EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
JUNE 18, 2009
VOL. 60 NO. 24

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

NATIONAL EGG REVIEW

At the beginning of the week, regional prices were sharply lower on all sizes. Throughout the week, New York prices decreased on large and extra large sizes, unchanged on mediums. Next week's asking prices are trending lower. Trade sentiment was steady to weak. Cartoned egg demand was light to usually moderate. Food service movement was light to instances moderate. Supplies were adequate to available for present trade requirements. At the beginning of the week, breaking stock prices remained unchanged, but trended higher throughout the week with checks and undergrads unchanged. Offerings were adequate to fully adequate for the generally moderate demand. Processing schedules were full-time. Trade sentiment was steady. North Central regional light type hen removal costs were unchanged. Offerings were adequate to ample for the light to mostly moderate demand. Processing schedules were full-time to over-time. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were lower for large. Other reported prices were unchanged. Trade sentiment was barely steady. Cartoned egg demand was light to usually moderate. Loose egg movement was mostly light to at times moderate. Supplies were adequate to available. Central states breaking stock prices were unchanged to higher with checks and undergrades unchanged. Offerings were adequate to fully adequate for the mostly moderate demand. Floor stocks adequate. Schedules were full-time. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	65-74	68-71
LARGE	64-73	66-69
MEDIUM	43-52	45-48

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was weak on larger sizes, steady on mediums. Retail and distributive demand was no better than moderate. Supplies were fully adequate to ample for current trade needs. Eastern region breaking stock inventories were usually sufficient; demand was light to moderate. Light hen offerings were generally adequate for regular processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	73-87	73-77
LARGE	67-81	72-76
MEDIUM	46-59	51-53

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL JUNE 12, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	92.00	91.00	59.00
SOUTHEAST	92.50	90.50	58.00
MIDWEST	86.50	84.50	53.50
SOUTH CENTRAL	94.50	93.50	60.50
COMBINED REGIONAL	91.50	90.02	57.86

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	06-16-09	06-09-09	06-17-08
Large	44-54	63-73	91-100
Medium	25-29	32-36	74-76

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

JUNE 15, 2009		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	11.4	16.9	5.9	8.1	15.8	58.1
	Change	0.8	1.4	0.6	-0.2	-0.2	4%
Ex Lge	Curr Wk	29.5	48.7	11.6	31.3	45.8	166.9
	Change	0.9	6.7	0.6	-0.6	-1.7	4%
Large	Curr Wk	47.3	135.2	71.6	107.8	147.8	509.7
	Change	-0.7	3.4	12.2	-4.7	2.2	2%
Medium	Curr Wk	11.7	40.3	24.2	26.8	36.0	139.0
	Change	-1.3	-10.5	-0.5	-2.9	-10.4	-16%
Small	Curr Wk	5.0	4.5	2.2	4.2	5.5	21.4
	Change	2.0	-2.7	1.3	0.4	-1.1	0%
Misc	Curr Wk	2.7	22.6	9.7	11.2	8.9	55.1
	Change	1.0	1.0	-0.8	-0.1	-1.2	0%
Ungraded	Curr Wk	10.8	46.8	13.3	34.2	26.9	132.0
	Change	4.7	-0.7	-1.2	9.6	-0.8	10%
Total	Curr Wk	118.4	315.0	138.5	223.6	286.7	1082.2
Percent	Change	7%	0%	10%	1%	-4%	1%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1082.2	1%	155
Shell Egg Breaking Stock	256.1	8%	31
Total Shell Egg	1338.3	2%	186

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 13-JUN-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,378,954	33,089	14,402	7,153	2,952	4,590
PW	1,302,076	32,718	12,113	6,010	2,875	6,358
LY	1,287,076	31,451	12,487	6,377	2,851	4,296
% PW	6%	1%	19%	19%	3%	-28%
% LY	7%	5%	15%	12%	4%	7%
2009*	29,182,720	715,401	280,096	141,259	61,606	100,225
2008*	29,600,772	732,379	277,379	147,106	64,694	100,488
% YTD	-1%	-2%	1%	-4%	-5%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.96	43.93	42.43
(Inedible Excluded)	39.63	39.05	39.09

