# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week. Trade sentiment was steady to instances fully steady in the East, steady elsewhere. Retail and food service demand was light to moderate, instances good, best into fast food and catering. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. Floor stocks were balanced. In the parts structure, movement was fair to moderate for early week business. Bone-in breast were balanced to well cleared, however, boneless skinless breast, wings and tenders were adequate to available. Dark meat items were sufficient to closely cleared with drums in the best position and moving satisfactorily. In production areas live supplies were moderate. Weights were mostly desirable to light.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 15-JUN-2009

| | Grade A Majority | Wtd Avg | Loads | Composite Wtd Avg | Loads |
|---|---|---|---|---|---|
| Delivered to First Receivers 1/: | | | | | |
| Boston/New England | TFEWR | | : | 79.74 | 14 |
| Ohio Cities | TFEWR | | : | 79.05 | 15 |
| Denver | 95.50 | 95.50 | 14 : | 92.25 | 17 |
| Detroit | 83.00-87.00 | 84.75 | 8 : | 82.13 | 41 |
| Los Angeles | 96.00 | 95.93 | 54 : | 93.63 | 120 |
| New York | 81.00-84.00 | 82.91 | 22 : | 83.23 | 43 |
| Philadelphia | 80.50-82.00 | 81.42 | 12 : | 81.80 | 23 |
| Pittsburgh | 80.00-83.00 | 81.92 | 12 : | 85.05 | 53 |
| St. Louis | TFEWR | | : | 81.78 | 15 |
| San Francisco | 96.50 | 96.55 | 33 : | 94.99 | 65 |
| Delivered to First Receivers 1/: | | | | | |
| | **Whole Body 2/: Majority** | **Wtd Avg** | **Loads** | **Composite Wtd Avg** | **Loads** |
| Chicago | 79.00-85.00 | | : | 82.00 | 52 |

Composite Weighted Average 3/:

| Loads | 06/15/09 | Change Last Wk | 06/08/09 | 06/16/08 |
|---|---|---|---|---|
| 458 | 86.15 | -.57 | 86.72 | 82.44 |

| WOG broiler 4/: | Majority | Wtd Avg | Loads |
|---|---|---|---|
| Eastern | 85.50-86.50 | 86.26 | 28 |
| Central | 75.00-84.00 | 81.15 | 81 |
| Western | 85.00-92.00 | 89.88 | 50 |
| FOB Dock Equivalent 5/: | | | |
| Mississippi | 85.00-88.00 | 86.33 | 85 |

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Includes all whole birds shipped into listed cities including Chicago.
4/: Delivered first receiver, trucklot and less than trucklot volumes.
5/: Southeast area

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

| LOADS | RANGE | MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT |
|---|---|---|
| 1,042 | 79.00-96.07 | 87.80 |

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

| ITEM | WTD. AVG. (CENTS PER POUND) | VOLUME (000 POUNDS) |
|---|---|---|
| LINE RUN TENDERS | 175.00 | 1,421 |
| BREASTS - B/S | 158.00 | 5,679 |
| BREASTS - WHOLE | 95.50 | 1,518 |
| THIGH MEAT - B/S | 124.00 | 1,207 |
| THIGHS | 64.00 | 935 |
| DRUMSTICKS | 65.00 | 1,040 |
| LEG QUARTERS | 52.50 | 8,581 |
| WINGS | 138.00 | 2,978 |

This information is supplied by the Ga Dept. of Ag/Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair to moderate as dealers assess market conditions entering the week. Offerings of all sizes were adequate to balanced for current needs. Movement through retail and distributive channels was fair. The market tone was at least steady. In the parts complex, boneless skinless breasts and tenders were at least adequate to available; bone-in breasts and most dark meat cuts were in good balance to well cleared and wings were at least sufficient for current needs.

**SOUTHERN REGION BROILER/FRYER** Trade sentiment was steady to at least steady. Demand following the weekend was mostly fair with trading usually limited to regular commitments. Supplies of all sizes were closely cleared to satisfy current trade needs. In the parts structure, movement was mostly moderate for early week trading. Breast items were balanced to well cleared. Boneless skinless, tenders and wings were sufficient to available and dark meat items were in good supply. In productions areas, live supplies were moderate at desirable to slightly lighter weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. Trading reported, on both regular commitments and new negotiations, at mixed price levels. The market tone was cautiously steady. Offerings started the week in fair balance. Sizes trended lighter than desired for full needs. Buying activity was fair to moderate. Buyers reassess needs and closely watched market developments. Retailer demand was moderate overall. Dealers reported satisfactory weekend carryovers. Trading reported on parts at 55-60 on leg quarters, 64-70 on thighs, 60-67 on whole legs, 138-145 on wings, 139-145 on boneless breasts, 90-115 on breasts with ribs attached, 107-118 on leg meat. The Los Angeles negotiated WOG average was 85.94 with the volume reported at 32 loads.

