USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
JUNE 12, 2009
VOL. 56 NO. 70

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited trading was reported for prompt deliveries. Demand was light to moderate with most interest for deferred shipments. The market tone on bulk parts was steady, except tom full cut wings fully steady to firm and necks steady to weak. Demand was light. Offerings ranged from short to adequate. The trade sentiment on thigh meat and mechanically separated turkey was steady to barely steady. Demand was light. Offerings were adequate. Trading for bulk parts was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and thigh meat, balance was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 11, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	82.00	40	JUL	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 12, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-84	84	84.00	20	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-84	84	84.00	20	-	-	-	-	-
CENTRAL REGION	80-82	82	82.00	10	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 12, 2009	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	84.00	80.30 **	91.00 **
CENTRAL REGION	80.80 **	79.90 **	91.00
WESTERN REGION	80.80 **	79.90 **	91.00 **
16-24 LB TOMS			
EASTERN REGION	84.00	80.30 **	90.00
CENTRAL REGION	82.00	79.90 **	90.50 **
WESTERN REGION	80.80 **	79.90 **	91.00 **

*BASED ON OFFERS

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 15-JUN-2009

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	93.46	136,000
16-24 lbs.	92.33	45,000
PRICE TO BE DETERMINED		
8-16 lbs.	--	5,000
16-24 lbs.	--	5,000
	Total Volume:	**191,000**

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 06-JUN-2009 (Preliminary)

	Young turkeys			Old	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt	Banded	--Thousand head--	Avg Live wt
North East	708	29	24.80	(A)	709	24.80
South Atlantic	837	33	32.90	(A)	837	32.90
North Central	2,229	26	32.56	(A)	2,229	32.56
South Central	745	15	18.62	(A)	745	18.62
West	331	11	25.33	(A)	331	25.33
U.S. total	4,850 (B)	25	28.85	1	4,851	28.85
To-date 2009*	98,551 (B)			104	98,655	
To-date 2008*	103,950 (B)			241	104,191	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 10,000; for the current year to date* 533,000; for last year to date* 479,000.
*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 06-JUN-2009 (Preliminary)

	Young Hens	Young Toms	Young Breeders	Old	Total Turkeys
	Thousands				
Head	2,202	2,638	10	1	4,851
Avg Wt	17.41	38.41	25.03	30.14	28.85
Last week	1,637	2,237	12	2	3,888
Same wk yr ago	2,230	2,778	33	23	5,064
Avg Wt	16.74	38.42	24.59	43.59	28.81
To-date/2009*	41,341	56,677	533	104	98,655
To-date/2008*	43,347	60,124	479	241	104,191
Ready-to-Cook Weight and Dressing Percentage					
Current week	30,279	80,049	191	23	110,542
Last week	22,709	67,199	130	81	90,119
Same wk yr ago	29,491	84,317	621	767	115,196
To-date/2009*	549,781	1,741,604	11,060	2,678	2,305,123
To-date/2008*	565,108	1,864,411	9,437	5,769	2,444,725
Dressing %	79.0%	79.0%	76.5%	76.5%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUN 2009.