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	749,443	54.3%	19,066	57.6%
PREVIOUS WEEK	713,158	54.8%	19,585	59.9%
LAST YEAR	675,968	52.5%	18,108	57.6%

**Note: Year to-date totals reflect comparable time periods.*

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set JUN 06	Broiler Eggs Set JUN 13	Broiler Chicks Placed JUN 06	Broiler Chicks Placed JUN 13
	Thousand			
AL	28,744	29,912	*21,280	21,273
AR	23,990	23,699	21,514	20,788
DE	3,579	3,463	5,142	5,324
FL	1,083	1,066	707	701
GA	32,383	32,120	27,054	26,893
KY	7,959	7,906	6,206	6,030
LA	2,260	2,260	1,922	1,942
MD	8,849	8,774	6,251	5,682
MS	18,854	18,378	16,600	16,428
NC	18,160	17,776	15,527	15,216
OK	6,913	6,899	4,887	5,519
PA	*3,713	3,718	*2,963	3,088
SC	5,589	5,822	4,522	4,752
TX	15,754	15,955	13,369	13,531
VA	6,328	6,257	4,883	4,920
CA, MO, TN, & WV	*19,942	19,583	*17,537	18,531
19 State Total	*204,100	203,588	*170,364	170,618
Previous Year Total	217,504	212,986	179,821	179,598
Pct. of Prev. Year	94	96	95	95

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Jul-09 is estimated at 157.0 million head. This compares to 156.4 million head the previous week and to 169.1 million head the same week a year ago, when the slaughter was 165.0 million head and the composite weighted average price was 84.05 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/11/09 – 06/17/09

CURRENT LDS 99.00 **FUTURE LDS** 85.00 **TOTAL LDS** 184.00

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	37.50	49.33	39.70	40.63	--	--	13.00
GNR BR 1	--	--	--	--	56.00	--	1.00
GL W J	--	--	--	--	49.38	--	5.00
GL W XL	53.50	46.94	51.64	52.48	37.88	41.15	57.75
GL W LG	--	--	40.78	41.40	34.23	--	18.25
GL W MD	46.00	--	30.15	30.67	31.00	33.50	19.75
GL W SM	--	--	34.25	37.38	27.00	30.00	5.00
GL BR LG	--	--	--	--	41.00	--	1.75
NRBS - 48	--	--	37.00	--	32.67	35.14	32.25
NRBS - 45	--	--	--	--	--	34.00	25.00
NRBS - 42	--	--	--	--	31.00	--	5.00
NRBS - 39	--	--	--	--	16.00	18.50	2.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 13-Jun-09

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	% CHANGE LW	% CHANGE LY
Atlanta	20.0	21.1	-5	-3
Boston	2.9	2.9	0	4
Chicago	44.6	45.8	-3	-30
Los Angeles	60.1	67.3	-11	-34
New Orleans	4.9	5.2	-6	-9
New York	27.4	29.0	-6	-8
St. Louis	72.3	77.1	-6	65
San Francisco	17.5	14.9	17	32
Total	249.7	263.3	-5	-7
4 Week Moving Avg.	258.1			

LIVE TURKEYS SLAUGHTERED W/E 13-Jun-09

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	2,246	2,657	2	1	4,906
Avg Wt	17.32	37.54	24.70	44.76	28.28
Last week	2,202	2,638	10	1	4,851
Same wk yr ago	2,283	2,748	63	1	5,095
Avg Wt	16.64	38.41	34.56	56.46	28.61
To-date/2009*	43,587	59,334	535	105	103,561
To-date/2008*	45,630	62,872	542	242	109,286
Ready-to-Cook Weight and Dressing Percentage					
Current week	30,732	78,803	38	34	109,607
Last week	30,279	80,049	191	23	110,542
Same wk yr ago	30,011	83,385	1,666	43	115,105
To-date/2009*	580,513	1,820,407	11,098	2,712	2,414,730
To-date/2008*	595,119	1,947,796	11,103	5,812	2,559,830
Dressing %	79.0%	79.0%	76.5%	76.5%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 13-Jun-09 (Preliminary)

