# USDA EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Regional prices were lower on larger sizes, mixed on mediums when compared to the previous week's prices. New York prices were unchanged when compared to Friday. Trade sentiment was steady to barely steady, mostly steady. Demand was light to instances fairly good. Supplies were about sufficient to fully sufficient for present trade needs. Breaking stock offerings were light to fully adequate for the fair demand. Light type hen offerings were about sufficient to long; normal to overtime processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN, DELIVERED WAREHOUSE

**MIDWEST** Midwest delivered prices were sharply lower for the larger sizes and unchanged for medium. Producer prices were unchanged. Trade sentiment was steady. Cartoned egg demand was moderate to fairly good. Loose egg movement was mostly light. Supplies were adequate to fully adequate. Central states breaking stock prices were unchanged. Offerings were limited for the light demand. Floor stocks adequate. Schedules were full-time. Trade sentiment steady.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 53-62 | 56-59 |
| LARGE | 52-61 | 54-57 |
| MEDIUM | 43-52 | 45-48 |

Prices to store door

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 60-68 | 61-63 |
| LARGE | 58-66 | 59-61 |
| MEDIUM | 49-57 | 50-52 |

**IOWA-MINNESOTA-WISCONSIN EGGS**

Prices paid to producers, Cents per dozen

| | RANGE | MOSTLY |
|---|---|---|
| LARGE | 34-44 | 38 |
| MEDIUM | 25-29 | 27 |
| SMALL | 23-29 | |

Midwest Area: IA, IL, IN, KY,MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

**NORTHEAST** Prices were unchanged on mediums, but lower on extra large and large when compared to previous week's prices. Trade sentiment was mostly steady. Retail and distributive demand was light to moderate, best where features were active. Supplies were adequate to fully adequate for current trade needs. Eastern region breaking stock inventories were sufficient; demand was fair. Light hen offerings were at least sufficient for normal processing schedules.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 61-79 | 62-65 |
| LARGE | 55-69 | 62-64 |
| MEDIUM | 46-59 | 51-53 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

**SOUTHEAST** Prices were sharply lower on large and extra large eggs, however irregular on mediums when compared to last week's prices. Trade sentiment was mostly steady. Demand into all channels was light to moderate. Supplies were adequate to available for immediate trade needs. Eastern region breaking stock offerings were sufficient to fully sufficient for the fair demand. Light type fowl offerings were at least adequate for normal processing schedules.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 60.5-73 | 62-65 |
| LARGE | 59-69 | 60-63 |
| MEDIUM | 48.5-56 | 49-53 |

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

**SOUTH CENTRAL** Prices were lower on all sizes. The trade sentiment was steady to barely steady. Retail and food service movement was light to moderate. Supplies were mostly balanced to fully adequate. Central states breaking stock prices were unchanged. Demand was quiet with offerings light. Schedules were full-time. Trade sentiment was steady.

| | RANGE | MOSTLY |
|---|---|---|
| EXTRA LARGE | 63.5-72 | 65-68 |
| LARGE | 59.5-68 | 61-64 |
| MEDIUM | 47.5-56 | 49-52 |

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**NEW YORK** Prices were unchanged on all sizes when compared to last Friday's prices. Trade sentiment was mostly steady. Retail and distributive demand was light to fair. Supplies were adequate to available for trade needs.

| | RANGE |
|---|---|
| EXTRA LARGE | 69-73 |
| LARGE | 67-71 |
| MEDIUM | 58-62 |

**WESTERN** Prices were 11 cents lower for jumbo, 12 cents lower for extra large and large, and 2 cents lower for medium and small. Trade sentiment was mostly steady. The Pacific inventory declined 6% from last Monday, with California down 3% and OR-WA-UT down 11%. Demand was mostly moderate to instances light with offerings balanced to adequate. Floor stocks adequate.

