

EGG & POULTRY NATIONAL WEEKLY REVIEW

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Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW



New York and Regional prices remained unchanged throughout the week. Trade sentiment was mostly steady. Cartoned egg demand was light to moderate, best into planned or on-going features. Food service movement was mostly light, instances moderate. Supplies were adequate to fully adequate for current needs. Heat size loss is no longer a concern as temperatures start to drop throughout the week. At the beginning of the week, offerings were adequate to available. Throughout the week, breaking stock offerings ranged balanced to fully adequate. Demand was mostly light as the 4th of July Holiday approaches. Processing schedules were full-time. Trade sentiment was steady. North Central regional light type hen removal costs were unchanged. Offerings were adequate to ample for the light to moderate demand. Processing schedules were full-time. Trade sentiment was about steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices in all markets were unchanged. Trade sentiment was steady. Cartoned egg demand was light to moderate, best into planned or ongoing features. Loose egg movement was light, instance moderate. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings were balanced to adequate for the light demand. Floor stocks balanced to adequate. Schedules were reduce for the holiday and back to normal next week. Trade sentiment steady.

F	RANGE	MOSTLY
EXTRA LARGE	53-62	56-59
LARGE	52-61	54-57
MEDIUM	43-52	45-48

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was mostly steady. Demand was moderate. Supplies ranged about adequate to fully adequate for buyer needs. Breaking stock offerings were adequate to fully sufficient for holiday processing schedules. Light type hen offerings were fully sufficient for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	61-76	62-65
LARGE	55-69	60-64
MEDIUM	46-59	51-53
NORTHEAST AREA	CT DC DE MA	A MD ME NH

AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

JUNE 26, 2009

COMBINED REGIONAL Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

, , ,	-,	,	
REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	63.50	63.00	52.00
SOUTHEAST	63.50	61.50	51.00
MIDWEST	57.50	55.50	46.50
SOUTH CENTRAL	66.50	62.50	50.50
COMBINED REGIONAL	62.91	60.68	49.98
Computed from simple weekly as	verages weighted	by regional a	rea populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

,	06-30-09	06-23-09	07-01-08
Large	34-44	34-44	95-104
Medium	25-29	25-29	71-73

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

JUNE 29 ,	2009		No	So	So		
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk Change	9.7 -0.8	11.6 -4.4	5.2 -0.5	8.4 -0.8	21.0 4.6	55.9 -3%
	ŭ						
Ex Lge	Curr Wk Change	22.4 -3.8	41.6 -7.8	11.6 -2.0	22.7 0.0	36.3 -4.7	134.6 -12%
1	ŭ	47.4	405.5	00.7	00.4	404.0	470.0
Large	Curr Wk Change	47.1 3.2	125.5 -4.4	69.7 -8.9	99.4 -11.5	131.6 -6.8	473.3 -6%
	ŭ						
Medium	Curr Wk Change	9.3 -2.2	52.9 11.8	21.7 -4.6	27.3 1.8	31.1 -2.1	142.3 3%
	Change	-2.2	11.0	-4.0	1.0	-2.1	3 /0
Small	Curr Wk	4.8	5.1	1.0	2.6	5.1	18.6
	Change	-0.4	1.2	0.3	-1.4	0.0	-2%
Misc	Curr Wk	3.0	21.8	8.5	11.4	6.5	51.2
	Change	0.6	-1.4	0.7	-0.2	-0.4	-1%
Ungraded		8.9	63.2	16.1	29.2	26.5	143.9
	Change	-2.6	10.1	-0.1	0.6	-0.7	5%
Total	Curr Wk	105.2	321.7	133.8	201.0		1019.8
Percent	Change	-5%	2%	-10%	-5%	-4%	-4%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stoc	1019.8 k 245.6	-4% -7%	155 31
Total Shell Egg	1265.4	-4%	186

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT Northeast

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY W/E 27-JUN-2009

(Excludes Ingredients)

EGGS PROCESSED UNDER FEDERAL INSPECTION

(Lbs In Thousands)

