BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending higher in the Midwest, unchanged elsewhere when compared to early week prices. Trade sentiment was steady to firm in the Midwest, steady to fully steady in the East, and steady in the West. Retail and food service demand entering the weekend was light to good, mostly fair to moderate, best where features where active. Good movement for the holiday next week is anticipated. Processing schedules were very heavy in parts of the East due to plants running Saturday. Supplies ranged fully adequate to tight to satisfy current trade needs. Floor stocks were close balanced to short. In the parts structure movement was fair to fairly good for late week business. Breast items were fully adequate to tight with boneless skinless and tenders in the best position and moving well. Wings and most dark meat items were sufficient to more available. In production areas live supplies were moderate. Weights were mostly desirable to light.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 29-JUN-2009

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers:				
US Grade A 1/				
New York	81.00-84.00			
Los Angeles	98.00			
Whole Body 2/				
Chicago	79.00-86.00	68.00-92.00	82.84	37
FOB Dock Equivalent 3/:				
Mississippi	86.00-88.75	82.00-93.00	86.88	89

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **88.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

	PRELIM. FOB DOCK OR EQUIVALENT	
LDS	**RANGE**	**PRELIM. WTD AVG**
808	85.45-92.22	88.32

GA f.o.b. dock confirmed PRELIM. WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.00	1,234
BREASTS - B/S	158.50	5,431
BREASTS - WHOLE	96.00	1,297
THIGH MEAT - B/S	125.50	1,160
THIGHS	63.50	999
DRUMSTICKS	65.50	1,035
LEG QUARTERS	52.50	8,231
WINGS	138.00	2,925

This information is supplied by the GA Dept. of Ag's Poultry Market News Service.

MIDWEST REGION Preliminary majority price was 1 cent higher in Chicago and too few to report elsewhere. Trade sentiment on whole fryers was steady to firm. Offers were very light, interest was light to moderate. Retail demand was light to moderate. Food service movement was light, instance moderate, best into fast foods. Floor stocks were adequate to closely balanced. Sizes were mostly desirable to light. Supplies of parts varied with bone in dark meat items balanced to available while boneless dark meat items more available, boneless skinless breast close and wings balanced. Trade sentiment continues steady on most items except for boneless breast items which were fully steady to firm.

WESTERN REGION The LA preliminary majority price was unchanged from Monday's final majority. The whole fryer and WOG market tone was steady with offers limited for the moderate to good interest. Retail and food service demand was moderate to good with best movement on featured items and boneless skinless breasts. Floor stocks were balanced to short; weights desirable to light. Supplies of most parts were adequate to tight with dark meat cuts more available. The market tone was firm on breast items and steady on the balance of parts.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to fairly good entering the weekend. Offerings of 3 pound and heavier sizes were in good balance to well cleared; smaller sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was at least steady. In the parts complex, boneless skinless breast and tenders were well cleared and held with confidence. Bone-in breast and most dark meat cuts were about adequate to adequate.

SOUTHERN REGION Trade sentiment was at least steady. Demand entering the weekend was fair to moderate, instances fairly good with some increased interest noted for next week holiday. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was moderate to fairly good for late week trading. Breast items were in good supply with cutlets and tenders tight and held with confidence. Wings were balanced to close balanced and dark meat items were sufficient with some anticipation noted for next week holiday business. In productions areas, live supplies were moderate at desirable to lighter weights.

DELMARVA Movement of ready-to-cook whole birds was moderate to fairly good entering the weekend. Seller offerings were sufficient to well cleared for current trade needs. Live supplies were moderate; weights were mostly desirable to light. Processing schedules were very heavy with some plants running Saturday. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady to fully steady. In the parts complex, breast items were balanced to short with tenders and b/s breasts in the best positions. Wings and most dark meat cuts were in good supply to close and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

		BRANDED U.S. GRADE A
RANGE		80-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/22/09-06/26/09	(A)
	06/23/08-06/27/08	(A)
NO. OF BOXES	06/22/09-06/26/09	(A)
	06/23/08-06/27/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUN 25, 2009					JUN 26, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	422	138.00-198.00	-	144.40	417	142.00-200.00	-	147.88	2,280	145.15
TENDERLOINS	248	135.00-205.00	-	147.26	136	144.00-198.00	-	151.79	1,072	147.20
BREAST - LINE RUN	123	90.00-99.00	-	94.65	108	92.00-99.00	-	94.88	639	94.72
FRONT HALVES		TOO FEW TO REPORT			80	81.00-87.00	-	83.00	315	83.78
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	398	46.00-51.00	48-49	48.69	386	47.00-52.00	48-49	48.89	1,994	48.94
LEG QUARTERS (4/10)	826	47.00-53.00	50-51	50.04	782	48.00-53.00	50-51	50.37	3,715	50.31
WINGS (WHOLE)		TOO FEW TO REPORT			155	130.00-141.00	-	133.90	769	132.77
WINGS (CUT)		TOO FEW TO REPORT			211	147.00-159.00	-	151.64	915	151.22
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			145	58.04
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			130	56.99
B/S THIGHS		TOO FEW TO REPORT			77	115.00-124.00	-	119.91	393	119.55