**CALIFORNIA** Benchmark prices were 11 cents lower for jumbo, 12 cents lower for extra large and large, and 2 cents lower for medium and small. Trade sentiment was steady. The Pacific inventory declined 6% from last Monday, with California down 3% and OR-WA-UT down 11%. Demand was light to mostly moderate while offerings continued closely balanced to adequate. Floor stocks adequate. Small benchmark price 64 cents.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|---|---|
| JUMBO | 111 |
| EXTRA LARGE | 104 |
| LARGE | 95 |
| MEDIIUM | 84 |

## NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending June 26, 2009 will increase by 0 percent. Present week purchases for the week ending June 19, 2009 were 188,390 cases which was 3 percent below the prior week and 5 percent below estimates.

| | CARTONED | LOOSE | TOTAL |
|---|---|---|---|
| Cases purchased present week..... | 141,759 | 46,631 | 188,390 |
| % change from the prior week..... | -6 | +5 | -3 |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

## CENTRAL STATES BREAKING STOCK

Prices unchanged. Offerings were light while demand was quiet. Floor stocks adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | RANGE | MOSTLY |
|---|---|---|
| BREAKING STOCK | 35-38 | |
| CHECKS & UNDERGRADES | 19-24 | 22-24 |

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI

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## LIVE HEAVY-TYPE HENS (7 POUNDS AND UP)*

FINAL PRICE,
GENERALLY FOR SLAUGHTER THE WEEK OF 22-JUN-2009

### SOUTH CENTRAL

Trading was TFEWR. Demand was fair to moderate for sufficient offerings of spent heavy fowl. Schedules were normal to at times reduced. Finished sales were light. Trade sentiment was mostly steady.

| | RANGE | MAJ | WTD AVG |
|---|---|---|---|
| AT FARM BUYER LOADING | TOO FEW TO REPORT | | |

### SOUTHEAST

Sales were generally unchanged when compared to the previous week. Demand was generally no better than fair for the fully sufficient offerings of spent fowl. Processing schedules were mostly normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

| | RANGE | MAJ | WTD AVG |
|---|---|---|---|
| AT FARM BUYER LOADING | 7.5-16.5 CENTS/LB. | | 11.28 |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| FOB PLANT | TOO FEW TO REPORT | | |

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

## WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

| JUNE 22, 2009 | | Northeast | No Cent | So Cent | So Atl | Pacific | 5-Area |
|---|---|---|---|---|---|---|---|
| Jumbo | Curr Wk | 10.5 | 16.0 | 5.7 | 9.2 | 16.4 | 57.8 |
| | Change | -0.9 | -0.9 | -0.2 | 1.1 | 0.6 | -1% |
| Ex Lge | Curr Wk | 26.2 | 49.4 | 13.6 | 22.7 | 41.0 | 152.9 |
| | Change | -3.3 | 0.7 | 2.0 | -8.6 | -4.8 | -8% |
| Large | Curr Wk | 43.9 | 129.9 | 78.6 | 110.9 | 138.4 | 501.7 |
| | Change | -3.4 | -5.3 | 7.0 | 3.1 | -9.4 | -2% |
| Medium | Curr Wk | 11.5 | 41.1 | 26.3 | 25.5 | 33.2 | 137.6 |
| | Change | -0.2 | 0.8 | 2.1 | -1.3 | -2.8 | -1% |
| Small | Curr Wk | 5.2 | 3.9 | 0.7 | 4.0 | 5.1 | 18.9 |
| | Change | 0.2 | -0.6 | -1.5 | -0.2 | -0.4 | -12% |
| Misc | Curr Wk | 2.4 | 23.2 | 7.8 | 11.6 | 6.9 | 51.9 |
| | Change | -0.3 | 0.6 | -1.9 | 0.4 | -2.0 | -6% |
| Ungraded | Curr Wk | 11.5 | 53.1 | 16.2 | 28.6 | 27.2 | 136.6 |
| | Change | 0.7 | 6.3 | 2.9 | -5.6 | 0.3 | 3% |
| Total | Curr Wk | 111.2 | 316.6 | 148.9 | 212.5 | 268.2 | 1057.4 |
| Percent | Change | -6% | 1% | 8% | -5% | -6% | -2% |

| TOTAL | Number of Cases | Percent Change | Number of Cooperators |
|---|---|---|---|
| Shell Egg | 1057.4 | -2% | 155 |
| Shell Egg Breaking Stock | 264.5 | 3% | 31 |
| Total Shell Egg | 1321.9 | -1% | 186 |

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

## CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUN 08, 2009

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---|---|---|---|---|
| | 2.09 | 2.07 | 1.87 | 1.28 |

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUN 08, 2009 AS SET BY ONTARIO EGG PRODUCERS

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---|---|---|---|---|
| | 1.58 | 1.58 | 1.42 | 0.94 |