Total Liquid Cases Liquid Liquid **Broken** Whole White Yolk **Dried Inedible** CW 1,409,224 33,552 14,521 7,179 4,106 4,358 PW 1,393,391 31,944 14,447 7,814 3,382 4,417 LY 1,344,594 31,577 13,211 6,811 3,055 4,319

% PW	*1%	5%	1%	-8%	21%	-1%
% LY	*5%	6%	10%	5%	34%	1%
2009*	31,985,335	780,896	309,064	156,252	69,094	108,999
2008*	32,276,459	795,741	303,520	160,482	70,247	109,113
% YTD	-1%	-2%	2%	-3%	-02%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.30	42.07	41.59
(Inedible Excluded)	39.21	38.90	38.38

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

CASES	BROKEN	LIQUID WHOLE		
Cases	% of Total	Lbs.	% of Total	
731,888	51.9%	18,916	56.4%	
748,675	53.7%	18,385	57.6%	
682,492	50.8%	17,886	56.6%	
	Cases 731,888 748,675	731,888 51.9% 748,675 53.7%	Cases % of Total Lbs. 731,888 51.9% 18,916 748,675 53.7% 18,385	

^{*}Note: Year to-date totals reflect comparable time periods.

BROILER HATCHERY

19 Selected States	Broiler JUN 20	Eggs Set JUN 27	Broiler Chic JUN 20 ousand	cks Placed JUN 27
_				
AL	29,215	29,514	20,780	21,465
AR	23,384	23,020	22,642	21,645
DE	3,470	3,484	4,381	4,461
FL	1,081	1,025	774	773
GA	31,939	31,811	27,645	27,100
KY	7,816	7,966	6,495	5,926
LA	2,260	2,260	1,937	2,026
MD	8,792	9,053	6,678	5,949
MS	18,347	18,108	16,589	16,475
NC	18,481	18,696	15,420	15,223
OK	*6,706	6,802	*4,114	4,793
PA	*3,737	3,714	*2,760	2,903
SC	5,256	5,328	4,561	4,496
TX	16,051	15,544	13,723	13,772
VA	6,222	6,256	4,812	5,651
CA, MO, TN, & WV	19,964	18,644	17,331	17,841
19 State Total	*202,721	201,225	*170,642	170,499
Previous Year Total	213,178	210,187	179,576	179,182
Pct. of Prev. Year *Revised	95	96	95	95

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Aug-09 is estimated at 157.0 million head. This compares to 157.1 million head the previous week and to 168.7 million head the same week a year ago, when the slaughter was 169.4 million head and the composite weighted average price was 78.41 cents per pound.

TRAILER LOAD EGG SALES — WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 06/25/09 — 07/01/09

	S	E	NE	=	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	31.75		32.75	36.09	42.10	41.33	27.00
GL W J							1.00
GL W XL		47.59	47.25	48.56	42.58		44.75
GL W LG		43.76		38.50	36.42		34.25
GL W MD	46.00	36.00	34.60	36.33	29.79	33.00	23.50
GL W SM			33.50	35.67			4.00
GL BR XL	58.00		51.17	57.00			2.50
GL BR LG	54.00		48.17	54.00			2.50
NRBS - 48						37.17	13.00
NRBS - 45					37.14	37.00	15.00
NRBS - 42						29.00	1.00
NRBS - 39					29.00		1.00
MOVEMEN	T OF E	GGS INT	O RETAII	L CHAN	NELS	W/E 27-	Jun-09

CURRENT LDS 108.25 **FUTURE LDS** 53.50 **TOTAL LDS** 161.75

MOVEMENT OF EGGS I	W/E 27-J	un-09		
Selected	CW	PW	% CHA	NGE
Consuming Centers	Cases, i	n thousands	LW	LY
Atlanta	22.4	21.4	5	-3
Boston	2.6	2.7	-4	-13
Chicago	59.9	45.9	31	2
Los Angeles	62.7	61.3	2	-31
New Orleans	4.9	4.4	11	-11
New York	32.0	30.3	6	18
St. Louis	63.2	63.8	-1	49
San Francisco	18.1	18.4	-2	27
Total	265.8	248.2	7	0
4 Week Moving Avg.	256.8			

