TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited trading was reported for prompt delivery. Demand remained light. Offerings were adequate to fully adequate. The market tone on bulk parts and mechanically separated turkey was steady, except necks steady to barely steady. Demand was slow to moderate while offerings were adequate to fully adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was light to moderate with offerings adequate. Frozen bone-in breasts are popular this week and widely featured across all three regions. Rotisserie breasts are more visible but the average price is sharply higher compared to last week.

EXPORT MARKET HIGHLIGHTS Trading and demand was light to moderate, centering on frozen tom drums. Inquiry was reported on thigh meat and tom drums. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

for Jul 28, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	81-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-83	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

for Jul 29, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	81-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-84	84	84.00	80	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-83	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-84	84	84.00	20	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JULY 2009

The market tone on white meat items and thigh meat was steady. Demand was limited with offerings adequate. The trade sentiment on tom bulk parts and mechanically separated turkey was mostly steady, except necks steady to barely steady. Demand was light to moderate. Offerings were mostly adequate to fully adequate. Reported trading was limited for both domestic and export channels. Domestic: fresh heavy trim thigh meat 97, frozen tails 28 cents delivered. Export: fresh tom drums 50, frozen bone-in thighs 63.5, frozen thigh trim 45 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.33	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	2
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	48.50-50.00		48.60	86
WINGS, FULL-CUT, HEN	55.00		55.00	20
WINGS, V-TYPE, TOM		M	81.00	40
WINGS, V-TYPE, HEN		R	96.00	20
NECKS, TOM	27.00		27.00	40
NECKS, HEN	34.00		34.00	20
BREASTS, B/S, TOM 3/		T	142.00	40
BREASTS, B/S, TOM--FRESH 3/	138.00		138.00	8
THIGH MEAT	79.50-80.00		79.52	42
THIGH MEAT--FRESH	82.00		82.00	10
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT		M	106.00	40
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	133.00		133.00	12
MECHANICALLY SEPARATED 4/		F	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	50.00	54
WINGS FULL-CUT - TOMS		F	44.00	240
WINGS, V-TYPE, TOM				
TAILS		M	29.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	79.00		79.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	82-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JULY 2009.

The market tone on white meat items and thigh meat was steady. Demand was light to moderate while offerings were adequate. Some reporting increased inquiry on thigh meat into export channels. The trade sentiment on tom bulk parts and mechanically separated turkey was mostly steady, except necks steady to barely steady. Demand was light to moderate with offerings adequate to fully adequate. Domestic: fresh breast trim 122, fresh scapula meat 120 cents delivered. Export: frozen tom drums for Sept. 51 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.33	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00		53.00	120
DRUMSTICKS, TOM--FRESH		T	50.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	48.60	86
WINGS, FULL-CUT, HEN		T	55.00	20
WINGS, V-TYPE, TOM		M	81.00	40
WINGS, V-TYPE, HEN		R	96.00	20
NECKS, TOM	27.00		27.00	40
NECKS, HEN		T	34.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	138.00	8
THIGH MEAT	80.00		80.00	120
THIGH MEAT--FRESH	80.00		80.00	40
BREAST TRIM MEAT	111.00		111.00	160
SCAPULA MEAT	109.00		109.00	140
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS	132.00		132.00	160
DESTRAPPED TENDERS--FRESH		T	133.00	12
MECHANICALLY SEPARATED 4/		F	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.50		30.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00-53.00		51.10	256
WINGS FULL-CUT - TOMS		F	44.00	240
WINGS, V-TYPE, TOM				
TAILS		M	29.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	79.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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