**MIDWEST REGION BROILER/FRYERS** Final majority delivered prices into the Chicago market and Detroit unchanged; St. Louis and Ohio cities TFEWR. Whole broiler/fryer market tone steady. Offerings light. Retail and food service movement light to moderate; instances good. Floor stocks adequate, weights mixed. In parts complex, trade light overall as current commitments meet most needs. Supplies of all parts adequate with large wings and tenders most prevalent. Trade sentiment about steady to steady on large wings and tenders and steady on the balance of parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was fair to moderate. Offerings were generally sufficient for current trade requirements. Live supplies were moderate; weights were desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady to instances fully steady. In the parts complex, b/s breasts and tenders were fully adequate to available. Bone-in breast were in good balance and clearing well. Wings were at least adequate. Most dark meat cuts were adequate to well cleared with drums and thighs remaining in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

| | BRANDED U.S. GRADE A |
|---|---|
| RANGE | 78-97 |
| WEIGHTED AVERAGE | (A) |
| NO. OF BOXES | (A) |

(A) Not reported to avoid disclosing individual operation.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity remained fair to moderate as dealers assessed market conditions entering the week. Offerings of boneless skinless and tenders were fully sufficient for current needs; bone-in breast, drums and thighs were in good balance to well cleared. Wings were at least adequate. Retail and distributive movement was generally fair at best. The market tone for bone-in breasts, thighs and drums was fully steady to instances firm. The balance of items were about steady to steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

| ITEM | NEGOTIATED | CURRENT TRADING* | WTD AVG** | VOLUME /LBS |
|---|---|---|---|---|
| BREAST - B/S | | 150-155 | 148.11 | 527,520 |
| TENDERLOINS | | 140-145 | 144.95 | 100,600 |
| BREAST - WITH RIBS | | 93-94 | 98.73 | 109,645 |
| BREAST - LINE RUN | | 93 | 94.94 | 57,600 |
| LEGS | | 66-67 | 67.70 | 160,600 |
| LEG QUARTERS (BULK) | | 50-51 | 50.86 | 287,000 |
| DRUMSTICKS | | 59-60 | 66.39 | 69,840 |
| THIGHS | | 59-60 | 65.28 | 47,920 |
| B/S THIGHS | | 121-122 | 124.76 | 25,727 |
| WINGS (WHOLE) | | 134-135 | 140.51 | 138,240 |
| BACKS AND NECKS (STRIPPED) | | 13-15 | 14.20 | 10,052 |
| LIVERS (5 POUND TUBS) | | 45-50 | 47.49 | 5,640 |
| GIZZARDS (HEARTS) | | 65-70 | 71.34 | 1,520 |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA,CT,RI, AND PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS (000) | RANGE | MAJ | WTD AVG |
|---|---|---|---|---|
| BREAST - B/S | 1,072 | 120.00-157.00 | 125-130 | 130.25 |
| TENDERLOINS | 324 | 120.00-196.00 | - | 127.06 |
| BREAST - WITH RIBS | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 186 | 49.00-50.00 | - | 49.43 |
| LEG QUARTERS (4/10) | 579 | 49.00-55.00 | 49-50 | 49.96 |
| WINGS (WHOLE) | 506 | 107.00-140.00 | 130-132 | 128.22 |
| DRUMSTICKS | 423 | 55.00-63.00 | 55-56 | 56.85 |

**ESTIMATED SLAUGHTER OF BROILER/FRYERS** (In Thousands)

| | Estimate | Actual | Avg Wts | Actual | Avg Wts |
|---|---|---|---|---|---|
| | 06/15 | 06/11 | 06/11 | 06/08 | 06/04 |
| Alabama | 3,878 | 3,835 | 5.48 | 3,989 | 5.34 |
| Arkansas | 5,230 | 4,949 | 5.13 | 4,999 | 5.20 |
| Delmarva | 2,204 | 2,278 | 5.92 | 2,222 | 6.02 |
| KY-LA-TN | 2,028 | 2,097 | 4.84 | 1,984 | 4.96 |
| Mississippi | 2,881 | 2,875 | 5.73 | 2,756 | 5.91 |
| North Carolina | 2,782 | 2,700 | 6.90 | 2,723 | 7.08 |
| Texas | 2,683 | 2,676 | 5.51 | 2,704 | 5.48 |
| Total | 21,686 | 21,410 | 5.60 | 21,377 | 5.64 |
| Mon | 21,686 (A) | | | 21,377 (A) | |

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 15-Jun 2009 is estimated to be 32,445,000 up 1.14 percent from a week ago. and down 2.1 percent from a year ago.

(last week 32,078,000 last year 33,153,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

| ITEM | POUNDS (000) | RANGE | MAJORITY | WTD AVG |
|---|---|---|---|---|
| BREAST - B/S | 393 | 130.00-201.00 | - | 138.09 |
| TENDERLOINS | 154 | 127.00-196.00 | - | 139.98 |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 410 | 46.00-51.00 | 48-49 | 48.61 |
| LEG QUARTERS (4/10) | 632 | 48.00-53.00 | 50-51 | 50.29 |
| WINGS (WHOLE) | 125 | 132.00-142.00 | - | 136.88 |
| WINGS (CUT) | 187 | 148.00-159.00 | - | 151.66 |
| DRUMSTICKS | | TOO FEW TO REPORT | | |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 15, 2008 -- F.O.B. DOCK.

| RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---|---|---|
| 64.50 - 69.00 | 66.47 | 65.40 |

The Index is intended solely as an indicator of values for commodity-Type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 15-JUN-2009 TO 19-JUN-2009, CENTS PER POUND

| | Price Per Lb. | Mostly |
|---|---|---|
| BREAST - B/S | 130.00 - 156.00 | 133.00 - 144.00 |
| TENDERLOINS | 134.00 - 158.00 | 145.00 - 153.00 |
| BREAST - LINE RUN | 85.00 - 112.00 | 85.00 - 93.00 |
| LEGS | 66.00 - 71.00 | - |
| LEG QUARTERS (BULK) | 46.00 - 58.00 | 48.00 - 51.00 |
| LEG QUARTERS (4/10) | 48.00 - 57.00 | 51.00 - 54.00 |
| DRUMSTICKS | 55.00 - 65.00 | - |
| THIGHS | 60.00 - 66.00 | - |
| B/S THIGHS | 122.00 - 128.00 | - |
| WINGS (WHOLE) | 125.00 - 139.00 | 129.00 - 136.00 |
| BACKS AND NECKS (STRIPPED) | 12.00 - 25.00 | - |
| LIVERS | 32.00 - 51.00 | - |
| GIZZARDS (HEARTS) | 40.00 - 61.00 | - |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|---|---|
| WOGS 2# & UP - WHOLE | 100.75-117.75 |
| WOGS 2# & UP - CUT UP 8&9 PIECES | 104-122 |
| FROZEN HENS 5# & UP | |
| FROZEN DUCKS | |
| FROZEN SQUABS | |
| **DELIVERED TO RETAILERS** | **R4NGE** |
| FRESH FRYERS | 109-119 |
| ROASTERS 4# & UP | 125-135 |
| HENS UNDER 5# | |
| HENS OVER 5# | |
| DUCKS | |
| RABBITS-WHOLE | |
| RABBITS-CUT UP | |

**SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | | RANGE |
|---|---|---|
| FRESH FRYERS | ICE PACK | 159 |
| | DRY PACK | 121-159 |
| ROASTERS 4# & UP | ICE PACK | 175 |
| | DRY PACK | 127 |
| HENS OVER 5# | ICE PACK | 125 |
| | DRY PACK | 128 |
| DUCKS | | 259-262 |

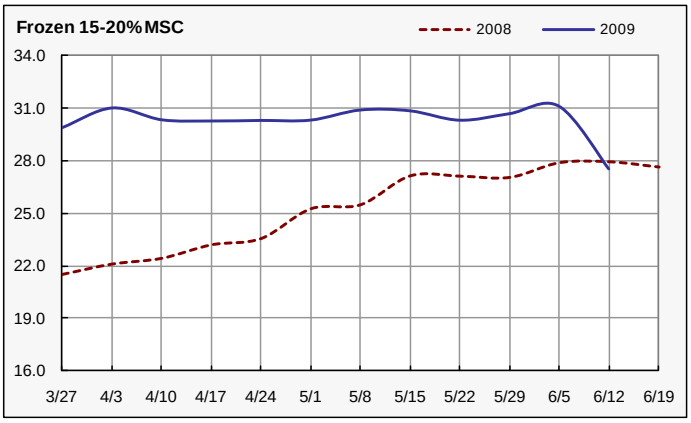
## National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The market tone for all fat contents was no better than steady. Supplies of fresh 15-20% were mostly adequate to at least adequate, frozen 15-20% adequate to available, and on the remainder of fat contents adequate to balanced. Raw materials were adequate to close. Export and domestic demand ranged light to moderate with most export interest into Mexico. Schedules were mostly normal. Frames values were generally steady ranging mostly between 11-13 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

