

### **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

### **NATIONAL EGG REVIEW**



At the beginning of the week, regional prices increased on the larger sizes, mediums remained mostly unchanged. Throughout the week, New York prices increased sharply on the larger sizes and slightly on mediums. Trade sentiment was fully steady to firm for larger size eggs, and steady for mediums. Cartoned egg demand was moderate to fairly good. Food service movement was usually light. Supplies were tight for the larger sizes and usually adequate to fully adequate for medium and small. At the beginning of the week, breaking stock offerings were tight to adequate. Throughout the week, breaking stock offerings ranged tight to short of needs. Demand was fairly good as breakers seek heavier weight eggs to fulfill the currently increasing liquid egg demand. Processing schedules were full-time. Trade sentiment was firm. North Central regional light type hen removal costs were unchanged. Offerings were adequate for the light to moderate demand. Processing schedules were full-time. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were higher for large. Other reported prices were unchanged. Trade sentiment was fully steady to firm for the larger sizes and steady for medium and small. Cartoned egg demand was moderate to fairly good. Loose egg movement was usually light. Supplies were usually tight for the larger sizes and adequate to fully adequate for the lighter weight eggs. Central states breaking stock prices were higher. Offerings were tight for the fairly good to good demand. Floor stocks were tight to closely balanced. Schedules were full-time. Trade sentiment was firm.

	RANGE	MOSTLY	
EXTRA LARGE	61-70	64-67	
LARGE	60-69	62-65	
MEDIUM	43-52	45-48	
MIDWEST AREA: IA	, IL, IN, KY, M	I, MN, OH, NE, ND, SD, \	NI, WV,
western NY and wes	stern PA		

NORTHEAST REGIONAL Prices were unchanged. Extra large, large and medium eggs were trending sharply higher. Trade sentiment was fully steady to firm. Demand into all channels was moderate to at times good. Supplies were about adequate to tight for present trade requirements. Breaking stock floor stocks in the Eastern region were about adequate for regular to at times heavy breaking schedules. Spent hen demand was fair to moderate for fully sufficient offerings.

	RANGE	MOSTLY
EXTRA LARGE	69-86	72-74
LARGE	63-77	68-72
MEDIUM	46-59	51-53
NORTHEAST AREA	: CT, DC, DE, N	MA, MD, ME, NH, eastern NJ,
eastern NY PA RI	northern VA an	d VT

### COMBINED REGIONAL JULY 10, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Grade A, white eggs in cartons, delivered warehouse, cents per dozen							
REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	65.00	62.00	52.00				
SOUTHEAST	63.50	61.50	51.00				
MIDWEST	57.50	55.50	46.50				
SOUTH CENTRAL	66.50	62.50	50.50				
COMBINED REGIONAL	63.26	60.44	49.98				
Computed from simple weekly averages weighted by regional area populations.							

# <u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	07-14-09	07-07-09	07-15-08
Large	69-78	34-44	69-78
Medium	52-56	25-29	52-56

### WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

JULY 13, 2	2009		No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	7.9	13.5	3.9	8.9	12.5	46.7
	Change	-1.5	2.1	-3.2	0.9	-3.9	-11%
Ex Lge	Curr Wk	21.5	27.0	6.5	22.1	28.0	105.1
	Change	3.9	-8.0	-3.3	-2.0	-3.3	-11%
Large	Curr Wk	40.4	69.1	40.6	79.6	109.2	338.9
	Change	-0.6	-22.4	-20.3	-10.3	-11.4	-16%
Medium	Curr Wk	12.6	41.0	26.2	33.1	38.5	151.4
	Change	1.6	-11.4	-0.7	2.6	4.1	-2%
Small	Curr Wk	4.2	4.5	1.1	5.9	6.0	21.7
	Change	-0.6	1.9	-0.6	2.0	2.0	28%
Misc	Curr Wk	2.1	25.8	7.9	13.4	11.1	60.3
	Change	-0.4	3.8	-0.5	2.0	1.7	12%
Ungraded	Curr Wk	11.1	61.7	11.8	24.5	20.1	129.2
	Change	0.7	-5.2	-0.6	-1.4	-5.0	-8%
Total	Curr Wk	99.8	242.6	98.0	187.5	225.4	853.3
Percent	Change	3%	-14%	-23%	-3%	-7%	-9%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	853.3 247.2	-9% 0%	155 31
Total Shell Egg	1100.5	-7%	186

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

### **EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 11-JUL-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
			AAIIIIG	TOIK	Dilea	medible
CW	1,338,373	31,598	13,534	6,741	3,383	4,331
PW	1,305,655	30,472	13,162	6,566	5,015	4,225
LY	1,381,426	33,137	13,886	6,792	3,463	4,523
% PW	3%	4%	3%	3%	-33%	3%
% LY	-3%	-5%	-3%	-1%	-2%	-4%
2009*	34,629,363	842,965	335,760	169,559	78,369	117,555
2008*	34,911,903	858,353	329,965	173,644	77,043	117,706
% YTD	-1%	-2%	2%	-2%	2%	0%

