkeets	6.00	-	7.00	ea.
Quail	.70	-	1.00	ea.
Turkey Polts	1.25	-	1.75	ea.
Canary	22.00	-	28	ea.
Peacocks		-	40.00	ea.
Peacock Hens		-	32.00	ea.

Total Coops Sold 3,824

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were fully sufficient for current trade needs. Demand was no better than fair with limited trading due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was generally steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS
CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY
OTHER CHARGES, WEIGHTS AVERAGE ABOUT
3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was at least moderate for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was light. Finished sales were slow. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Offers adequate. Demand for birds was moderate to good. Schedules full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS
(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 10-AUG-09

SOUTH CENTRAL Negotiations were TFEWR. Demand was slow for fully adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were light. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was fair for the at least adequate offerings of spent fowl. Processing schedules for next week were mostly normal to instances heavy. Finished product supplies were fully sufficient for current trade needs. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.