

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY JUNE 29, 2009 VOL. 56 NO. 77

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings were adequate. The market tone on bulk parts was steady, except for necks and mechanically separated turkey steady to weak. The trade sentiment on white meat items was steady. Trading and demand was light to moderate for the adequate offerings. The market tone on thigh meat was steady and not fully tested. Demand was light to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and tails, balance was slow. Demand was light. Offerings were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)		
		DELIVERED TO RESTAURANTS AND INSTITUTIONS		
	<u>RANGE</u>		<u>RANGE</u>	
TURKEYS Y HENS	140-155	FROZEN TURKEYS Y TOMS 24-28#	81-86	
TURKEYS Y TOMS UNDER 22#	135-155	FROZEN TURKEYS Y TOMS 28# & UP	82-86	
TURKEYS Y TOMS 22-24#	125-155	BREASTS 10-12#	115-130	
TURKEYS Y TOMS 24-26#	125-155	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 26 LBS & OVER	120-155			
		DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	110-120	
		FRESH TURKEYS Y TOMS 14-24#		
		FROZEN TURKEYS Y HENS 8-16#	81	
		FROZEN TURKEYS Y TOMS 14-24#	81	
		FROZEN TURKEYS Y TOMS 24-28#	81-86	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 29, 2009

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORW	FORWARD SHIPMENTS 6/		OPEN COMMITMENTS 7/	
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION	81-82	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JUNE 2009.

The market tone on bulk parts was steady, except necks barely steady to weak. Offerings were adequate for the light inquiry. The trade sentiment on white meat items was steady. Demand was light to moderate. Offerings were adequate. Thigh meat was steady. Demand was light. Trading was slow and pricing not fully established. Heavy trading was reported for fresh tom drums and frozen tom drums for export. Offerings were adequate. Domestic: fresh MST for pet food 17-22 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	113.00	180
BREASTS, 4-8 LBS GRADE AFRESH 2/		W	161.55	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00		62.00	40
DRUMSTICKS, TOMFRESH	59.00		59.00	360
DRUMSTICKS, HEN	59.00		59.00	20
WINGS, FULL-CUT, TOM	73.00-75.00		73.82	110
WINGS, FULL-CUT, HEN	70.00		70.00	15
WINGS, V-TYPE, TOM	80.00-81.00		80.50	80
WINGS, V-TYPE, HEN	96.00		96.00	15
NECKS, TOM	34.00-48.00		38.00	180
NECKS, HEN	48.00		48.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	137.00		137.00	40
THIGH MEAT	80.00		80.00	40
THIGH MEATFRESH		F	82.00	2
BREAST TRIM MEAT	107.00		107.00	12
SCAPULA MEAT		W	102.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	124.00	5
DESTRAPPED TENDERS		F	132.00	40
DESTRAPPED TENDERSFRESH	133.00		133.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	40.00-44.00		41.60	200
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM	60.00		60.00	480
TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	28.00-29.00		28.50	80

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.