

Processed Chicken: National Mechanically Separated Chicken (Fri.)

Agricultural Marketing Service

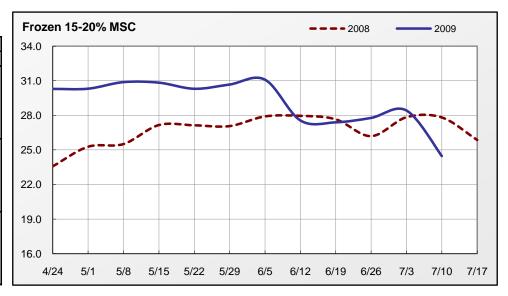
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone for all fat contents was no better than steady; undertone cautious and unsettled. Supplies of fresh and frozen 15-20% were adequate to available; mostly adequate on the remainder of fat contents. Raw material supplies were adequate to available. Export and domestic demand was light to moderate with price resistance noted from central american countries. Schedules were generally normal with some mechanical disruptions noted. Frame values were steady to weak ranging 7-10 cents FOB, mostly 8-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

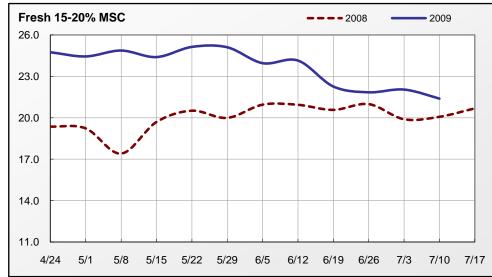
	Frozen			Fresh		
Fat Content	10-Jul-09	Last Week	Last Year	10-Jul-09	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.50	25.00	22.00-24.00
Wtd Avg Price			-	25.81	25.84	23.17
Volume Traded	-	-	-	276	399	144
Volume Exported	-	1	-	54	55	-
15-20%						
Price Range	22.00 - 32.00	22.00 - 34.00	25.00-32.00	18.00 - 27.00	17.00 - 28.00	16.50-24.00
Wtd Avg Price	24.46	28.42	27.81	21.38	22.04	20.07
Volume Traded	2,341	1,151	1,283	3,802	3,473	3,932
Volume Exported	2,141	991	1,163	1,020	1,877	1,426
20% or More						
Price Range	-	-	-	22.00		-
Wtd Avg Price			-	22.00		-
Volume Traded	-	-	-	82	-	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported		-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis