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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, but lower in the East and Midwest when compared to previous week's prices. Trade sentiment was barely steady to weak in the Midwest, no better than steady elsewhere. Demand into retail and food service channels was light to moderate, best for active retail ads and fast food promotions. Supplies of all sizes were at least sufficient to available for current trade needs. Floor stocks were adequate to ample. In the parts structure, trading was light to fair for early week trading. Breast items were sufficient to readily available with boneless skinless in the longest position. Dark meat cuts were adequate to fully adequate with light movement, and wings were in good supply. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 20-JUL-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	79.21	15
Ohio Cities	TFEWR		:	70.95	14
Denver	97.50	97.50	7 :	95.67	9
Detroit	76.00	78.57	7 :	75.41	37
Los Angeles	98.00	96.52	52 :	86.76	138
New York	79.00-82.00	80.48	21 :	81.34	46
Philadelphia	78.50-80.00	79.09	11 :	78.66	22
Pittsburgh	78.00-81.00	79.55	11 :	82.96	51
St. Louis	TFEWR		:	77.30	17
San Francisco	98.50	98.27	13 :	84.00	62

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	69.00-75.00		:	74.67	43

Composite Weighted Average 3/:

Loads	07/20/09	Change Last Wk	07/13/09	07/21/08
454	81.00	-3.06	84.058	84.05

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	81.00-83.00	82.28	29
Central	66.00-76.00	73.28	74
Western	78.00-88.00	85.82	50
FOB Dock Equivalent 5/:			
Mississippi	85.00-88.00	86.80	85

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,027	75.00-89.50	87.45

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	177.50	1,490
BREASTS - B/S	159.50	6,347
BREASTS - WHOLE	97.50	1,551
THIGH MEAT - B/S	122.00	1,239
THIGHS	62.50	1,109
DRUMSTICKS	63.00	1,200
LEG QUARTERS	49.00	9,960
WINGS	137.00	3,304

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was no better than fair entering the week as dealers assess market conditions. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was light to fair. The market tone was about steady. In the parts complex, boneless skinless breast were more than sufficient for current needs; legs and leg quarters were fully adequate to available. Wings, bone-in breast and tenders were at least sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was mixed, but overall no better than steady. Demand following the weekend was fair with limited trading. Supplies of all sizes were at least sufficient to satisfy trade needs. In the parts structure, movement was light to fair for early week trading. Wings were sufficient and moving satisfactorily. Breast items were available to fully adequate, and dark meat was adequate to ample with some discounting noted. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities were unchanged from last Monday. The market tone on whole broiler/fryers was steady to barely steady and WOGs were steady to weak. Offerings adequate to ample. Retail and food service demand slow to moderate. Floor stocks adequate to fully adequate. Weights desirable. Parts sales were noted on boneless skinless breasts at 129-152, bone-in breasts 90-118, leg quarters 41-60, drums 59-70, whole legs 60-77, leg meat 100-115 and boneless skinless thigh meat 115-120 cents delivered. The Los Angeles Negotiated WOG weighted average was down 5.94 cents from last week to 80.32 cents with a volume of 31 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Detroit and Chicago markets were lower; Ohio cities and St. Louis were TFEWR. Whole broiler/fryer market tone was barely steady to weak. Trade inquiry was light and cautious on moderate to fully sufficient offerings. Retail and food service movement was mixed, mostly light to moderate; occasionally fairly good demand was noted. Floor stocks were in balance to long; weights desirable to trending light. Supplies of wings were adequate, all other parts supplies were more than sufficient for current trade needs. Trade sentiment was steady on wings and steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair at best entering the week as dealers assessed current conditions. Offerings were at least adequate to available. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules ranged moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 81 to 92 cents. Trade sentiment was about steady. In the parts complex, b/s breasts were at least sufficient to available and bone-in breasts were generally sufficient. Wings were adequate and clearing. Legs and leg quarters were available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	77-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to no better than fair. Offerings of boneless skinless breast were at least adequate to available; bone-in breasts, tenders and wings were generally sufficient for current needs. Legs and leg quarters were available with light movement. Retail and distributive movement was light to fair. The market tone was barely steady for boneless skinless breasts and most leg cuts; about steady to steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		150-155	143.43	529,494
TENDERLOINS		150-155	147.33	131,320
BREAST - WITH RIBS		94-95	104.00	72,160
BREAST - LINE RUN		94	96.29	80,800
LEGS		61-62	58.75	241,600
LEG QUARTERS (BULK)		44-45	40.88	250,120
DRUMSTICKS		57-58	63.09	78,200
THIGHS		58-59	67.05	54,480
B/S THIGHS		114-115	121.23	46,760
WINGS (WHOLE)		134-135	141.42	213,520
BACKS AND NECKS (STRIPPED)		13-15	15.00	10,200
LIVERS (5 POUND TUBS)		45-50	46.66	7,240
GIZZARDS (HEARTS)		65-70	69.15	15,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,867	121.00-200.00	125-135	130.02
TENDERLOINS	746	136.00-238.00	140-149	148.22
BREAST - WITH RIBS	125	82.00-109.00	-	92.64
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)	843	40.00-48.00	44-45	44.66
WINGS (WHOLE)	753	116.00-139.00	127-132	130.19
DRUMSTICKS	269	50.00-64.00	50-51	51.95
THIGHS	1,407	43.00-58.00	51-52	51.26

