

BROILER MARKET NEWS REPORT

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Poultry Programs

Market News Branch & Analysis



NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was about steady to steady in the West, steady elsewhere. Retail demand covered the full range, mostly fair for mid week business. Food service demand was light to instances good, mostly fair to moderate, best into fast food and catering. Floor stocks were adequate to close balanced, instances long. In the parts structure movement was fair to moderate. Breast items were close balanced to available with bone-in breast in the strongest position. Wings were adequate to readily available, tenders were better balanced and most dark meat items were sufficient to closely cleared with drums in the best position. In production areas live supplies were moderate. Weights were mostly desirable to light.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 88.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 86.00 cents last year on June 18, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

	DOCK PRICE
ITEM	(CENTS PER POUND)
LINE RUN TENDERS	175.50
BREASTS - B/S	157.00
BREASTS - WHOLE	95.50
THIGH MEAT - B/S	126.00
THIGHS	64.50
DRUMSTICKS	65.00
LEG QUARTERS	52.00
WINGS	138.00

Information supplied by the GA Dept of Ag's Poultry Market News Service.

<u>SOUTHERN REGION</u> Trade sentiment was mostly steady. Demand into all channels was no better than fair for mid week business. Supplies of all sizes were sufficient to satisfy current trade needs. In the parts structure, movement was fair to moderate. Breast items were balanced, but barely adequate to instances short on bone-in breast. Boneless skinless breast, wings and most dark meat items were sufficient. In production areas, live supplies were moderate at desirable to lighter weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly as fair for midweek trading. Offerings of 3 pound and smaller sizes were at least sufficient for current needs and heavier sizes were generally adequate. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, bone-in breasts, drums and thighs were balanced to adequate and clearing satisfactorily. Boneless skinless breasts and tenders were in better balance and noted as sufficient for current needs. Wings were mostly adequate.

MIDWEST REGION Whole broiler/fryer market tone was mostly steady. Offerings were light to adequate, while interest light. Retail and food service movement was light to instances good. Continuing best interest for catering and fast food. Floor stocks were adequate to close balance; weights desirable to light. Part supplies were mostly balanced with demand. The market tone was steady to firm on bone-in breast and wings while steady on the balance of items.

<u>WESTERN REGION</u> The market tone was steady to firm. Offerings light to adequate. Demand mostly moderate with some noting activity not up to expectations while others start looking forward to the upcoming holiday weekend. Weights mostly desirable. Floor stocks adequate to sometimes lighter than desired.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES DOWN 4 PERCENT

Commercial hatcheries in the 19-State weekly program set 204 million eggs in incubators during the week ending June 13, 2009. This was down 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 5 PERCENT

Broiler growers in the 19-State weekly program placed 171 million chicks for meat production during the week ending June 13, 2009. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through June 13, 2009 were 4.03 billion, down 6 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 06/13/09 2009 2008 PREVIOUS YEAR

Thousand

EGGS SET 203,588 212,986 -4

CHICKS PLACED 170,618 179,598 -5

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Jul-09 is estimated at 157.0 million head. This compares to 156.4 million head the previous week and to 169.1 million head the same week a year ago, when the slaughter was 165.0 million head and the composite weighted average price was 84.05 cents per pound.

USDA BROILER MARKET NEWS REPORT

JUNE 16

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 17

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

POUNDS WTD					POUNDS W			WTD	
<u>ITEM</u>	<u>(000)</u>	RANGE	MAJORITY	<u>AVG</u>	<u>ITEM</u>	(000)	RANGE	MAJORITY	<u>AVG</u>
BREAST - B/S	583	130.00-202.00	-	142.63	BREAST - B/S	636	130.00-202.00	-	141.45
TENDERLOINS	281	127.00-198.00	-	144.94	TENDERLOINS	278	127.00-198.00	-	145.13
BREAST - LINE RUN	TO	DO FEW TO REF	PORT		BREAST - LINE RUN	TOO FEV	V TO REPORT		
FRONT HALVES	TO	OO FEW TO REF	PORT		FRONT HALVES	TOO FEV	V TO REPORT		
LEGS	TO	DO FEW TO REF	PORT		LEGS	TOO FEV	V TO REPORT		
LEG QUARTERS (BULK)	426	45.00-51.00	48-49	48.80	LEG QUARTERS (BUI	LK) 379	45.00-51.00	48-49	48.78
LEG QUARTERS (4/10)	742	49.00-53.00	50-51	50.55	LEG QUARTERS (4/10	0) 746	49.00-53.00	50-51	50.44
WINGS (WHOLE)	165	125.00-136.00	-	130.42	WINGS (WHOLE)	195	125.00-136.00	-	129.95
WINGS (CUT)	191	148.00-159.00	151-155	151.59	WINGS (CUT)	177	148.00-159.00	151-155	151.56
DRUMSTICKS	TO	OO FEW TO REF	PORT		DRUMSTICKS	TOO FEV	V TO REPORT		
THIGHS	TO	DO FEW TO REF	PORT		THIGHS	TOO FEV	V TO REPORT		
B/S THIGHS	125	115.00-125.00	-	118.72	B/S THIGHS	129	115.00-125.00	-	118.88

