EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
AUGUST 06 2009
VOL. 60 NO. 31

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

NATIONAL EGG REVIEW

At the beginning of the week, regional prices remained unchanged. Throughout the week, New York prices decreased on large and medium sizes. Trade sentiment was barely steady to weak. Cartoned egg demand was light to moderate. Food service movement was light to instances moderate. Supplies ranged fully adequate to ample and building. Breaking stock prices were unchanged to 1 cent higher with checks and undergrades unchanged. Demand was light to moderate with offerings tight to adequate. Floor stocks were balanced to adequate. Processing schedules were full-time. Trade sentiment was steady. North Central regional light type hen removal costs were unchanged. Offers were adequate to light for the moderate to good demand as a few producers adjust removal dates. Processing schedules were part-time to full-time. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were lower for large and medium. Other reported prices were unchanged. Trade sentiment was weak. Cartoned and loose egg demand was light to instances moderate. Supplies were fully adequate to ample and building. Central states breaking stock prices were unchanged. Demand was light to moderate with offerings tight to adequate. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment was steady.

	RANGE	MOSTLY
EXTRA LARGE	94-103	97-100
LARGE	93-102	95-98
MEDIUM	54-63	56-59

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged, although larger sizes were trending higher. Trade sentiment was weak on larger sizes; at best steady on mediums. Retail and distributive demand was light to moderate. Supplies were fully adequate to ample for trading purposes. Breaking stock demand was light to fair; offerings were mixed. Light type hens were mostly adequate for regular processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	99-114	100-103
LARGE	90-107	98-102
MEDIUM	55-68	60-62

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL JULY 31, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.50	100.00	61.00
SOUTHEAST	103.50	101.50	60.00
MIDWEST	98.50	96.50	57.50
SOUTH CENTRAL	107.50	106.50	65.50
COMBINED REGIONAL	102.97	101.38	61.22

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	08-04-09	07-28-09	08-05-08
Large	75-85	75-85	68-77
Medium	36-40	36-40	41-45

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

AUGUST 03, 2009		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	12.2	19.1	5.2	10.7	12.8	60.0
	Change	1.1	3.8	0.3	1.1	-0.1	12%
Ex Lge	Curr Wk	31.0	33.0	12.5	27.7	39.1	143.3
	Change	2.4	8.3	4.4	4.3	4.3	20%
Large	Curr Wk	47.2	94.2	63.6	106.9	130.4	442.3
	Change	6.3	19.9	5.6	12.6	16.8	16%
Medium	Curr Wk	11.7	46.1	26.5	28.9	41.0	154.2
	Change	2.3	2.5	-0.8	3.3	-2.7	3%
Small	Curr Wk	5.1	7.5	0.6	5.0	7.2	25.4
	Change	-0.2	0.4	-2.6	-3.5	-0.4	-20%
Misc	Curr Wk	2.4	21.9	8.6	11.4	9.2	53.5
	Change	0.2	-1.4	-1.1	-1.6	-0.7	-8%
Ungraded	Curr Wk	6.1	49.9	21.7	21.1	21.6	120.4
	Change	-1.3	2.6	2.3	0.6	0.1	4%
Total	Curr Wk	115.7	271.7	138.7	211.7	261.3	999.1
Percent	Change	10%	15%	6%	9%	7%	10%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	999.1	10%	155
Shell Egg Breaking Stock	208.6	-5%	31
Total Shell Egg	1207.7	7%	186

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 01-AUG-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,274,659	31,920	11,618	5,926	2,625	4,052
PW	1,284,918	31,072	12,550	6,320	3,092	4,278
LY	1,379,650	33,126	13,070	6,691	3,027	4,456
% PW	-1%	3%	-7%	-6%	-15%	-5%
% LY	-8%	-4%	-11%	-11%	-13%	-9%
2009*	38,538,549	938,343	373,688	188,505	87,227	130,396
2008*	39,063,415	957,571	369,690	194,502	87,201	131,199
% YTD	-1%	-2%	1%	-3%	0%	-1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.98	42.20	41.56
(Inedible Excluded)	38.81	38.87	38.33

