BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged to lower in the Midwest, but unchanged elsewhere when compared to previous week. Trade sentiment was steady in all areas. Post-holiday demand was light to moderate, best for active retail ads and into fast food channels. Supplies of all sizes were usually sufficient for trade needs. Floor stocks were adequate. In the parts structure, trading was fair to at times fairly good following the holiday weekend. Breast items and wings were in good balance to well cleared, and dark meat cuts were adequate to available. In production areas live supplies were moderate at mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 06-JUL-2009

Delivered to First Receivers 1/:

	Grade A			: Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Boston/New England	TFEWR			: 79.11	14
Ohio Cities	TFEWR			: 81.43	16
Denver	97.50	97.50	12	: 92.17	16
Detroit	83.00-85.00	84.25	8	: 83.00	40
Los Angeles	98.00	96.85	52	: 88.50	138
New York	81.00-84.00	82.95	22	: 83.88	42
Philadelphia	80.50-82.00	81.54	13	: 81.85	24
Pittsburgh	80.00-83.00	82.33	12	: 85.53	52
St. Louis	TFEWR			: 82.80	15
San Francisco	98.50	98.44	33	: 95.86	43

Delivered to First Receivers 1/:

	Whole Body 2/:			Composite	
	Maj	Wtd Avg	Lds	: Wtd Avg	Lds
Chicago	77.00-85.00			: 82.03	43

Composite Weighted Average 3/:

Loads	07/06/09	Change Last Wk	06/29/09	07/07/08
443	85.38	-.61	86.00	86.34

WOG Broilers 4/:	Majority	Wtd Avg	Lds
Eastern	85.00-86.00	85.44	27
Central	76.00-86.00	82.06	71
Western	89.00-96.00	91.45	56

FOB Dock Equivalent 5/:

Mississippi	87.00-89.00	87.07	84

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **89.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,016	79.00-96.13	88.24

Georgia f.o.b. dock confirmed FINAL WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	178.00	1,450
BREASTS - B/S	166.00	6,307
BREASTS - WHOLE	98.00	1,511
THIGH MEAT - B/S	122.50	1,199
THIGHS	63.50	1,069
DRUMSTICKS	64.50	1,151
LEG QUARTERS	52.50	9,920
WINGS	136.50	3,264

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was fairly good during the holiday weekend; fair to moderate entering the week as dealers assess market developments. Offerings of all sizes were sufficient and clearing satisfactorily. Movement through retail and distributive channels was fair to moderate. The market tone was generally steady. In the parts complex, breast items were in good balance to well cleared; wings and most dark meat cuts were sufficient for current needs.

SOUTHERN Trade sentiment was mostly steady. Post-holiday demand was fair to moderate, slightly better where weekend and first of the month business was active. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate for early week trading. Breast items and wings were in good supply and moving satisfactorily, and most dark meat cuts were available. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN Final majorities were unchanged from last Monday's finals. Offerings light to adequate. Retail demand moderate to good. Food service demand moderate with instances of disappointing movement noted into some channels for holiday fill-in demand. Weights desirable. Floor stocks adequate. Parts demand moderate to good. Offerings light to instances ample with some availability noted on boneless skinless breasts. The market tone on boneless skinless breasts was steady with some spot weakness noted, balance of white meat generally steady. The market tone on dark items was cautiously steady to steady. Parts trading was noted on boneless skinless breasts at 149-158, bone-in breasts 91-117, and wings 142-145 cents delivered. The Los Angles negotiated WOG weighted average was up 1.18 cents to 89.91 cents with a volume of 38 loads.

MIDWEST Final majority delivered prices into Chicago were 1 cent lower; Detroit unchanged to 1 cent lower; and St. Louis and Ohio cities were TFEWR. Whole broiler/fryer market tone was steady. Offers were adequate to available. Retail and food service movement was light to moderate, best into retail features and fast food outlets. Floor stocks were adequate. Supplies of boneless skinless breasts, tenders, wings and bone-in breasts were very closely balanced and leg items adequate to available. Trade sentiment was fully steady on breast items and steady on the balance of items.