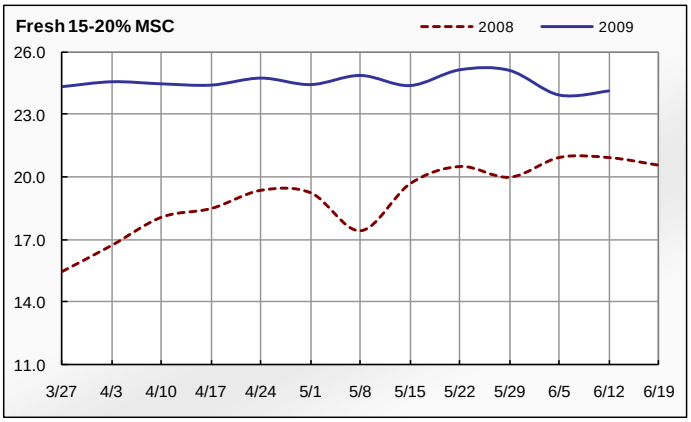
| | Frozen | | | Fresh | | |
|---|---|---|---|---|---|---|
| **Fat Content** | 12-Jun-09 | Last Week | Last Year | 12-Jun-09 | Last Week | Last Year |
| **15% or Less** | | | | | | |
| Price Range | | | 26.00 | 28.00 - 30.00 | 29.00 - 31.00 | 24.00-26.75 |
| Wtd Avg Price | | | 26.00 | 28.98 | 29.60 | 25.19 |
| Volume Traded | - | - | 54 | 264 | 336 | 162 |
| Volume Exported | - | - | 54 | 54 | 54 | - |
| **15-20%** | | | | | | |
| Price Range | 21.00 - 35.00 | 27.00 - 35.00 | 23.00-30.00 | 17.00 - 28.00 | 17.00 - 28.00 | 17.00-28.00 |
| Wtd Avg Price | 27.56 | 31.09 | 27.95 | 24.15 | 23.96 | 20.94 |
| Volume Traded | 2,141 | 1,055 | 1,407 | 3,324 | 2,599 | 2,783 |
| Volume Exported | 1,862 | 935 | 1,047 | 1,142 | 734 | 305 |
| **20% or More** | | | | | | |
| Price Range | - | - | - | 22.00 | 22.00 | - |
| Wtd Avg Price | | | - | 22.00 | 22.00 | - |
| Volume Traded | - | - | - | 41 | 82 | - |
| Volume Exported | - | - | - | - | - | - |




**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

| | Frozen | | | Fresh | | |
|---|---|---|---|---|---|---|
| **Fat Content** | May 2009 | Apr 2009 | May 2008 | May 2009 | Apr 2009 | May 2008 |
| **15% or Less** | | | | | | |
| Wtd Avg Price | - | 33.00 | 25.34 | 29.12 | 28.65 | 23.96 |
| Volume Traded | - | 40 | 386 | 1,947 | 937 | 878 |
| Volume Exported | - | - | 266 | 272 | 215 | - |
| **15-20%** | | | | | | |
| Wtd Avg Price | 30.53 | 30.61 | 26.32 | 24.83 | 24.54 | 19.28 |
| Volume Traded | 7,835 | 11,295 | 7,125 | 16,136 | 12,147 | 12,816 |
| Volume Exported | 6,515 | 10,263 | 6,705 | 5,916 | 1,795 | 2,806 |
| **20% or More** | | | | | | |
| Wtd Avg Price | - | - | - | 22.00 | 22.00 | - |
| Volume Traded | - | - | - | 326 | 408 | - |
| Volume Exported | - | - | - | - | - | - |

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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LIVE HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 15-JUNE-09

### SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading was TFEWR. Demand was moderate for adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

| | RANGE | MAJORITY | WTD AVG |
|---|---|---|---|
| AT FARM BUYER LOADING | TOO FEW TO REPORT | | |

### SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was no better than fair for the at least sufficient offerings of spent fowl. Processing schedules were normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

| | RANGE | MAJORITY | WTD AVG |
|---|---|---|---|
| AT FARM BUYER LOADING | 7.5-16.5 | | 11.29 |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT | | |
| FOB PLANT | TOO FEW TO REPORT | | |

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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**USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES**

Washington, DC — Voice (202) 720-6911, Fax (202) 720-2403 — Michael Sheats, Chief

Atlanta, GA — Voice (404) 562-5850, Fax (404) 562-5875 — Annie Terry, Officer-in-Charge

Jackson, MS — Voice (601) 965-4662, Fax (601) 359-1175 — Gary Brown, Southern States Area Supervisor

Des Moines, IA — Voice (515) 284-4471, Fax (515) 284-4468, Recorded (515) 284-4545 — Mary L. Adkins, Officer-in-Charge

Long Beach, CA — Voice (562) 388-7337, Fax (562) 432-8295, Recorded (213) 534-1335 — Nettie Andry