TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings were adequate. The market tone on bulk parts was steady, except for necks, wings and mechanically separated turkey barely steady to weak. The undertone on white meat items was steady. Trading was slow. Offerings were adequate. The market tone on thigh meat was steady. Demand was light. Trading was slow for the adequate offerings.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light as buyers are cautious. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	81-82
FROZEN TURKEYS Y TOMS 28# & UP	86-86
BREASTS 10-12#	115-125
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 JULY 2009.

The market tone on bulk parts was steady to barely steady, except necks, wings and mechanically separated turkey barely steady to weak. Offerings were adequate. Demand was light as buyers remain cautious. The undertone on white meat items was steady. Demand was light. Offerings were adequate. Thigh meat was steady. Inquiry was light to moderate. Trading was slow for the adequate offerings. Domestic: fresh tails 26-31 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-62.00		61.16	11
DRUMSTICKS, TOM--FRESH	58.00-60.00		58.67	240
DRUMSTICKS, HEN	60.00		60.00	5
WINGS, FULL-CUT, TOM	68.00-71.00		69.58	87
WINGS, FULL-CUT, HEN	69.00		69.00	5
WINGS, V-TYPE, TOM	78.00-79.00		78.06	43
WINGS, V-TYPE, HEN	96.00		96.00	3
NECKS, TOM	43.00-45.00		44.05	21
NECKS, HEN	45.00		45.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	137.00	40
THIGH MEAT		R	79.00	40
THIGH MEAT--FRESH		R	81.00	40
BREAST TRIM MEAT		R	108.00	6
SCAPULA MEAT		R	100.00	15
WING MEAT WITH SKIN		R	100.00	40
TENDERLOINS		W	123.00	160
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	134.00	34
MECHANICALLY SEPARATED 4/	33.00-38.00		35.50	80
MECHANICALLY SEPARATED--FRESH 4/	41.00-42.00		41.80	50
EXPORT TRADING				
DRUMSTICKS, TOMS		R	59.00	540
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	71.50	480
TAILS	26.00-31.00		28.21	21
MECHANICALLY SEPARATED 4/		R	39.00	40
THIGH MEAT - FROZEN		R	79.29	228

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.