USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms remains steady. No trading was reported. Demand was light. Offerings were adequate for needs. The market tone on bulk parts was steady with the exception of necks, which were instances weak. Trading and demand was fair. Offerings were adequate to fully adequate. Fresh retail drum and thigh ads dominate the dark parts section this week. The lower retail prices on dark meat parts are sure to attract the consumers' eye as a low priced meat option. The trade sentiment on white meat items and thigh meat was steady. Offerings were adequate for the light to moderate demand.

EXPORT MARKET HIGHLIGHTS

Trading was light and centered on tom drums, tails, and hearts. Demand was light to moderate. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	82-93
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	82-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 27, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	81-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	79.5-83	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JULY 2009.

The trade sentiment on tom bulk parts was mostly steady, except necks were instances weak. Trading and demand fair for the adequate to fully adequate offers. The trade sentiment on white meat items and thigh meat was mostly steady. Offers were adequate for the light to moderate demand. For domestic: fresh tom whole wings 48 cents and tails 30 cents. For export: hearts 32.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	164.33	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00-56.00		53.24	43
DRUMSTICKS, TOM--FRESH		F	50.50	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	49.00-52.00		49.08	123
WINGS, FULL-CUT, HEN		F	50.00	10
WINGS, V-TYPE, TOM	81.00		81.00	40
WINGS, V-TYPE, HEN		R	96.00	20
NECKS, TOM	27.00-28.00		27.91	440
NECKS, HEN		W	32.00	5
BREASTS, B/S, TOM 3/		T	142.00	40
BREASTS, B/S, TOM--FRESH 3/		R	137.00	160
THIGH MEAT		F	78.00	30
THIGH MEAT--FRESH		W	84.00	40
BREAST TRIM MEAT		F	111.00	40
SCAPULA MEAT	106.00		106.00	40
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	133.00	40
MECHANICALLY SEPARATED 4/		F	28.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.50		29.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	54
WINGS FULL-CUT - TOMS		F	44.00	240
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	78.57	140

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.