

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Offerings were light to adequate with no trading reported. The market tone was mostly steady on wings, steady to barely steady on drums, barely steady to mostly weak on necks, and thigh meat steady to barely steady with the balance of parts and meats steady. Demand was light to moderate. Offerings of wings were barely adequate to adequate, white meat items adequate, and adequate to fully on the remainder of parts and meats. Fewer retailers are promoting turkey along with fewer items in the store ads for this week with most stores focusing on alternative meat items for the grill. Promotional activity is spread evenly across the country, although dark parts promotions are limited to the Eastern US.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		
	RANGE		<u>RANGE</u>	
TURKEYS Y HENS	140-155	FROZEN TURKEYS Y TOMS 24-28#	81-82	
TURKEYS Y TOMS UNDER 22#	135-155	FROZEN TURKEYS Y TOMS 28# & UP	86	
TURKEYS Y TOMS 22-24#	125-155	BREASTS 10-12#	115-125	
TURKEYS Y TOMS 24-26#	125-155	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 26 LBS & OVER	120-155			
		DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	110-120	
		FRESH TURKEYS Y TOMS 14-24#	110-120	
		FROZEN TURKEYS Y HENS 8-16#	81	
		FROZEN TURKEYS Y TOMS 14-24#	81	
		FROZEN TURKEYS Y TOMS 24-28#	81-82	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 22, 2009

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORWARD SHIPMENTS 6/		OPEN COMMITMENTS 7/		
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	-	-	-	-	-	-	-	-
WESTERN REGION	81-82	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2009.

The market tone for wings was generally steady, drums steady to barely steady and necks barely steady to mostly weak. Demand was light to moderate. Offers of wings were barely adequate to adequate with the balance of parts adequate to fully adequate. The undertone on white meat items was steady. Demand was slow to moderate while offerings were adequate. The trade sentiment on thigh meat was steady to barely steady. Demand was light to moderate. Offerings adequate to fully adequate. Turkey parts and meats trading was limited with some noting increased inquiry at the close of this past week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	107.00	2
BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	161.00	1
DRUMSTICKS, TOM	60.00		60.00	40
DRUMSTICKS, TOMFRESH	59.00		59.00	120
DRUMSTICKS, HEN		R	60.00	13
WINGS, FULL-CUT, TOM		F	75.00	40
WINGS, FULL-CUT, HEN		R	71.00	13
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	96.00	12
NECKS, TOM		F	58.00	40
NECKS, HEN		R	63.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/				
THIGH MEAT		Т	78.00	40
THIGH MEATFRESH		R	81.00	40
BREAST TRIM MEAT		Т	105.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	130.00		130.00	40
DESTRAPPED TENDERSFRESH		F	133.23	94
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	49.00		49.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	62.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	76.88	214

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.