USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings were adequate. The market tone on bulk parts and white meat items was steady. Mechanically separated turkey and tails was steady to barely steady. Demand was light to moderate. Offers were adequate to fully adequate. The trade sentiment on thigh meat was steady to fully steady. Demand was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance of items was slow. Demand was light to moderate. Supplies were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	82-93
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-92
FROZEN TURKEYS Y TOMS 14-24#	82-92
FROZEN TURKEYS Y TOMS 24-28#	82-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 03, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	81-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-84	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	79.5-84	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-84	-	-	-	-	-	-	-	-
WESTERN REGION	81-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 AUGUST 2009.

The market tone on to bulk parts and white meat items was steady. Demand was light. Offerings were adequate. Thigh meat trade sentiment was steady to fully steady. Demand was light to moderate. Offerings were adequate. The market tone on tails and mechanically separated turkey was steady to barely steady. Demand was light. Supplies were adequate. Domestic: fresh scapula 111.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.31	369
DRUMSTICKS, TOM--FRESH		F	49.67	120
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	50.50		50.50	41
WINGS, FULL-CUT, HEN		T	55.00	20
WINGS, V-TYPE, TOM		M	81.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	27.00-29.00		28.00	80
NECKS, HEN		T	34.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	137.00		137.00	40
THIGH MEAT	80.00		80.00	40
THIGH MEAT--FRESH	80.00-82.00		80.26	46
BREAST TRIM MEAT		W	111.00	160
SCAPULA MEAT		F	106.00	40
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	132.00	160
DESTRAPPED TENDERS--FRESH		R	133.00	52
MECHANICALLY SEPARATED 4/		F	29.60	200
MECHANICALLY SEPARATED--FRESH 4/		F	31.44	225
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	54
WINGS FULL-CUT - TOMS		F	49.60	270
WINGS, V-TYPE, TOM				
TAILS		F	28.12	134
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	80.00	324

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.