ESTIMATED SLAUGHTER OF BROILER/FRYERS (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	07/20	07/16	07/16	07/13	07/09
Alabama	4,003	4,003	5.45	3,728	5.44
Arkansas	5,285	5,131	4.89	5,168	5.12
Delmarva	2,277	2,260	5.92	2,248	5.95
KY-LA-TN	2,252	2,280	4.77	1,847	5.12
Mississippi	2,874	2,904	5.62	2,872	5.63
North Carolina	2,763	2,646	7.02	2,668	6.96
Texas	2,701	2,708	5.30	2,727	5.25
Total	22,155	21,932	5.49	21,258	5.58
Mon	22,155(A)			21,258(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 20-Jul 2009 is estimated to be 33,146,000 up 3.91 percent from a week ago. and up 3.0 percent from a year ago.

(last week 31,900,000 last year 32,167,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	481	35.00-45.00	-	41.86
LEG QUARTERS (4/10)	702	38.00-47.00	-	42.56
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 20, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.50 – 64.50	61.93	62.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 20-JUL-2009 TO 24-JUL-2009, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 154.00	125.00 - 141.00
TENDERLOINS	140.00 - 157.00	145.00 - 151.00
BREAST - LINE RUN	80.00 - 108.00	95.00 - 101.00
LEGS	54.00 - 65.00	-
LEG QUARTERS (BULK)	36.00 - 57.00	36.00 - 43.00
LEG QUARTERS (4/10)	41.00 - 54.00	44.00 - 50.00
DRUMSTICKS	54.00 - 69.00	-
THIGHS	55.00 - 64.00	-
B/S THIGHS	109.00 - 120.00	-
WINGS (WHOLE)	120.00 - 142.00	130.00 - 136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	101-119
WOGS 2# & UP - CUT UP 8&9 PIECES	104-123
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	**R4NGE**
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	121-159
ROASTERS 4# & UP	ICE PACK	175
	DRY PACK	127
HENS OVER 5#	ICE PACK	125
	DRY PACK	128
DUCKS		259-262

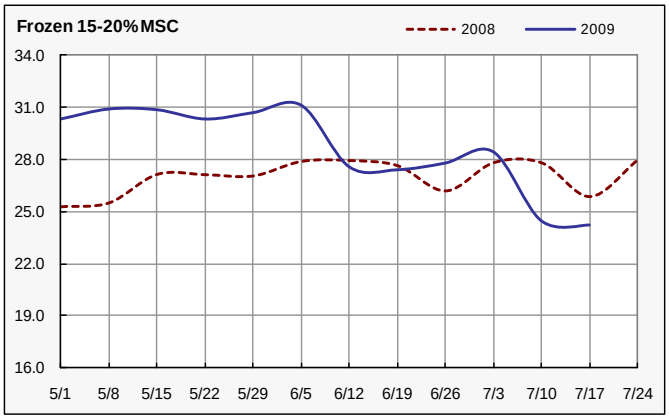
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was generally steady at best; undertone cautious. Supplies of fresh and frozen 15-20% ranged adequate to available; mostly adequate on the balance of fat contents. Raw material supplies were also adequate to available. Export and domestic demand was light to moderate. Schedules were mostly normal. Frame values were steady to weak ranging 7-10 cents FOB, mostly 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

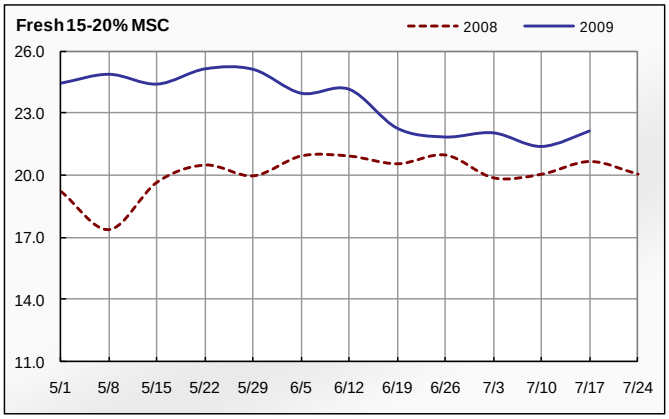
	Frozen			Fresh		
Fat Content	17-Jul-09	Last Week	Last Year	17-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.00	25.00	23.00-24.00
Wtd Avg Price			-	25.59	25.81	23.50
Volume Traded	-	-	-	296	276	202
Volume Exported	-	-	-	54	54	-
15-20%						
Price Range	22.00 - 30.00	22.00 - 32.00	23.00-31.00	17.50 - 27.00	18.00 - 27.00	16.50-25.00
Wtd Avg Price	24.21	24.46	25.86	22.13	21.38	20.68
Volume Traded	2,275	2,341	892	3,081	3,802	2,735
Volume Exported	2,195	2,141	892	690	1,020	346
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 20-JULY-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were TFEWR. Demand was moderate for fully adequate offerings from production areas. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was noted as fair at best for the at least adequate offerings of spent fowl. Processing schedules were mostly normal to less than normal. Finished product supplies were at least adequate for current trade needs. The undertone was steady to about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-16.25		11.19
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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