	---Young turkeys--- Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	679	-4	24.80	(A)	680	24.80
South Atlantic	830	-1	33.36	(A)	830	33.36
North Central	2,270	2	31.76	(A)	2,270	31.76
South Central	778	4	17.47	(A)	778	17.47
West	348	5	24.37	(A)	348	24.37
U.S. total	4,905 (B)	1	28.28	1	4,906	28.28
To-date 2009*	103,456 (B)				105	103,561
To-date 2008*	109,044 (B)				242	109,286

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 2,000; for the current year to date* 535,000; for last year to date* 542,000.

**Note: Year to-date totals reflect comparable time periods.*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 13-JUN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,459	1,485	1,461	2,946	409
Avg Wt	5.52	3.20	7.95	5.56	6.71
Last week	160,491	1,455	1,402	2,857	406
Same wk yr ago	166,837	1,453	1,717	3,170	420
Avg Wt	5.41	3.23	7.91	5.76	6.65
To-date/2009*	3,578,813	29,598	34,028	63,626	9,478
To-date/2008*	3,802,721	32,496	36,170	68,666	10,235
Ready-to-Cook Weight and Dressing Percentage					
Current week	659,872	2,400	7,724	10,124	1,962
Last week	663,590	2,425	7,421	9,846	1,988
Same wk yr ago	672,428	2,370	9,032	11,402	1,997
To-date/2009*	14,669,219	48,996	177,063	226,059	45,685
To-date/2008*	15,618,209	53,819	191,189	245,008	49,142
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.7 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 3.7 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
	13	162.4	158.7	102%	5.52
Year to date		3622.1	3612.4	100%	
June	20		158.8		
	27		158.7		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Jun-09

Class	**Current Week** 06/20/09 (1)	**Previous Week** 06/13/09
	---------- Thousand head ---------	
Broiler/fryer	160,165 (2)	162,450
Light hens	1,622	1,624
Heavy hens	1,428	1,418
Total	163,215	165,492

(1) Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Jun-09 is 158.7 million head compared to 169.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.5 million head or 1.8 million more than estimated available. For the week of 27-Jun-09 the estimated available is 158.8 million head.

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 06/15/09	3,078	151,733	63,152
AM 06/01/09	3,103	143,595	64,732
CHG	-25	8138	-1580
PCT CHG	-1%	6%	-2%

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Weekly 15-JUN-2009	Change from 08-JUN-2009	08-JUN-2009	16-JUN-2008
86.15	-.57	86.72	82.44
NUMBER OF LOADS	458		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	82-84	82	82.00	40
CENTRAL REGION 4/	78.5-82.25	78.5-79.5	78.67	240
WESTERN REGION 5/	81-82	-	-	-
16-24 LB TOMS				
EASTERN REGION	82-84	-	-	-
CENTRAL REGION	78.5-82.25	78.5-79.5	78.67	240
WESTERN REGION	81-82	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-JUNE-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-16.5 CENTS/LB.		11.29
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 12-JUN-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 13-JUN-2009 REGIONS	Cases (In thousands)	% Change From LW	LY
North Atlantic	178.0	2	6
East North Central	617.4	0	0
West North Central	290.0	1	-3
South Atlantic	171.3	2	3
South Central	51.0	2	-5
West	162.7	7	-12
Total	1470.4	2	-1
Matched plants reporting		81	81

