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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West, lower elsewhere when compared to last week prices. Trade sentiment was steady at best in the West, barely steady to weak elsewhere. Retail and food service demand was slow to moderate, mostly light to fair, however fast food demand was good in some parts of the Midwest. Supplies of all sizes were fully adequate to available for current trade needs. Floor stocks were in a full range. In the parts structure, movement was light to fair for early week trading. Breast items were fully adequate to ample with boneless skinless in the weakest position and slow to clear. Wings were balanced to at least sufficient. Dark meat items were balanced to long with legs and leg quarters often discounted to help move. In production areas live supplies were moderate at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 13-JUL-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	80.40	15
Ohio Cities	TFEWR		:	76.07	12
Denver	97.50	97.50	13 :	97.62	15
Detroit	81.00-83.00	83.29	7 :	81.00	36
Los Angeles	98.00	96.92	52 :	90.67	117
New York	80.00-83.00	81.57	21 :	83.28	49
Philadelphia	79.50-81.00	80.33	12 :	80.76	23
Pittsburgh	79.00-82.00	81.07	14 :	84.62	54
St. Louis	TFEWR		:	78.52	12
San Francisco	98.50	89.84	36 :	86.32	55

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	74.00-80.00		:	78.43	44

Composite Weighted Average 3/:

Loads	07/13/09	Change Last Wk	07/06/09	07/14/08
432	84.05	-1.33	85.38	86.22

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	84.50-85.50	84.79	29
Central	74.00-80.50	78.48	66
Western	84.00-89.00	89.81	56
FOB Dock Equivalent 5/:			
Mississippi	85.00-88.00	86.99	87

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 89.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,035	77.00-94.42	87.96

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.00	1,530
BREASTS - B/S	163.50	6,387
BREASTS - WHOLE	98.00	1,591
THIGH MEAT - B/S	122.50	1,279
THIGHS	63.00	1,149
DRUMSTICKS	64.50	1,240
LEG QUARTERS	51.00	10,000
WINGS	136.50	3,344

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers light to no better than fair entering the week as dealers assess market developments. Offerings of all sizes available and slow to clear. Movement through retail and distributive channels light to fair. The market tone barely steady to weak. In the parts complex, boneless skinless breast, legs and leg quarters fully adequate to available. Wings and tenders at least sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment barely steady to instances weak. Demand following the weekend light to fair with limited trading. Supplies of all sizes readily available to satisfy current trade needs. In the parts structure, movement light to fair for early week trading. Boneless skinless breast fully adequate to ample and slow to clear, at least adequate on the balance of breast items. Wings sufficient with normal movement. Dark meat items balanced to long with legs and leg quarters in the weakest position and often discounted to help move. In production areas, live supplies moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities on whole fryers unchanged from last Monday. Offerings adequate to ample. The market tone on whole broiler/fryers steady at best and WOGs steady to weak. Retail and food service demand light to moderate and disappointing in some parts of the region resulting in some buyers delaying orders while they wait for demand to develop as the week progresses. Floor stocks adequate to longer than desired. Weights desirable. Parts trading noted on boneless skinless breasts at 136-152, bone-in breasts 105-117, wings 138-142, drums 60-65, leg quarters 41-60 cents delivered. The Los Angeles negotiated weighted average down 3.65 cents from last week to 86.26 cents with a volume of 37 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago and Detroit lower; St. Louis and Ohio cities TFEWR. Whole broiler/fryer market tone barely steady to weak. Offers fully sufficient on soft trade interest. Retail and food service movement slow to moderate, although fast food demand good in some areas. Floor stocks were in a full range; weights desirable. Supplies of parts more than sufficient and slow to clear. Trade sentiment steady on wings and barely steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds light to fair at best. Offerings fully adequate to available for the unaggressive buying demand. Live supplies moderate; weights mixed, but noted as mostly desirable. Processor schedules moderate to moderately heavy. Less than trucklot asking prices 1 cent lower at 81 to 92 cents. Trade sentiment barely steady to weak. In the parts complex, breast items at least sufficient to available with b/s slow to clear. Wings at least sufficient for trade needs. Dark meat cuts adequate to available with legs and leg quarters in the weakest position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	72-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and generally unaggressive as dealers were content to limit orders to most immediate needs. Offerings of boneless skinless breast, legs and leg quarters were available and slow to clear, wings and tenders were at least sufficient for current needs. Retail movement was fair to moderate with best draw centering around limited feature activity. Distributive demand was light to no better than fair. The market tone was barely steady to weak for boneless skinless breasts and leg cuts; about steady to steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		155	149.26	602,840
TENDERLOINS		155-160	153.35	110,560
BREAST - WITH RIBS		94-95	102.69	75,560
BREAST - LINE RUN		94	95.98	99,200
LEGS		64-65	62.79	164,200
LEG QUARTERS (BULK)		47-48	48.87	241,840
DRUMSTICKS		57-58	66.76	89,480
THIGHS		59-60	61.41	106,160
B/S THIGHS		121-122	126.44	53,000
WINGS (WHOLE)		134-135	140.93	135,400
BACKS AND NECKS (STRIPPED)		13-15	15.00	14,040
LIVERS (5 POUND TUBS)		45-50	47.75	5,120
GIZZARDS (HEARTS)		65-70	68.35	16,480

