



NATIONAL EGG REVIEW



At the beginning of the week, regional prices advanced higher on all sizes. New York prices remained unchanged throughout the week. Trade sentiment was steady to barely steady. Cartoned egg demand was light to moderate. Food service movement was light. Supplies ranged adequate to fully adequate. Breaking stock prices were mostly unchanged to 1 cent higher with checks and undergrades unchanged. Demand was light to moderate with offerings light to adequate and reported as slightly more available than the previous week. Floor stocks were balanced to adequate. Processing schedules were full-time. Trade sentiment was steady. North Central regional light type hen removal costs were unchanged. Offers were adequate to light for the moderate to good demand as a few sellers adjust removal dates. Processing schedules were part-time to full-time. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was steady to barely steady. Cartoned egg demand was light to moderate. Loose egg movement was light. Supplies were adequate to fully adequate. Central states breaking stock prices were unchanged to 1 cent higher with checks and undergrades unchanged. Offerings were adequate for the light to moderate demand. Floor stocks were balanced to adequate. Schedules were full-time. Trade sentiment was steady.

Table with 3 columns: RANGE, MOSTLY, and categories: EXTRA LARGE, LARGE, MEDIUM. Includes Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA.

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was usually steady. Demand was light to fair. Supplies were adequate to fully adequate to cover current trade needs. Breaking stock floor stocks were generally sufficient for normal processing schedules. Spent hen demand in the Eastern region was mostly moderate for adequate offerings.

Table with 3 columns: RANGE, MOSTLY, and categories: EXTRA LARGE, LARGE, MEDIUM. Includes Northeast Area: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT.

Table with 4 columns: REGIONS, EX LARGE, LARGE, MEDIUM. Includes Combined Regional and July 24, 2009 data. Note: Computed from simple weekly averages weighted by regional area populations.

Table with 4 columns: IOWA-MINNESOTA-WISCONSIN, 07-28-09, 07-21-09, 07-29-08. Includes categories: Large, Medium.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

Table with 8 columns: Category, Week, Change, No Cent, So Cent, So Atl, Pacific, 5-Area. Includes categories: Jumbo, Ex Lge, Large, Medium, Small, Misc, Ungraded, Total.

Table with 4 columns: TOTAL, Number of Cases, Percent Change, Number of Cooperators. Includes Shell Egg, Shell Egg Breaking Stock, Total Shell Egg.

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Table with 2 columns: Region, States. Includes Northeast, North Central, South Central, South Atlantic, Pacific.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 25-JUL-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible	Average Yield Per Case -		
							Current Week	Previous Week	Last Year
CW	1,284,918	31,072	12,550	6,320	3,092	4,278			
PW	1,349,609	32,385	13,759	6,701	3,141	4,511			
LY	1,373,124	32,366	13,309	7,101	3,714	4,519			
% PW	-5%	-4%	-9%	-6%	-2%	-5%			
% LY	-6%	-4%	-6%	-11%	-17%	-5%			
2009*	37,263,890	906,423	362,070	182,579	84,601	126,344			
2008*	37,683,765	924,445	356,620	187,811	84,174	126,743			
% YTD	-1%	-2%	2%	-3%	1%	0%			
(Inedible Included)		42.20	42.50	41.73					
(Inedible Excluded)		38.87	39.16	38.44					

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	680,313	52.9%	18,324	59.0%
PREVIOUS WEEK	673,183	49.9%	17,451	53.9%
LAST YEAR	663,219	48.3%	17,246	53.3%

*Note: Year to-date totals reflect comparable time periods.

