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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending higher in the West, unchanged elsewhere when compared to early week prices. Trade sentiment was steady to firm in the West, steady elsewhere. Retail and food service demand was light to moderate, mostly fair enter the weekend. Floor stocks were adequate. Some power outages were noted in parts of the Midwest due to storms and rainy weather hampered most of the Northwest. In the parts structure movement was fair to moderate. Breast items were close balanced to available with bone-in breast in the strongest position. Wings were adequate to readily available, tenders were in good supply and most dark meat items were sufficient. In production areas live supplies were moderate. Weights were mostly desirable to light.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 22-JUN-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	98.00			
Whole Body 2/				
Chicago	79.00-85.00	73.00-89.00	81.25	40
FOB Dock Equivalent 3/:				
Mississippi	86.00-89.00	81.00-93.00	86.97	86

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.50 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
802	85.06-92.22	88.16

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	175.00	1,264
BREASTS - B/S	156.50	5,573
BREASTS - WHOLE	95.50	1,337
THIGH MEAT - B/S	122.50	1,190
THIGHS	63.00	1,039
DRUMSTICKS	64.50	1,075
LEG QUARTERS	52.00	8,357
WINGS	137.00	3,011

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair entering the weekend. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair as rainy weather continues to hamper most of the Northeast. The market tone was steady. In the parts complex, bone-in breasts and tenders were in good balance to well cleared. Dark meat cuts were mostly adequate and clearing satisfactorily. Boneless skinless breasts and wings were generally sufficient for current needs.

MIDWEST BOILER/FRYER The preliminary majority prices delivered into the Chicago area were unchanged. The whole broiler fryer market tone was steady with offerings light to adequate. Demand into retail and distributive channels was light to moderate going into the Father's Day weekend with continuing best consumer activity on featured items and into catering, bar and grill, and fast food outlets. Floor stocks were generally balanced; weights desirable to light. Some power outages were noted in parts of the Midwest due to overnight storm damage; however no product loss or interruption was noted into the marketplace. Supplies of bone-in breasts and tenders were adequate to close and adequate to instances available on the balance of parts. The trade sentiment was fully steady to firm on bone-in breasts, fully steady on tenders, and mostly steady on the remainder of items.

WESTERN BOILER/FRYER The Los Angeles preliminary majority trended higher. The market tone was steady to firm on whole broiler fryers, WOGs mostly steady with some spot unsettledness noted. Offerings light to adequate, instances fully adequate on WOGs as lighter sizes become more available. Retail demand was moderate to good, foodservice demand light to generally fair. Weights desirable. Floor stocks adequate. The market tone on parts and meat items was steady to instances barely steady with some spot weakness noted on boneless skinless breast meat and thigh meat.

SOUTHERN BROILER/FRYER Trade sentiment was mostly steady. Demand entering the weekend was no better than fair with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was mostly moderate for late week trading. Breast items were closely cleared to at least adequate with bone-in breast in the best position. Wings and most dark meat items were balanced. In productions areas, live supplies were moderate at desirable to lighter weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly fair entering the weekend. Seller offerings were at least sufficient for current trade requirements. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderately heavy to heavy when combined with plants operating on Saturday. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady. In the parts complex, bone-in breasts and tenders were in good balance to well cleared. Wings and dark meat cuts were usually sufficient.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		80-99
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/15/09 – 06/19/09	(A)
	06/16/08 – 06/20/08	(A)
NO. OF BOXES	06/15/09 – 06/19/09	(A)
	06/16/08 – 06/20/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUN 18, 2009					JUN 19, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	623	130.00-202.00	-	141.49	661	130.00-202.00	-	140.48	2,896	141.02
TENDERLOINS	286	127.00-198.00	-	145.37	277	127.00-198.00	-	146.44	1,276	144.80
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				596	94.23
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				385	83.23
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	346	45.00-51.00	48-49	48.76	364	45.00-51.00	48-49	48.79	1,925	48.75
LEG QUARTERS (4/10)	730	49.00-53.00	50-51	50.48	712	49.00-53.00	50-51	50.58	3,562	50.47
WINGS (WHOLE)	183	125.00-136.00	-	129.84	176	125.00-136.00	-	129.87	844	131.03
WINGS (CUT)	179	148.00-159.00	151-155	151.40	168	148.00-159.00	-	151.58	902	151.56
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
B/S THIGHS	122	115.00-125.00	-	118.96	105	115.00-125.00	-	118.93	531	119.07

