USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in all areas when compared to early week. Trade sentiment was steady in the Midwest, steady to fully steady elsewhere. Retail demand was light to fairly good, mostly fair. Food service demand was slow to moderate, mostly fair to moderate, best into fast food and catering. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. Floor stocks were balanced to closely cleared. In the parts structure, movement was fair to moderate for late week business. Bone-in breast were balanced to well cleared, however, boneless skinless breast, wings and tenders were more than sufficient. Dark meat items remain in good supply with drums well cleared and moving satisfactorily. In production areas live supplies were moderate. Weights were mostly desirable to light.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 15-JUN-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	79.00-85.00	75.00-89.00	81.60	40
FOB Dock Equivalent 3/:				
Mississippi	85.00-88.00	80.00-92.00	86.33	85

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.25 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
810	86.55-96.07	88.18

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	175.50	1,147
BREASTS - B/S	158.50	4,940
BREASTS - WHOLE	95.50	1,229
THIGH MEAT - B/S	124.00	1,103
THIGHS	64.00	852
DRUMSTICKS	65.00	895
LEG QUARTERS	52.50	7,067
WINGS	137.50	2,685

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly but still noted as fair to moderate entering the weekend. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair. Fast food interest was fair to moderate. The market tone was at least steady. In the parts complex, bone-in breasts, drums and thighs were balanced and clearing satisfactorily. Boneless skinless breasts, tenders and wings were least sufficient to available.

MIDWEST BOILER/FRYER Preliminary majority delivered prices into the Chicago area were unchanged. Whole broiler/fryer market tone ended the week steady. Offerings were light to moderate. Retail and food service movement was light to fairly good. Catering, fast food and some retail ads provided best call. Floor stocks were in close balance; weights desirable to light. Part supplies were clean for the most part going into weekend. The market tone was steady to firm on bone-in breast, about steady to steady on boneless/skinless breast, tenders and wings; steady to fully steady on bone-in leg cuts.

WESTERN BOILER/FRYER Preliminary majority prices unchanged throughout the region. The market tone was steady to fully steady. Early trading reported, on both regular commitments and new negotiations, at unchanged to slightly higher prices. Offerings were in fair to adequate balance with current needs. Buying activity was fair, as buyers watch market developments. Retailer demand was fair to fairly good. Dealers anticipated desirable weekend carryovers. Trade reported breasts were in the strongest position. Early trading on parts reported at 55-60 on leg quarters, 67-70 on thighs, 60-67 on whole legs, 138-145 on wings, 140-145 on boneless breasts, 103-115 on breasts with ribs attached, 107-118 on leg meat.

SOUTHERN BROILER/FRYER Trade sentiment was steady to instances fully steady. Demand entering the weekend was mostly fair with trading usually limited to regular commitments. Supplies of all sizes were sufficient to satisfy current trade requirements. In the parts structure, movement was mostly moderate for late week trading. Breast items were balanced to well cleared. Boneless skinless, tenders and wings were at least adequate. Dark meat items were in good supply with drums in the best position. In productions areas, live supplies were moderate at desirable to slightly lighter weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the weekend. Offerings were generally sufficient for present trade needs. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was steady to fully steady. In the parts complex, b/s breasts and tenders were at least adequate to available. Bone-in breast remained closely balanced. Wings were noted as at least adequate. Dark meat cuts were adequate to well cleared with drums and thighs in the tightest position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		78-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/08/09 – 06/12/09	(A)
	06/09/08 – 06/13/08	(A)
NO. OF BOXES	06/08/09 – 06/12/09	(A)
	06/09/08 – 06/13/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUN 11, 2009					JUN 12, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	426	130.00-197.00	-	143.64	371	130.00-200.00	-	136.59	1,975	140.82
TENDERLOINS	285	127.00-195.00	-	137.42	132	135.00-197.00	-	140.94	1,023	143.11
BREAST - LINE RUN	123	88.00-97.00	-	92.33	TOO FEW TO REPORT				535	92.43
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				350	81.44
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	476	45.00-51.00	-	49.03	395	46.00-50.00	48-49	48.63	2,179	48.57
LEG QUARTERS (4/10)	747	48.00-53.00	-	50.53	1,142	48.00-53.00	50-51	50.46	4,285	50.34
WINGS (WHOLE)	145	130.00-141.00	-	134.41	140	129.00-137.00	-	132.00	710	132.92
WINGS (CUT)	145	148.00-159.00	-	151.59	185	148.00-162.00	-	151.95	733	152.28
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				129	55.13
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				96	58.52
B/S THIGHS	TOO FEW TO REPORT				95	115.00-124.00	-	119.21	373	118.88

****

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 11, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 68.00	65.52

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 12, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 67.50	65.34	64.95