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUL 18	JUL 25	JUL 18	JUL 25
	Thousand			
AL	*29,179	28,763	*20,556	21,029
AR	*23,800	23,578	*21,423	20,768
DE	3,637	3,438	4,992	5,399
FL	991	993	737	723
GA	31,726	31,273	*26,668	26,557
KY	7,728	7,352	*6,738	6,500
LA	3,409	3,409	2,959	2,949
MD	8,642	8,854	6,151	5,083
MS	18,285	18,105	16,107	16,092
NC	18,892	18,217	15,481	15,055
OK	*7,082	6,829	*4,341	4,456
PA	*4,208	4,033	*3,130	2,936
SC	5,707	5,810	4,645	5,213
TX	15,541	15,460	*13,222	12,757
VA	6,211	6,178	4,721	4,963
CA, MO, TN, & WV	18,885	19,002	16,083	16,433
19 State Total	*203,923	201,294	*167,954	166,913
Previous Year Total	211,369	209,872	172,780	170,837
Pct. of Prev. Year	96	96	97	98

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Sep-09 is estimated at 154.2 million head. This compares to 155.1 million head the previous week and to 161.6 million head the same week a year ago, when the slaughter was 146.7 million head and the composite weighted average price was 77.90 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 07/23/09 - 07/29/09

CURRENT LDS 103.50 FUTURE LDS 58.75 TOTAL LDS 162.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	88.00	--	--	--	--	4.00
GNR W 1	71.50	85.89	72.75	75.17	--	72.00	62.00
GNR BR 1	--	--	66.00	--	63.00	64.50	1.25
GL W J	--	--	93.50	95.00	98.00	--	6.50
GL W XL	79.00	97.50	83.88	88.75	83.81	--	32.00
GL W LG	--	95.50	80.50	81.33	88.64	86.00	70.00
GL W MD	45.40	45.29	40.00	41.50	40.11	44.60	22.00
GL W SM	35.88	36.00	32.89	35.67	27.36	--	11.25
GL BR LG	--	--	--	79.00	--	--	1.00
GL BR MD	45.00	--	--	--	--	--	2.00
NRBS - 48	--	--	--	45.00	--	45.00	11.00
NRBS - 39	--	--	--	--	31.70	33.40	5.00
NRBS - 36	--	--	--	30.00	25.00	--	1.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Selected Consuming Centers	W/E 25-Jul-09		% CHANGE	
	CW	PW	LW	LY
Atlanta	20.7	25.6	-19	-12
Boston	2.7	2.6	4	-7
Chicago	50.1	49.4	1	-31
Los Angeles	56.0	63.3	-12	-44
New Orleans	4.8	5.1	-6	-14
New York	28.8	28.3	2	-1
St. Louis	58.5	66.8	-12	31
San Francisco	19.7	17.9	10	40
Total	241.3	259.0	-7	-17
4 Week Moving Avg.	257.5			

LIVE TURKEYS SLAUGHTERED

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,125	2,686	38	14	4,863
Avg Wt	16.54	37.40	26.42	24.79	28.17
Last week	1,920	2,579	34	2	4,535
Same wk yr ago	2,174	2,835	27	17	5,053
Avg Wt	15.75	38.02	25.81	37.13	28.37
To-date/2009*	55,677	74,821	679	149	131,326
To-date/2008*	57,865	79,451	659	290	138,265
<i>Ready-to-Cook Weight and Dressing Percentage</i>					
Current week	28,125	80,375	768	266	109,534
Last week	26,465	76,627	1,023	66	104,181
Same wk yr ago	27,392	86,229	533	483	114,637
To-date/2009*	744,129	2,277,144	14,314	3,646	3,039,233
To-date/2008*	753,420	2,450,251	13,376	6,995	3,224,042
Dressing %	80.0%	80.0%	76.5%	76.5%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 25-Jul-09 (Preliminary)

	---Young turkeys---		Avg Live wt	Old Breeders -Thousand head-	Total Turkeys
	Thousand	Pct chg			
	Head	PW			
North East	748	7	24.19	(A)	751
South Atlantic	832	4	32.29	(A)	835
North Central	2,212	-1	31.85	(A)	2,215
South Central	696	55	18.09	(A)	699
West	361	4	23.85	(A)	363
U.S. total	4,849 (B)	7	28.17	14	4,863
To-date					
2009*	131,177 (B)			149	131,326
To-date					
2008*	137,975 (B)			290	138,265

