

## **USDA BROILER MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News and Analysis Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending lower in the Midwest, unchanged elsewhere when compared to early week prices. Trade sentiment was steady to barely steady in the Midwest, steady to at least steady in the East, and steady in the West. Retail demand was light to good, mostly fair to moderate, best where retail promotions were in progress. Food service demand was light to moderate, good into fast food and catering. Supplies ranged adequate to available to satisfy current trade needs. Floor stocks covered the full range. In the parts structure, movement was fair to fairly good for late week business. Breast items were adequate to tight with boneless skinless and tenders in the strongest position. Wings were sufficient and dark meat items were more than sufficient. In production areas, live supplies were moderate. Weights were desirable to light. According to the National Agricultural Statistics Service (NASS) for the week ending 27-Jun-2009, broiler egg sets were down 4% and chick placements were down 5% when compared to a year ago. Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Aug-2009 is estimated at 157.0 million head, this compares to 157.1 million head a week earlier.

<u>Preliminary Report</u> Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06-JUL-2009 (cents per lb)

	ADF	

	branded product)		WTD						
AREAS	MAJORITY	<u>RANGE</u>	<u>AVG</u>	<u>LOADS</u>					
Delivered to First Receivers									
New York	81.00-84.00								
Los Angeles Whole Body 2/	98.00								
Chicago	77.00-85.00	76.00-92.00	81.83	35					
FOB Dock Equivalent 3/:									
Mississippi	87.00-89.00	80.00-93.00	87.07	84					

WESTERN BOILER/FRYER The Los Angeles preliminary majority was unchanged. The whole fryer and WOG market tone was mostly steady with offers light to adequate. Retail demand moderate to good. Food service demand was mostly moderate. Floor stocks generally

barely steady to weak on dark meat lines.

adequate. Weights desirable.

MIDWEST BOILER/FRYER Preliminary majority prices into the

Chicago marker were lower for next week's deliveries. Whole

broiler/fryer market tone was steady to barely steady. Offers were available. Retail demand was moderate to good. Food service trade was light into restaurants and catering and good into fast food. Floor stocks were in full range and weights were desirable to light. Parts offerings were very limited and trade activity was slight. Trade sentiment was steady to firm on breast cuts, steady on wings and

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 89.00 cents based on icepacked USDA grade "A" sized 2 ½ to 3 pound birds.

		PRELIMINARY FOB DOCK OR
		EQUIVALENT
DADS	RANGE	FRIDAY PRELIM, WTD, AVG

662 86.15 – 96.13 88.41
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts: WTD. AVG. VOLUME

packed parts:	WTD. AVG.	VOLUME
ITEM	(CENTS PER POUND)	(000) POUNDS)
LINE RUN TENDERS	N/A	N/A
BREASTS - B/S	N/A	N/A
BREASTS - WHOLE	N/A	N/A
THIGH MEAT - B/S	N/A	N/A
THIGHS	N/A	N/A
DRUMSTICKS	N/A	N/A
LEG QUARTERS	N/A	N/A
WINGS	N/A	N/A

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was at least moderate approaching the holiday weekend. Offerings of all sizes were adequate to balanced with heavier sizes in the best position. Movement through retail and distributive channels was fair to moderate. The market tone was at least steady. In the parts complex, breast items and tenders were in good balance to well cleared. Wings and most dark meat cuts were generally sufficient for current needs.

<u>SOUTHERN BROILER/FRYER</u> Trade sentiment was at least steady. Demand approaching the holiday weekend is fair to fairly good. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was moderate to fairly good for late week trading. Breast items were well cleared to tight with boneless skinless in the strongest position. Wings and most dark meat items were adequate. In productions areas, live supplies were moderate at desirable to lighter weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to good approaching the holiday weekend. Seller offerings of 3.5 and heavier sizes were in good balance; smaller sizes were generally adequate. Live supplies were moderate; weights were desirable to light. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was generally steady. In the parts complex, b/s breast items and tenders were well cleared to tight. Bone-in breasts were noted as balanced to adequate. Wings were mixed, but mostly sufficient. Most dark meat cuts were clearing satisfactorily. \*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE 74-101 WEIGHTED AVERAGE (A) NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operations.

