USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Trading was light to moderate for prompt shipments. Offerings were light to adequate. The market tone on white meat and bulk parts was mostly steady, except necks and mechanically separated turkey barely steady to weak; tom drums steady to barely steady. Demand was mixed for the light to adequate offerings. Buyers cautious and taking a wait and see attitude toward the market. Trading was slow. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 18, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	82	82.00	40	88.50	120	SEP	-	-
	-	-	-	-	88.50	200	OCT	-	-
	-	-	-	-	88.50	120	NOV	-	-
CENTRAL REGION 4/	78.5-82.25	78.5-79.5	78.67	240	-	-	-	40	JUL
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	78.5-79.5	78.67	240	-	-	-	40	JUL
WESTERN REGION	81-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 19, 2009**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78.5-82.25	82	82.00	320	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	78.5-82.25	82	82.00	240	-	-	-	-	-
WESTERN REGION	81-82	82	82.00	10	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 19, 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	82.25	84.00	93.50
CENTRAL REGION	81.23	80.80 **	91.75
WESTERN REGION	81.40 **	80.80 **	91.50 **
16-24 LB TOMS			
EASTERN REGION	82.50	84.00	91.50 **
CENTRAL REGION	80.90	82.00	91.50 **
WESTERN REGION	82.00	80.80 **	91.50 **

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 22-JUN-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	93.83	133,000
16-24 lbs.	92.78	45,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	**188,000**

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 13-JUN-2009 (Preliminary)

	Young turkeys				Old	Total turkeys	
	-Thousand Head-		Pct Chg Prev wk	Avg Live wt	Banded	--Thousand head--	Avg Live wt
North East	679		-4	24.80	(A)	680	24.80
South Atlantic	830		-1	33.36	(A)	830	33.36
North Central	2,270		2	31.76	(A)	2,270	31.76
South Central	778		4	17.47	(A)	778	17.47
West	348		5	24.37	(A)	348	24.37
U.S. total	4,905	(B)	1	28.28	1	4,906	28.28
To-date 2009*	103,456	(B)			105	103,561	
To-date 2008*	109,044	(B)			242	109,286	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 2,000; for the current year to date* 535,000; for last year to date* 542,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 13-JUN-2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	2,246	2,657	2	1	4,906
Avg Wt	17.32	37.54	24.70	44.76	28.28
Last week	2,202	2,638	10	1	4,851
Same wk yr ago	2,283	2,748	63	1	5,095
Avg Wt	16.64	38.41	34.56	56.46	28.61
To-date/2009*	43,587	59,334	535	105	103,561
To-date/2008*	45,630	62,872	542	242	109,286
Ready-to-Cook Weight and Dressing Percentage					
Current week	30,732	78,803	38	34	109,607
Last week	30,279	80,049	191	23	110,542
Same wk yr ago	30,011	83,385	1,666	43	115,105
To-date/2009*	580,513	1,820,407	11,098	2,712	2,414,730
To-date/2008*	595,119	1,947,796	11,103	5,812	2,559,830
Dressing %	79.0%	79.0%	76.5%	76.5%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUN 2009.

The market tone on wings was steady to instances firm, drums steady to barely steady, with necks and mechanically separated turkey steady to weak. Demand was light to moderate. Wings were adequate to barely adequate with some increased availability noted for next week, balance adequate to fully adequate. The trade sentiment on white meat items was steady. Demand was slow to moderate with offerings adequate. The undertone for thigh meat was steady to barely steady. Demand was light to moderate. Offerings were adequate to fully adequate. Largest volume of domestic trading centered on fresh and frozen drums and fresh MST at lower price levels. Export: fresh tom drums 61 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	108.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/	161.00		161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM	60.00		60.00	120
DRUMSTICKS, TOM--FRESH	59.00		59.00	120
DRUMSTICKS, HEN	60.00		60.00	13
WINGS, FULL-CUT, TOM	77.00		77.00	40
WINGS, FULL-CUT, HEN	71.00		71.00	13
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	54.00-60.00		57.00	80
NECKS, HEN	63.00		63.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	136.00	240
THIGH MEAT		T	78.00	40
THIGH MEAT--FRESH	81.00		81.00	40
BREAST TRIM MEAT		T	105.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	8
DESTRAPPED TENDERS	130.00		130.00	40
DESTRAPPED TENDERS--FRESH		T	133.00	102
MECHANICALLY SEPARATED 4/		R	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	42.00-49.00		45.20	200
EXPORT TRADING				
DRUMSTICKS, TOMS	62.00		62.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	76.88	214

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 JUN 2009.

The market tone on wings was mostly steady, drums steady to barely steady and necks barely steady to weak. Demand was light to moderate. Offers of wings were adequate to barely adequate with the remainder of parts adequate to fully adequate. The trade sentiment on white meat items was steady. Demand was slow to moderate. Offerings were adequate. The undertone for thigh meat was steady to barely steady. Demand was light to moderate with offerings adequate to fully adequate. Trading was limited and not well tested. Domestic: frozen non-basted A grade breasts 8-10 lbs. 115, 12-14 lbs. 125, 14-16 lbs. 130, 16-18 lbs. 130, fresh wing meat 106-107, fresh scapula meat 99 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	107.00		107.00	2	107.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1	162.82	11
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	61.00-62.00		61.50	80	61.20	400
DRUMSTICKS, TOM--FRESH	59.50		59.50	120	59.85	400
DRUMSTICKS, HEN		R	60.00	13	60.00	13
WINGS, FULL-CUT, TOM	75.00		75.00	40	74.90	200
WINGS, FULL-CUT, HEN		R	71.00	13	71.00	13
WINGS, V-TYPE, TOM						
WINGS, V-TYPE, HEN	96.00		96.00	12	96.00	12
NECKS, TOM	58.00		58.00	40	60.73	220
NECKS, HEN		R	63.00	13	63.00	13
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/		F	136.00	240		
THIGH MEAT		T	78.00	40	78.00	40
THIGH MEAT--FRESH		R	81.00	40	81.14	140
BREAST TRIM MEAT		T	105.00	20	105.00	60
SCAPULA MEAT						
WING MEAT WITH SKIN						
TENDERLOINS		F	125.00	8		
DESTRAPPED TENDERS	130.00		130.00	80	130.00	280
DESTRAPPED TENDERS--FRESH	133.00-134.00		133.23	94	133.11	196
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/	52.00		52.00	12	48.13	372
EXPORT TRADING						
DRUMSTICKS, TOMS		R	62.00	108	59.25	324
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS		R	29.00	40	28.50	160
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		T	76.88	214	76.88	214

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.