USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE

Prices in all areas were unchanged for heavier and lighter weight eggs. Trade sentiment continued mostly steady. Demand into all channels was light to moderate. Current supplies were sufficient to fully sufficient for buyer and seller needs. Breaking stock offerings were adequate to fully adequate for the light to at times moderate demand. Light type fowl offerings were at least sufficient to ample for mixed processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was mostly steady. Cartoned egg demand was light to moderate, best into planned features. Loose egg movement was mostly light. Supplies were adequate to fully adequate for current needs, however producers were concerned about heat size loss. Central states breaking stock prices were unchanged. Offerings were adequate for the light to moderate demand. Floor stocks balanced to adequate. Schedules were full-time. Trade sentiment steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	53-62	56-59
LARGE	52-61	54-57
MEDIUM	43-52	45-48

Prices delivered to store door.

	RANGE	MOSTLY
EXTRA LARGE	60-68	61-63
LARGE	58-66	59-61
MEDIUM	49-57	50-52

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers

	RANGE	MOSTLY
LARGE	34-44	38
MEDIUM	25-29	27
SMALL	23-29	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

SOUTH CENTRAL REGIONAL Prices were unchanged. The trade sentiment was mostly steady. Retail and food service movement was slow to moderate. Supplies were usually balanced to fully adequate. Central states breaking stock prices were unchanged. Demand was light to at times moderate with offerings adequate to available. Schedules were full-time. Trade sentiment was steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	63.5-72	65-68
LARGE	59.5-68	61-64
MEDIUM	47.5-56	49-52

South Central Area: AR, AZ, CO, KS, LA, MO, OK, & TX

SOUTHEAST REGIONAL Prices were unchanged. Trade sentiment was mostly steady. Demand into all channels was generally light to moderate. Supplies were adequate to instances fully adequate for immediate trade needs. Eastern region breaking stock offerings were sufficient to fully sufficient for the light demand. Spent hen offerings were about adequate for normal processing schedules.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	60.5-73	62-65
LARGE	59-69	60-63
MEDIUM	48.5-56	49-53

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was mostly steady. Retail and distributive demand was light to moderate and promotional activity was sporadic. Supplies were adequate to fully adequate for buyer & seller need. Breaking stock offerings were more than adequate for the light demand. Light type hen demand was fair to moderate for the at least adequate offerings.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	61-76	62-65
LARGE	55-69	62-64
MEDIUM	46-59	51-53

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, eastern PA, RI, northern VA, and VT

NEW YORK Prices remained the same on all sizes when compared to Thursday's prices. Trade sentiment was steady. Retail and distributive demand was mixed, but mostly light to moderate. Supplies were sufficient to fully sufficient for trading purposes.

Prices delivered to store door.

	RANGE
EXTRA LARGE	69-73
LARGE	67-71
MEDIUM	58-62

WESTERN Prices were unchanged. Asking prices for next week unchanged. Trade sentiment was mostly steady. Retail and food service movement light to moderate with some improvement noted. Offers adequate to fully adequate. Floor stocks adequate.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week unchanged. Trade sentiment generally steady. Retail and food service movement light to moderate with some reports of improved activity. Supplies adequate to fully adequate. Small benchmark price 64 cents.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	111
EXTRA LARGE	104
LARGE	95
MEDIUM	84

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, Delivered store door, cents per dozen.

	RANGE
JUMBO	95-99
EXTRA LARGE	84-90
LARGE	80-83
MEDIUM	68-71

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION

Prices unchanged. Light to instances moderate trading and demand. Offers adequate to available. Only an occasional buyer needs additional breaking stock. Finished product movement only fair. Floor stocks balanced to adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	35-38	
CHECKS & UNDERGRADES	19-24	22-24

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

EASTERN REGION

Prices were unchanged when compared to early week's prices. Trade sentiment was steady. Current offerings were adequate to fully adequate for the light demand. Processing schedules were usually normal. Cases broken under federal inspection in the Eastern region for week ending 20-Jun-2009 were unchanged compared to a week ago, however 4% higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	32-38	33-35
CHECKS & UNDERGRADES	22-31	29-30

EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 20-JUN-2009 (lbs. in thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid Whites	Liquid Yolk	Dried	Ined
CW	1,393,391	31,944	14,447	7,814	3,382	4,417
PW	1,378,954	33,089	14,402	7,153	2,952	4,590
LY	1,331,093	31,784	12,929	6,566	2,499	4,305
% PW	1%	-3%	0%	9%	15%	-4%
% LY	5%	1%	12%	19%	35%	3%
2009*	30,576,111	747,344	294,543	149,073	64,988	104,642
2008*	30,931,865	764,164	290,309	153,672	67,193	104,793
% YTD	-1%	-2%	1%	-3%	-3%	0%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	42.07	42.96	41.76
Average Yield Per Case - (Inedible Excluded)	38.90	39.63	38.52

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	748,675	53.7%	18,385	57.6%
PREVIOUS WEEK	749,443	54.3%	19,066	57.6%
LAST YEAR	678,468	51.0%	18,474	58.1%

*Note: Year-to-date total reflects comparable time period.