<sup>1/:</sup> Includes branded product.

<sup>2/:</sup> Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

<sup>3/:</sup> Southeast area

#### **SOUTHERN STATES BROILER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

					WEEKLY	
	LBS				LBS	WEEKLY
ITEM	(000)	RANGE	MAJ	WTD AVG	(000)	WTD AVG
BREAST - B/S	428	131.00-207.00	-	146.88	2,075	149.13
TENDERLOINS	194	143.00-201.00	-	151.29	1,004	150.17
BREAST - LINE RUN	TOC	FEW TO REPORT			446	94.01
FRONT HALVES	TOC	FEW TO REPORT			290	85.33
LEGS	TOC	FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	485	43.00-51.00	47-48	48.37	2,198	48.31
LEG QUARTERS (4/10)	902	46.00-53.00	49-51	49.98	3,890	50.09
WINGS (WHOLE)	145	129.00-141.00	-	134.31	710	133.70
WINGS (CUT)	217	147.00-159.00	-	151.44	997	151.11
DRUMSTICKS	TOC	FEW TO REPORT			185	52.81
THIGHS	TOC	FEW TO REPORT			186	54.17
B/S THIGHS	120	112.00-124.00	-	115.50	415	118.34

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 02, 2009 -- F.O.B. DOCK.

RANGE

**TODAY'S AVERAGE** 

62.50 - 69.50

66.85

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was remained fair to fairly good approaching the 4th of July holiday. Offerings of boneless skinless breasts and tenders were in close balance to tight; bone-in breasts were clearing satisfactorily. Dark meat cuts were clearing well under active retail interest and wings were noted as sufficient for current needs. Retail and distributive movement was moderate to fairly good. The market tone was fully steady to instances firm for tenders and breast items; at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB..

				V	WEEKLY		
	CURRENT NEG	WTD	VOL	WTD	VOL/		
ITEM	TRADING*	AVG**	/LBS	AVG	LBS		
BREAST - B/S	160-165	159.90	248,587	151.39	2,250,805		
TENDERLOINS	155-160	156.27	67,760	149.94	643,354		
BREAST - WITH RIBS	94-95	104.53	71,760	100.29	690,280		
BREAST - LINE RUN	94	98.21	49,840	97.02	280,240		
LEGS	66-67	62.38	169,400	61.37	1,343,800		
LEG QUARTERS (BULK)	50-51	51.63	311,840	50.65	1,670,905		
DRUMSTICKS	59-60	70.88	89,880	68.74	444,386		
THIGHS	59-60	67.72	73,680	67.08	350,680		
B/S THIGHS	121-122	123.10	37,760	122.80	222,760		
WINGS (WHOLE)	134-135	143.17	93,960	138.86	939,680		
BACKS AND NECKS (STRIPPE	ED) 13-15	15.00	17,720	15.00	90,720		
LIVERS (5 POUND TUBS)	45-50	47.08	7,080	47.10	47,600		
GIZZARDS (HEARTS)	65-70	70.00	5,960	67.63	86,240		

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

<sup>\*\*</sup> WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS							
FSTIMATED	ACTUAL	ΑV					

ES1	(1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	07/02	06/30	06/30	06/25	06/23
Alabama	4,047	4,072	5.44	3,808	5.46
Arkansas	4,817	5,106	5.20	4,917	5.20
Delmarva	2,279	2,259	6.06	2,296	5.99
KY-LA-TN	2,189	2,210	4.81	2,028	4.66
Mississippi	2,804	2,867	5.75	2,680	5.65
North Carolina	2,741	2,666	6.99	2,679	6.95
Texas	2,703	2,618	5.32	2,772	5.42
Total	21,580	21,798	5.60	21,180	5.58
Mon-Thur	87,268 (A)			84,449 (A)	)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Jul 2009 is estimated to be 32,286,000 up 1.58 percent from a week ago. and down 2.0 percent from a year ago. (last week 31,783,000 last year 32,952,000)