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	686,914	53.9%	18,897	59.2%
PREVIOUS WEEK	680,313	52.9%	18,324	59.0%
LAST YEAR	669,465	48.5%	17,494	52.8%

**Note: Year to-date totals reflect comparable time periods.*

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set JUL 25	Broiler Eggs Set AUG 01	Broiler Chicks Placed JUL 25	Broiler Chicks Placed AUG 01
	Thousand			
AL	*28,744	29,093	*21,164	20,574
AR	*23,489	22,721	*20,718	20,716
DE	3,438	3,289	5,399	5,171
FL	993	1,019	723	741
GA	*31,282	31,297	*26,574	27,121
KY	*7,407	7,657	*6,329	6,876
LA	*3,424	3,455	*2,888	2,948
MD	8,854	8,816	5,083	5,606
MS	18,105	18,078	16,092	15,996
NC	18,217	18,820	15,055	15,135
OK	6,829	6,845	4,456	5,026
PA	*3,977	3,912	*2,927	3,180
SC	5,810	5,736	5,213	4,395
TX	15,460	15,366	12,757	13,282
VA	6,178	6,192	4,963	4,898
CA, MO, TN, & WV	*18,721	18,085	*16,429	15,165
19 State Total	*200,928	200,381	*166,770	166,830
Previous Year Total	209,872	207,229	170,837	172,890
Pct. of Prev. Year	96	97	98	96

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Sep-09 is estimated at 153.6 million head. This compares to 154.2 million head the previous week and to 161.8 million head the same week a year ago, when the slaughter was 169.7 million head and the composite weighted average price was 78.19 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 07/30/09 – 08/05/09

CURRENT LDS 115.75 **FUTURE LDS** 58.75 **TOTAL LDS** 174.50

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	68.75	--	68.00	72.13	--	--	41.00
GNR BR 1	--	--	--	--	63.00	--	1.00
GL W J	--	--	93.00	94.00	83.02	86.85	8.50
GL W XL	--	94.00	78.61	81.83	69.61	72.00	23.00
GL W LG	--	92.00	58.50	69.02	63.45	54.00	59.75
GL W MD	--	--	37.20	38.83	37.34	43.00	12.25
GL W SM	35.00	--	33.00	35.63	31.50	--	9.00
GL BR XL	--	--	--	--	--	--	1.00
GL BR LG	--	--	--	--	63.75	--	2.50
NRBS - 48	49.50	53.00	41.00	43.00	44.86	47.16	34.00
NRBS - 45	--	--	--	--	--	--	7.75
NRBS - 39	38.00	--	--	--	35.33	37.00	8.50
NRBS - 36	--	--	26.00	28.00	25.00	27.50	3.75

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 01-Aug-09

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	% CHANGE LW	% CHANGE LY
Atlanta	21.1	20.7	2	-14
Boston	2.9	2.7	7	0
Chicago	49.4	50.1	-1	-32
Los Angeles	63.0	56.0	13	-38
New Orleans	5.2	4.8	8	4
New York	24.6	28.8	-15	-14
St. Louis	62.3	58.5	6	25
San Francisco	22.5	19.7	14	58
Total	251.0	241.3	4	-16
4 Week Moving Avg.	254.3			

LIVE TURKEYS SLAUGHTERED W/E 01-Aug-09

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	2,030	2,597	19	4	4,650
Avg Wt	17.53	37.70	26.13	28.50	28.84
Last week	2,125	2,686	38	14	4,863
Same wk yr ago	2,076	3,023	51	9	5,159
Avg Wt	16.25	37.08	24.30	26.32	28.55
To-date/2009*	57,707	77,418	698	153	135,976
To-date/2008*	59,941	82,474	710	299	143,424
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,465	78,318	380	87	107,250
Last week	28,125	80,375	768	266	109,534
Same wk yr ago	26,988	89,674	948	181	117,791
To-date/2009*	772,594	2,355,462	14,694	3,733	3,146,483
To-date/2008*	780,408	2,539,925	14,324	7,176	3,341,833
Dressing %	80.0%	80.0%	76.5%	76.5%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 01-Aug-09 (Preliminary)