NATIONAL DRIED

Mostly prices were unchanged to slightly lower on yolk, unchanged on remaining dried products when compared to previous week's prices. Trade sentiment was steady on albumen and whole, mixed on yolks. Demand was mostly light. Supplies ranged about adequate to fully sufficient for current trade needs. Dried eggs processed under federal inspection for the week ending 20-Jun-2009 was 15% more than last week and 35% more than the same week last year. The total year to date production of dried eggs produced was 3% lower than a year ago.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	1.78-2.10	MOSTLY	1.80-1.90
YOLKS	1.27-1.60	MOSTLY	1.40-1.50
ALBUMEN, SPRAY, DRIED	2.79-3.20	MOSTLY	2.80-2.95
BLENDS (WHOLE PLUS SWEETENER)	1.75-1.85	MOSTLY	1.80-1.85

NATIONAL LIQUID

Trade sentiment was generally steady for all liquid products. Trading and demand light for additional liquid needs. Contractual liquid orders moderate. Offers were adequate. Breaking stock prices were unchanged when compared to last week's prices.

Trade Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE		TFEWR		
WHITES	10	26-27	26.30	.54
YOLKS		TFEWR		

NATIONAL FROZEN

Trucklot prices on all frozen products unchanged. Trade sentiment was steady. Trading and demand light to moderate and noted as regular commitments satisfy needs. Offerings were adequate. Freezer floor stocks adequate.

Wholesale selling prices (cents per lb., in 30 lb. containers)
Sugared and salted yolks are a minimum 43% solids.

	TRUCKLOTS		LTL (MIN. 25 CONT.)	
	RANGE	MOSTLY	RANGE	MOSTLY
WHOLE	48-55	49-51	54-58	54-55
WHITES	43-49	43-47	48-54	48-52
SUGARED YOLKS	71-77	73-76	79-83	79-80
SALTED YOLKS	68-73	68-71	73-78	73

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUN 19, 2009-JUN 25, 2009

CURRENT LOADS 78.75 FUTURE LOADS 32.25 TOTAL LOADS 111.00

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	32.17	--	32.17	35.10	--	--	10.00
GNR W 3	--	--	33.50	36.00	--	--	1.00
GL W J	--	--	52.50	55.00	47.00	--	3.00
GL W XL	53.00	52.00	47.25	45.90	39.76	43.00	32.75
GL W LG	--	39.00	--	35.64	34.75	41.00	26.25
GL W MD	46.00	36.00	33.33	36.40	30.29	33.50	16.75
GL W SM	36.21	--	33.88	36.63	--	--	11.00
GL BR XL	58.00	--	--	--	--	--	1.25
GL BR LG	54.00	--	--	--	40.00	--	3.25
NRBS - 48	--	--	--	--	31.00	37.00	24.00
NRBS - 45	--	--	--	34.00	--	34.00	13.00
NRBS - 42	--	--	--	--	31.00	--	1.00

	SC		NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GL W J	50.67	50.50	--	--	55.40	56.67	5.75
GL W XL	46.00	46.82	--	--	--	49.08	13.25
GL W LG	40.00	44.90	--	--	--	42.86	13.50
GL W MD	30.80	36.20	--	--	--	39.43	6.75
GL BR LG	--	--	--	--	--	42.00	1.25
NRBS - 39	26.00	27.00	--	--	--	--	2.00

*Weighted average prices are listed for various classed priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included. Load movement represents total movement within 6 regions

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the at least adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Salvageable hen negotiations were TFEWR. Demand was moderate for fully adequate offerings of light fowl. Schedules were reduced. Finished sales were slow. Costs of disposal were about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full-time to over-time. Trade sentiment about steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	63.50	63.00	52.00
SOUTHEAST	63.50	61.50	51.00
MIDWEST	57.50	55.50	46.50
SOUTH CENTRAL	66.50	62.50	50.50
COMBINED REGIONAL	62.91	60.68	49.98

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET

Sales were noted as too few to report prices. Offerings were more than sufficient for current trade needs. Demand was seasonally fair at best with limited trading due to the majority of supplies being used internally. Processing schedules were normal. The undertone was no more than steady.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 20-Jun-09 (PRELIMINARY)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,476	1,435	2,911
Last Week	1,485	1,461	2,946
Same week yr ago	1,465	1,687	3,152
To-date/2009*	31,074	35,463	66,537
To-date/2008*	33,961	37,857	71,818

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	388	8	396
Last Week	375	0	375
Same week yr ago	252	4	256
To-date/2009*	6,822	19	6,841
To-date/2008*	8,015	34	8,049