Average Yield Per Case -	Current	Previous	Last
	Week	Week	Year
(Inedible Included)	41.99	41.68	42.23
(Inedible Excluded)	38.76	38.45	38.96

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

CASES	BROKEN	LIQUID WHOLE		
Cases	% of Total	Lbs.	% of Total	
685,420	51.2%	17,995	57.0%	
705,280	54.0%	17,452	57.3%	
681,283	49.3%	17,554	53.0%	
	<b>Cases</b> 685,420 705,280	685,420 51.2% 705,280 54.0%	Cases         % of Total         Lbs.           685,420         51.2%         17,995           705,280         54.0%         17,452	

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

### **BROILER HATCHERY**

	<u> BROILLER HAT GITLER I</u>						
Broiler							
JUL 04	JUL 11	JUL 04	JUL 11				
	Tho	ousand					
*30,088	29,129	*21,570	21,298				
22,811	22,933	20,699	20,782				
*3,756	3,455	*4,260	4,738				
990	990	774	777				
*31,582	31,529	26,984	26,465				
*7,687	7,675	*6,170	6,840				
*3,349	3,409	*3,009	2,851				
8,355	8,870	*6,070	6,346				
18,182	17,760	16,315	16,101				
18,525	18,515	14,658	15,001				
*6,337	6,659	5,067	4,430				
*3,729	3,933	*3,066	2,920				
5,705	5,623	4,745	4,586				
*15,138	15,704	*13,703	13,684				
6,194	6,166	*5,243	4,596				
*18,739	18,439	*17,807	17,807				
*201,167	200,789	*170,140	169,222				
207,613	211,457	175,576	175,314				
97	95	97	97				
	*30,088 22,811 *3,756 990 *31,582 *7,687 *3,349 8,355 18,182 18,525 *6,337 *3,729 5,705 *15,138 6,194 *18,739 *201,167 207,613	Broiler Eggs Set JUL 04 JUL 11 Tho  *30,088 29,129 22,811 22,933 *3,756 3,455 990 990 *31,582 31,529 *7,687 7,675 *3,349 3,409 8,355 8,870 18,182 17,760 18,525 18,515 *6,337 6,659 *3,729 3,933 5,705 5,623 *15,138 15,704 6,194 6,166 *18,739 18,439  *201,167 200,789 207,613 211,457	Broiler Eggs Set JUL 04         Broiler Chic JUL 04           Thousand           *30,088         29,129         *21,570           22,811         22,933         20,699           *3,756         3,455         *4,260           990         990         774           *31,582         31,529         26,984           *7,687         7,675         *6,170           *3,349         3,409         *3,009           8,355         8,870         *6,070           18,182         17,760         16,315           18,525         18,515         14,658           *6,337         6,659         5,067           *3,729         3,933         *3,066           5,705         5,623         4,745           *15,138         15,704         *13,703           6,194         6,166         *5,243           *18,739         18,439         *17,807           *201,167         200,789         *170,140           207,613         211,457         175,576				

Source: NASS, USDA

### **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Aug-09 is estimated at 156.0 million head. This compares to 156.6 million head the previous week and to 165.0 million head the same week a year ago, when the slaughter was 169.4 million head and the composite weighted average price was 79.95 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 07/09/09 - 07/15/09

	S	E	NE	:	MIN	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	48.25	56.14	47.17	51.78			90.75
GNR BR 1			58.00		48.00	64.00	2.00
GL W J			65.50	67.00			2.00
GL W XL		62.80	67.89	69.21	62.53		29.25
GL W LG		63.93	59.00	62.50	60.76		56.25
GL W MD	36.33	40.90	34.00	38.25	31.68	42.00	19.50
GL W SM	35.00		33.50	36.00			3.00
GL BR XL	55.00						2.75
GL BR LG							2.50
NRBS - 48						37.00	1.00
NRBS - 42				35.50	31.00		1.00
NRBS - 39					29.42	40.00	6.00
MOVEMEN	T OF E	GGS INT	O RETAIL	CHANN	JELS V	V/F 11	Jul-09

CURRENT LDS 87.75 FUTURE LDS 107.25 TOTAL LDS 195.00

MOVEMENT OF EGGS I	₩/E 11-J	ul-09		
Selected	CW	PW	% CHA	NGE
Consuming Centers	Cases, in	thousands	LW	LY
Atlanta	23.2	23.3	0	-1
Boston	2.7	2.4	13	8
Chicago	49.6	48.6	2	-9
Los Angeles	67.8	70.3	-4	-26
New Orleans	4.7	5.0	-6	-19
New York	29.2	28.8	1	13
St. Louis	70.8	64.4	10	57
San Francisco	17.7	21.1	-16	31
Total	265.7	263.9	1	1
4 Week Moving Avg.	260.9			