	---Young turkeys--- Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	680	-9	25.14	(A)	681	25.14
South Atlantic	801	-4	32.75	(A)	802	32.75
North Central	2,179	-1	32.32	(A)	2,180	32.32
South Central	657	-6	18.64	(A)	658	18.64
West	329	-9	24.27	(A)	329	24.27
U.S. total	4,646 (B)	-4	28.84	4	4,650	28.84
To-date 2009*	135,823 (B)				153	135,976
To-date 2008*	143,125 (B)				299	143,424

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 19,000; for the current year to date* 698,000; for last year to date* 710,000.
**Note: Year to-date totals reflect comparable time periods.*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 01-AUG-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	163,632	1,313	1,659	2,972	455
Avg Wt	5.51	3.29	7.90	5.86	5.67
Last week	160,744	991	1,655	2,646	400
Same wk yr ago	166,665	1,420	1,747	3,167	448
Avg Wt	5.56	3.19	7.87	5.77	6.05
To-date/2009*	4,697,704	38,832	44,771	83,603	12,347
To-date/2008*	4,953,730	42,365	48,173	90,538	13,212
Ready-to-Cook Weight and Dressing Percentage					
Current week	671,701	2,246	8,716	10,962	1,832
Last week	656,253	1,731	8,651	10,382	1,934
Same wk yr ago	690,360	2,355	9,143	11,498	1,924
To-date/2009*	19,224,323	64,421	233,248	297,669	59,222
To-date/2008*	20,358,146	70,162	253,528	323,690	62,743
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period was 165.6 million head, or 4.7 million more than estimated available.
(B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June	27	163.5	158.7	103%	5.49
July	4	153.7	157.6	98%	5.45
	11	161.9	158.4	102%	5.46
	18	162.6	159.9	102%	5.43
	25	162.7	160.4	101%	5.48
Aug	1	165.6	160.9	103%	5.51
Year to date		4754.5	4727.1	101%	
Aug	8		161.3		
	15		160.7		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL
UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Aug-09

Class	**Current Week** 08/08/09 (1)	**Previous Week** 08/01/09
	---------- Thousand head ---------	
Broiler/fryer	164,313 (2)	167,502
Light hens	1,326	1,470
Heavy hens	1,572	1,650
Total	167,211	170,622

(1) Estimated
(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Aug-09 is 161.3 million head compared to 169.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.6 million head or 3.3 million more than estimated available. For the week of 15-Aug-09 the estimated available is 160.7 million head.

WEEKLY COLD STORAGE HOLDINGS –
Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 08/03/09	3,301	182,503	66,639
AM 07/01/09	3,281	161,911	63,442
CHG	20	20592	3197
PCT CHG	1%	13%	5%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2009 and the selected centers storage report, the expected U.S. holdings on August 1, 2009 are:

Frozen Eggs	22	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	672	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	692	MIL LBS PLUS OR MINUS	5%

WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Loads	08/03/09	Change Last Wk	07/27/09	08/04/08
464	74.58	-4.74	79.32	78.41

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	80-82	-	-	-
CENTRAL REGION 4/	80-82	-	-	-
WESTERN REGION 5/	80-82	-	-	-
16-24 LB TOMS				
EASTERN REGION	79.5-82	-	-	-
CENTRAL REGION	79.5-82	-	-	-
WESTERN REGION	80-82	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-AUG-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.25-16.25 CENTS/LB.		11.23
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 31-JUL-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 01-AUG-2009 REGIONS	Cases (In thousands)	% Change From LW	LY
North Atlantic	179.0	3	1
East North Central	603.6	3	-8
West North Central	284.4	1	-14
South Atlantic	160.3	-6	-3
South Central	50.3	5	-6
West	153.5	1	-24
Total	1431.1	1	-10
Matched plants reporting		81	81

