USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No sales reported. Demand was light and seasonally slow. Offerings were adequate. The trade sentiment on bulk parts was mostly steady, instances weak. Trading was slow as buyers are cautious and selective. Offerings were adequate. The market tone on white meat items and thigh meat remains steady. Trading was slow. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate to good. Demand was mixed and ranged from light to good as interest improved at lower price levels. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 14, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.50	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.50	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.50	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.50	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 15, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JULY 2009

The market tone on bulk parts was mostly steady, except full cut wings, necks and mechanically separated turkey steady to barely steady. Inquiry was light to moderate as buyers remain cautious. Offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was light and trading was slow. Offerings were adequate for current needs. Domestic: thigh trim 59 cents and breeder breast meat 106 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	55.00		55.00	40
DRUMSTICKS, TOM--FRESH	52.50		52.50	80
DRUMSTICKS, HEN	53.00		53.00	12
WINGS, FULL-CUT, TOM	50.00		50.00	15
WINGS, FULL-CUT, HEN	53.00		53.00	12
WINGS, V-TYPE, TOM	80.00-81.00		80.71	42
WINGS, V-TYPE, HEN	96.00-99.00		98.08	33
NECKS, TOM	30.00-33.00		31.57	42
NECKS, HEN	35.00		35.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	138.00	40
THIGH MEAT	80.00		80.00	40
THIGH MEAT--FRESH	82.00		82.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	101.29	35
WING MEAT WITH SKIN				
TENDERLOINS		T	123.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	134.00	10
MECHANICALLY SEPARATED 4/		F	33.04	102
MECHANICALLY SEPARATED--FRESH 4/	32.00-33.00		32.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	54.00	324
WINGS FULL-CUT - TOMS		M	52.00	54
WINGS, V-TYPE, TOM				
TAILS		F	29.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	79.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JULY 2009.

The market tone on bulk parts was mixed, ranging from mostly steady to weak. Demand was light to moderate as buyers remain cautious and selective. Offerings were adequate. The trade sentiment on white meat items and thigh meat was steady. Demand was light and trading was slow. Offerings were adequate for current needs. Export trading and demand was uneven. Offerings were adequate. Export: fresh thigh meat 82 cents and hand defatted tom gizzards 91-96 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	109.00		109.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/	90.00		90.00	40
DRUMSTICKS, TOM	53.00		53.00	15
DRUMSTICKS, TOM--FRESH		T	52.50	80
DRUMSTICKS, HEN		T	53.00	12
WINGS, FULL-CUT, TOM		T	50.00	15
WINGS, FULL-CUT, HEN	54.00		54.00	10
WINGS, V-TYPE, TOM	80.00		80.00	15
WINGS, V-TYPE, HEN	96.00		96.00	5
NECKS, TOM	32.00-33.00		32.73	55
NECKS, HEN	34.00		34.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	135.00-138.00		136.97	124
THIGH MEAT	79.00		79.00	20
THIGH MEAT--FRESH	82.00		82.00	102
BREAST TRIM MEAT				
SCAPULA MEAT	105.00-111.00		109.00	60
WING MEAT WITH SKIN				
TENDERLOINS	125.00		125.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	132.00		132.00	12
MECHANICALLY SEPARATED 4/		F	33.04	102
MECHANICALLY SEPARATED--FRESH 4/	29.00-33.00		30.86	298
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00-60.00		57.14	590
WINGS FULL-CUT - TOMS	43.00-50.00		47.64	756
WINGS, V-TYPE, TOM	70.00-73.00		71.67	162
TAILS	30.00-31.00		30.50	80
MECHANICALLY SEPARATED 4/	22.00-26.00		24.00	108
THIGH MEAT - FROZEN	80.00		80.00	120

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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