USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was seasonally slow. Offerings were adequate. The market tone on bulk parts was steady, except for necks, full cut wings and mechanically separated turkey steady to weak. The trade sentiment on white meat items was steady. Trading was slow. Offerings were adequate. The market tone on thigh meat was steady. Demand was light. Offerings were adequate. Over half of sampled stores are promoting turkey products this week. Promotional activity is very active in the Eastern and Western regions, but less so in the Central region. More stores offer frozen whole turkeys, mostly in the East, in a similar trend from a year ago.

EXPORT MARKET HIGHLIGHTS

Trading centered on heavy sales of thigh meat and tom drums, balance slow. Demand was light as buyers are cautious. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 30, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.50	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.50	82.50	82.50	80	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.50	82.50	82.50	120	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 01, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.50	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82.5	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.5	-	-	-	-	-	-	-	-
WESTERN REGION	81-82.5	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JUNE 2009

The market tone on bulk parts was steady, except necks, full cut wings and mechanically separated turkey barely steady to weak. Offerings were adequate. Demand was light for the holiday shortened work week. The trade sentiment on white meat items was steady but not fully tested. Demand was light to moderate. Offerings were adequate. Thigh meat was steady. Demand was light. Trading was slow. Offerings were adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	180
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00-62.00		59.05	163
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.82	440
DRUMSTICKS, HEN	59.00		59.00	15
WINGS, FULL-CUT, TOM	72.00-73.00		72.50	20
WINGS, FULL-CUT, HEN	70.00		70.00	12
WINGS, V-TYPE, TOM	81.00		81.00	32
WINGS, V-TYPE, HEN	96.00		96.00	18
NECKS, TOM	47.00		47.00	23
NECKS, HEN	47.00		47.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	137.00	40
THIGH MEAT		M	80.00	40
THIGH MEAT--FRESH		F	82.00	2
BREAST TRIM MEAT		M	107.00	12
SCAPULA MEAT		W	102.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	124.00	5
DESTRAPPED TENDERS		F	132.00	40
DESTRAPPED TENDERS--FRESH		M	133.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	42.00		42.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	60.00	480
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	28.50	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-86

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JULY 2009.

The market tone on bulk parts was steady, except necks, full cut wings and mechanically separated turkey barely steady to weak. Offerings were adequate. Demand was light as buyers are cautious. The trade sentiment on white meat items was steady. Demand was light. Offerings were adequate. Thigh meat was steady. Demand was light. Trading was slow for the adequate offerings. Domestic: fresh scapula 103 cents. Export: tom necks 40-42 cents delivered and fresh thigh meat 83 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	180
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	161.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-62.00		61.50	160
DRUMSTICKS, TOM--FRESH		T	57.82	440
DRUMSTICKS, HEN		T	59.00	15
WINGS, FULL-CUT, TOM		T	72.50	20
WINGS, FULL-CUT, HEN		T	70.00	12
WINGS, V-TYPE, TOM	80.00		80.00	40
WINGS, V-TYPE, HEN	96.00		96.00	20
NECKS, TOM	40.00-44.00		42.00	80
NECKS, HEN		T	47.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	137.00	40
THIGH MEAT		M	80.00	40
THIGH MEAT--FRESH	85.50-86.00		85.67	60
BREAST TRIM MEAT		M	107.00	12
SCAPULA MEAT		W	102.00	40
WING MEAT WITH SKIN				
TENDERLOINS	123.00		123.00	160
DESTRAPPED TENDERS		F	132.00	40
DESTRAPPED TENDERS--FRESH		M	133.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		T	42.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	63.00-66.00		64.69	432
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	28.50	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	80.00-83.00		80.87	816

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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