SOUTHERN CALIFORNIA (L.A. AREA)	
PROCESSED POULTRY, DLVRD TO RETAILERS	
RAN	GE

109-129 125-135

FRESH FRYERS
ROASTERS 4# & UP
HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

# SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

#### YOUNG CHICKENS SLAUGHTERED

W/E 27-JUN -2009 Under Federal Inspection (Preliminary) (In Thousands) В С D 4.25 lbs 4.26 -6.26 -7.76 lbs & down 6.25 lbs 7.75 lbs & up **Total** Head 42,225 82,596 21,258 15,489 161,568 Avg Live Wgt 3.85 5.45 6.95 8.16 5.49 % of total /1 26% 51% 13% 10% 100% Comparisons 24,077 Last week 45,118 73,195 18,105 160,495 Avg Live Wgt 5.35 5.43 3.80 6 69 8 15 % of total /1 28% 46% 100% 15% 11% Year Ago 2/ 43,143 82,255 24,452 18,893 168,743 Avg Live Wgt 3.82 5.50 5.39 6.83 8 15 % of total /1 26% 49% 14% 11% 100% To date/2009\* 1,011,322 1,953,377 562,788 373,389 3,900,876 To date/2008\* 1,088,416 4,138,394 2,001,840 606,535 441,603

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

## LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)	Young	Light	Heavy	Total					
W/E 27-JUN-2009	Chickens	Hens	Hens	Hens	Ducks				
Thousands									
Head	161,568	1,422	1,405	2,827	418				
Avg Wt	5.49	3.27	7.64	5.44	6.76				
Last week	160,495	1,476	1,435	2,911	408				
Same wk yr ago	168,743	1,564	1,711	3,275	422				
Avg Wt	5.50	3.28	7.71	5.59	6.42				
To-date/2009*	3,900,876	32,496	36,868	69,364	10,304				
To-date/2008*	4,138,394	35,525	39,568	75,093	11,107				
Ready-to-Cook We	eight and Dre	ssing Perc	centage						
Current week	660,821	2,348	7,138	9,486	2,020				
Last week	649,258	2,378	7,529	9,907	1,998				
Same wk yr ago	691,424	2,591	8,773	11,364	1,937				
To-date/2009*	15,979,298	53,722	191,730	245,452	49,703				
To-date/2008*	17,008,552	58,911	208,813	267,724	53,122				
Dressing %	74.5%	50.5%	66.5%		71.5%				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.7 million head. Estimated U.S. slaughter for this period was 163.5 million head or 4.8 million less than estimated available.

## **ESTIMATED U.S. FRYER SLAUGHTER/**

				OME		

1	Neek	Million Head	Million Head		Avq
Ending		Slaughtered	Available*	Pct	Wt
May	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
	20	162.4	158.8	102%	5.43
	27	163.5	158.7	103%	5.49
Year to date		3948.0	3929.9	100%	
July	4		157.6		
-	11		158.4		

<sup>\*</sup>Based on chick placements 6 to 7 weeks earlier.

