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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were higher in the West, unchanged elsewhere when compared to last week prices. Trade sentiment was steady to firm in the West, steady elsewhere. Retail and food service demand was light to moderate, mostly fair following the weekend. Floor stocks were adequate. In the parts structure movement was fair to moderate for early week business. Breast items were adequate to firm with bone-in breast and tenders in the best positions. Wings and most dark meat items were sufficient to available. In production areas live supplies were moderate. Weights were mostly desirable to light.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 22-JUN-2009

	Grade A Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR		:	79.68	15
Ohio Cities	TFEWR		:	80.69	17
Denver	97.50	97.50	15 :	93.76	29
Detroit	83.00-85.00	84.25	8 :	82.59	36
Los Angeles	98.00	97.65	62 :	91.81	148
New York	81.00-84.00	82.76	21 :	82.78	49
Philadelphia	80.50-82.00	81.36	11 :	81.86	22
Pittsburgh	80.00-83.00	81.91	11 :	85.18	52
St. Louis	TFEWR		:	82.43	15
San Francisco	98.50	98.66	35 :	87.48	85

Delivered to First Receivers 1/:

	Whole Body 2/: Majority	Wtd Avg	Loads	Composite Wtd Avg	Loads
Chicago	79.00-85.00		:	81.59	46

Composite Weighted Average 3/:

Loads	06/22/09	Change Last Wk	06/15/09	06/23/08
514	85.12	-1.03	86.15	82.39

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	85.00-87.00	85.78	29
Central	75.00-84.00	81.44	73
Western	84.00-92.00	87.10	46
FOB Dock Equivalent 5/:			
Mississippi	86.00-89.00	86.97	86

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,037	79.00-92.22	88.01

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	174.50	1,548
BREASTS - B/S	157.00	6,450
BREASTS - WHOLE	95.50	1,634
THIGH MEAT - B/S	123.00	1,296
THIGHS	63.50	1,149
DRUMSTICKS	64.50	1,245
LEG QUARTERS	52.50	10,173
WINGS	137.50	3,365

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair entering the week. Offerings of all sizes were at least adequate for current needs. Movement through retail and distributive channels was fair. The market tone was mostly steady. In the parts complex, boneless skinless breasts were adequate; bone-in breasts and tenders were in good balance to well cleared and wings were generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Trade sentiment was mostly steady. Demand following the weekend was fair at best with optimism for next week's first of the month and holiday business. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was mostly moderate for early week trading. Breast items were balance to well cleared, but boneless skinless was at least adequate. Bone-in breast and tenders were no more than adequate and moving satisfactorily. Wings and most dark meat items were balanced. In productions areas, live supplies were moderate at desirable to lighter weights.

WESTERN REGION BROILER/FRYERS Final majority prices were 2 cents higher into all markets. The market tone was steady to firm on whole fryers and steady on wogs. Offerings were light to adequate. Retail and food service demand was light to moderate with best interest on featured items. Floor stocks were mostly balanced; weights desirable to light. Supplies of bone-in breasts adequate to close and adequate to sufficient for needs on the remainder of parts. The market tone was fully steady to instances firm on bone-in breasts and steady on the balance of cuts. The Los Angeles negotiated wog average was 84.66 cents with a volume of 34 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices into Chicago were unchanged; Detroit unchanged to slightly lower; and St. Louis and Ohio cities were TFEWR. Whole broiler/fryer market tone was steady with offers light to adequate. Retail and food service movement was light to moderate. Floor stocks were adequate; sizes desirable to light. Parts trade was mostly light as regular commitments meet most needs. Supplies of tenders and bone-in breasts were adequate to close and on the balance of parts adequate to sufficient for the light needs. Trade sentiment was fully steady to instances firm on bone-in breasts and mostly steady on the balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the week as dealers assessed current market conditions. Seller offerings were at least sufficient for present trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was mostly steady. In the parts complex, bone-in breasts and tenders were in good balance to well cleared. Most dark meat cuts were usually adequate and moving satisfactorily. Wings were adequate to instances available.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S. GRADE A
RANGE	81-99
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair to moderate at best as dealers assess market conditions entering the week. Offerings of boneless skinless breast was generally sufficient for current needs; bone-in breast and tenders were well cleared. Wings and most dark meat cuts were mostly adequate. Retail and distributive movement was fair. The market tone for bone-in breasts and tenders were fully steady. The balance of cuts were steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	144.03	509,520
TENDERLOINS	145	145.58	99,080
BREAST - WITH RIBS	94-95	100.84	89,116
BREAST - LINE RUN	94	96.25	57,600
LEGS	66-67	67.24	135,560
LEG QUARTERS (BULK)	50-51	51.16	313,640
DRUMSTICKS	59-60	70.03	64,400
THIGHS	59-60	67.31	56,280
B/S THIGHS	121-122	120.78	44,800
WINGS (WHOLE)	134-135	140.27	175,040
BACKS AND NECKS (STRIPPED)	13-15	14.62	9,910
LIVERS (5 POUND TUBS)	45-50	46.59	6,320
GIZZARDS (HEARTS)	65-70	70.03	15,320