DELMARVA Movement of ready-to-cook whole birds ranged fair to good as buyers looked to fill pipelines from good activity through the holiday weekend. Seller offerings were adequate and in generally good balance. Live supplies were moderate; weights were mostly desirable. Processing schedules were light due to some plants closed today. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was generally steady. In the parts complex, breast items and tenders were in good balance to well cleared. Wings were mixed, but mostly sufficient. Most dark meat cuts were clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

	BRANDED U.S. GRADE A	
	JULY 6	JULY 3
RANGE	75-97	78-101
WEIGHTED AVERAGE	(A)	(A)
NO. OF BOXES	(A)	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fairly good over the holiday weekend and generally noted as fair entering the week as dealers assess market conditions. Offerings of breast items and tenders were in good balance to well cleared. Dark meat cuts were clearing satisfactorily and wings were mostly adequate for current needs. Retail and distributive movement was fair to moderate. The market tone was fully steady for tenders and breast items; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		160-165	156.55	155,800
TENDERLOINS		155-160	153.05	42,760
BREAST - WITH RIBS		94-95	102.06	20,000
BREAST - LINE RUN		94	97.06	55,800
LEGS		66-67	65.56	48,360
LEG QUARTERS (BULK)		50-51	49.89	40,600
DRUMSTICKS		59-60	63.17	26,200
THIGHS		59-60	65.78	26,480
B/S THIGHS		121-122	123.09	4,400
WINGS (WHOLE)		134-135	135.24	73,440
BACKS AND NECKS (STRIPPED)		13-15	15.00	10,320
LIVERS (5 POUND TUBS)		45-50	49.00	5,040
GIZZARDS (HEARTS)		65-70	69.00	5,680

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,113	135.00-192.00	143-155	151.46
TENDERLOINS	326	151.00-228.00	151-153	154.52
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QRTRS (BULK)	1,834	46.00-49.00	46	46.88
LEG QRTRS (4/10)	1,682	46.00-54.00	48-49	48.62
WINGS (WHOLE)	740	127.00-155.00	127-132	133.57
DRUMSTICKS	471	53.00-64.00	-	53.73
THIGHS	1,886	55.00-58.00	-	55.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/06	07/02	07/02	06/29	06/25
Alabama	4,043	3,996	5.32	3,896	5.43
Arkansas	4,979	4,788	5.22	5,140	5.11
Delmarva	1,829	2,253	5.88	2,283	5.97
KY-LA-TN	2,023	2,161	4.70	2,122	4.84
Mississippi	2,887	2,813	5.69	2,628	5.58
North Carolina	2,566	2,675	6.96	2,655	6.97
Texas	2,683	2,678	5.19	2,690	5.14
Total	21,010	21,364	5.53	21,414	5.53
Mon	21,010 (A)			21,414 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 06-Jul 2009 is estimated to be 31,433,000 down 2.18 percent from a week ago and down 5.2 percent from a year ago. (last week 32,134,000 last year 33,171,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	330	141.00-205.00	-	153.95
TENDERLOINS	145	143.00-200.00	-	154.90
BREAST - LINE RUN	132	94.00-102.00	-	95.48
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	446	44.00-51.00	47-48	48.22
LEG QUARTERS (4/10)	702	48.00-53.00	49-51	49.67
WINGS (WHOLE)	145	130.00-141.00	-	136.17
WINGS (CUT)	185	147.00-159.00	-	151.43
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	90	112.00-124.00	-	116.11

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Index Based on Southern States Parts Trading for Jul 06, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 69.50	67.50	67.20

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06-Jul-2009 TO 10-Jul-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	135.00 -166.00	145.00 -153.00
TENDERLOINS	141.00 -168.00	150.00 -155.00
BREAST - LINE RUN	89.00 -113.00	89.00 - 95.00
LEGS	65.00 - 79.00	-
LEG QUARTERS (BULK)	41.00 - 58.00	42.00 - 49.00
LEG QUARTERS (4/10)	49.00 - 57.00	51.00 - 54.00
DRUMSTICKS	56.00 - 72.00	-
THIGHS	59.00 - 62.00	-
B/S THIGHS	124.00 -134.00	-
WINGS (WHOLE)	120.00 -141.00	128.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	101-119
WOGS 2# & UP - CUT UP 8&9 PIECES	105-123
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-129
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

