

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading was reported. Demand was limited with most interest noted for deferred shipments. Offerings were adequate. The market tone on bulk parts, white meat and thigh meat was mostly steady. Demand was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 04, 2009

CURRENT SHIPMENTS 2/				FORV	VARD SHIPME	OPEN COMMITMENTS 7/			
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS						, ,		` ,	
EASTERN REGION 3/	81-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-84	-	-	-	-	-	-	-	-
16-24 LB TOMS								-	-
EASTERN REGION	79.5-84	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-84	-	-	-	-	-	-	-	-

<u>WHOLE YOUNG TURKEYS</u>, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 05, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORW	ARD SHIPME	OPEN COMMITMENTS 7/		
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-82	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

- 1/ May include product stored at temperatures in range of 1 to 25 degrees F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.
- 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
- 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 AUGUST 2009

The market tone on white meat was mostly steady with trims in the strongest position. Demand light to moderate. Offerings of breast meat and tenderloins adequate, trims light to adequate. The market tone on tom 2-joint wings was steady to barely steady with sellers resisting the lower trending export buyer bids, balance of tom bulk parts mostly steady. Demand light to moderate. Offerings generally adequate. The market tone on thigh meat was at least steady. Demand moderate to good for export shipments. Offerings adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM DRUMSTICKS, TOMFRESH DRUMSTICKS, HEN	54.00	F	54.00 49.67	120 120
WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN	49.00	т	49.00 55.00	120 20
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN	81.00		81.00	40
NECKS, TOM NECKS, HEN BREASTS, B/S, TOM 3/	27.00-28.00	Т	27.50 34.00	80 20
BREASTS, B/S, TOMFRESH 3/ THIGH MEAT		M M	137.00 80.00	40 40
THIGH MEATFRESH BREAST TRIM MEAT SCAPULA MEAT		M W F	80.26 111.00 106.00	46 160 40
WING MEAT WITH SKIN TENDERLOINS		F	95.00	40
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH		W R	132.00 133.00	160 52
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATEDFRESH 4/		F F	29.60 31.44	200 225
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	52.00	F	52.00 49.60	40 270
TAILS MECHANICALLY SEPARATED 4/		F	28.12	134
THIGH MEAT - FROZEN		F	80.00	324

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

SAN FRANCISCO PROCESSED TURKE	<u>Y</u>	SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND IN	STITUTIONS	DELIVERED TO RETAILERS
	RANGE	RANGE
TURKEYS Y HENS	140-155	FRESH TURKEYS Y HENS 8-16# 110-120
TURKEYS Y TOMS UNDER 22#	135-155	FRESH TURKEYS Y TOMS 14-24#
TURKEYS Y TOMS 22-24#	125-155	FROZEN TURKEYS Y HENS 8-16# 82-92
TURKEYS Y TOMS 24-26#	125-155	FROZEN TURKEYS Y TOMS 14-24# 82-92
TURKEYS Y TOMS 26 LBS & OVER	120-155	FROZEN TURKEYS Y TOMS 24-28# 82-93

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 AUGUST 2009.

The market tone on bulk parts and white meat was mostly steady. Demand was light to moderate. Offerings were adequate. The trade sentiment on thigh meat was steady. Demand was mixed with most interest for export shipments. Offerings were adequate. Domestic: fresh wing meat 106 cents, fresh scapula 111.5 cents, mature thigh meat 73-75 cents, breeder hen full-cut wings 46-52 cents and breeder hen necks 31 cents. Export: hand de-fatted gizzards 84 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	
BREASTS, 4-8 LBS GRADE A 2/					
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/					
DRUMSTICKS. TOM	53.00		53.00	8	
DRUMSTICKS, TOM- DRUMSTICKS, TOMFRESH	50.50		50.50	40	
DRUMSTICKS, HEN	53.00		53.00	40	
WINGS, FULL-CUT, TOM	49.00-51.00		49.40	125	
WINGS, FULL-CUT, HEN	50.00		50.00	20	
WINGS, V-TYPE, TOM	79.00		79.00	14	
WINGS, V-TYPE, HEN					
NECKS, TOM	28.00-29.00		28.11	319	
NECKS, HEN					
BREASTS, B/S, TOM 3/					
BREASTS, B/S, TOMFRESH 3/	136.00-138.00		136.86	70	
THIGH MEAT EDECLI	00 00 00 00	М	80.00	40	
THIGH MEATFRESH	80.00-82.00		81.00	80	
BREAST TRIM MEAT SCAPULA MEAT	113.00 108.00		113.00 108.00	6 80	
WING MEAT WITH SKIN	104.00		104.00	40	
TENDERLOINS	104.00		104.00	40	
DESTRAPPED TENDERS		W	132.00	160	
DESTRAPPED TENDERSFRESH	133.00	**	133.00	20	
MECHANICALLY SEPARATED 4/	100.00	F	29.60	200	
MECHANICALLY SEPARATEDFRESH 4/	28.00-32.00		30.67	240	
EXPORT TRADING					
DRUMSTICKS, TOMS	51.00		51.00	270	
WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	51.00		51.00	54	
TAILS	28.00		28.00	20	
MECHANICALLY SEPARATED 4/	30.00		30.00	162	
THIGH MEAT - FROZEN	30.00	F	80.00	324	
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^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

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^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.