****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 25, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
63.50 - 69.00	66.51

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 26, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 69.50	65.95	66.40

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity continued fair to fairly good entering the weekend. Offerings of boneless skinless breast and tenders were well cleared with premiums noted; bone-in breast were generally sufficient for current needs. Wings and dark meat cuts were mostly adequate and clearing satisfactorily. Retail and distributive movement was moderate. The market tone was firm for tenders and boneless skinless breast. The balance of items were steady to at least steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 25, 2009				JUN 26, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	155	147.17	574,152	155-160	148.11	421,558	144.88	2,749,864
TENDERLOINS	150	144.54	152,120	150-155	148.83	99,320	145.99	604,006
BREAST - WITH RIBS	94-95	99.01	150,440	94-95	97.03	170,020	98.51	781,376
BREAST - LINE RUN	94	96.06	61,200	94	95.94	64,800	96.21	302,400
LEGS	66-67	61.77	231,120	66-67	62.78	171,350	62.42	1,179,870
LEG QUARTERS (BULK)	50-51	51.62	248,880	50-51	50.91	318,300	50.91	1,476,940
DRUMSTICKS	59-60	68.80	64,080	59-60	66.12	85,660	67.81	378,390
THIGHS	59-60	62.83	53,320	59-60	66.88	48,000	66.75	294,230
B/S THIGHS	121-122	122.95	35,680	121-122	123.99	49,680	123.60	259,200
WINGS (WHOLE)	134-135	139.97	192,720	134-135	139.50	192,600	140.01	885,360
BACKS AND NECKS (STRIPPED)	13-15	15.00	20,360	13-15	14.27	21,150	14.72	93,090
LIVERS (5 POUND TUBS)	45-50	45.03	3,960	45-50	47.36	7,400	47.17	42,360
GIZZARDS (HEARTS)	65-70	69.29	19,040	65-70	68.01	13,400	68.78	84,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/26	06/25	06/24	06/23	06/24	06/23	06/19	06/17
Alabama	4,012	3,740	3,785	3,910	5.32	5.46	4,030	5.50
Arkansas	4,303	5,037	5,117	5,053	5.07	5.20	4,183	5.23
Delmarva	3,158	2,262	2,241	2,226	6.02	5.99	2,555	5.94
KY-LA-TN	2,136	2,144	2,024	2,080	4.88	4.66	2,055	4.88
Mississippi	2,917	2,699	2,552	2,796	5.87	5.65	2,990	5.83
North Carolina	3,594	2,710	2,621	2,680	6.97	6.95	2,818	6.91
Texas	2,691	2,703	2,592	2,685	4.34	5.42	2,653	5.14
Total	22,811	21,295	20,932	21,430	5.44	5.58	21,284	5.59
Mon-Fri	109,297 (A)						107,244 (A)	
Saturday	2,371 (included in total for date shown)						492	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 26-Jun-09 and 27-Jun-09 is estimated to be 34,128,000 head up 6.85 percent from a week ago and down 7.58 percent from a year ago. (Last week 31,939,000, last year 36,926,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 27-Jun-09 is estimated to be 161,025,000 head up 0.33 percent from a week ago, and down 4.57 percent from a year ago. (Last week 160,495,000, last year 168,743,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 20-JUN -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	45,118	73,195	24,077	18,105	160,495
Avg Live Wgt	3.80	5.35	6.69	8.15	5.43
% of total /1	28%	46%	15%	11%	100%
Comparisons					
Last week	43,212	74,772	25,417	17,058	160,459
Avg Live Wgt	3.84	5.41	6.91	8.14	5.52
% of total /1	27%	47%	16%	10%	100%
Year Ago 2/	41,907	78,958	19,451	26,614	166,930
Avg Live Wgt	3.87	5.35	6.62	8.48	5.62
% of total /1	25%	47%	12%	16%	100%
To date/2009*	969,097	1,870,781	541,530	357,900	3,739,308
To date/2008*	1,045,273	1,919,585	582,083	422,710	3,969,651