LIVE TURKEYS SLAUGHTERED W/E 27-Jun-09					
	YC	UNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	2,089	2,661	22	9	4,781
Avg Wt	17.06	36.92	24.34	24.52	28.16
Last week	2,125	2,665	3	2	4,794
Same wk yr ago	2,111	2,893	29	18	5,051
Avg Wt	16.35	38.17	24.97	28.09	29.04
To-date/2009*	47,801	64,660	560	115	113,500
To-date/2008*	49,805	68,539	577	260	119,181
Ready-to-Cook	Weight	and Dressi	ng Percentage)	
Current week	28,152	77,603	410	169	106,334
Last week	27,906	76,823	83	34	104,846
Same wk yr ago	27,267	87,236	554	387	115,444
To-date/2009*	636,571	1,974,833	11,591	2,915	2,625,910
To-date/2008*	649,062	2,117,168	11,784	6,199	2,784,213
					-

*Note Year to-date totals reflect comparable time periods.

79.0%

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS W/E 27-Jun-09 (Preliminary)

79.0%

76.5% 76.5%

260 119,181

Young turkeys Thousand Pct chg Avg			Old Breeders	Total	Turkeys Avg	
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	677	1	25.26	(A)	679	25.26
South Atlantic	817	24	30.81	(A)	819	30.81
North Central	2,207	-8	32.23	(A)	2,209	32.23
South Central	733	1.00	17.83	(A)	735	17.83
West	338	0	23.44	(A)	339	23.44
U.S. total	4,772 (3) 0	28.16	9	4,781	28.16
To-date						
2009* 1	33,021 (3)		115 11	3,136	
To-date	•					

(A) Not published to avoid disclosing individual operations.

118,921 (B)

⁽B) Number of young banded breeder turkeys included: this week 22,000; for the current year to date *560,000; for last year to date *577.000.

^{*}Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 27-JUN-2009	Chickens	Hens	Hens	Hens	Ducks
			Thousand	s	
Head	161,568	1,422	1,405	2,827	418
Avg Wt	5.49	3.27	7.64	5.44	6.76
Last week	160,495	1,476	1,435	2,911	408
Same wk yr ago	168,743	1,564	1,711	3,275	422
Avg Wt	5.50	3.28	7.71	5.59	6.42
To-date/2009*	3,900,876	32,496	36,868	69,364	10,304
To-date/2008*	4,138,394	35,525	39,568	75,093	11,107
Ready-to-Cook We	eight and Dre	ssing Perd	centage		
Current week	660,821	2,348	7,138	9,486	2,020
Last week	649,258	2,378	7,529	9,907	1,998
Same wk yr ago	691,424	2,591	8,773	11,364	1,937
To-date/2009*	15,979,298	53,722	191,730	245,452	49,703
To-date/2008*	17,008,552	58,911	208,813	267,724	53,122
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 157.6 million head. Estimated U.S. slaughter for this period was 153.7 million head or 3.9 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER	AVAILABIL	LITY COMPARISO	N

1	Neek	Million Head	Million Head		Avg
Er	nding	Slaughtered	Available*	Pct	Wt
May	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
	20	162.4	158.8	102%	5.43
	27	163.5	158.7	103%	5.49
Year to	o date	3948.0	3929.9	100%	
July	4		157.6		
	11		158.4		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 04-Jul-09

Current W	eek 07/04/09 (1)	Previous Week 06/27/09
Class		Thousand head
Broiler/fryer	152,615 (2)	166,893
Light hens	1,248	1,578
Heavy hens	1,336	1,378
Total	155,199	169,849
(1) Estimated		

(2) The estimated number of broiler-fryers available for slaughter the week ending 04-Jul-09 is 157.6 million head compared to 148.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 152.9 million head or 4.7 million less than estimated available. For the week of 11-Jul-09 the estimated available is 158.4 million head.