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

 RANGE
 TODAY'S AVERAGE
 RANGE
 TODAY'S AVERAGE
 5-DAY AVERAGE

 63.00 - 68.50
 65.90
 63.00 - 68.50
 65.95
 65.83

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was mostly fair to moderate during midweek trading. Offerings of boneless skinless and tenders were in a better balance and were generally sufficient for current needs; bone-in breast, drums and thighs were adequate to well cleared. Wings were mostly adequate. Retail and distributive movement was fair. The market tone for bone-in breasts, thighs and drums was at least steady to fully steady. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

	CURRENT NEG	WTD	VOL // DO		URRENT NEG	WTD	VOL (1 DO
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	150-155	143.53	536,802	BREAST - B/S	150-155	146.31	431,164
TENDERLOINS	140-145	144.98	134,651	TENDERLOINS	140-145	144.53	45,400
BREAST - WITH RIBS	93-94	98.89	196,640	BREAST - WITH RIBS	93-94	98.55	132,444
BREAST - LINE RUN	93	94.84	57,600	BREAST - LINE RUN	93	94.88	59,400
LEGS	66-67	67.58	146,366	LEGS	66-67	65.39	192,760
LEG QUARTERS (BULK)	50-51	50.73	364,040	LEG QUARTERS (BULK)	50-51	50.97	216,520
DRUMSTICKS	59-60	65.85	93,000	DRUMSTICKS	59-60	68.66	79,280
THIGHS	59-60	65.14	83,682	THIGHS	59-60	67.31	73,600
B/S THIGHS	121-122	120.66	7,640	B/S THIGHS	121-122	124.72	31,840
WINGS (WHOLE)	134-135	139.30	154,160	WINGS (WHOLE)	134-135	138.28	178,120
BACKS AND NECKS (STRIF	PPED) 13-15	14.77	37,181	BACKS AND NECKS (STRIP	PED) 13-15	14.57	15,454
LIVERS (5 POUND TUBS)	45-50	45.62	10,040	LIVERS (5 POUND TUBS)	45-50	48.08	6,680
GIZZARDS (HEARTS)	65-70	67.90	27,360	GIZZARDS (HEARTS)	65-70	68.70	16,680

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M. ** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

								AVG
	ESTIMATED		<u>ACTUAL</u>		AVG WTS		ACTUAL	WTS
	(1,000)		(1,000)				(1,000)	
	06/17	06/16	06/15	06/12	06/15	06/12	06/10	06/08
Alabama	3,872	4,038	3,780	4,288	5.40	5.02	3,901	5.56
Arkansas	5,291	5,255	5,142	3,801	5.26	4.97	5,081	5.46
Delmarva	2,234	2,244	2,171	2,247	6.06	5.95	2,252	6.02
KY-LA-TN	1,973	2,017	2,079	1,986	5.00	4.95	2,042	5.14
Mississippi	2,663	2,785	2,887	3,079	5.81	5.72	2,601	5.80
North Carolina	2,737	2,742	2,677	2,620	7.02	6.68	2,530	7.08
Texas	2,624	2,701	2,683	2,412	5.45	5.23	2,620	5.60
Total	21,394	21,782	21,419	20,433	5.66	5.45	21,027	5.78
Mon-Wed	64,862 ((A)					64,155 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jun-09 is estimated to be 32,008,000 head up 1.44 percent from a week ago and down -3.16 percent from a year ago.

(Last week 31,553,000, last year 33,051,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

FRESH FRYERS 109-119
ROASTERS 4# & UP 125-135
HENS UNDER 5#
HENS OVER 5#
DUCKS
RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

		<u>RANGE</u>
FRESH FRYERS	ICE PACK	159
	DRY PACK	121-159
ROASTERS 4# & UP	ICE PACK	175
	DRY PACK	127
HENS OVER 5#	ICE PACK	125
	DRY PACK	128
DUCKS		259-262

ESTIMATED U.S. LIVE POULTRY SLAUGHTER UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Jun-09						
CURRE	NT WEEK	PREVIOUS WEEK				
	06/20/09 (1)	06/13/09				
Class	Tho	ousand head				
Broiler/fryer	160,165(2)	162,450				
Light hens	1,622	1,624				
Heavy hens	1,428	1,418				
Total	163,215	165,492				
(1)ESTIMATED						
2)The estimated number	of broiler-frye	ers available for slaughter the				
week ending 20-Jun-09 is 158.7 million head compared to 169.0 million						
head slaughtered the same week last year. The estimated U.S.						
slaughter this week is 160.5 million head or 1.8 million more than						
		of 27-Jun-09 the estimated				
available is 158.8 million h	nead.					

