

USDA EGG MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were mostly unchanged in all areas when compared to previous week's prices. Trade sentiment was at least steady in the Northeast, steady elsewhere. Demand was in a full range, but was mostly light to moderate, best for retail features. Current supplies were adequate to fully sufficient for trade needs. Breaking stock offerings were adequate; demand was light. Light type fowl offerings were at least sufficient for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

MIDWEST Prices in all markets were unchanged. Trade sentiment was mostly steady. Cartoned egg demand was light to moderate. best into features. Loose egg movement was mostly light, instance moderate. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings were adequate for the light demand. Floor stocks balanced to adequate. Schedules were full-time. Trade sentiment steady.

·	RANGE	MOSTLY					
EXTRA LARGE	53-62	56-59					
LARGE	52-61	54-57					
MEDIUM	43-52	45-48					
Prices to store door							
	RANGE	MOSTLY					
EXTRA LARGE	60-68	61-63					
LARGE	58-66	59-61					
MEDIUM	49-57	50-52					
IOWA-MINNESOTA-WISCONSIN EGGS							
Prices paid to producers, Co	ents per dozen						

	RANGE	MOSILI
LARGE	34-44	38
MEDIUM	25-29	27
SMALL	23-29	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were unchanged. Trade sentiment was at least steady. Demand into all channels ranged light to occasionally fairly good, mostly light to moderate. Supplies were adequate to fully adequate for current trading needs. Breaking stock floor stocks were sufficient for normal to less than normal processing schedules. Light type hen demand was fair to moderate for at least adequate offerings.

	RANGE	MOSILY
EXTRA LARGE	61-76	62-65
LARGE	55-69	60-64
MEDIUM	46-59	51-53
NORTHEAST AREA: CT, DC, DE, M	A, MD, ME, NH, Easteri	n NJ, Eastern NY, PA, RI,
Northern VA. & VT		

SOUTHEAST Prices on large and extra large sizes were irregular, however unchanged on mediums when compared to the previous week's prices. Trade sentiment was generally steady. Retail and distributive demand was mostly light to moderate. Supplies were balanced to available for present trade requirements. Eastern region breaking stock offerings were adequate to fully adequate for mostly normal processing schedules. Light type hen offerings were at least sufficient for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	60.5-68	62-65
LARGE	59-66	60-63
MEDIUM	48.5-56	49-53
Southeast Area: AL. FL. G	SA. MS. NC. SC. eastern TN	N. & southern VA

SOUTH CENTRAL Prices remained unchanged. The trade sentiment was mostly steady. Retail and food service demand was slow to moderate, with some improvement noted in retail movement. Supplies were usually balanced to fully adequate. Central states breaking stock prices were unchanged. Demand was light with offerings adequate. Schedules were full-time. Trade sentiment was steady.

	RANGE	MOSILI
EXTRA LARGE	63.5-72	65-68
LARGE	59.5-68	61-64
MEDIUM	47.5-56	49-52
South Central Area: AR, AZ, 0	CO, KS, LA, MO, NM,	OK, & TX

NEW YORK Prices were unchanged on heavier and lighter weight eggs when compared to last Friday's prices. Trade sentiment was at least steady. Retail and distributive demand was mostly light to fair. Supplies were adequate to fully sufficient for trade requirements.

RANGE
69-73
67-71
58-62

WESTERN Prices were unchanged. Trade sentiment was steady. The Pacific inventory declined 4% from last Monday, with California down 3% and OR-WA-UT down 5%. Offerings were adequate to fully adequate with demand usually light. Floor stocks adequate.

CALIFORNIA Benchmark prices were unchanged. Trade sentiment was steady. The Pacific inventory declined 4% from last Monday, with California down 3% and OR-WA-UT down 5%. Offerings were adequate to fully adequate with demand reported as usually quiet. Supplies adequate to fully adequate. Small benchmark price 64 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	111
EXTRA LARGE	104
LARGE	95
MEDIIUM	84

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending July 03, 2009 will increase by 1 percent. Present week purchases for the week ending June 26, 2009 were 175,490 cases which was 7 percent below the prior week and 7 percent below estimates.

	RTONED	LOOSE	TOTAL		
Cases purchased present week	133,467	42,023	175,490		
% change from the prior week Comparison figures are c and estimates by 14 coop					

CENTRAL STATES BREAKING STOCK

Prices unchanged. Demand was light with offerings easily adequate for current needs. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

DANCE

	KANGE	WOSILI
BREAKING STOCK	35-38	
CHECKS & UNDERGRADES	19-24	22-24
CENTRAL STATES AREA: AR, CO,	IA, IL, IN, KS, LA	A, MI, MN, MO,
NM. ND. NE. OH. OK. SD. TX. WI		

* * * * * * * * * *

LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,

GENERALLY FOR SLAUGHTER THE WEEK OF 29-JUN-2009

SOUTH CENTRAL

Trading was TFEWR. Demand was moderate for light offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJ WTD AVG

MOCTLV

AT FARM BUYER LOADING TOO FEW TO REPORT

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was generally fair for the fully sufficient offerings of spent fowl. Processing schedules were reduced due to the July 4th holiday. Finished product supplies were at least adequate to fully adequate for current trade needs. The undertone was no better than steady.