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	987	127.00-163.00	127-137	137.87
TENDERLOINS	401	125.00-198.00	140-147	144.01
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	84	43.00-50.00	46	46.62
LEG QUARTERS (4/10)	966	43.00-50.00	44-46	46.87
WINGS (WHOLE)	680	106.00-139.00	127-132	128.05
DRUMSTICKS	249	49.00-64.00	-	51.46
THIGHS		TOO FEW TO REPORT		

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/13	07/09	07/09	07/06	07/02
Alabama	3,854	3,860	5.44	3,883	5.32
Arkansas	5,280	5,110	5.12	5,077	5.22
Delmarva	2,296	2,245	5.95	1,811	5.88
KY-LA-TN	1,851	2,086	5.12	2,042	4.70
Mississippi	2,890	2,892	5.63	2,902	5.69
North Carolina	2,771	2,691	6.96	2,447	6.96
Texas	2,612	2,645	5.25	2,712	5.19
Total	21,554	21,529	5.58	20,874	5.53
Mon	21,554 (A)			20,874 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Jul 2009 is estimated to be 32,247,000 up 2.95 percent from a week ago. and down 1.4 percent from a year ago. (last week 31,324,000 last year 32,712,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	40.00-48.00	-	45.39
LEG QUARTERS (4/10)	775	43.00-49.00	-	46.63
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Jul 13, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 67.00	65.13	65.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-Jul-2009 TO 17-Jul-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	127.00 -162.00	132.00 -148.00
TENDERLOINS	145.00 -168.00	147.00 -155.00
BREAST - LINE RUN	80.00 -114.00	89.00 - 95.00
LEGS	62.00 - 67.00	-
LEG QUARTERS (BULK)	37.00 - 58.00	39.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 56.00	48.00 - 53.00
DRUMSTICKS	53.00 - 72.00	-
THIGHS	59.00 - 66.00	-
B/S THIGHS	119.00 -126.00	-
WINGS (WHOLE)	120.00 -139.00	133.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	35.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	101-119
WOGS 2# & UP - CUT UP 8&9 PIECES	105-123
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-122
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

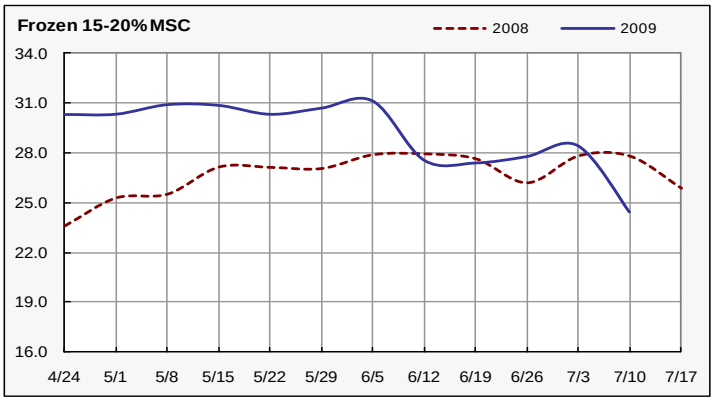
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was no better than steady; undertone cautious and unsettled. Supplies of fresh and frozen 15-20% were adequate to available; mostly adequate on the remainder of fat contents. Raw material supplies were adequate to available. Export and domestic demand was light to moderate with price resistance noted from Central American countries. Schedules were generally normal with some mechanical disruptions noted. Frame values were steady to weak ranging 7-10 cents FOB, mostly 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

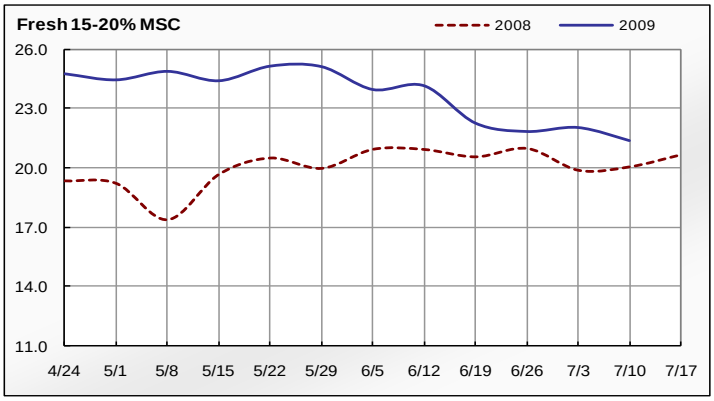
	Frozen			Fresh		
Fat Content	10-Jul-09	Last Week	Last Year	10-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.50	25.00	22.00-24.00
Wtd Avg Price			-	25.81	25.84	23.17
Volume Traded	-	-	-	276	399	144
Volume Exported	-	-	-	54	55	-
15-20%						
Price Range	22.00 - 32.00	22.00 - 34.00	25.00-32.00	18.00 - 27.00	17.00 - 28.00	16.50-24.00
Wtd Avg Price	24.46	28.42	27.81	21.38	22.04	20.07
Volume Traded	2,341	1,151	1,283	3,802	3,473	3,932
Volume Exported	2,141	991	1,163	1,020	1,877	1,426
20% or More						
Price Range	-	-	-	22.00		-
Wtd Avg Price			-	22.00		-
Volume Traded	-	-	-	82	-	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-JULY-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was light for fully adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was no better than fair for the at least adequate offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were at least adequate for current trade needs. The undertone was about steady to steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-16.5		11.20
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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