TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JULY 20, 2009
VOL. 56 NO. 86

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Offerings were adequate. The market tone on tom bulk parts was steady with some weakness noted on full-cut wings and necks. Inquiry was light to moderate. Offerings were adequate. The market tone on thigh meat and white meat was steady. Demand was light. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums balance of items was slow. Demand was mixed. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-92
FROZEN TURKEYS Y TOMS 28# & UP	86-96
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81-91
FROZEN TURKEYS Y TOMS 14-24#	81-91
FROZEN TURKEYS Y TOMS 24-28#	81-92

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For JULY 20, 2009	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry Officer-in-Charge	
Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge	
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown Southern States Area Supervisor	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JULY 2009

The market tone on bulk parts was mostly steady, instances weak on full-cut wing and necks. Demand was light to moderate. Offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Inquiry was light and trading was slow. Offerings were adequate for current needs. Export : frozen tom breast meat 138 delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	107.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	161.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		W	90.00	40
DRUMSTICKS, TOM		F	52.55	78
DRUMSTICKS, TOM--FRESH	50.50		50.50	80
DRUMSTICKS, HEN		F	51.00	10
WINGS, FULL-CUT, TOM	51.00		51.00	40
WINGS, FULL-CUT, HEN		F	52.00	10
WINGS, V-TYPE, TOM		F	78.67	60
WINGS, V-TYPE, HEN		F	98.00	11
NECKS, TOM		F	31.23	165
NECKS, HEN		F	32.00	10
BREASTS, B/S, TOM 3/		F	130.00	80
BREASTS, B/S, TOM--FRESH 3/	138.00		138.00	80
THIGH MEAT		F	79.00	40
THIGH MEAT--FRESH		F	82.00	66
BREAST TRIM MEAT				
SCAPULA MEAT		F	103.07	41
WING MEAT WITH SKIN		F	95.00	40
TENDERLOINS		W	125.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	133.00	16
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	30.60	200
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00-51.00		50.33	324
WINGS FULL-CUT - TOMS		F	48.00	324
WINGS, V-TYPE, TOM		W	71.67	162
TAILS		F	28.57	94
MECHANICALLY SEPARATED 4/		W	24.00	108
THIGH MEAT - FROZEN		F	79.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.