****
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 18, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 68.50	65.63

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 19, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 68.50	66.40	66.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Trucklot buying activity was generally fair to no better than moderate entering the weekend as cool and rainy weather hampers most of the Northeast. Offerings of boneless skinless breast was mostly adequate for current needs; bone-in breast and tenders were in good balance to well cleared. Wings and most dark meat cuts were sufficient for current needs. Retail and distributive movement was fair. The market tone for bone-in breasts and tenders were fully steady to firm. The balance of cuts were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 19, 2009				JUN 19, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	150-155	146.47	709,200	150-155	146.90	359,802	146.22	2,564,488
TENDERLOINS	140-145	146.97	134,016	145	143.13	138,240	144.96	552,907
BREAST - WITH RIBS	93-94	96.38	112,960	94-95	101.90	85,535	98.75	637,224
BREAST - LINE RUN	93	94.89	68,400	94	96.16	57,600	95.13	300,600
LEGS	66-67	69.97	120,440	66-67	70.60	80,400	67.76	700,566
LEG QUARTERS (BULK)	50-51	50.63	247,640	50-51	51.30	301,640	50.89	1,416,840
DRUMSTICKS	59-60	68.03	78,720	59-60	67.89	111,600	67.37	432,440
THIGHS	59-60	67.96	57,560	59-60	68.28	69,400	66.79	332,162
B/S THIGHS	121-122	123.14	34,690	121-122	123.56	34,840	123.79	134,737
WINGS (WHOLE)	134-135	140.50	142,440	134-135	141.11	187,360	139.92	800,320
BACKS AND NECKS (STRIPPED)	13-15	14.81	35,494	13-15	14.71	23,242	14.70	121,423
LIVERS (5 POUND TUBS)	45-50	48.52	9,440	45-50	47.44	8,400	47.35	40,200
GIZZARDS (HEARTS)	65-70	68.12	15,600	65-70	69.12	25,720	68.52	86,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/19	06/18	06/17	06/16	06/17	06/16	06/12	06/10
Alabama	3,880	3,905	3,780	4,007	5.50	5.57	4,288	5.63
Arkansas	4,199	5,276	5,202	5,172	5.23	5.22	3,801	5.21
Delmarva	2,558	2,249	2,230	2,250	5.94	6.00	2,247	5.94
KY-LA-TN	2,018	2,073	2,014	1,957	4.88	4.96	1,986	4.90
Mississippi	3,020	2,882	2,682	2,792	5.83	5.70	3,079	6.23
North Carolina	2,862	2,744	2,671	2,662	6.91	6.99	2,620	6.93
Texas	2,701	2,681	2,804	2,534	5.14	5.39	2,412	5.44
Total	21,238	21,810	21,383	21,374	5.59	5.65	20,433	5.70
Mon-Fri	107,910 (A)						105,998 (A)	
Saturday	492 (included in total for date shown)						1,000	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 19-Jun-09 and 20-Jun-09 is estimated to be 31,774,000 head up 3.63 percent from a week ago and down 5.61 percent from a year ago. (Last week 30,662,000, last year 33,662,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 20-Jun-09 is estimated to be 160,805,000 head up 0.22 percent from a week ago, and down 3.67 percent from a year ago. (Last week 160,459,000, last year 166,930,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 13-JUN -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	43,212	74,772	25,417	17,058	160,459
Avg Live Wgt	3.84	5.41	6.91	8.14	5.52
% of total /1	27%	47%	16%	10%	100%
Comparisons					
Last week	38,025	80,115	24,929	17,422	160,491
Avg Live Wgt	3.83	5.37	6.83	8.29	5.55
% of total /1	24%	50%	15%	11%	100%
Year Ago 2/	48,994	80,047	20,908	16,888	166,837
Avg Live Wgt	3.87	5.43	6.84	8.03	5.41
% of total /1	29%	48%	13%	10%	100%
To date/2009*	923,979	1,797,586	517,453	339,795	3,578,813
To date/2008*	1,003,366	1,840,627	562,632	396,096	3,802,721

