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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, lower elsewhere when compared to last week prices. Trade sentiment was barely steady to weak in all areas. Retail and food service demand was slow to moderate, mostly light to fair, best for retail promotions and fast food. Supplies of all sizes were adequate to readily available to satisfy current trade business. Floor stocks were adequate to ample. In the parts structure, trading was light and unaggressive. Most breast items and dark meat items were fully adequate to ample and slow to clear. Wings and tenders were mostly sufficient. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 27-JUL-2009

	Grade A			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	76.15	15
Ohio Cities	TFEWR		:	62.92	14
Denver	97.50	97.27	13 :	97.05	14
Detroit	TFEWR		:	72.58	35
Los Angeles	98.00	96.83	52 :	88.46	106
New York	77.00-80.00	78.57	21 :	78.84	40
Philadelphia	76.50-78.00	77.05	11 :	76.64	22
Pittsburgh	76.00-79.00	77.45	11 :	81.45	51
St. Louis	TFEWR		:	72.88	14
San Francisco	98.50	97.50	31 :	89.35	56

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Majority	Wtd Avg	Loads	Wtd Avg	Loads
Chicago	59.00-70.00		:	66.41	55

Composite Weighted Average 3/:

Loads	07/27/09	Change Last Wk	07/20/09	07/28/08
422	79.32	-1.68	81.00	82.28

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	79.00-81.00	79.94	29
Central	55.00-72.00	66.37	77
Western	73.00-86.00	82.83	51
FOB Dock Equivalent 5/:			
Mississippi	84.00-88.00	85.52	87

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,030	72.00-89.17	87.12

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	179.00	1,450
BREASTS - B/S	155.00	6,307
BREASTS - WHOLE	97.50	1,511
THIGH MEAT - B/S	121.50	1,199
THIGHS	63.50	1,069
DRUMSTICKS	65.00	1,160
LEG QUARTERS	47.00	9,920
WINGS	137.50	3,264

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light and unaggressive entering the week as dealers cautiously assess market conditions. Offerings of all sizes were readily available and slow to clear. Movement through retail and distributive channels was light to fair. The market tone was weak. In the parts complex, boneless skinless breast were more than sufficient for current needs; bone-in breast were available and often discounted where product was in excess. Wings and tenders were mostly adequate for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was barely steady to mostly weak. Demand following the weekend was light with limited trading. Supplies of all sizes were at least adequate to satisfy current trade needs. In the parts structure, movement was light to fair for early week trading. Wings were in good supply and moving well. Breast items were available to fully adequate, bone-in breast were fully sufficient and slow to clear. Most dark meat items were more than sufficient with sluggish movement. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were unchanged from last Monday. Offerings adequate to ample. The market tones on whole broiler/fryers and WOGs were barely steady to weak. Demand light to moderate. Floor stocks adequate to fully adequate. Weights desirable. The Los Angeles negotiated WOG weighted average was down 4.76 cents to 75.56 cents with a volume of 33 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices decreased 5 cents into the Chicago terminal market; Ohio cities, Detroit and St. Louis were TFEWR. The market tone on whole broiler/fryers continued barely steady to weak. Offerings were adequate and trade inquiry was selective and light. Retail and food service movement was slow to moderate at best. Floor stocks were adequate to long; weights desirable to trending light. Supplies of wings were in close balance and remaining parts supplies were more than sufficient for current trade needs. Trade sentiment was steady on wings and steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light and unaggressive as dealers assessed market conditions. Offerings were available and discounted to stimulate the lackluster buying demand. Live supplies were moderate; weights varied, but were usually desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent lower at 78 to 90 cents. Trade sentiment was barely steady to mostly weak. In the parts complex, breast items ranged adequate to readily available. Wings were in fairly good balance. Dark meat cuts were fully adequate to available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	77-97
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and selective as most dealers remained cautious. Offerings of boneless skinless breast items were more than sufficient for current needs. Bone-in breasts were readily available and slow to clear; tenders and wings were mostly adequate. Most dark meat cuts were available with light movement. Retail and distributive movement was light to fair. The market tone was barely steady to weak for breast items and most dark meat cuts. The balance of items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		145	136.93	516,880
TENDERLOINS		150-155	148.72	90,560
BREAST - WITH RIBS		91-92	103.76	77,160
BREAST - LINE RUN		91	92.65	82,400
LEGS		59-60	47.66	269,560
LEG QUARTERS (BULK)		41-42	40.61	215,200
DRUMSTICKS		54-55	63.23	48,960
THIGHS		57-58	67.41	47,280
B/S THIGHS		110-111	119.22	50,680
WINGS (WHOLE)		134-135	141.33	126,520
BACKS AND NECKS (STRIPPED)		13-15	15.00	5,640
LIVERS (5 POUND TUBS)		45-50	49.07	2,960
GIZZARDS (HEARTS)		65-70	70.06	17,640

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,072	122.00-196.00	123-130	128.37
TENDERLOINS		TOO FEW TO REPORT		
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	279	29.00-45.00	33-34	35.67
LEG QUARTERS (4/10)	1,187	40.00-44.00	40-43	41.85
WINGS (WHOLE)	744	118.00-140.00	127-132	130.64
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS	1,160	44.00-52.00	52	51.72