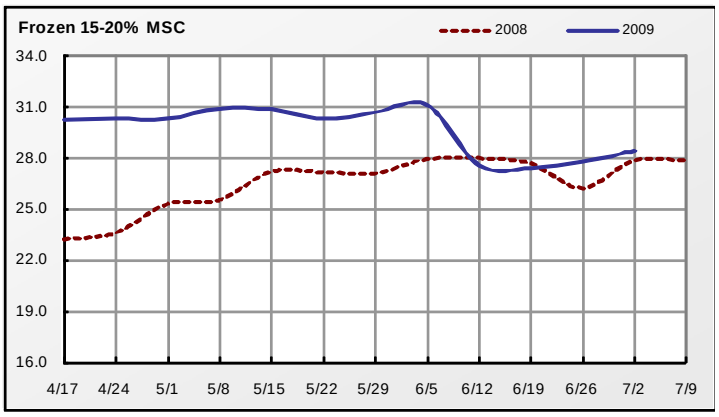
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was about steady with a cautious undertone noted. Supplies of fresh and frozen 15-20% ranged adequate to available and on the remainder of fat contents mostly adequate. Raw material supplies were also adequate to available. Export and domestic demand ranged light to moderate. Schedules were reduced due to 4th of July holiday. Frames values were steady to weak ranging mostly 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

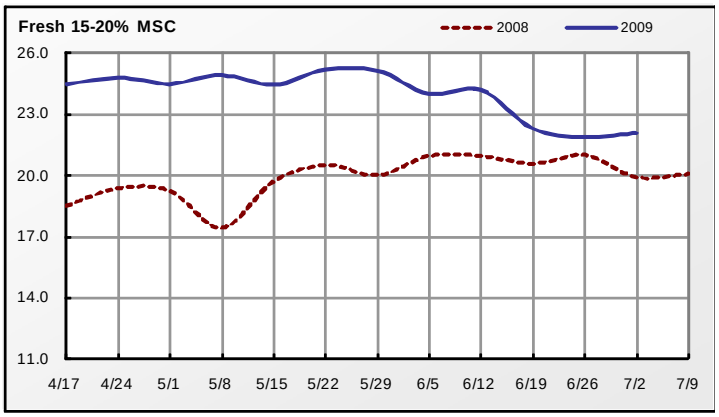
	Frozen			Fresh		
Fat Content	2-Jul-09	Last Week	Last Year	2-Jul-09	Last Week	Last Year
15% or Less						
Price Range			30.00	25.00 - 27.00	27.00	24.00-25.50
Wtd Avg Price			30.00	25.84	27.00	24.63
Volume Traded	-	-	40	399	296	161
Volume Exported	-	-	-	55	54	-
15-20%						
Price Range	22.00 - 34.00	22.00 - 34.00	22.00-32.00	17.00 - 28.00	18.00 - 28.00	16.50-25.50
Wtd Avg Price	28.42	27.77	27.83	22.04	21.84	19.89
Volume Traded	1,151	1,493	1,420	3,473	3,342	2,766
Volume Exported	991	1,253	940	1,877	1,142	792
20% or More						
Price Range	-	-	-		22.00	-
Wtd Avg Price			-		22.00	-
Volume Traded	-	-	-	-	82	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jun 2009	May 2009	Jun 2008	Jun 2009	May 2009	Jun 2008
15% or Less						
Wtd Avg Price	-	-	26.00	28.55	29.12	24.78
Volume Traded	-	-	164	1,233	1,947	684
Volume Exported	-	-	164	216	272	-
15-20%						
Wtd Avg Price	28.18	30.53	27.60	23.08	24.83	20.83
Volume Traded	6,088	7,835	5,261	12,262	16,136	10,252
Volume Exported	5,371	6,515	4,620	4,692	5,916	1,345
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	286	326	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-JULY-09

SOUTH CENTRAL

Trading was too few to report. Demand was light for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was steady at best.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was no better than fair for the at least sufficient offerings of spent fowl. Processing schedules were mostly normal following the holiday weekend. Finished product supplies were at least adequate for current trade needs. The undertone was steady at best.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-16.5 CENTS/LB.		11.23
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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