WEEKLY COLD STORAGE HOLDINGS - SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

_TRY
3S
52
32
80
-2

COLD STORAGE MOVEMENT (IN THOUSANDS)

P	ROCESS	SED TUR	KEYS	PROCESSED POULTRY			
0	6/15/09 (06/08/09	06/16/08	06/15/09	06/08/09	06/16/08	
PACIFIC							
COAST	2,412	2,764	1,710	7,705	7,420	7,637	
LOS							
ANGELES	177	202	217	1,062	1,178	1,532	

HACKETTSTOWN POULTRY SALES

FOR 06/16/09

AI PAPERS REQUIRED						
LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb	1.05	-	HEAVY FOWL ea.		-	-
LIGHT FOWL lb	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb			BANTAMS ea.	-	-	-
BROILERS lb			BROILERS ea.			-
ROASTERS lb	-	-	ROASTERS ea.	-	-	-
FRYERS lb		-	FRYERS ea.	-	-	-
CHICKS lb	-	-	CHICKS ea.	.50	1.75	1.04
PULLETS lb	-	-	PULLETS ea.	-	7.50	-
BUNNIES lb ROOSTERS lb	-	-	BUNNIES ea.	3.50	5.75	4.19
ROOSTERS lb	-	-	ROOSTERS ea.	-	4.00	-
GEESE lb	-		GEESE ea.		12.00	
TURKEYS lb	-	-	TURKEYS ea.	-	-	-
DUCKS lb	-	-	DUCKS ea.	-	-	-
RABBITS lb. 1.50	2.60	2.26	RABBITS ea.	2.50	3.25	3.06
PIGEONS lb	-	-	PIGEONS ea.	2.00	3.75	2.80
GUINEA FOWL lb	-	-	GUINEA FOWL ea	a. 5.00	8.00	6.83
DUCKLINGS lb	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea	2.00	-	CALL DUCKS ea.	-	-	-
SILKIES ea	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.2.50	3.00	2.76	TURKEY POULTS	ea	-	-
CHUKARS ea	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea				-	-	-
DOVES ea	-	-	GUINEAS	-	-	-
TOTAL COOPS 38						

|--|

	WAJOR WHOLESALE WARKETS-WEXICO CITY									
Ce	nts per p	ound for th	ne week e	ending June	12, 2009					
Who	Whole Legs Necks, Backs Livers									
Chic	kens Br	easts W	Thighs	& Wings	Gizzards	Hens				
RAYON			Ū	J						
Low	72.89	155.95	94.93	13.56	6.78	54.24				
High	88.15	162.73	101.71	20.34	11.87	54.24				
Mostly	81.36	159.34	98.32	16.95	8.48	54.24				
•										
SAN JUA	AΝ									
Low	69.50	152.56	91.54	10.17	8.48	50.85				
High	84.75	159.34	98.32	16.95	11.87	50.85				
Mostly	84.75	155.95	94.93	13.56	10.17	50.85				
NEW SA	N JUAN									
Low	71.19	152.56	88.15	16.95	6.78	50.85				
High	88.15	159.34	94.93	23.73	13.56	50.85				
Mostly	81.36	155.95	91.54	20.34	10.17	50.85				
BECERF	RA									
Low	77.97	162.73	98.32	20.34	6.78	54.24				
High	88.15	169.51	101.71	23.73	10.17	54.24				
Mostly	81.36	169.51	101.71	22.04	8.48	54.24				

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JUNE 15, 2009

		RANGE
HENS	ICE PACKED (12 PER BOX)	75-86
	VACUUM PACKED (6-9 PER BOX)	75-95

<u>DELMARVA</u> Movement of ready-to-cook whole birds was mostly fair. Offerings were usually sufficient to satisfy current trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was mostly steady. In the parts complex, breast items were adequate to available with bone-in and tenders in the best positions. Wings were readily available, and most dark meat cuts were balanced to well cleared and moving satisfactorily.

RANGE 81-99 WEIGHTED AVERAGE (A) NO. OF BOXES (A)

(A) Not reported to avoid disclosing individual operations.

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