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/27	07/23	07/23	07/20	07/16
Alabama	3,924	3,943	5.48	3,974	5.45
Arkansas	5,362	5,077	5.25	5,145	4.89
Delmarva	2,240	2,282	5.93	2,223	5.92
KY-LA-TN	2,269	2,275	4.93	2,292	4.77
Mississippi	2,853	2,879	5.65	2,898	5.62
North Carolina	2,757	2,697	7.00	2,602	7.02
Texas	2,703	2,735	5.58	2,705	5.30
Total	22,108	21,888	5.64	21,839	5.49
Mon	22,108 (A)			21,839 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 27-Jul 2009 is estimated to be 33,076,000 up 0.93 percent from a week ago and up 1.7 percent from a year ago. (last week 32,772,000 last year 32,513,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	436	122.00-191.00	-	131.54
TENDERLOINS	248	135.00-198.00	-	146.56
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	455	33.00-42.00	-	38.91
LEG QUARTERS (4/10)	984	36.00-44.00	-	39.73
WINGS (WHOLE)	160	130.00-136.00	-	133.25
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	96	102.00-115.00	-	105.68

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Index Based on Southern States Parts Trading for Jul 27, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
55.50 - 62.00	59.66	60.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 27-Jul-2009 TO 31-Jul-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	118.00 -150.00	122.00 -134.00
TENDERLOINS	144.00 -158.00	145.00 -151.00
BREAST - LINE RUN	79.00 -114.00	90.00 - 98.00
LEGS	54.00 - 59.00	-
LEG QUARTERS (BULK)	31.00 - 53.00	31.00 - 40.00
LEG QUARTERS (4/10)	40.00 - 50.00	40.00 - 44.00
DRUMSTICKS	54.00 - 72.00	-
THIGHS	57.00 - 72.00	-
B/S THIGHS	110.00 -119.00	-
WINGS (WHOLE)	116.00 -144.00	127.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	101-118
WOGS 2# & UP - CUT UP 8&9 PIECES	104-123
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	121-159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	ICE PACK	125
	DRY PACK	128
DUCKS		259-262

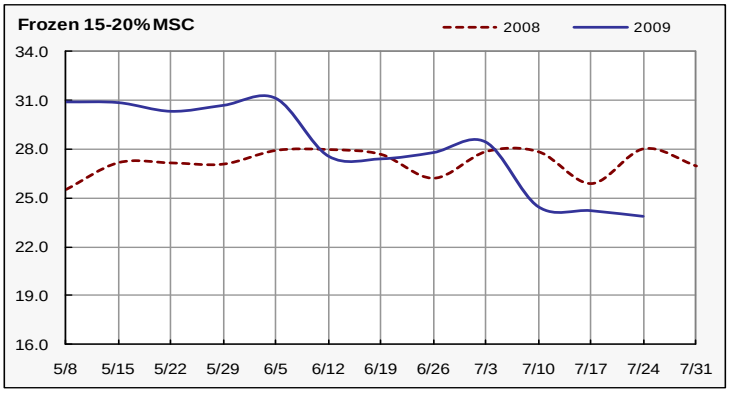
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was steady to weak; undertone continues cautious and unsettled. Supplies of fresh and frozen 15-20% and frozen 15% or less ranged adequate to mostly available; adequate on the balance of fat contents. Quite a few cancellations were noted on regular contracts forcing more product onto the spot marketplace and creating challenges for many. Raw material supplies were adequate to available. Export and domestic demand was fair at lower trending prices. In light of recent market changes, some have begun thinking about the fast approaching contract season, which looks to pose a real challenge to the industry for 2010. Schedules were mostly normal. Frame values were barely steady to weak ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

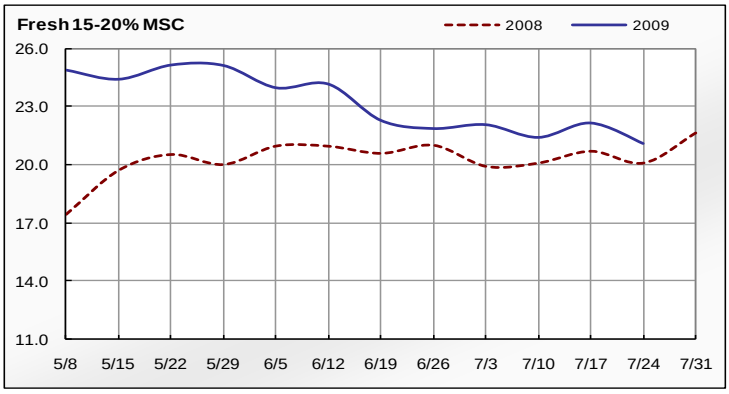
	Frozen			Fresh		
Fat Content	24-Jul-09	Last Week	Last Year	24-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	24.00 - 26.00	25.00	23.00-24.50
Wtd Avg Price			-	24.67	25.59	23.57
Volume Traded	-	-	-	241	296	140
Volume Exported	-	-	-	-	54	-
15-20%						
Price Range	19.00 - 29.50	22.00 - 30.00	25.50-30.00	15.00 - 26.00	17.50 - 27.00	17.00-25.00
Wtd Avg Price	23.87	24.21	28.00	21.07	22.13	20.07
Volume Traded	1,336	2,275	1,474	2,824	3,081	2,901
Volume Exported	1,096	2,195	1,274	734	690	266
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	122	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-JULY-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for fully adequate offerings from production areas. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was generally no better than fair for the at least sufficient offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-16.25		11.20
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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