RANGE MAJ WTD AVG

AT FARM BUYER LOADING 7.5-16.5 CENTS/LB. 11.26
AT FARM PRODUCER LOADING TOO FEW TO REPORT
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

JUNE 29,			No	So	So			
	Nor	theast	Cent	Cent Cent Atl Pacifi				
Jumbo	Curr Wk	9.7	11.6	5.2	8.4	21.0	55.9	
	Change	-0.8	-4.4	-0.5	-0.8	4.6	-3%	
Ex Lge	Curr Wk	22.4	41.6	11.6	22.7	36.3	134.6	
	Change	-3.8	-7.8	-2.0	0.0	-4.7	-12%	
Large	Curr Wk	47.1	125.5	69.7	99.4	131.6	473.3	
	Change	3.2	-4.4	-8.9	-11.5	-6.8	-6%	
Medium	Curr Wk	9.3	52.9	21.7	27.3	31.1	142.3	
	Change	-2.2	11.8	-4.6	1.8	-2.1	3%	
Small	Curr Wk	4.8	5.1	1.0	2.6	5.1	18.6	
	Change	-0.4	1.2	0.3	-1.4	0.0	-2%	
Misc	Curr Wk	3.0	21.8	8.5	11.4	6.5	51.2	
	Change	0.6	-1.4	0.7	-0.2	-0.4	-1%	
Ungraded	Curr Wk	8.9	63.2	16.1	29.2	26.5	143.9	
	Change	-2.6	10.1	-0.1	0.6	-0.7	5%	
Total	Curr Wk	105.2	321.7	133.8	201.0	258.1	1019.8	
Percent	Change	-5%	2%	-10%	-5%	-4%	-4%	

TOTAL	Number of Cases	Percent Change	Number of Cooperators		
Shell Egg Shell Egg Breaking Stoc	1019.8 k 245.6	-4% -7%	155 31		
Total Shell Egg	1265.4	-4%	186		

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUN 15, 2009

GRADE A XLARGE LARGE MEDIUM SMALL2.09 2.07 1.87 1.28

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUN 15, 2009 AS SET BY ONTARIO EGG PRODUCERS GRADE A XLARGE LARGE MEDIUM SMALL

 RADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 1.58
 1.58
 1.42
 0.94

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 26, 2009															
CURR	CURRENT LOADS 31.25 FUTURE LOADS 11.50									TOTAL LOADS 42.75					
	S	E	N	ΙE	ľ	ИW			S	C	NV	V	SI	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	31.50		33.50	34.50	38.00	40.00	3.00	GL W XL	40.86	47.44				49.00	5.75
GL W J							1.00	GL W LG	34.00	45.00				40.45	4.00
GL W XL			48.50	50.00	41.05		11.50	GL W MD						39.50	2.00
GL W LG					35.12		9.50	GL BR XL					53.00	56.00	3.00
GL W MD			29.00	36.00	30.43	33.00	4.50	GL BR LG					52.00	55.00	3.00
NRBS - 45					29.00		1.00								
NRBS - 42						29.00	1.00								

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 22, 2009-JUNE 26, 2009 **CURRENT LOADS** 95.50 **FUTURE LOADS** 36.50 **TOTAL LOADS** 132.00 NW SW SE NE MW SC **CLASS** ORG **DST ORG** DST **DST LOADS ORG DST ORG** DST ORG **DST LOADS** ORG **CLASS** GNR W 1 32.00 32.50 35.10 38.00 40.00 11.00 GL W J 50.67 51.00 55.00 56.62 4.25 GNR W 3 33.50 36.00 1.00 GL W XL 43.21 46.97 49.05 19.00 55.00 GL W J 47.00 4.00 GL W LG 52.50 38.00 44.92 42.21 15.50 GL W MD GL W XL 48.00 47.50 46.15 40.21 43.00 42.25 30.80 36.20 39.45 7.75 GL W LG 39.00 36.16 34.93 41.00 33.75 GL BR XL 53.00 56.00 3.00 GL W MD 46.00 36.00 30.44 36.25 30.32 33.00 17.25 GL BR LG 52.00 54.62 3.25 NRBS - 39 GL W SM 36.00 33.88 36.63 7.00 26.00 27.00 2.00 GL BR XL 58.00 1.25 GL BR LG 54.00 40.00 2.25 **NRBS - 48** 37.60 20.00 NRBS - 45 29.00 34.00 8.00 NRBS - 42 29.00 1.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE M	OVEMENT – FR	OZEN EGGS		CERTIFIED ORGANIC EGGS IN CARTONS			
(In Thousands)				(price per carton delivered to first receivers)			
ON HAND	06/22/09	06/15/09	06/23/08	Brown Eggs	CENTS/CARTON	MOSTLY	
PACIFIC COAST	0	3	3	Extra Large doz.	255 – 316	275 - 310	
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188	
				Large doz.	245 – 310	265 - 300	
				1/2 doz.	160 – 189	160 - 178	

NORTH CAROLINA EGGS

The market is steady on all sizes. Supplies are adequate to available. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTI V

	MOOILI
EXTRA LARGE	85.16
LARGE	82.06
MEDIUM	66.86
SMALL	64.00

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