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,187	125.00-157.00	130-135	136.14
TENDERLOINS	407	125.00-196.00	-	138.45
BREAST - WITH RIBS		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	1,838	44.00-51.00	49-50	48.78
LEG QUARTERS (4/10)	588	50.00-55.00	50-51	50.78
WINGS (WHOLE)	707	107.00-136.00	122-132	129.27
DRUMSTICKS	283	55.00-63.00	55-56	55.64
THIGHS	1,160	53.00-55.00	-	53.14

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/22	06/18	06/18	06/15	06/11
Alabama	4,009	4,094	5.37	3,780	5.48
Arkansas	5,274	5,173	5.12	5,142	5.13
Delmarva	2,212	2,245	6.07	2,171	5.92
KY-LA-TN	2,137	2,082	4.87	2,079	4.84
Mississippi	2,876	2,887	5.58	2,887	5.73
North Carolina	2,737	2,596	7.02	2,677	6.90
Texas	2,702	2,707	5.35	2,683	5.51
Total	21,947	21,784	5.56	21,419	5.60
Mon	21,947 (A)			21,419 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 22-Jun 2009 is estimated to be 32,835,000 up 2.16 percent from a week ago. and down 0.7 percent from a year ago. (last week 32,141,000 last year 33,075,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	579	130.00-200.00	-	141.62
TENDERLOINS	288	127.00-198.00	-	147.17
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	324	45.00-50.00	48-49	48.67
LEG QUARTERS (4/10)	700	49.00-53.00	50-51	50.57
WINGS (WHOLE)	157	125.00-132.00	-	128.78
WINGS (CUT)	165	148.00-159.00	-	151.58
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	101	115.00-125.00	-	118.58

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Index Based on Southern States Parts Trading for Jun 22, 2009 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 68.00	66.19	66.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 22-Jun-2009 TO 26-Jun-2009, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	134.00 -156.00	135.00 -140.00
TENDERLOINS	138.00 -151.00	145.00 -151.00
BREAST - LINE RUN	83.00 -114.00	94.00 - 98.00
LEGS	66.00 - 71.00	-
LEG QUARTERS (BULK)	46.00 - 55.00	48.00 - 51.00
LEG QUARTERS (4/10)	48.00 - 57.00	51.00 - 53.00
DRUMSTICKS	57.00 - 69.00	-
THIGHS	59.00 - 65.00	-
B/S THIGHS	120.00 -129.00	-
WINGS (WHOLE)	120.00 -137.00	133.00 -136.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 51.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100.5-117.5
WOGS 2# & UP - CUT UP 8&9 PIECES	104-122
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