**TRAILER LOAD EGG SALES** - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 19, 2009

**CURRENT LOADS 14.50 FUTURE LOADS 7.25 TOTAL LOADS 21.75**

| | SE | | NE | | MW | | |
|---|---|---|---|---|---|---|---|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W 1 | 32.50 | -- | 32.50 | 34.50 | -- | -- | 2.00 |
| GL W XL | 53.00 | 57.00 | -- | 49.00 | 43.00 | -- | 3.00 |
| GL W LG | -- | -- | -- | -- | 34.00 | -- | 2.75 |
| GL W MD | -- | -- | 35.50 | 36.50 | 30.33 | 33.50 | 4.50 |
| GL W SM | 36.38 | -- | -- | -- | -- | -- | 4.00 |
| NRBS - 45 | -- | -- | -- | -- | -- | -- | 5.00 |

| | SC | | NW | | SW | | |
|---|---|---|---|---|---|---|---|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GL W J | -- | -- | -- | -- | 56.00 | 57.00 | .50 |
| GL W LG | -- | -- | -- | -- | -- | 42.50 | 2.00 |
| GL W MD | -- | -- | -- | -- | -- | -- | 1.00 |

**TRAILER LOAD EGG SALES** WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 15, 2009-JUNE 19, 2009

**CURRENT LOADS 84.50 FUTURE LOADS 69.75 TOTAL LOADS 154.25**

| | SE | | NE | | MW | | |
|---|---|---|---|---|---|---|---|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W 1 | 34.17 | 42.67 | 35.60 | 36.88 | 38.00 | -- | 11.00 |
| GL W J | -- | -- | -- | -- | 47.88 | -- | 5.00 |
| GL W XL | 52.50 | 55.75 | 47.50 | 48.06 | 39.19 | 41.00 | 38.50 |
| GL W LG | -- | -- | 38.43 | 38.67 | 34.63 | -- | 23.25 |
| GL W MD | 46.00 | -- | 32.50 | 35.00 | 30.63 | 33.09 | 18.75 |
| GL W SM | 36.38 | -- | 34.20 | 37.30 | 27.00 | 30.00 | 10.00 |
| GL BR LG | -- | -- | -- | -- | -- | -- | 1.00 |
| NRBS - 48 | -- | -- | 37.00 | -- | 32.00 | 35.00 | 34.75 |
| NRBS - 45 | -- | -- | -- | 34.00 | -- | 34.00 | 29.00 |
| NRBS - 42 | -- | -- | -- | -- | 31.00 | -- | 5.00 |
| NRBS - 39 | -- | -- | -- | -- | 16.00 | 18.50 | 2.00 |

| | SC | | NW | | SW | | |
|---|---|---|---|---|---|---|---|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GL W J | -- | 50.00 | -- | -- | 56.00 | 57.89 | 6.50 |
| GL W XL | 38.00 | 45.59 | -- | -- | -- | 48.50 | 16.25 |
| GL W LG | 37.21 | 51.86 | -- | -- | -- | 42.34 | 13.00 |
| GL W MD | 31.00 | 39.43 | -- | -- | 36.75 | 38.42 | 11.75 |
| GL BR LG | 35.00 | -- | -- | -- | -- | 40.00 | 2.00 |
| GL BR MD | 28.00 | -- | -- | -- | -- | 33.00 | .50 |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

**COLD STORAGE MOVEMENT – FROZEN EGGS**

(In Thousands)

| ON HAND | 06/15/09 | 06/08/09 | 06/16/08 |
|---|---|---|---|
| PACIFIC COAST | 3 | 0 | 26 |
| LOS ANGELES | 0 | 0 | 0 |

**CERTIFIED ORGANIC EGGS IN CARTONS**

(price per carton delivered to first receivers)

| Brown Eggs | CENTS/CARTON | MOSTLY |
|---|---|---|
| Extra Large doz. | 255 – 316 | 275 - 310 |
| 1/2 doz. | 173 – 198 | 173 - 188 |
| Large doz. | 245 – 310 | 265 - 300 |
| 1/2 doz. | 160 – 189 | 160 - 178 |

**NORTH CAROLINA EGGS**

The market is steady on medium and small, lower on the balance. Supplies are readily available. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

| | MOSTLY |
|---|---|
| EXTRA LARGE | 87.41 |
| LARGE | 84.31 |
| MEDIUM | 66.86 |
| SMALL | 64.00 |

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