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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the East and Midwest, unchanged in the West. Trade sentiment was barely steady to weak in the Midwest, about steady to weak in the East, and steady to instances weak in the West. Retail and food service demand was light to moderate, mostly fair entering the weekend. Supplies of all sizes were balanced to long for current trade needs. Floor stocks were adequate to ample. In the parts structure, movement was light to fair for late week trading. Breast items were fully adequate to ample with boneless skinless in the weakest position and slow to clear. Wings were more than sufficient and dark meat items were balanced to long with legs and leg quarters often discounted to help move. In production areas live supplies were moderate at mostly desirable weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 13-JUL-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	80.00-83.00			
Los Angeles	98.00			
Whole Body 2/				
Chicago	74.00-80.00	69.00-90.00	78.66	38
FOB Dock Equivalent 3/:				
Mississippi	85.00-88.00	80.00-92.00	86.99	87

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 89.00 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
789	85.86 – 94.42	88.54

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	178.00	1,270
BREASTS - B/S	164.00	5,601
BREASTS - WHOLE	98.00	1,341
THIGH MEAT - B/S	122.50	1,191
THIGHS	63.00	1,045
DRUMSTICKS	64.50	1,087
LEG QUARTERS	51.50	8,405
WINGS	136.50	3,023

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light and generally unaggressive entering the weekend. Offerings of all sizes were available and slow to clear. Movement through retail and distributive channels was fair. Fast food interest was fair to moderate. The market tone was barely steady to weak. In the parts complex, boneless skinless breasts, legs and leg quarters were readily available with light movement. Bone-in breasts, wings, tenders and other dark meat cuts were at least sufficient for current needs.

MIDWEST BOILER/FRYER Preliminary prices into Chicago were 5 cents lower than Monday's majority price, other areas TFEWTR. Whole broiler/fryer market tone ranged from barely steady to weak. Offers were available. Retail and food service demand was light to moderate, fast food demand was normal to good. Floor stocks were adequate to ample and weights were desirable to light. Parts offerings were adequate to ample and trade activity was light. Trade sentiment continues barely steady to weak on breast cuts and leg items, steady on wings.

WESTERN BOILER/FRYER The Los Angeles preliminary majority on whole fryers was unchanged from last Monday. Offerings adequate to ample. The market tone on whole broiler/fryers was steady at best and WOGs were steady to weak. Retail and food service demand light to moderate. Floor stocks adequate to fully adequate. Weights desirable. Parts demand light to moderate. Offerings of boneless skinless breasts adequate to fully adequate with some noting supplies better balanced than mid-week, dark items adequate to ample with supplies more available as the week progressed, balance adequate.

SOUTHERN BROILER/FRYER Trade sentiment was about steady to at times barely steady. Demand entering the weekend was light to fair with trading usually limited to regular commitment. Supplies of all sizes were fully sufficient to long to satisfy current trade needs. In the parts structure, movement was fair for late week trading. Breast items and wings were sufficient, but cutlets were fully adequate and slow to clear. Dark meat items were balanced to ample with legs and leg quarters in the weakest position and often discounted to help move. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the weekend. Seller offerings ranged adequate to available for a generally lackluster buying interest. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were one cent lower at 82 to 93 cents. Trade sentiment was barely steady. In the parts complex, b/s breast items were readily available and slow to clear. Wings were reported as at least adequate, but moving into a better balance overall. Legs and leg quarters were readily available for trade needs.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		72-99
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	07/06/09-07/10/09	(A)
	07/07/08-07/11/08	(A)
NO. OF BOXES	07/06/09-07/10/09	(A)
	07/07/08-07/11/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUL 09, 2009					JUL 10, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	479	130.00-191.00	-	141.97	427	126.00-192.00	-	141.08	2,100	145.68
TENDERLOINS	188	143.00-202.00	-	154.17	158	143.00-205.00	-	155.54	877	153.80
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			517	92.60
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			335	84.21
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	425	42.00-50.00	46-47	47.34	466	40.00-49.00	-	45.63	2,192	47.24
LEG QUARTERS (4/10)	642	44.00-52.00	48-49	48.64	882	42.00-50.00	47-49	46.87	3,430	48.47
WINGS (WHOLE)		TOO FEW TO REPORT			130	132.00-143.00	-	136.46	610	135.24
WINGS (CUT)		TOO FEW TO REPORT			197	147.00-161.00	-	151.79	702	151.28
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			235	50.78
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			133	51.08
B/S THIGHS		TOO FEW TO REPORT			92	107.00-120.00	-	111.23	467	113.32