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 13-JUN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,459	1,485	1,461	2,946	409
Avg Wt	5.52	3.20	7.95	5.56	6.71
Last week	160,491	1,455	1,402	2,857	406
Same wk yr ago	166,837	1,453	1,717	3,170	420
Avg Wt	5.41	3.23	7.91	5.76	6.65
To-date/2009*	3,578,813	29,598	34,028	63,626	9,478
To-date/2008*	3,802,721	32,496	36,170	68,666	10,235
Ready-to-Cook Weight and Dressing Percentage					
Current week	659,872	2,400	7,724	10,124	1,962
Last week	663,590	2,425	7,421	9,846	1,988
Same wk yr ago	672,428	2,370	9,032	11,402	1,997
To-date/2009*	14,669,219	48,996	177,063	226,059	45,685
To-date/2008*	15,618,209	53,819	191,189	245,008	49,142
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.7 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 3.7 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
Year to date		3622.1	3612.4	100%	
June	20		158.8		
	27		158.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/20/09	06/13/09	%CHG	06/21/08	%CHG
	----------Thousands----------				
Broilers	160,805	160,459 *	+0.22	166,930 *	-3.67
Cattle	672	662	+02	694 *	-03
Hogs	2,062	2,075	-01	2,081 *	-01

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 15-JUN-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady. Demand ranged moderate to fairly good. Supplies were adequate to available for current needs. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 15-JUN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JUN 16, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Hens	3.00	-	3.20	ea.
White Pigeons	5.00	-	7.00	ea.
Bunnies	1.20	-	5.00	ea.
Chicks	.50	-	1.00	ea.
Crossbred Fowl 5-9 LBS	.70	-	.90	
Crossbred Roosters 7-11 LBS	.90	-	1.00	
Crossbred Roosters 4-6 LBS	1.00	-	1.20	
Doves	4.00	-	7.00	ea.
Geese 9-14 LBS	.60	-	.80	
Goats		-	55.00	ea.
Guinea Keets	2.75	-	3.25	ea.
Guinea Pigs	3.00	-	7.00	ea.
Kid Goats	17.00	-	35.00	ea.
Leghorn Roosters		-	1.00	ea.
Muscovy Ducks - Drakes	1.20	-	1.60	
Muscovy Ducks - Hens	1.50	-	1.70	
Pekin Ducks	8.00	-	9.00	ea.
Pigeons	3.10	-	3.30	ea.
Pullets 4-6 LBS	.75	-	1.05	
Rabbits 6-9 LBS	1.70	-	1.80	
Rabbits 4-6 LBS	1.80	-	2.10	
Red Fowl 5-6 LBS	.80	-	1.10	
Red Fowl 4-5 LBS	.70	-	1.00	
Silkies	3.00	-	3.50	ea.
Banty Roosters	4.00	-	4.50	ea.
Turkey Polts	2.75	-	3.10	ea.
Pheasants	17.50	-	45.00	ea.
Baby Ducks	1.20	-	1.50	ea.
Quail	4.00	-	5.10	ea.

Total Coops Sold 4274

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were fully sufficient for current trade needs. Demand was seasonally fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was no more than steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair light to moderate for the at least adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Spent hen trading was TFEWR. Demand was moderate for fully sufficient offerings of spent hens. Schedules were normal. Finished sales were slow. Disposal costs were mostly steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings fully adequate to ample. Schedules are full time to over-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 22-JUN-09

SOUTH CENTRAL Trading was TFEWR. Demand was mostly moderate for sufficient offerings of spent heavy fowl. Schedules were reduced. Finished sales were light. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was generally no better than fair for the fully sufficient offerings of spent fowl. Processing schedules for next week were mostly normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCES LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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