

USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were lower in all areas when compared to last week prices. Trade sentiment was about steady to weak in the East, barely steady to weak elsewhere. Retail and food service demand following the weekend was slow to moderate, mostly light to fair for first of the month business. Supplies of all sizes were adequate to more than sufficient to satisfy current trade requirements. Floor stocks were balanced to long. In the parts structure, movement was light to fair for early week trading. Wings were sufficient, instances tight with good movement. Breast items were at least adequate to available and most dark meat items were balanced to fully sufficient. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

<u>FINAL BROILER FRYER</u> prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 03-AUG-2009

por 15) Wook or oo 7	Grade	٨		Com	posite
	Majority	Wtd	Loads	Wtd	Loads
	majorney	Avg		Avg	
Delivered to First F	Receivers 1/:				
Boston/New Engla			:	72.13	15
Ohio Cities	TFEWR		:	58.27	12
Denver	96.50	96.50	7:	88.48	11
Detroit	TFEWR		:	68.26	31
Los Angeles	97.00	93.89	54 :	82.92	145
New York	72.00-75.00	73.43	21 :	74.78	45
Philadelphia	71.50-73.00	72.25	12:	71.60	24
Pittsburgh	71.00-74.00	72.27	11:	77.36	53
St. Louis	TFEWR		:	64.10	16
San Francisco	97.50	96.26	38 :	90.12	61
Delivered to First F	Receivers 1/:				
	Whole Bo	ody 2/:		Com	posite
	Majority	Wtd	Loads	Wtd	Loads
		Avg		<u>Avg</u>	
Chicago	49.00-65.00		:	59.72	51
Composite Weight					
Loads 08/03/09		ast Wk	07/27/09	08/04	
464 74.58			79.32	78	.41
WOG broiler 4/:	Majority		Wtd Avg		Loads
Eastern	74.00-76.00		74.91		31
Central	48.00-70.00		59.98		76
Western	63.00-76.00		74.20		62
FOB Dock Equival					
	84.00-88.00		84.64		89
1/: Includes branded	product.				

- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY EINAL WITD AVC

		WONDAT FINAL WID AVG
LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,047	68.00-89.14	86.76

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts: WTD. AVG. VOLUME

parts:	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	175.50	1,530
BREASTS - B/S	148.50	6,387
BREASTS - WHOLE	94.50	1,591
THIGH MEAT - B/S	113.00	1,279
THIGHS	62.50	1,149
DRUMSTICKS	63.50	1,240
LEG QUARTERS	45.00	10,000
WINGS	135.50	3,344
This information is supplied	by the Ga Dept. of Ag/Poultry	Market News Service.

NORTHEAST REGION BROILER/FRYERS

Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair as dealers cautiously assess market conditions entering the week. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, breast items were more than sufficient for current needs; wings, tenders and most dark meat items were sufficient for current needs.

<u>SOUTHERN REGION BROILER/FRYER</u> Trade sentiment was about steady to barely steady. Demand following the weekend was light to fair with limited first of the month trading. Supplies of all sizes were at least adequate to satisfy current needs. In the parts structure, movement was no better than fair for early week trading. Wings and tenders were sufficient with good movement. Breast items were adequate to available and dark meat items were balanced. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were 1 cent lower from last Monday. Offerings adequate to ample. The market tones on whole broiler/fryers and WOGs were barely steady to weak. Retail demand improved for first of the month business to moderate to good, food service demand moderate. Floor stocks adequate to fully adequate. Weights desirable. Parts trading was noted on boneless skinless breasts at 127-139, bone-in breasts 78-102, leg quarters 44-59, wings 110-137, fresh thigh meat 103-115, The Los Angeles negotiated WOG weighted average was down 8.75 cents to 66.81 cents with a volume of 39 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices decreased 5 cents into the Chicago terminal market; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers was barely steady to weak. Offerings were adequate for the light and selective trade inquiry. Retail and food service movement was slow to moderate at best. Floor stocks were balanced to long, while weights were desirable to heavy. Supplies of wings were in close balance with the remainder of parts adequate to available. The trade sentiment was steady on wings and steady to barely steady on the balance of parts.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was fair at best as dealers assessed weekend business. Offerings were available and sharply discounted to help clear. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 74 to 86 cents. Trade sentiment was barely steady to weak. In the parts complex, breast items were at least adequate to available. Wings were sufficient. Most dark meat cuts were adequate to fully adequate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE 66-92
WEIGHTED AVERAGE (A)
NO. OF BOXES (A)
(A) Not reported to avoid disclosing individual operation.