WEEKLY COLD STORAGE HOLDINGS -

	Selecte	d Centers	(Inc.	Gov't Stocks)	(In Thousands)	
		Frozen Eg	gs	Proc. Turkeys	Proc. other Poul	ltry
		Ĺ	bs	Lbs	L	_bs
AM	06/29/09	3,3	809	159,498	63,4	140

_bs 440 AM 06/01/09 3,103 64,732 143.595 CHG 206 15903 -1292 PCT CHG 7% 11% -2%

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

•	Change from 22-JUN-2009	22-JUN-2009	30-JUN-2008
86.00	.88	85.12	83.61
NUMBER OF LOAI	DS 468		

Monthly	WTD AVG	LOADS	Quarterly	WTD AVG	LOADS
JUN	86.22	2,081.20	APR – JUN	81.86	6,170.60

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT			WTD	LBS
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				, ,
EASTERN REGION 3/	82-84	-	-	-
CENTRAL REGION 4/	78.5-82.5	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-

16-24 LB TOWS				
EASTERN REGION	82-84	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-
WESTERN REGION	81-82 5	_	_	_

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-JUNE-09

REGIONS RANGE MAJORITY WTD AVG Southeast (1) 7.5-16.5 CENTS/LB. 11.26

TOO FEW TO REPORT Southeast (2) South Central (1) TOO FEW TO REPORT

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 26-JUN-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To	Report
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 27-JUN-2009	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	177.6	1	3
East North Central	610.8	-1	-2
West North Central	295.6	0	-2
South Atlantic	162.5	-4	2
South Central	51.7	9	-2
West	156.1	-3	-22
Total	1454.3	-1	-4
Matched plants report	ing	81	81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI.IL.MI.OH.IN) West North Central (IA.MN.MO.KS.SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 29-JUNE-2009 (cents per lb)

	Grade A			:	Composite	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to I	First Receivers	1/:				
Los Angeles	98.00	97.19	53	:	93.49	89
New York	81.00-84.00	82.86	21	:	83.39	43

Delivered to First Receivers 1/:

	Whole	Whole Body 2/:			Composit	е
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Chicago	79.00-86.00			:	82.88	51

1/: Includes branded product.

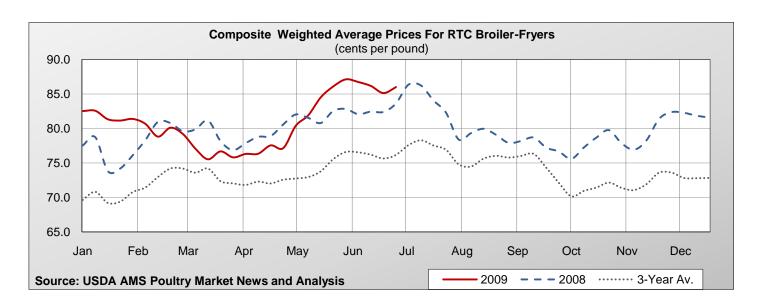
⁽B) Dressing % adjustments reflect quarterly update.

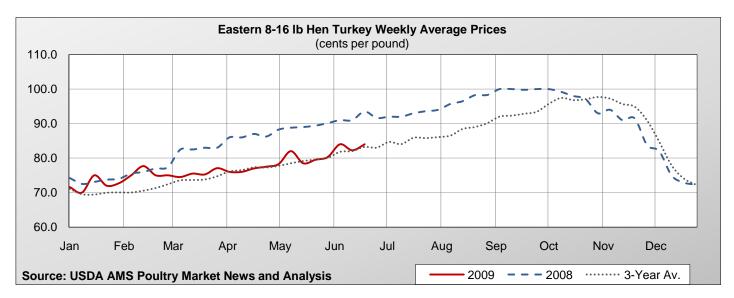
^{*}Note: Year to-date totals reflect comparable time periods.

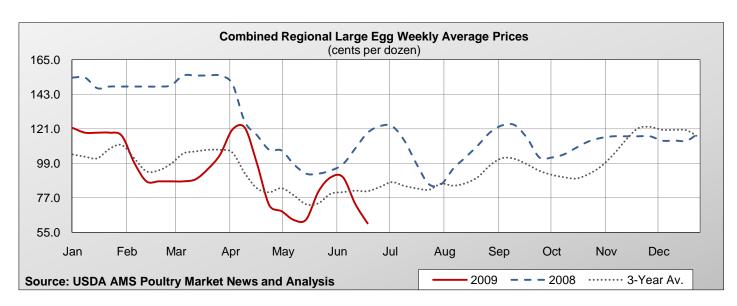
^{3/} Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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