USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Limited trading was reported for prompt deliveries and light to moderate for deferred deliveries. Offerings were light to adequate. The market tone on white meat was steady. Demand was mixed for the light to adequate offerings. The market tone on bulk parts was mostly steady, except for necks and tom drums steady to weak and tom full cut wings steady to firm. Trading was slow to moderate. Offerings were light to adequate. The market tone on thigh meat and mechanically separated turkey was steady to weak. Demand was light to moderate. Offerings were adequate to fully adequate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings light to adequate. Whole birds packer label basted, netted with a timer 90 cents delivered to port for September.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 16, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	81-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	81-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 17, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	82.5	82.50	40	-	-	-	-	-
CENTRAL REGION 4/	81-82.25	82.25	82.25	360	-	-	-	1320	SEP
WESTERN REGION 5/	81-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	82-84	82.5	82.50	40	-	-	-	-	-
CENTRAL REGION	81-82.25	82.25	82.25	200	-	-	-	440	SEP
WESTERN REGION	81-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2009

The market tone on tom drums was steady to barely steady, tom necks and mechanically separated turkey barely steady to weak and wings steady to firm. Demand was light to moderate. Offerings of tom drums, necks and MST adequate to fully adequate, wings adequate to short. The trade sentiment on white meat items was steady. Demand was slow to moderate with offerings mostly adequate. The market tone on thigh meat was steady to barely steady. Demand was light to moderate. Offerings were adequate to fully adequate. Domestic trading centered on fresh and frozen tom drums, while export trading centered on frozen tom drums and thigh meat. Domestic: fresh wing meat with skin 106.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	108.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM	61.00-62.00		61.50	160
DRUMSTICKS, TOM--FRESH	60.00-61.00		60.75	160
DRUMSTICKS, HEN		F	60.00	8
WINGS, FULL-CUT, TOM	72.50-74.00		73.25	80
WINGS, FULL-CUT, HEN		F	68.00	13
WINGS, V-TYPE, TOM		W	84.00	40
WINGS, V-TYPE, HEN		W	100.71	51
NECKS, TOM	66.00		66.00	80
NECKS, HEN		F	73.00	21
BREASTS, B/S, TOM 3/		W	133.00	40
BREASTS, B/S, TOM--FRESH 3/		F	136.00	240
THIGH MEAT	78.00		78.00	40
THIGH MEAT--FRESH	81.00-82.00		81.33	60
BREAST TRIM MEAT	105.00		105.00	20
SCAPULA MEAT		T	99.00	40
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	8
DESTRAPPED TENDERS	130.00		130.00	40
DESTRAPPED TENDERS--FRESH	133.00		133.00	102
MECHANICALLY SEPARATED 4/		R	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	51.00-52.00		51.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS	57.00-60.50		57.88	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	76.50-78.00		76.88	214

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JUNE 2009.

The market tone was steady to firm for wings, steady to barely steady for drums, and steady to weak for necks and MST. Demand was light to moderate with offerings generally adequate to fully adequate, except wings adequate to short. The trade sentiment on white meat items was steady. Demand was slow to moderate. Offerings were adequate. The undertone on thigh meat was steady to barely steady. Demand was light to moderate. Offerings were adequate to fully adequate. Domestic and export trading was limited. Domestic: fresh scapula meat 100, frozen mature hen full-cut wings 71, frozen mature thigh meat 78.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	108.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/	147.00-179.00		163.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM		T	61.50	160
DRUMSTICKS, TOM--FRESH		T	60.75	160
DRUMSTICKS, HEN		F	60.00	8
WINGS, FULL-CUT, TOM	76.00		76.00	40
WINGS, FULL-CUT, HEN		F	68.00	13
WINGS, V-TYPE, TOM		W	84.00	40
WINGS, V-TYPE, HEN		W	100.71	51
NECKS, TOM	60.00		60.00	20
NECKS, HEN		F	73.00	21
BREASTS, B/S, TOM 3/		W	133.00	40
BREASTS, B/S, TOM--FRESH 3/		F	136.00	240
THIGH MEAT		T	78.00	40
THIGH MEAT--FRESH	81.00		81.00	40
BREAST TRIM MEAT		T	105.00	20
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		F	125.00	8
DESTRAPPED TENDERS	130.00		130.00	80
DESTRAPPED TENDERS--FRESH		T	133.00	102
MECHANICALLY SEPARATED 4/		R	50.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	51.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS		T	57.88	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	29.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	76.88	214

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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