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 38,000; for the current year to date* 679,000; for last year to date* 659,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 25-JUL-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	160,744	991	1,655	2,646	400
Avg Wt	5.48	3.36	7.86	6.17	6.81
Last week	160,681	1,451	1,610	3,061	404
Same wk yr ago	163,014	1,465	1,812	3,277	431
Avg Wt	5.48	3.15	7.89	5.77	6.54
To-date/2009*	4,534,072	37,519	43,112	80,631	11,892
To-date/2008*	4,787,065	40,945	46,426	87,371	12,764

Ready-to-Cook Weight and Dressing Percentage

Current week	656,253	1,731	8,651	10,382	1,934
Last week	650,011	2,437	8,501	10,938	1,959
Same wk yr ago	665,521	2,400	9,507	11,907	2,001
To-date/2009*	18,552,622	62,175	224,532	286,707	57,390
To-date/2008*	19,667,786	67,807	244,385	312,192	60,819

Dressing % 74.5% 52.0% 66.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.4 million head. Estimated U.S. slaughter for this period was 162.7 million head, or 2.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/**FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 20	162.4	158.8	102%	5.43
27	163.5	158.7	103%	5.49
July 4	153.7	157.6	98%	5.45
11	161.9	158.4	102%	5.46
18	162.6	159.9	102%	5.43
25	162.7	160.4	101%	5.48
Year to date	4588.9	4566.2	100%	
Aug 1		160.9		
8		161.3		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 01-Aug-09

Class	Current Week 08/01/09 (1)	Previous Week 07/25/09
	----- Thousand head -----	
Broiler/fryer	167,502 (2)	166,232
Light hens	1,470	1,080
Heavy hens	1,650	1,553
Total	170,622	168,865

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 01-Aug-09 is 160.9 million head compared to 168.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.8 million head or 6.9 million more than estimated available. For the week of 08-Aug-09 the estimated available is 161.3 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers	(Inc. Gov't Stocks)		(In Thousands)
	Frozen Eggs	Proc. Turkeys	
	Lbs	Lbs	Proc. other Poultry
AM 07/27/09	3,191	178,253	65,855
AM 07/01/09	3,281	161,911	63,442
CHG	-90	16342	2413
PCT CHG	-3%	10%	4%

WEEKLY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Loads	07/27/09	Change Last Wk	07/20/09	07/28/08
422	79.32	-1.68	81.00	82.28

MONTHLY	WTD AVG	LOADS
July	82.95	2,031.80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 8-16 LB HENS	OFFERS	SALES	WTD AVG	LBS (000)
EASTERN REGION 3/	81-84	-	-	-
CENTRAL REGION 4/	80-84	-	-	-
WESTERN REGION 5/	81-84	-	-	-

16-24 LB TOMS

EASTERN REGION	79.5-84	-	-	-
CENTRAL REGION	79.5-84	-	-	-
WESTERN REGION	81-84	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-JULY-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.25-16.25 CENTS/LB.		11.20
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 24-JUL-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 25-JUL-2009	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	173.9	-6	-4
East North Central	588.5	-1	-7
West North Central	280.4	-1	-13
South Atlantic	170.7	-1	0
South Central	48.1	-3	-7
West	152.7	1	-27
Total	1414.3	-2	-10

Matched plants reporting

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 27-JULY-2009 (cents per lb)

