USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JULY 13, 2009
VOL. 56 NO. 83

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No sales reported. Inquiry seasonally slow. Offerings adequate. The trade sentiment on bulk parts was steady with full-cut wings, necks and mechanically separated turkey steady to barely steady. Trading was slow as buyers take a wait and see attitude toward the market. Offerings were adequate. The market tone on white meat items and thigh meat was steady. Trading was slow. Offerings were adequate. Turkey feature highlights had fewer retailers offer turkey this week but those who are do offer more variety. Offers are seasonally light on fresh and frozen whole turkeys.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited sales of full-cut wings and thigh meat, with the balance of items slow. Demand was light. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-82
FROZEN TURKEYS Y TOMS 28# & UP	86
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 13, 2009**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 2009.

The market tone on bulk parts was steady, full cut wings and mechanically separated turkey was steady to barely steady. Demand was light to moderate with many buyers taking a wait and see attitude. Offerings were adequate to fully adequate. The trade sentiment on white meat items and thigh meat was steady. Demand and trading was mixed and not fully tested. Offerings were adequate for current needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	55.00	53
DRUMSTICKS, TOM--FRESH		F	53.12	330
DRUMSTICKS, HEN		M	60.00	5
WINGS, FULL-CUT, TOM		F	57.00	13
WINGS, FULL-CUT, HEN		W	63.00	12
WINGS, V-TYPE, TOM		W	79.00	6
WINGS, V-TYPE, HEN		W	96.00	12
NECKS, TOM	35.00		35.00	40
NECKS, HEN		M	45.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	138.00	40
THIGH MEAT		R	80.00	6
THIGH MEAT--FRESH		F	81.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	101.29	35
WING MEAT WITH SKIN				
TENDERLOINS		T	123.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	134.00	10
MECHANICALLY SEPARATED 4/		F	33.04	102
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	54.00	324
WINGS FULL-CUT - TOMS	52.00		52.00	54
WINGS, V-TYPE, TOM				
TAILS		F	29.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	79.00		79.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.