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	----------Thousands----------		
Head	1,864	1,443	3,307
Last Week	1,860	1,461	3,321
Same week yr ago	1,717	1,691	3,408
To-date/2009*	37,896	35,482	73,378
To-date/2008*	41,976	37,891	79,867

Source: USDA,AMS Poultry Programs, Market News & Analysis Branch

INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jun 13, 2009			Year-To-Date	
Type	**2009**	**2008 /1**	**2009 /2**	**2008**
Liquid	468	97	4,685	344
Frozen	0	0	0	39
Dried	43	10	303	286
Total	511	107	4,988	669

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jun 13, 2009			Year-To-Date	
Type	**2009**	**2008 /1**	**2009 /2**	**2008**
Liquid	383	436	7,644	8,861
Frozen	2	0	173	288
Dried	0	0	0	240
Total	385	436	7,817	9,389

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jun 13, 2009			Year-To-Date	
	2009	**2008 /1**	**2009 /2**	**2008**
Jumbo	0	0	0	0
Extra Large	1,350	2,130	23,193	22,420
Large	3,730	840	63,852	27,867
Medium	1,230	60	25,890	21,537
Ungraded	4,680	18,570	111,962	166,078
Misc	0	0	3,708	1,562
Total	10,990	21,600	228,605	239,464

/1 Comparable Week, to-date figures may not total due to rounding.
/2 Includes revisions to previous week(s)
Note: Year to-date totals reflect comparable time periods.
Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	**Proc. Turkeys Lbs**	**Proc. Other Poultry Lbs**
AM 06/22/09	3,159	154,677	62,733
AM 06/01/09	3,103	143,595	64,732
CHG	56	11082	-1999
PCT CHG	2%	8%	-3%

MONTHLY COLD STORAGE REPORT

(In Units of 1,000)

FROZEN EGGS:	**Apr 2008**	**Apr 2009**	**May 2008**	**May 2009**
Whites	2,662	2,927	2,885	2,750
Yolks	955	1,010	920	990
Whole & Mixed	6,895	7,410	5,396	9,174
Unclassified	5,522	6,894	3,242	8,312
Total Frozen Eggs	16,034	18,241	12,443	21,226

Source: USDA/NASS

CHICKENS & EGGS

May Egg Production Up Slightly

U.S. egg production totaled 7.60 billion during May 2009, up slightly from last year. Production included 6.51 billion table eggs, and 1.09 billion hatching eggs, of which 1.02 billion were broiler-type and 73 million were egg-type. The total number of layers during May 2009 averaged 337 million, down 1 percent from last year. May egg production per 100 layers was 2,256 eggs, up 1 percent from May 2008.

All layers in the U.S. on June 1, 2009 totaled 335 million, down 2 percent from last year. The 335 million layers consisted of 277 million layers producing table or market type eggs, 54.2 million layers producing broiler- type hatching eggs, and 2.91 million layers producing egg-type hatching eggs. Rate of lay per day on June 1, 2009, averaged 73.1 eggs per 100 layers, up 2 percent from June 1, 2008.

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 20-JUN-2009	**Cases**	**% Change From**	
REGIONS	**(in thousands)**	**LW**	**LY**
North Atlantic	176.1	-1	6
East North Central	614.4	0	-6
West North Central	296.6	2	1
South Atlantic	169.8	-1	2
South Central	47.4	-7	-13
West	161.5	-1	-20
Total	1465.8	0	-5
Matched plants reporting		81	81

Areas Covered:
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI, IL, MI, OH, IN)
West North Central (IA, MN, MO, KS, SD)
South Atlantic (SC, NC, VA, GA, FL, KY)
South Central (TN, AL, AR, MS, OK)
West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 20-JUN-2009

Selected Consuming	**CW**	**LW**	**% CHANGE**	
Centers	**(Cases, in thousands)**		**LW**	**LY**
Atlanta	21.4	20.0	7	-14
Boston	2.7	2.9	-7	0
Chicago	45.9	44.6	3	-10
Los Angeles	61.3	60.1	2	-28
New Orleans	4.4	4.9	-10	-28
New York	30.3	27.4	11	6
St. Louis	63.8	72.3	-12	35
San Francisco	18.4	17.5	5	30
Total	248.2	249.7	-1	-5
4 Week Moving Avg.	254.1			

NEW ENGLAND WEEKLY SHELL EGG REPORT JUNE 23, 2009

Prices paid per doz. Grade A Brown eggs in cartons dlvrd store door.

	Ex Large	**Large**	**Med**	**Small**
MAINE	114	113	77	68
MOSTLY	-	-	-	-
NEW HAMPSHIRE	108-112	105-109	70-74	61-65
MOSTLY	110-111	107-108	72-73	63-64
RHODE ISLAND	113-117	110-114	76-80	67-71
MOSTLY	113	110	76	67
VERMONT	124-129	121-125	79	-
MOSTLY	-	-	-	-

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