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NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally no better than fair as dealers assess market conditions entering the week. Offerings of breast items were at least adequate to available; wings and most dark meat items were sufficient for current needs. Retail and distributive movement was light to fair for first of the month business. The market tone was about steady to steady for most items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

		CURRENT	WTD	VOLUME
ITEM	NEGOTIATED	TRADING*	AVG**	/LBS
BREAST - B/S		145	132.46	501,080
TENDERLOINS	3	150	149.16	113,520
BREAST - WIT	H RIBS	89-90	92.00	100,240
BREAST - LINE	RUN	89	88.91	85,320
LEGS		59-60	49.44	321,960
LEG QUARTER	RS (BULK)	41-42	38.95	294,160
DRUMSTICKS		54-55	61.60	89,920
THIGHS		55-56	58.32	51,960
B/S THIGHS		109-110	112.78	23,080
WINGS (WHOL	-E)	134-135	139.95	199,920
BACKS AND N	ECKS (STRIPF	PED) 13-15	15.00	8,040
LIVERS (5 POL	JND TUBS)	45-50	46.47	5,800
GIZZARDS (HE	EARTS)	65-70	70.02	13,320
NEW YORK CITY	METROPOLITA	AN AREA, north	ern NJ, MA, C	CT, RI, & PA
(NORTHEAST O		,		

^{*} TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	2,258	121.00-188.00	126-128	127.02
TENDERLOINS	366	141.00-234.00	-	145.03
BREAST - WITH RIBS	Т	OO FEW TO REP	ORT	
FRONT HALVES	Т	OO FEW TO REP	ORT	
LEGS	Т	OO FEW TO REP	ORT	
LEG QUARTERS (BULK)	837	30.00-43.00	30-33	36.55
LEG QUARTERS (4/10)	552	37.00-42.00	40	39.91
WINGS (WHOLE)	706	107.00-147.00	124-127	132.29
DRUMSTICKS	840	37.00-49.00	-	44.00
THIGHS	1,200	49.00-52.00	52	51.73

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

ES	TIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	08/03	07/30	07/30	07/27	07/23
Alabama	3,929	4,094	5.47	3,887	5.48
Arkansas	5,327	5,230	5.22	5,200	5.25
Delmarva	2,261	2,216	5.98	2,241	5.93
KY-LA-TN	2,308	2,233	5.00	2,286	4.93
Mississippi	2,933	2,694	5.63	2,870	5.65
North Carolin	a 2,794	2,693	6.96	2,616	7.00
Texas	2,684	2,670	5.35	2,750	5.58
Total	22,236	21,830	5.60	21,850	5.64
Mon	22,236 (A)		21,850 (A	a)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Aug 2009 is estimated to be 33,268,000 up 1.46 percent from a week ago and up 0.9 percent from a year ago.

(last week 32,788,000 last year 32,981,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVA-LENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

PO	UNDS			WTD
ITEM	(000)	RANGE	MAJ	AVG
BREAST - B/S	461	122.00-188.00	-	132.44
TENDERLOINS	293	131.00-192.00	-	142.42
BREAST - LINE RUN	TO	OO FEW TO REP	ORT	
FRONT HALVES	TO	OO FEW TO REP	ORT	
LEGS	TO	OO FEW TO REP	ORT	
LEG QUARTERS (BULK)	466	34.00-42.00	-	38.58
LEG QUARTERS (4/10)	TO	OO FEW TO REP	ORT	
WINGS (WHOLE)	TO	OO FEW TO REP	ORT	
WINGS (CUT)	218	148.00-158.00	-	151.49
DRUMSTICKS	TO	OO FEW TO REP	ORT	
THIGHS	TO	OO FEW TO REP	ORT	
B/S THIGHS	96	94.00-111.00	-	100.48
*******	*****	******	******	*****

Index Based on Southern States Parts Trading for Aug 03, 2009 -- F.O.B. Dock RANGE TODAY'S AVERAGE 5-DAY AVERAGE 54.00 - 59.50 57.15 56.82

The Index is intended solely as an indicator of values for commodity-type.