****

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 09, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 68.00	65.53

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 10, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 67.50	64.73	65.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was light to fair at best and generally unaggressive as dealers remained cautious and kept floor stocks in close balance with immediate needs. Offerings of boneless skinless breast, legs and leg quarters were available with light movement; bone-in breasts, wings and tenders were at least adequate for current needs. Retail movement was fair to moderate with best draw centering around scattered feature activity. Distributive demand was light to no better than fair. The market tone was barely steady for boneless skinless breasts; barely steady to weak for leg cuts and about steady to steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUL 09, 2009				JUL 10, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	155-160	149.30	501,323	155-160	143.92	471,600	150.49	1,929,084
TENDERLOINS	155-160	153.77	126,575	155-160	150.60	110,560	153.45	493,495
BREAST - WITH RIBS	94-95	101.57	110,240	94-95	101.11	75,360	101.49	369,240
BREAST - LINE RUN	94	96.10	131,800	94	95.80	99,200	96.18	406,880
LEGS	65-66	60.94	253,200	64-65	62.71	165,250	61.68	1,114,810
LEG QUARTERS (BULK)	47-48	50.37	242,080	47-48	48.76	240,440	49.91	1,086,600
DRUMSTICKS	59-60	68.33	77,920	57-58	67.29	83,600	66.58	347,770
THIGHS	59-60	67.63	51,560	59-60	60.36	96,400	64.68	276,960
B/S THIGHS	121-122	123.39	30,400	121-122	123.97	27,000	123.98	152,880
WINGS (WHOLE)	134-135	142.39	161,960	134-135	142.13	149,680	140.81	756,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	25,840	13-15	15.00	14,040	15.00	93,120
LIVERS (5 POUND TUBS)	45-50	48.64	7,840	45-50	47.75	5,120	48.18	32,440
GIZZARDS (HEARTS)	65-70	69.33	12,800	65-70	68.35	16,480	68.80	69,840

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	07/10	07/09	07/08	07/07	07/08	07/07	07/03	07/01
Alabama	3,950	3,953	3,929	4,084	5.40	5.51	2,563	5.38
Arkansas	3,866	5,195	5,102	4,992	5.14	5.23	982	5.20
Delmarva	2,282	2,241	2,222	2,196	5.99	6.04	2,049	5.96
KY-LA-TN	2,208	2,168	2,050	2,103	4.97	4.84	2,044	4.85
Mississippi	3,260	2,893	2,909	2,874	5.86	5.76	1,781	5.74
North Carolina	2,940	2,747	2,634	2,630	7.05	7.01	2,550	7.02
Texas	2,650	2,691	2,610	2,695	5.23	5.46	1,367	5.24
Total	21,156	21,888	21,456	21,574	5.60	5.64	13,336	5.58
Mon-Fri	107,576 (A)						99,498 (A)	
Saturday	932 (included in total for date shown)						0	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 10-Jul-09 and 11-Jul-09 is estimated to be 31,652,000 head up from the holiday a week ago and down from a year ago.
(Last week 20,012,000, last year 37,193,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 11-Jul-09 is estimated to be 160,391,000 head up 5.62 percent from a week ago, and down 6.57 percent from a year ago. (Last week 151,850,000, last year 171,673,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-129
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 04-JUL-2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	40,605	77,726	23,258	10,261	151,850
Avg Live Wgt	3.77	5.47	7.12	8.18	5.45
% of total /1	27%	51%	15%	7%	100%
Comparisons					
Last week	42,225	82,596	21,258	15,489	161,568
Avg Live Wgt	3.85	5.45	6.95	8.16	5.49
% of total /1	26%	51%	13%	10%	100%
Year Ago 2/	39,131	71,954	21,140	13,956	146,181
Avg Live Wgt	3.86	5.39	6.83	8.59	5.51
% of total /1	27%	49%	14%	10%	100%
To date/2009*	1,051,927	2,031,103	586,046	383,650	4,052,726
To date/2008*	1,127,547	2,073,794	627,675	455,559	4,284,575