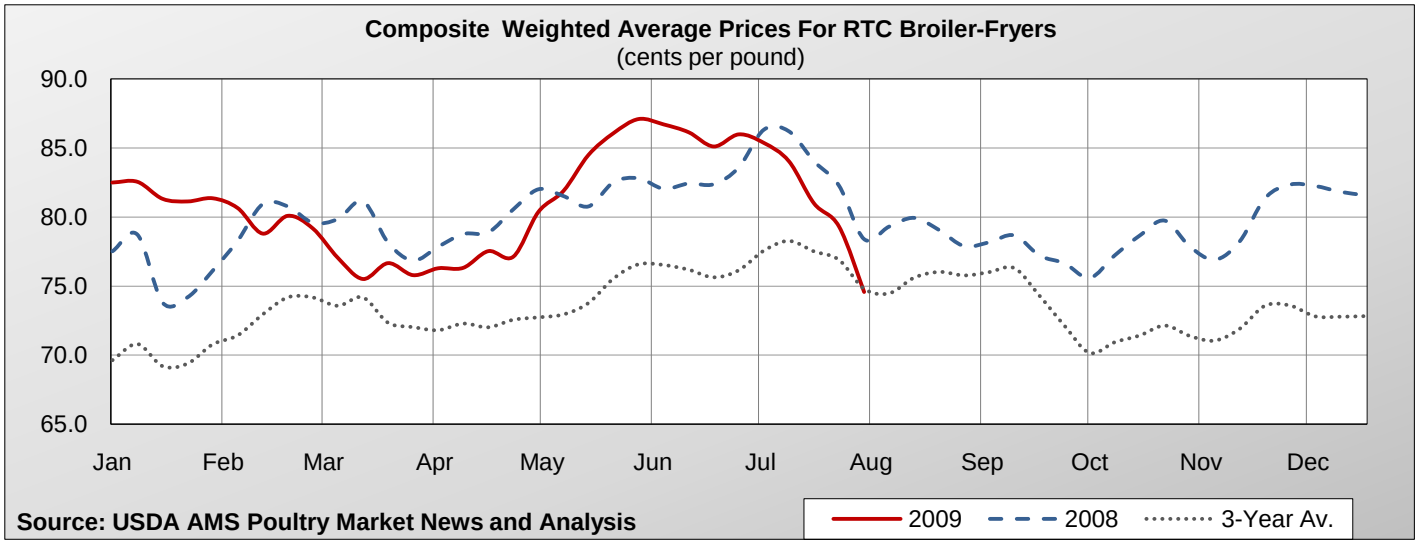
Areas Covered:
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA, CO, WA, OR, UT)

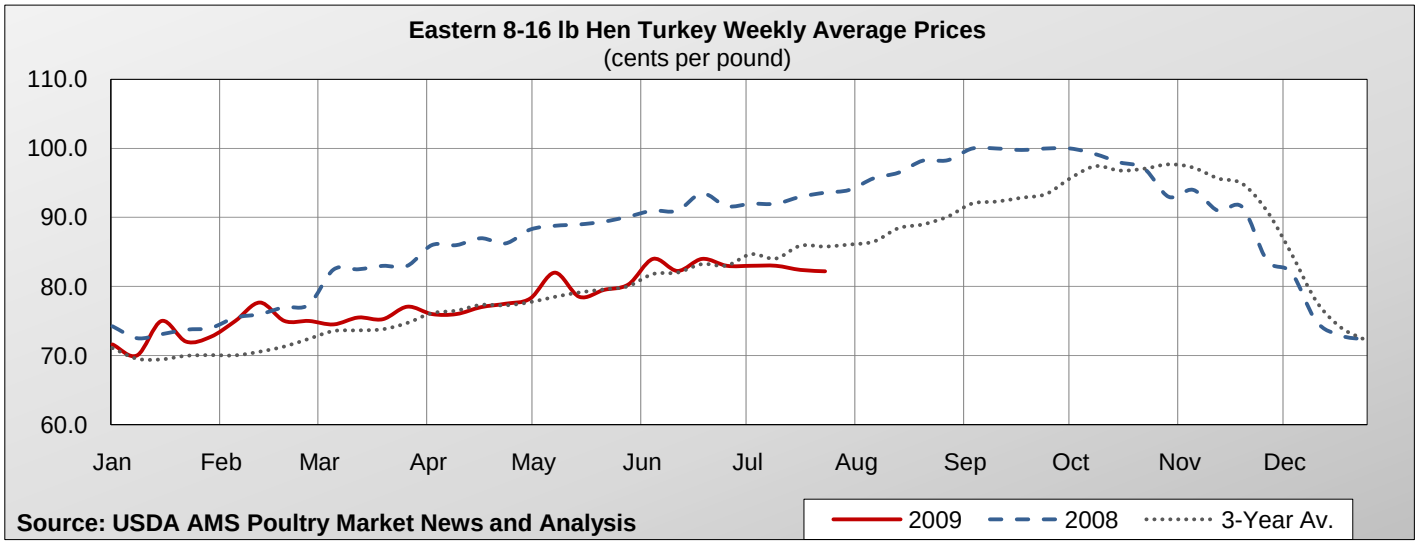
FINAL BROILER/FRYER REPORT
Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 03-AUG-2009 (cents per lb)

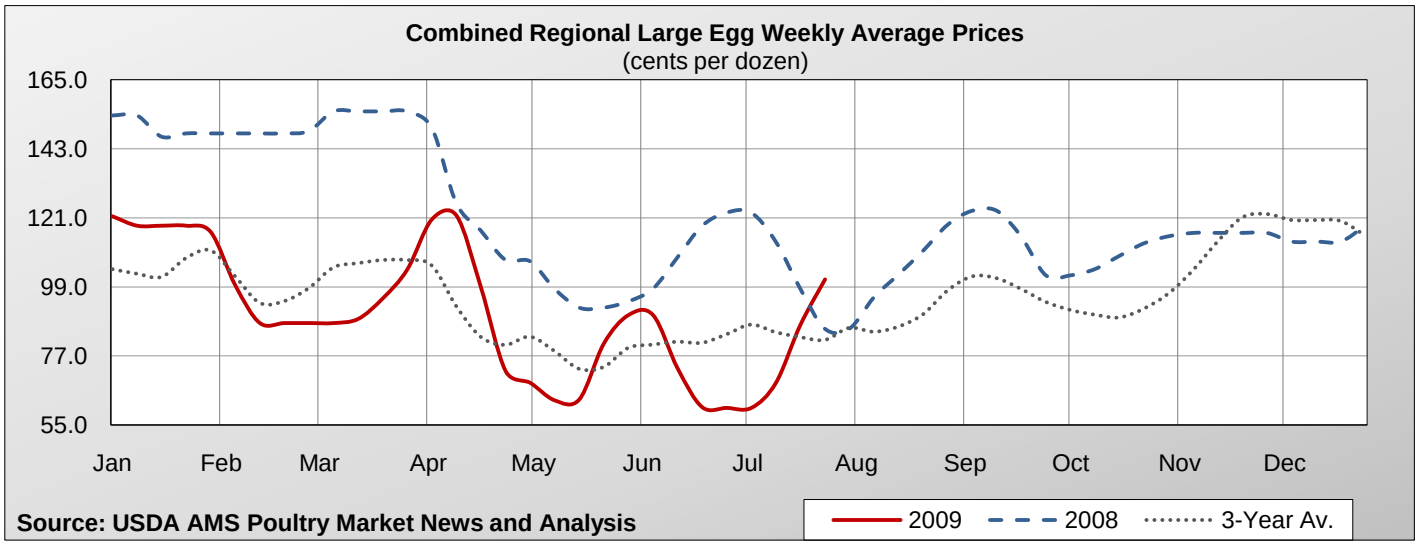
	Grade A Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:						
Los Angeles	97.00	93.89	54	:	82.92	145
New York	72.00-75.00	73.43	21	:	74.78	45

Delivered to First Receivers 1/:	Whole Body 2/: Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Chicago	49.00-65.00			:	59.72	51

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.


Composite Weighted Average Prices For RTC Broiler-Fryers
(cents per pound)
90.0
85.0
80.0
75.0
70.0
65.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Eastern 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)
110.0
100.0
90.0
80.0
70.0
60.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Combined Regional Large Egg Weekly Average Prices
(cents per dozen)
165.0
143.0
121.0
99.0
77.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.

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