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-Aug-2009 TO 07-Aug-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	121.00 - 162.00	122.00 -136.00
TENDERLOINS	146.00 - 160.00	-
BREAST - LINE RUN	70.00 - 114.00	76.00 - 94.00
LEGS	54.00 - 59.00	-
LEG QUARTERS (BULK)	32.00 - 58.00	36.00 - 40.00
LEG QUARTERS (4/10)	39.00 - 48.00	40.00 - 46.00
DRUMSTICKS	50.00 - 68.00	-
THIGHS	52.00 - 63.00	-
B/S THIGHS	94.00 - 115.00	-
WINGS (WHOLE)	119.00 - 141.00	127.00 -136.00
BACKS AND NECKS (STRIPP	ED) 12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
WOGS 2# & UP - WHOLE	101-118
WOGS 2# & UP - CUT UP 8&9 PIECES	104-122
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	

RABBITS-WHOLE RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.) The market tone was steady to weak on all fat contents; undertone remains cautious and unsettled. Supplies of fresh and frozen 15-20% ranged adequate to mostly available and on the balance of fat contents sufficient for needs. Cancellations persist on regular contracts forcing more product onto the spot marketplace and creating continuing challenges for many. Raw material supplies were adequate to available with increased movement into pet food channels. Export and domestic demand was light to fair at lower trending prices. In light of recent market changes, some have begun thinking about the fast approaching contract season, which looks to pose a real challenge to the industry for 2010. Schedules were normal. Frame values were barely steady to weak ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

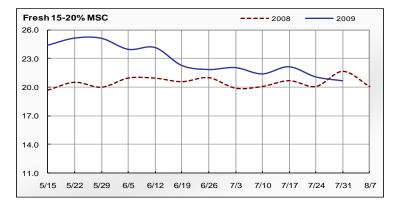
Frozen			Fresh			
Fat Content	31-Jul-09	Last Week	Last Year	31-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	24.00 - 26.00	24.00	24.00-25.00
Wtd Avg Price			-	24.61	24.67	24.38
Volume Traded	-	-	-	232	241	424
Volume Exported	-	1	-	-	-	-
15-20%						
Price Range	19.00 - 29.50	19.00 - 29.50	19.00-34.00	17.00 - 24.00	15.00 - 26.00	18.00-29.00
Wtd Avg Price	22.90	23.87	26.94	20.67	21.07	21.65
Volume Traded	997	1,336	2,191	2,114	2,824	3,455
Volume Exported	877	1,096	1,547	449	734	612
20% or More						
Price Range	-	-	-	22.00	22.00	21.00
Wtd Avg Price			-	22.00	22.00	21.00
Volume Traded	-	-	-	41	122	156
Volume Exported	-	1	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008	
15% or Less							
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78	
Volume Traded	-	-	164	1,233	1,947	684	
Volume Exported	-	-	164	216	272	-	
15-20%							
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83	
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252	
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345	
20% or More							
Wtd Avg Price	-	-	-	22.00	22.00	-	
Volume Traded	-	-	-	286	326	-	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-AUGUST-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading of spent heavy hens was TFEWR. Demand for those hens was light with offerings from primary users fully adequate for needs. Schedules at slaughter plants were as desired. Finished sales were slow to retailers and other points. Trade sentiment was about steady.

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING

TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was fair for the at least sufficient offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady.

RANGE MAJORITY AVG
AT FARM BUYER LOADING 7.25-16.25 11.23
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

WTD

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice	(202) 720-6911	Michael Sheats,	Des Moines, IA	Voice	(515) 284-4471	Mary L. Adkins
	Fax	(202) 720-2403	Chief		Fax	(515) 284-4468	Officer-in-Charge
					Recorded	(515) 284-4545	
Atlanta, GA	Voice	(404) 562-5850	Annie Terry,				
	Fax	(404) 562-5875	Officer-in-Charge	Jackson, MS	Voice	(601) 965-4662	Gary Brown,
					Fax	(601) 359-1175	Southern States
							Area Supervisor