USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Inquiry was light. Offerings were light to adequate. The market tone on bulk parts was steady to barely steady with necks and mechanically separated turkey weak. The market tone on white meat was steady and thigh meat steady to barely steady. Demand was slow to moderate. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited sales of tom drums, balance was slow. Demand was light. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 23, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 24, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION	81-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JUNE 2009

The undertone on wings and drums steady to barely steady, while necks and mechanically separated turkey weak. Demand was light with offerings of adequate to fully adequate. The market tone on white meat items was steady. Demand was slow to moderate. Offerings were adequate. The trade sentiment on thigh meat was steady to barely steady. Demand was light to moderate for the adequate to fully adequate offerings. Trading was limited and not well tested as many buyers assess market conditions.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	107.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	60.00	40
DRUMSTICKS, TOM--FRESH		M	59.00	120
DRUMSTICKS, HEN		R	60.00	13
WINGS, FULL-CUT, TOM	73.50		73.50	40
WINGS, FULL-CUT, HEN		R	71.00	13
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	96.00	12
NECKS, TOM		F	58.00	40
NECKS, HEN		R	63.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		T	78.00	40
THIGH MEAT--FRESH		R	81.00	40
BREAST TRIM MEAT		T	105.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	130.00	40
DESTRAPPED TENDERS--FRESH		F	133.23	94
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	49.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	60.50		60.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	76.88	2142

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JUNE 2009.

The market tone on bulk parts was steady to barely steady except necks and mechanically separated turkey was weak. Demand was light to moderate. Offerings were adequate to fully adequate. The market tone on white meat items was mixed on fresh and frozen, mostly steady. Demand was slow to moderate. Offerings were adequate. The trade sentiment on thigh meat was steady to barely steady. Demand was light to moderate for the adequate to fully adequate offerings. Trading was slow to moderate as buyers are cautious and selective. Domestic: fresh breast trim 108 cents and fresh wing meat 106 cents. Export: frozen tom breast meat 138 cents and frozen scapula 97 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	109.00-119.00		113.36	220
BREASTS, 4-8 LBS GRADE A--FRESH 2/	147.00-179.00		161.55	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00-63.00		60.36	440
DRUMSTICKS, TOM--FRESH	60.50		60.50	80
DRUMSTICKS, HEN	59.00-62.00		59.78	180
WINGS, FULL-CUT, TOM	75.00-81.00		78.69	20
WINGS, FULL-CUT, HEN	73.00		73.00	40
WINGS, V-TYPE, TOM	81.00		81.00	40
WINGS, V-TYPE, HEN	96.00		96.00	5
NECKS, TOM	51.00-56.00		55.08	147
NECKS, HEN	51.00		51.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	136.00-142.00		136.69	350
THIGH MEAT	79.00		79.00	120
THIGH MEAT--FRESH	81.00		81.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	102.00		102.00	40
WING MEAT WITH SKIN				
TENDERLOINS	124.00		124.00	5
DESTRAPPED TENDERS	130.00-132.00		131.33	240
DESTRAPPED TENDERS--FRESH	132.00-133.00		132.89	180
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	46.00		46.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00		57.00	174
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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