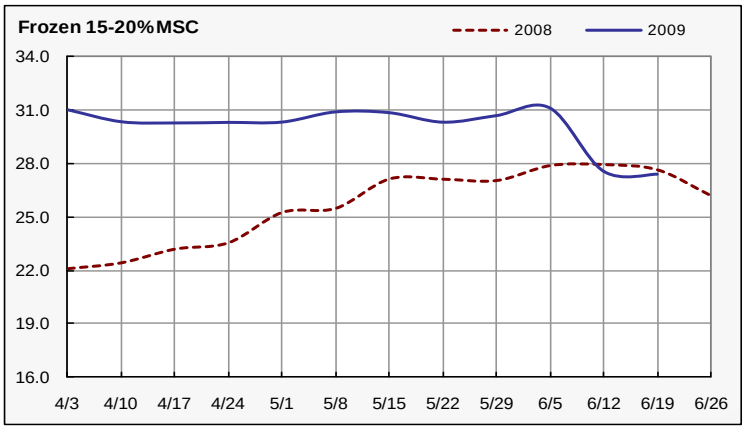
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was steady to barely steady. Supplies of fresh and frozen 15-20% ranged adequate to available, and on the remainder of fat contents generally adequate. Raw materials were also adequate to available. Export and domestic demand ranged light to moderate. Schedules were mostly normal. Frames values were about steady to weak ranging mostly between 8-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

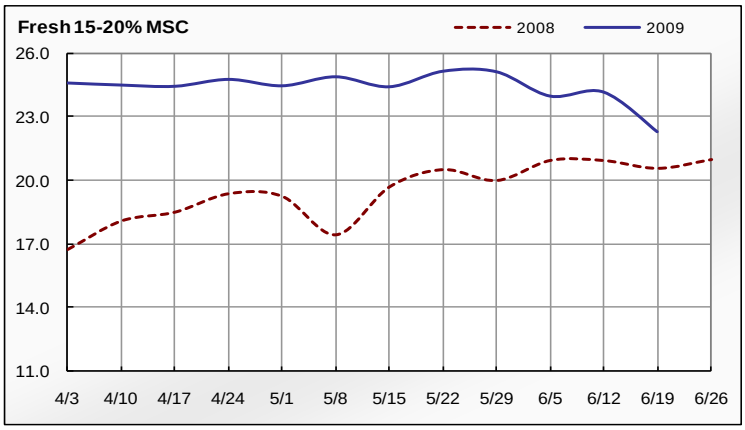
	Frozen			Fresh		
Fat Content	19-Jun-09	Last Week	Last Year	19-Jun-09	Last Week	Last Year
15% or Less						
Price Range			27.00	27.00 - 30.00	28.00 - 30.00	25.00-25.50
Wtd Avg Price			27.00	28.53	28.98	25.12
Volume Traded	-	-	55	336	264	161
Volume Exported	-	-	55	54	54	-
15-20%						
Price Range	22.00 - 34.00	21.00 - 35.00	23.00-30.00	18.00 - 28.00	17.00 - 28.00	16.50-26.00
Wtd Avg Price	27.39	27.56	27.65	22.26	24.15	20.57
Volume Traded	1,399	2,141	857	3,160	3,324	3,356
Volume Exported	1,321	1,862	776	1,673	1,142	694
20% or More						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price			-	22.00	22.00	-
Volume Traded	-	-	-	82	41	-
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	May 2009	Apr 2009	May 2008	May 2009	Apr 2009	May 2008
15% or Less						
Wtd Avg Price	-	33.00	25.34	29.12	28.65	23.96
Volume Traded	-	40	386	1,947	937	878
Volume Exported	-	-	266	272	215	-
15-20%						
Wtd Avg Price	30.53	30.61	26.32	24.83	24.54	19.28
Volume Traded	7,835	11,295	7,125	16,136	12,147	12,816
Volume Exported	6,515	10,263	6,705	5,916	1,795	2,806
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	326	408	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 22-JUNE-09

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was fair to moderate for sufficient offerings of spent heavy fowl. Schedules were normal to at times reduced. Finished sales were light. Trade sentiment was mostly steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	TOO FEW TO REPORT		

SOUTHEAST LIVE HEAVY-TYPE HENS

Sales were generally unchanged when compared to the previous week. Demand was generally no better than fair for the fully sufficient offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-16.5		11.28
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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