#### **BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

**UNAVAILABLE DUE TO JULY 04 HOLIDAY** 

## **EASTERN REGION MISCELLANEOUS POULTRY**

FOR DELIVERY THE WEEK OF 29-JUN-2009

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL

TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	KANGE	MOSILI
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES,

FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 69.84- 99.63 14 OZ. 77.76-112.59 16 OZ. 84.96-124.82

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

#### **CENTRAL REGION DUCKLINGS**

All prices remained unchanged. Trade sentiment was steady. Demand was moderate to good. Supplies were adequate for present trade requirements. Processing schedules were part-time do to the holiday. Prices paid, first receivers for 10-18oz boneless breast at \$7.60-8.70, bone in legs at \$2.45-3.10, gizzards at \$1.20-1.50, wings at \$.70-.90, livers at \$1.25-2.05, and feet at \$.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 29-JUN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

### **GRAYSTONE SMALL ANIMAL AUCTION -** JUN 30, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

""AI PAPERS REQUIRED TO SELL ALL OUT			
	R	AN	GE
Banty Hens		-	3.00 ea.
White Pigeons	4.00	-	4.75 ea.
Bunnies	1.10	-	3.00 ea.
Crossbred Fowl 5-9LBS	.60	-	.70
Crossbred Roosters 7-11LBS	.80	-	.90
Crossbred Roosters 4-6LBS	1.10	-	1.15
Doves	3.00	-	8.00 ea.
Geese 9-14LBS	.60	-	.70
Goats		-	49.00 ea.
Guinea Fowl	2.90	-	3.00
Guinea Pigs	3.00	-	5.75 ea.
Kid Goats	21.00	-	35.00 ea.
Leghorn Roosters	.85	-	1.10 ea.
Muscovy Ducks - Drakes	1.70	-	2.10
Pekin Ducks	8.00	-	10.00 ea.
Pigeons	3.20	-	3.50 ea.
Pullets 4-6LBS	.80	-	.90
Rabbits 6-9LBS	1.20	-	1.40
Rabbits 4-6LBS	1.50	-	1.70
Red Fowl 5-6LBS	.60	-	.70
Red Fowl 4-5LBS	.50	-	.60
Silkies	4.00	-	5.00 ea.
Banty Roosters	4.00	-	4.50 ea.
Cockatiel	20.00	-	30.00 ea.
Parakeet	11.00	-	12.00 ea.
Turkey	21.00	-	30.00 ea.
Turkey Polts	3.10	-	4.75 ea.
Ducklings	3.25	-	4.75 ea.
Chicks	0.35	-	1.10 ea.
Guinea Keets	2.00	-	3.25 ea.
Total Coops Sold 3714			

<sup>/1</sup> May not total to 100% due to rounding. /2 Comparable week. \*Note: Year to-date totals reflect comparable time periods.

NATIONAL CANNER FOWL Sales were too few to report prices. Offerings were at least sufficient for current trade needs. Demand was seasonally fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was no more than steady.

Cents per pound, current negotiations, without freight cost

**LIGHT CANNER HENS** (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT

**HEAVY CANNER HENS** (WITHOUT NECKS) **TOO FEW TO REPORT** 

Cents per pound, current negotiation, freight cost included

**LIGHT CANNER HENS** (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT

**HEAVY CANNER HENS** (WITHOUT NECKS) TOO FEW TO REPORT

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the fully sufficient offerings of light type hens. Processing schedules were less than normal due to the holiday. Trade sentiment was no better than steady.

RANGE **MAJORITY** REMOVAL COST 2-11 3-7

SOUTH CENTRAL Spent hen trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were normal. Finished sales were slow. Disposal costs were about steady.

RANGE **MAJORITY** REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full time. Trade sentiment about steady.

**MAJORITY RANGE** REMOVAL COST 0-10.5 0-5

## **HEAVY TYPE HENS (7 POUNDS AND UP)\***

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 06-JUL-09

SOUTH CENTRAL Trading was TFEWR. Demand was At least adequate offerings were shown from production areas. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was generally no better than fair for the at least sufficient offerings of spent fowl. Processing schedules for next week were mostly normal following the holiday weekend. Finished product supplies were at least adequate for current trade needs. The undertone was no better than steady.

AT FARM BUYER LOADING AT FARM PRODUCES LOADING TOO FEW TO REPORT **FOB PLANT** 

RANGE **MAJORITY** TOO FEW TO REPORT TOO FEW TO REPORT

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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