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 04-JUL-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	151,850	1,155	1,321	2,476	379
Avg Wt	5.45	3.22	7.85	5.69	6.81
Last week	161,568	1,422	1,405	2,827	418
Same wk yr ago	146,181	1,169	1,352	2,521	385
Avg Wt	5.51	3.05	7.96	5.68	6.64
To-date/2009*	4,052,726	33,651	38,189	71,840	10,683
To-date/2008*	4,284,575	36,694	40,920	77,614	11,492
Ready-to-Cook Weight and Dressing Percentage					
Current week	616,549	1,934	6,896	8,830	1,833
Last week	660,821	2,348	7,138	9,486	2,020
Same wk yr ago	600,066	1,854	7,157	9,011	1,815
To-date/2009*	16,595,847	55,656	198,626	254,282	51,536
To-date/2008*	17,608,618	60,765	215,970	276,735	54,937
Dressing %	74.5%	52.0%	66.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.6 million head. Estimated U.S. slaughter for this period was 153.7 million head or 3.9 million less than estimated available.
(B) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
	20	162.4	158.8	102%	5.43
	27	163.5	158.7	103%	5.49
July	4	153.7	157.6	98%	5.45
Year to date		4101.7	4087.5	100%	
July	11		158.4		
	18		159.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	07/11/09	07/04/09	%CHG	07/12/08	%CHG
	----------Thousands----------				
Broilers	160,391	151,850 *	+5.62	171,673 *	-6.57
Cattle	628	628	0	690 *	-09
Hogs	1,957	1,892	+03	2,157 *	-09

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 06-JUL-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All prices were unchanged. Trade sentiment was steady to at times fully steady. Demand ranged moderate to good. Supplies were adequate for current trading requirements. Processing schedules resumed to full-time following the holiday weekend. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 06-JUL-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JULY 07, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Banty Hens	2.50	-	3.00	ea.
White Pigeons	4.75	-	4.90	ea.
Bunnies	.60	-	2.00	ea.
Chicks	.35	-	.90	ea.
Crossbred Fowl 5-9LBS	.40	-	.45	
Crossbred Roosters 7-11LBS	.60	-	.70	
Crossbred Roosters 4-6LBS	.90	-	1.10	
Doves		-	2.00	ea.
Geese 9-14LBS	.60	-	.90	
Goats		-	70.00	ea.
Guinea Fowl	2.90	-	3.00	
Guinea Keets	2.50	-	3.50	ea.
Guinea Pigs	1.00	-	3.00	ea.
Kid Goats	15.00	-	31.00	ea.
Leghorn Roosters	1.50	-	1.80	ea.
Muscovy Ducks - Drakes	1.80	-	1.90	
Muscovy Ducks - Hens	1.30	-	1.40	
Pekin Ducks	6.50	-	8.00	ea.
Pigeons	3.10	-	3.20	ea.
Pullets 4-6LBS	.90	-	.95	
Rabbits 6-9LBS	1.05	-	1.10	
Rabbits 4-6LBS	1.05	-	1.25	
Red Fowl 5-6LBS	.50	-	.55	
Red Fowl 4-5LBS	.30	-	.35	
Silkies	3.00	-	4.00	ea.
Banty Roosters	3.75	-	4.00	ea.
Peacocks	23.00	-	31.00	ea.
Quail	.60	-	.90	ea.
Pheasants	12.00	-	15.00	ea.
Turkey Polts	2.10	-	2.50	ea.
Ducklings	2.25	-	3.00	ea.
Total Head Sold	4717			

NATIONAL CANNER FOWL Sales were too few to report prices. Offerings were generally sufficient for current trade needs. Demand was seasonally fair with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady at best.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the generally sufficient offerings of light type hens. Processing schedules were normal. Trade sentiment was mostly steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Spent hen trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were normal. Finished sales were slow. Disposal costs were about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate. Schedules are full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 13-JUL-09

SOUTH CENTRAL Trading on spent heavy hens was TFEWR. Demand was moderate. At least adequate offerings were shown from production areas. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was no better than fair for the at least sufficient offerings of spent fowl. Processing schedules for next week were mostly normal. Finished product supplies were at least adequate for current trade needs. The undertone was generally steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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