The market tone on breast trim was steady to fully steady, balance of white meat mostly steady. Demand on breast trim was fair to instances good, balance of white meat light to mostly moderate. Offerings of breast trim short to light, balance of white meat adequate except for frozen tom breast meat and destrapped tenderloins which were sometimes longer than desired. The market tone on 4-8 lb. breasts was mixed ranging from barely steady to fully steady and institutional sized breasts were steady at best. Demand light. Offerings mixed. Trading centered on a moderate volume of open priced frozen destrapped tenderloins for June shipments, balance slow. For export: tom 67 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	99.00		99.00	80
DRUMSTICKS, TOM		W	62.20	100
DRUMSTICKS, TOM--FRESH		W	60.50	80
DRUMSTICKS, HEN		W	60.00	10
WINGS, FULL-CUT, TOM		W	71.81	310
WINGS, FULL-CUT, HEN		W	69.00	10
WINGS, V-TYPE, TOM		W	84.00	40
WINGS, V-TYPE, HEN		W	100.71	51
NECKS, TOM		W	79.67	60
NECKS, HEN		W	72.00	10
BREASTS, B/S, TOM 3/		W	133.00	40
BREASTS, B/S, TOM--FRESH 3/	136.00		136.00	200
THIGH MEAT	80.00		80.00	40
THIGH MEAT--FRESH		W	90.00	40
BREAST TRIM MEAT	105.00		105.00	40
SCAPULA MEAT		T	99.00	40
WING MEAT WITH SKIN				
TENDERLOINS		M	124.00	12
DESTRAPPED TENDERS	130.00		130.00	40
DESTRAPPED TENDERS--FRESH	133.00		133.00	40
MECHANICALLY SEPARATED 4/	50.00		50.00	40
MECHANICALLY SEPARATED--FRESH 4/	50.00-54.00		52.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		W	63.00	134
WINGS FULL-CUT - TOMS		M	76.00	200
WINGS, V-TYPE, TOM		M	83.00	270
TAILS	27.50		27.50	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	79.00		79.00	18

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUN 2009.

The market tone on tom drums was steady to barely steady, tom necks barely steady to weak and wings steady to firm. Demand light at best on tom necks, moderate to instances good on tom drums with best interest noted on fresh at the lower trending price levels and moderate to sometimes good on wings. Offerings of wings short to light, tom drums adequate to fully adequate and tom necks adequate to instances burdensome. The market tone on thigh meat was steady to barely steady. Demand light to fair with increased export activity noted at the lower trending prices. Offerings adequate to fully adequate. The market tone on mechanically separated turkey was steady to weak. Demand light at best. Offerings adequate to burdensome. Trading active on fresh tom drums for domestic shipments, balance slow to moderate. For domestic: frozen tails 29, fresh tails 27-32, fresh tom wings 66-75, fresh wing meat with skin 105, fresh breast trim 106, Grade A non-basted breasts – 8-10 lb. 115, 12-14 lb. 125, 14-16 lb. 115-125, 16-18 lb. 120, 18-20 lb. 130, Grade A basted 18-20 lb. breasts 115 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	108.00		108.00	2	108.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80	99.00	80
DRUMSTICKS, TOM	62.00-63.00		62.04	237	62.07	417
DRUMSTICKS, TOM--FRESH	59.00-63.00		60.11	750	60.63	1,390
DRUMSTICKS, HEN	60.00		60.00	8	60.00	33
WINGS, FULL-CUT, TOM	69.00-74.00		72.39	59	71.39	389
WINGS, FULL-CUT, HEN	68.00		68.00	13	67.47	38
WINGS, V-TYPE, TOM		W	84.00	40	84.00	40
WINGS, V-TYPE, HEN		W	100.71	51	99.81	63
NECKS, TOM		W	79.67	60	79.67	60
NECKS, HEN	73.00		73.00	21	72.77	43
BREASTS, B/S, TOM 3/		W	133.00	40	133.00	40
BREASTS, B/S, TOM--FRESH 3/	136.00		136.00	240	135.88	860
THIGH MEAT		R	80.00	40	79.50	80
THIGH MEAT--FRESH	84.50		84.50	16	88.43	56
BREAST TRIM MEAT	105.00		105.00	10	105.00	50
SCAPULA MEAT		T	99.00	40	99.00	40
WING MEAT WITH SKIN						
TENDERLOINS	125.00		125.00	8	124.40	20
DESTRAPPED TENDERS	130.00		130.00	40	130.00	80
DESTRAPPED TENDERS--FRESH	133.00		133.00	82	133.00	202
MECHANICALLY SEPARATED 4/		R	50.00	40	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	52.00-54.00		52.67	120	53.92	355
EXPORT TRADING						
DRUMSTICKS, TOMS	65.00		65.00	156	64.08	290
WINGS FULL-CUT - TOMS		M	76.00	200	76.00	200
WINGS, V-TYPE, TOM		M	83.00	270	83.00	270
TAILS	28.50-29.00		28.71	94	28.19	282
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN	78.00-81.00		78.72	444	78.50	1,230

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.