Areas Covered:
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

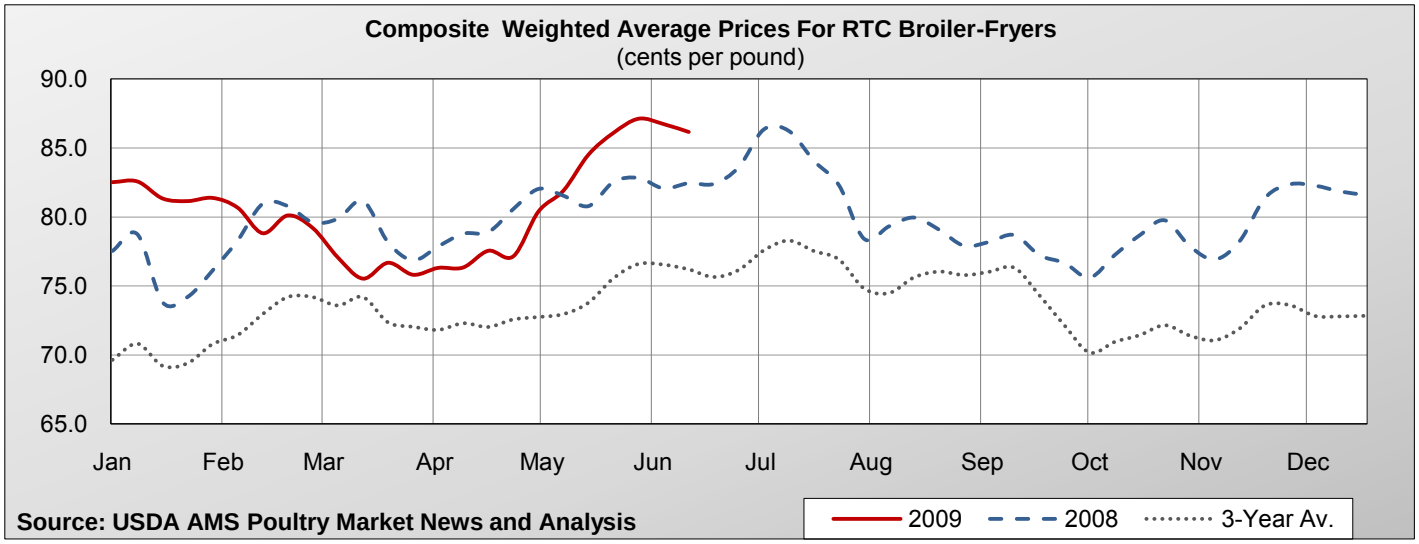
Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 15-JUNE-2009 (cents per lb)

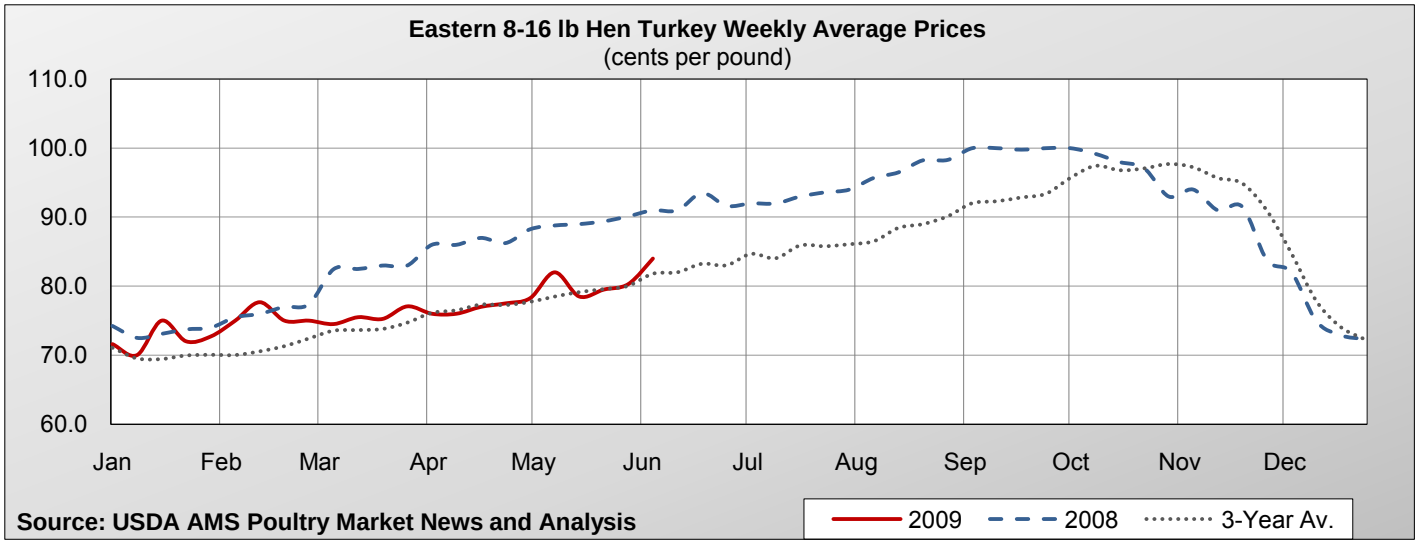
	Grade A Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:						
Los Angeles	96.00	95.93	54	:	93.63	120
New York	81.00-84.00	82.91	22	:	83.23	43