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 20-JUN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,495	1,476	1,435	2,911	408
Avg Wt	5.43	3.19	7.89	5.51	6.85
Last week	160,459	1,485	1,461	2,946	409
Same wk yr ago	166,930	1,465	1,687	3,152	450
Avg Wt	5.62	3.38	7.89	5.79	6.35
To-date/2009*	3,739,308	31,074	35,463	66,537	9,886
To-date/2008*	3,969,651	33,961	37,857	71,818	10,685
Ready-to-Cook Weight and Dressing Percentage					
Current week	649,258	2,378	7,529	9,907	1,998
Last week	659,872	2,400	7,724	10,124	1,962
Same wk yr ago	698,919	2,501	8,851	11,352	2,043
To-date/2009*	15,318,477	51,374	184,592	235,966	47,683
To-date/2008*	16,317,128	56,320	200,040	256,360	51,185
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.8 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 3.6 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
	20	162.4	158.8	102%	5.43
Year to date		3784.5	3771.2	100%	
June	27		158.7		
July	4		157.6		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/27/09	06/20/09	%CHG	06/28/08	%CHG
	----------Thousands----------				
Broilers	161,025	160,495 *	+0.33	168,743 *	-4.57
Cattle	673	675	0	713 *	-06
Hogs	2,032	2,062	-01	2,140 *	-05

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 22-JUN-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MIDWEST	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. - 69.84-99.63 **14 OZ.** - 77.76-112.59 **16 OZ.** - 84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

All prices remained unchanged. Trade sentiment was steady. Demand was moderate to fairly good. Supplies were adequate to available for present trade requirements. Processing schedules were full-time in preparation for the upcoming holiday. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 22-JUN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JUN 23, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Hens	3.00	-	3.10	ea.
White Pigeons	4.50	-	5.00	ea.
Bunnies	1.20	-	4.00	ea.
Chicks	.25	-	.80	ea.
Chukars		-	3.00	ea.
Crossbred Fowl 5-9 LBS	.85	-	1.05	
Crossbred Roosters 7-11 LBS	.90	-	1.00	
Crossbred Roosters 4-6 LBS	1.25	-	1.30	
Geese 9-14 LBS	.80	-	.90	
Goats		-	45.00	ea.
Guinea Fowl	4.00	-	4.20	
Guinea Keets	4.00	-	5.00	ea.
Guinea Pigs	3.00	-	6.50	ea.
Kid Goats	17.00	-	31.00	ea.
Leghorn Hens		-	1.25	ea.
Leghorn Roosters		-	1.00	ea.
Muscovy Ducks - Drakes	2.20	-	2.40	
Muscovy Ducks - Hens	2.00	-	2.10	
Pekin Ducks	8.00	-	10.00	ea.
Pigeons	3.50	-	3.70	ea.
Pullets 4-6 LBS	.70	-	.80	
Rabbits 6-9 LBS	1.40	-	1.70	
Rabbits 4-6 LBS	1.60	-	1.80	
Red Fowl 5-6 LBS	.80	-	.90	
Red Fowl 4-5 LBS	.75	-	1.00	
Silkies	3.00	-	4.00	ea.
Banty Roosters	4.50	-	4.75	ea.
Cockatiel	21.00	-	25.00	ea.
Ducklings		-	5.00	ea.
Finch	10.00	-	12.00	ea.
Love Birds	25.00	-	34.00	ea.
Parakeets	7.00	-	11.00	ea.
Pheasant chicks	.75	-	1.00	ea.
Quail	1.50	-	2.50	ea.
Turkey Polts	1.50	-	1.75	ea.

Total Head Sold 3807

NATIONAL CANNER FOWL MARKET

Sales were noted as too few to report prices. Offerings were more than sufficient for current trade needs. Demand was seasonally fair at best with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was no more than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 29-JUN-2009

SOUTH CENTRAL

Trading on spent heavy hens was TFEWR. Demand was moderate for at least adequate offerings from production areas. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Demand was generally fair for the fully sufficient offerings of spent fowl. Processing schedules for next week were reduced due to the July 4th holiday. Finished product supplies were at least adequate to fully adequate for current trade needs. The undertone was no better than steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the at least adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Salvageable hen negotiations were TFEWR. Demand was moderate for fully adequate offerings of light fowl. Schedules were reduced. Finished sales were slow. Costs of disposal were about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full-time to over-time. Trade sentiment about steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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