LIVE TURKEYS SLAUGHTERED W/E 11-Jul-09

	YC	UNG	YOUNG	OLD	TOTAL
	HENS	TOMS	<b>BREEDERS</b>		<b>TURKEYS</b>
Head	2,067	2,645	34	2	4,748
Avg Wt	18.07	36.86	26.80	57.99	28.62
Last week	1,764	2,251	13	16	4,044
Same wk yr ago	2,262	2,912	20	2	5,196
Avg Wt	16.56	38.22	24.67	34.13	28.74
To-date/2009*	51,632	69,556	607	133	121,928
To-date/2008*	53,461	73,843	610	272	128,186
Ready-to-Cook	Weight	and Dressi	ng Percentage	е	
Current week	29,885	78,006	697	89	108,677
Last week	23,083	67,303	235	310	90,931
Same wk yr ago	29,967	89,037	377	52	119,433
To-date/2009*	689,539	2,120,142	12,523	3,314	2,825,518
To-date/2008*	696,895	2,278,214	12,431	6,467	2,994,007

Dressing % 80.0% 80.0% 76.5% 76.5%

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 11-Jul-09 (Preliminary)

	Old	Total	Turkeys			
Ti	nousand P	ct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	724	24	24.86	(A)	725	24.86
South Atlantic	845	28	32.03	(A)	846	32.03
North Central	2,225	22	31.9	(A)	2,225	31.90
South Central	596	-9	18.84	(A)	596	18.84
West	356	16	23.9	(A)	356	23.90
U.S. total	4,746 (B)	18	28.62	2	4,748	28.62
To-date						
2009*	121,795(B)				133	121,928
To-date						
2008*	127,914 (B)				272	128,186
(A) Not publis	hed to avoid	disclo	sina individ	dual oneratio	ne	

(A) Not published to avoid disclosing individual operations.

<sup>\*</sup>Note Year to-date totals reflect comparable time periods.

<sup>(</sup>B) Number of young banded breeder turkeys included: this week 34,000; for the current year to date\* 607,000; for last year to date\* 610,000.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 11-JUL-2009	Chickens	Hens	Hens	Hens	Ducks
			Thousand	S	
Head	159,921	1,426	1,658	3,084	405
Avg Wt	5.46	3.17	7.94	5.73	6.82
Last week	151,850	1,155	1,321	2,476	379
Same wk yr ago	171,673	1,352	1,821	3,173	425
Avg Wt	5.55	3.06	7.88	5.83	6.43
To-date/2009*	4,212,647	35,077	39,847	74,924	11,088
To-date/2008*	4,456,248	38,046	42,741	80,787	11,917
Ready-to-Cook W	eight and Dre	ssina Perd	centage		
Current week	650,511	2,351	8,754	11,105	1,961
Last week	616,549	1,934	6,896	8,830	1,833
Same wk yr ago	709,825	2,151	9,542	11,693	1,940
To-date/2009*	17,246,358	58,007	207,380	265,387	53,497
To-date/2008*	18,318,443	62,916	225,512	288,428	56,877
Dressing %	74.5%	52.0%	66.5%	·	71.0%

(A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 158.4 million head. Estimated U.S. slaughter for this period was 161.9 million head, or 3.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

## ESTIMATED U.S. FRYER SLAUGHTER/

LKIEL	KAVAIL	ABILITY COMP	AKIOUN		
1	Neek	Million Head	Million Head		Avg
Er	nding	Slaughtered	Available*	Pct	Wt
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
	20	162.4	158.8	102%	5.43
	27	163.5	158.7	103%	5.49
July	4	153.7	157.6	98%	5.45
	11	161.9	158.4	102%	5.46
Year to	o date	4263.6	4245.9	100%	
July	18		159.9		
,	25		160.4		

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

### ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 18-Jul-09

Current Week 07/18/09 (1)		Previous Week 07/11/09		
Class		Thousand head		
Broiler/fryer	163,254 (2)	157,678		
Light hens	1,479	1,503		
Heavy hens	1,598	1,671		
Total	166,331	160,852		
(1) Estimated				

(2)The estimated number of broiler-fryers available for slaughter the week ending 18-Jul-09 is 158.4 million head compared to 169.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.6 million head or 5.2 million more than estimated available. For the week of 25-Jul-09 the estimated available is 159.9 million head.

### WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks) (In Thousands)					
	Frozen Eggs	Proc. Turkeys	Proc. other Poultry		
	Lbs	Lbs	Lbs		
AM 07/13/09	3,300	165,796	64,897		
AM 07/01/09	3,281	161,911	63,442		
CHG	19	3885	1455		
PCT CHG	1%	2%	2%		

#### **COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS** Loads 07/13/09 Change Last Wk 07/06/09 07/14/08 432 84.05 -1.3385.38 86.22

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **CURRENT WTD LBS OFFERS** SHIPMENTS 2/ **SALES AVG** (000)**8-16 LB HENS EASTERN REGION 3/** 82-84 CENTRAL REGION 4/ 78.5-82.5 WESTERN REGION 5/ 81-82.5 **16-24 LB TOMS EASTERN REGION** 82-84 CENTRAL REGION 78.5-82.5 WESTERN REGION 81-82.5

### LIVE HEN MARKETS

**HEAVY TYPE** (7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-JULY-09 MAJORITY **REGIONS** RANGE WTD AVG

Southeast (1) 7.25-16.5 CENTS/LB. 11.20 TOO FEW TO REPORT Southeast (2)

South Central (1) TOO FEW TO REPORT

LIGHT TYPE - REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 10-JUL-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To	Report
North Central	0-10.5	0-5

COMMERCIAL EGG	MOVEMENT (Receip	ts From Prod	lucers)
W/E 11-JUL-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	173.4	0	-2
East North Central	655.3	5	9
West North Central	310.1	3	2
South Atlantic	167.2	1	-3
South Central	48.0	-6	-9
West	152.2	-5	-24
Total	1506.2	2	0
Matched plants reporti Areas Covered:	ing	81	81

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

### **FINAL BROILER/FRYER REPORT**

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market contare wook of: 12 IIII V 2000 (conta nor lh)

centers week c	)1: 13-JULY-2009	(cents per ib)					
Grade A				:	Compo	site	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Delivered to First Receivers 1/:							
Los Angeles	98.00	96.92	52	:	90.67	117	
New York	80.00-83.00	81.57	21	:	83.28	49	
Delivered to First Receivers 1/:							
	Who	le Body 2/:			Compo	site	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds	
Chicago	74.00-80.00			:	78.43	44	

<sup>1/:</sup> Includes branded product.

<sup>\*</sup>Note: Year to-date totals reflect comparable time periods.

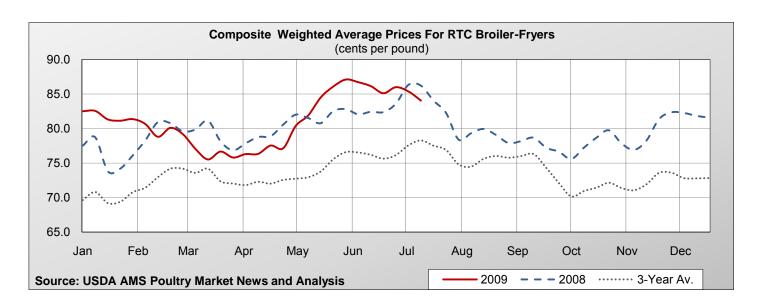
<sup>1/</sup> May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

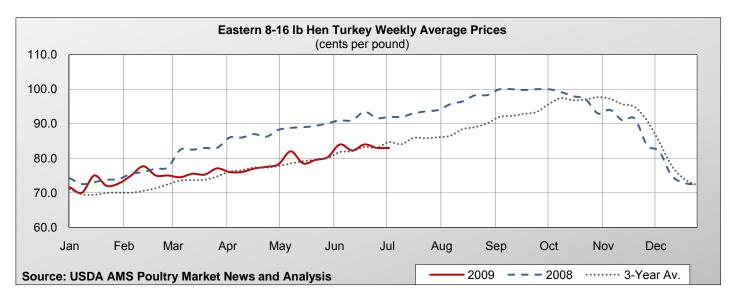
<sup>3/</sup> Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

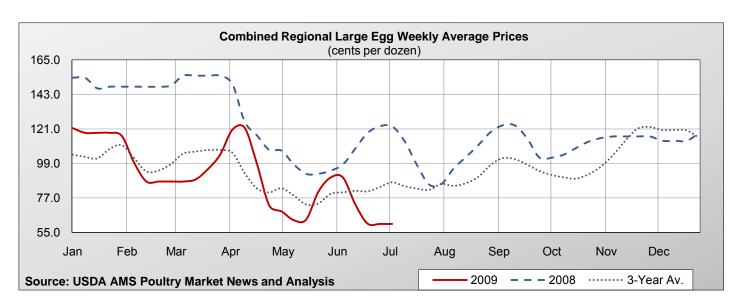
<sup>(1)</sup> At Farm Buyer Loading (2) At Farm Producer Loading

<sup>\*</sup>Weights under 7 lbs. subject to discount.

<sup>2/:</sup> Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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