USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Light trading was reported for out front deliveries. Demand was light. Offerings were adequate for current and deferred needs. The market tone on bulk parts was steady. Demand was light to moderate. Offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was light. offerings fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on a heavy volume of tom drums and a light volume of full cut wings and tails, balance of items was slow. Demand was light to moderate. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 23, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL	OPEN COMMITMENTS 7/ VOLUME PER	DEL (000)
8-16 LB HENS									
EASTERN REGION 3/	81-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-83	79.5-80.5	80.12	520	-	-	-	-	-
CENTRAL REGION	80-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 24, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	81-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82.5	-	-	-	83.50	60	SEP	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79.5-83	-	-	-	-	-	-	-	-
CENTRAL REGION	79.5-82.5	-	-	-	83.50	60	SEP	-	-
WESTERN REGION	81-28.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JYLY 24, 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	82.40 **	83.00 **	93.60 **
CENTRAL REGION	82.00	80.50 **	93.60
WESTERN REGION	81.75 **	81.75 **	93.60 **
16-24 LB TOMS			
EASTERN REGION	80.12	83.00 **	93.60 **
CENTRAL REGION	82.00	80.50 **	94.00
WESTERN REGION	81.75 **	81.75 **	93.60 **

**BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 28-JUL-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	94.06	144,000
16-24 lbs.	92.33	45,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	**199,000**

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 17-Jul-09 (Preliminary)

	---Young turkeys---			Old	Total	Turkeys
	Thousand Head	Pct chg PW	Avg Live wt	Breeders -Thousand	head-	Avg Live wt
North East	701	-3	24.86	(A)	701	24.86
South Atlantic	800	-5	32.03	(A)	800	32.03
North Central	2,236	0	31.9	(A)	2,237	31.90
South Central	450	-24	18.84	(A)	451	18.84
West	346	-3	23.9	(A)	346	23.90
U.S. total	4,533(B)	-4	28.73	2	4,535	28.73
To-date 2009*	126,328(B)			135	126,463	
To-date 2008*	132,939(B)			273	133,212	

(A) Not published to avoid disclosing individual operations.
(B) Number of youngbanded breeder turkeys included: this week 34,000; for the current year to date *641,000; for last year todate *632,000.
**Note: Year to-date totals reflect comparable time periods.*

LIVE TURKEYS SLAUGHTERED W/E 17-Jul-09

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	1,920	2,579	34	2	4,535
Avg Wt	17.23	37.14	39.33	43.18	28.73
Last week	2,067	2,645	34	2	4,748
Same wk yr ago	2,230	2,773	22	1	5,026
Avg Wt	16.33	38.68	24.48	58.57	28.71
To-date/2009*	53,552	72,135	641	135	126,463
To-date/2008*	55,691	76,616	632	273	133,212
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,465	76,627	1,023	66	104,181
Last week	29,885	78,006	697	89	108,677
Same wk yr ago	29,133	85,808	412	45	115,398
To-date/2009*	716,004	2,196,769	13,546	3,380	2,929,699
To-date/2008*	726,028	2,364,022	12,843	6,512	3,109,405
Dressing %	80.0%	80.0%	76.5%	76.5%	

**Note Year to-date totals reflect comparable time periods.*

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY 2009.

The market tone on white meat was mostly steady. Demand light to moderate. Offerings varied by processor ranging light to fully adequate with breast trim least available. The market tone on Grade A 4-8 lb. breasts was mostly steady with some spot strength noted, institutional sized breasts steady. Demand light to instances moderate. Offerings adequate to fully adequate. The market tone on tom bulk parts was steady to barely steady, instances weak with necks in the softest position. Offerings adequate to ample. Trading was active on tom drums into export channels, balance slow to moderate. For domestic: frozen MST -20% -60 days age 30, fresh young hen breast meat without tenderloins 115 cents delivered. For export: tom necks 28 shipping point, 27-30 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	107.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.55	78
DRUMSTICKS, TOM--FRESH	50.00		50.00	80
DRUMSTICKS, HEN		F	51.00	10
WINGS, FULL-CUT, TOM	48.00-49.00		48.67	60
WINGS, FULL-CUT, HEN		W	49.00	40
WINGS, V-TYPE, TOM		W	81.00	12
WINGS, V-TYPE, HEN	96.00		96.00	20
NECKS, TOM	27.00-28.00		27.14	140
NECKS, HEN		W	32.00	5
BREASTS, B/S, TOM 3/		T	142.00	40
BREASTS, B/S, TOM--FRESH 3/	135.00-138.00		137.00	160
THIGH MEAT	78.00		78.00	40
THIGH MEAT--FRESH		W	84.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	103.07	41
WING MEAT WITH SKIN	101.00		101.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	133.00	40
MECHANICALLY SEPARATED 4/	31.00		31.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.80	200
EXPORT TRADING				
DRUMSTICKS, TOMS	49.00-52.00		50.27	809
WINGS FULL-CUT - TOMS	47.00-48.00		47.50	200
WINGS, V-TYPE, TOM				
TAILS		F	28.57	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	78.57	140

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24, JULY 2009.

The market tone on tom bulk parts was steady, instances weak on necks. Offerings were fully adequate. The trade sentiment on white meat items and thigh meat was mostly steady. Demand was light to moderate. Offerings were mixed, ranging from light to adequate. Trading was active on tom drums into export channels, balance of items was slow to moderate. For domestic: fresh tom necks 29 cents, fresh tails 27-30 cents and chopping skins 18 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	240	99.00	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00-179.00		164.33	27	164.33	27
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	52.00		52.00	40	52.00	40
DRUMSTICKS, TOM--FRESH	50.50		50.50	40	50.94	320
DRUMSTICKS, HEN		F	51.00	10		
WINGS, FULL-CUT, TOM	49.00		49.00	40	49.43	175
WINGS, FULL-CUT, HEN	50.00		50.00	10	49.20	50
WINGS, V-TYPE, TOM		W	81.00	12	81.00	12
WINGS, V-TYPE, HEN		R	96.00	20	96.00	20
NECKS, TOM	27.00-28.00		27.43	280	27.43	490
NECKS, HEN		W	32.00	5	32.00	5
BREASTS, B/S, TOM 3/		T	142.00	40	142.00	40
BREASTS, B/S, TOM--FRESH 3/		R	137.00	160	137.33	240
THIGH MEAT	78.00		78.00	30	78.00	70
THIGH MEAT--FRESH		W	84.00	40	84.00	40
BREAST TRIM MEAT	111.00		111.00	40	111.00	40
SCAPULA MEAT		F	103.07	41		
WING MEAT WITH SKIN	95.00		95.00	40	99.00	120
TENDERLOINS						
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH	133.00		133.00	40	133.00	80
MECHANICALLY SEPARATED 4/	28.00		28.00	40	29.50	80
MECHANICALLY SEPARATED--FRESH 4/	30.25-33.00		31.25	257	30.91	542
EXPORT TRADING						
DRUMSTICKS, TOMS	50.00-54.00		51.43	1,128	51.40	2,963
WINGS FULL-CUT - TOMS	44.00		44.00	240	46.53	980
WINGS, V-TYPE, TOM						
TAILS	27.00		27.00	40	27.00	40
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		W	78.57	140	78.57	140

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
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