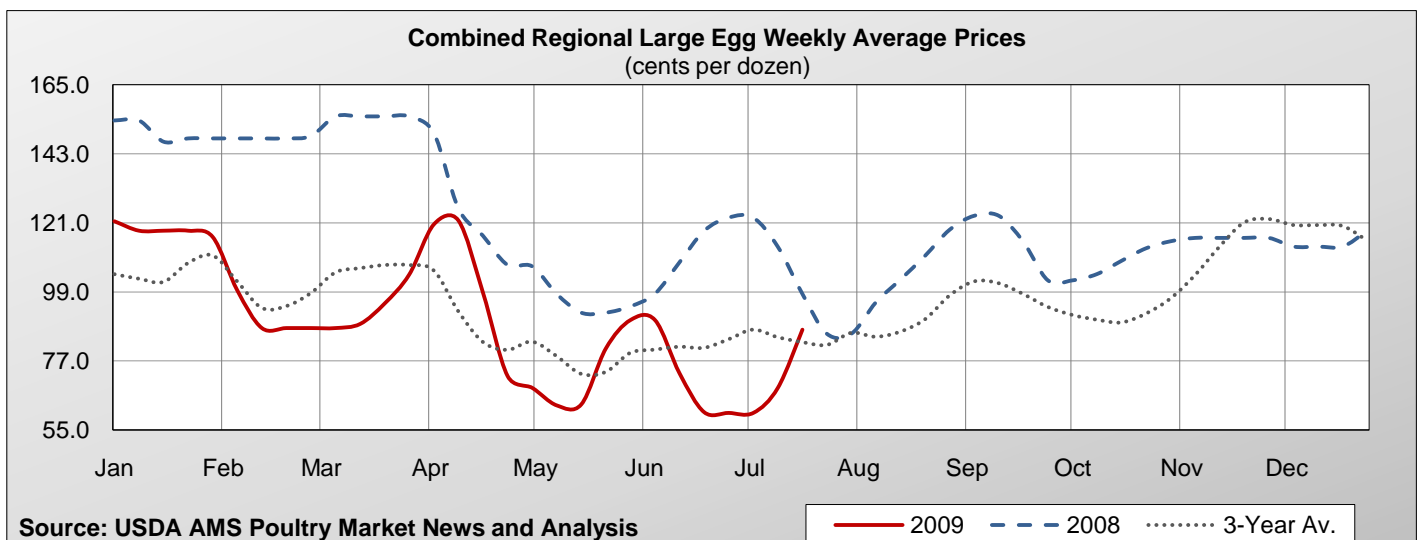
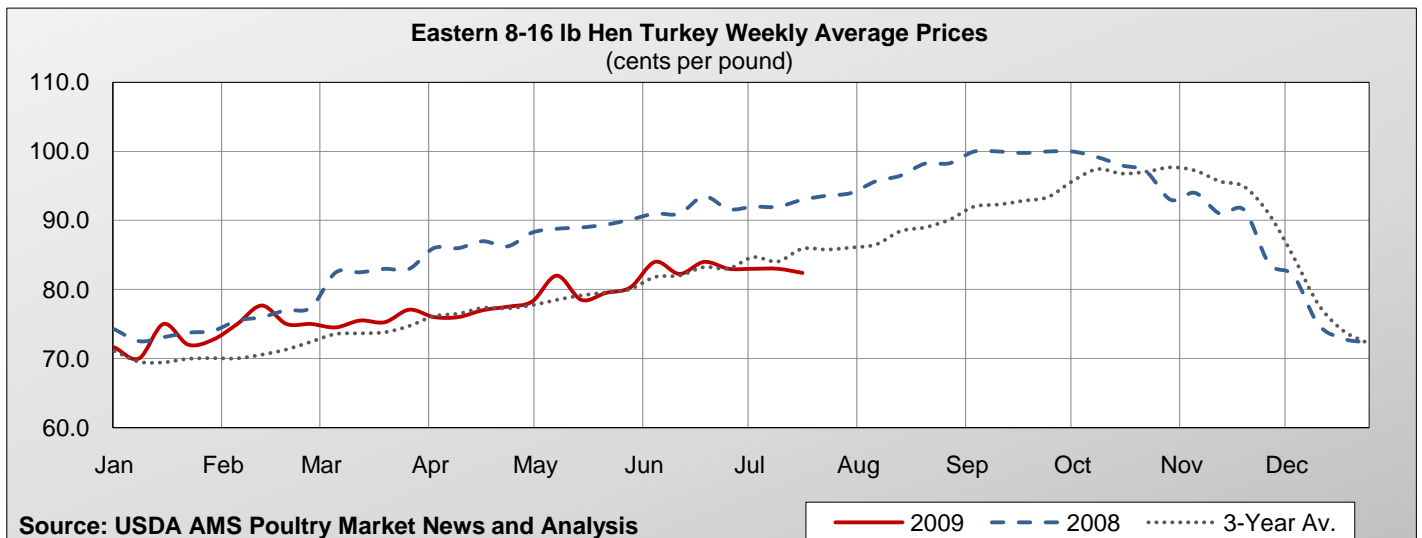
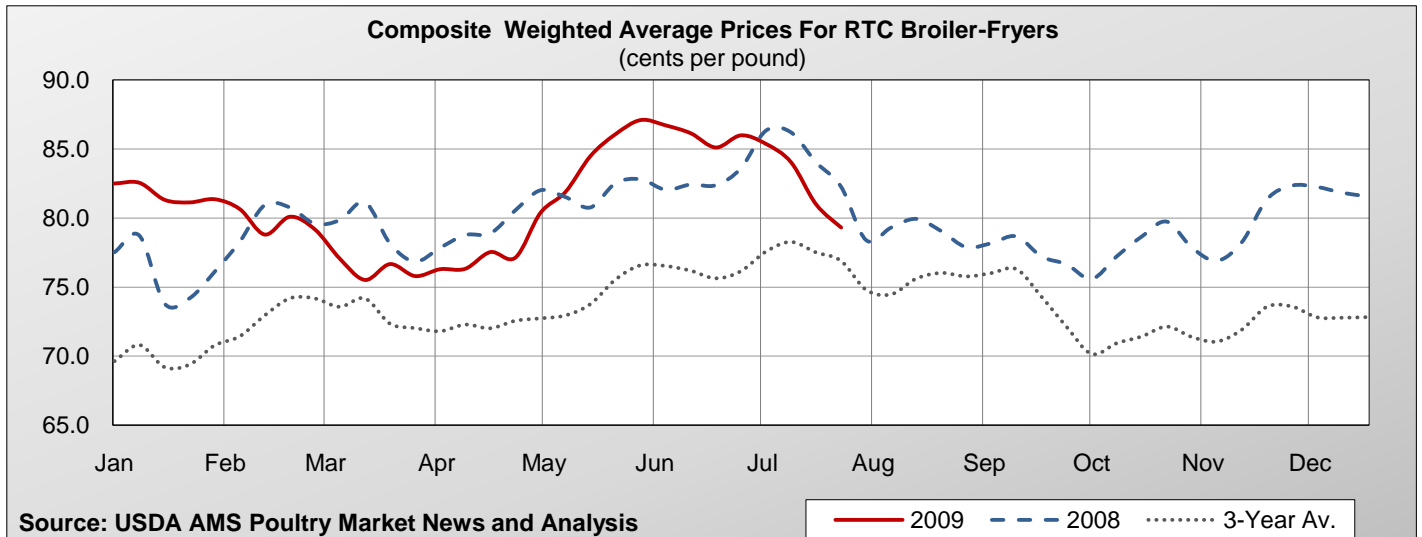
Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	98.00	96.83	52	88.46	106
New York	77.00-80.00	78.57	21	78.84	40

Delivered to First Receivers 1/:

Delivered to First Receivers 1/:	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	59.00-70.00			66.41	55

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.



USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911
Michael Sheats, Chief	Fax	(202)720-2403
Atlanta, GA	Voice	(404)562-5850
Annie Terry, Officer-In-Charge	Fax	(404)562-5875
Jackson, MS	Voice	(601)965-4662
Gary Brown,	Fax	(601)359-1175
Southern States Area Supervisor		
Des Moines, IA	Voice	(515)284-4471
Mary L. Adkins, Officer-In-Charge	Fax	(515)284-4468
	Recorded	(515)284-4545