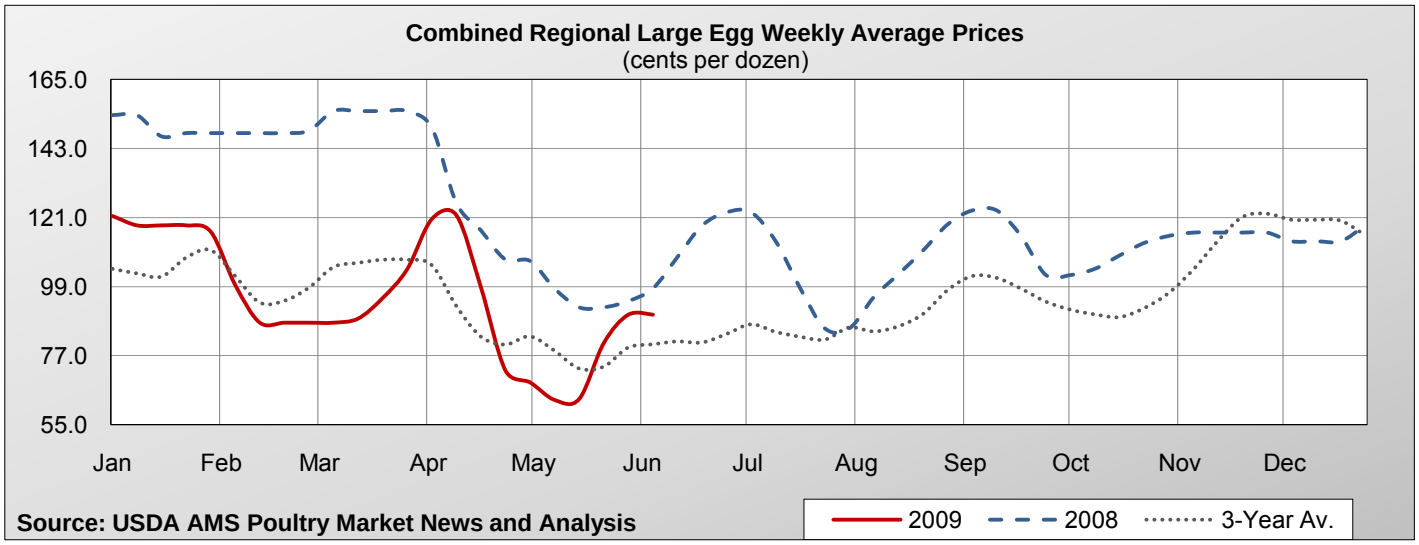
Delivered to First Receivers 1/:

	Whole Body 2/: Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Chicago	79.00-85.00			:	82.00	52

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.


Composite Weighted Average Prices For RTC Broiler-Fryers
(cents per pound)
90.0
85.0
80.0
75.0
70.0
65.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Eastern 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)
110.0
100.0
90.0
80.0
70.0
60.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Combined Regional Large Egg Weekly Average Prices
(cents per dozen)
165.0
143.0
121.0
99.0
77.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911
Michael Sheats, Chief	Fax	(202)720-2403
Atlanta, GA	Voice	(404)562-5850
Annie Terry, Officer-In-Charge	Fax	(404)562-5875
Jackson, MS	Voice	(601)965-4662
Gary Brown, Southern States Area Supervisor	Fax	(601)359-1175
Des Moines, IA	Voice	(515)284-4471
Mary L. Adkins, Officer-In-Charge	Fax	(515)284-4468
	Recorded	(515)284-4545