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly and was fair to moderate overall as dealers assumed product entering the weekend. Offerings of boneless skinless and tenders were at least adequate to available for current needs; bone-in breast were in good balance and clearing satisfactorily. Most dark meat cuts were sufficient to well cleared with drums and thighs in the best position. Wings were at least adequate. Retail and distributive movement was about fair. The market tone for bone-in breasts, thighs and drums was fully steady; about steady to steady on the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 11, 2009				JUN 12, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	150-155	150.71	582,160	150-155	144.34	426,200	146.41	2,607,255
TENDERLOINS	140-145	145.01	127,387	140-145	142.63	112,880	144.58	639,774
BREAST - WITH RIBS	93-94	96.14	158,855	93-94	101.56	85,840	96.74	657,782
BREAST - LINE RUN	93	94.87	55,800	93	95.25	57,600	93.90	280,800
LEGS	66-67	68.19	147,280	66-67	65.39	183,560	67.21	769,560
LEG QUARTERS (BULK)	50-51	49.98	306,240	50-51	51.40	369,120	50.44	1,714,360
DRUMSTICKS	59-60	64.60	87,640	59-60	66.23	89,880	67.45	491,546
THIGHS	59-60	67.27	48,520	59-60	67.63	62,680	67.13	307,180
B/S THIGHS	121-122	126.19	74,257	121-122	123.39	32,200	124.80	229,983
WINGS (WHOLE)	134-135	140.41	189,560	134-135	145.11	148,960	140.98	889,000
BACKS AND NECKS (STRIPPED)	13-15	15.14	27,461	13-15	14.38	17,299	14.69	98,333
LIVERS (5 POUND TUBS)	45-50	48.46	7,880	45-50	47.60	9,680	47.90	47,560
GIZZARDS (HEARTS)	65-70	68.01	25,000	65-70	69.35	20,440	68.82	99,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/12	06/11	06/10	06/09	06/10	06/09	06/05	06/03
Alabama	3,847	3,856	3,901	4,081	5.63	5.53	3,702	5.55
Arkansas	4,078	4,988	5,081	5,146	5.21	5.30	4,535	5.26
Delmarva	2,250	2,253	2,252	2,221	5.94	5.89	2,173	5.99
KY-LA-TN	1,969	2,053	2,042	2,053	4.90	4.96	2,339	5.04
Mississippi	3,245	2,894	2,601	2,831	6.23	5.90	3,182	5.85
North Carolina	3,077	2,766	2,530	2,687	6.93	6.94	2,971	6.96
Texas	2,702	2,682	2,620	2,732	5.44	5.58	2,735	5.41
Total	21,168	21,492	21,027	21,751	5.70	5.69	21,637	5.68
Mon-Fri	107,337 (A)						107,267 (A)	
Saturday	997 (included in total for date shown)						600	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 12-Jun-09 and 13-Jun-09 is estimated to be 31,670,000 head down 2.46 percent from a week ago and down 6.90 percent from a year ago. (Last week 32,468,000, last year 34,017,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Jun-09 is estimated to be 160,192,000 head down 0.19 percent from a week ago, and down 3.98 percent from a year ago. (Last week 160,491,000, last year 166,837,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 06-JUN -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	38,025	80,115	24,929	17,422	160,491
Avg Live Wgt	3.83	5.37	6.83	8.29	5.55
% of total /1	24%	50%	15%	11%	100%
Comparisons					
Last week	39,005	73,892	14,256	17,266	144,419
Avg Live Wgt	3.73	5.45	6.96	8.72	5.53
% of total /1	27%	51%	10%	12%	100%
Year Ago 2/	37,812	83,209	26,918	19,802	167,741
Avg Live Wgt	3.79	5.28	6.72	8.31	5.53
% of total /1	23%	49%	16%	12%	100%
To date/2009*	880,767	1,722,814	492,036	322,737	3,418,354
To date/2008*	954,372	1,760,580	541,724	379,208	3,635,884

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 06-JUN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,491	1,455	1,402	2,857	406
Avg Wt	5.55	3.30	7.96	5.59	6.85
Last week	144,419	1,174	1,207	2,381	422
Same wk yr ago	167,741	1,447	1,629	3,076	424
Avg Wt	5.53	3.26	7.90	5.72	6.72
To-date/2009*	3,418,354	28,113	32,567	60,680	9,069
To-date/2008*	3,635,884	31,043	34,453	65,496	9,815
Ready-to-Cook Weight and Dressing Percentage					
Current week	663,590	2,425	7,421	9,846	1,988
Last week	594,985	1,998	6,397	8,395	1,994
Same wk yr ago	691,068	2,382	8,558	10,940	2,037
To-date/2009*	14,009,347	46,596	169,339	215,935	43,723
To-date/2008*	14,945,781	51,449	182,157	233,606	47,145
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 4.2 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
Year to date		3459.7	3453.7	100%	
June	13		158.7		
	20		158.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/13/09	06/06/09	%CHG	06/14/08	%CHG
	----------Thousands----------				
Broilers	160,192	160,491 *	-0.19	166,837 *	-3.98
Cattle	663	670	-01	683 *	-03
Hogs	2,075	2,100	-01	2,048 *	+01

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 08-JUN-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment remained steady. Demand was mostly moderate to fairly good. Supplies were adequate to available for trade requirements. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 08-JUN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JUN 09, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Hens	3.00	-	3.20	ea.
White Pigeons	4.50	-	5.20	ea.
Bunnies	2.00	-	3.75	ea.
Chicks	.35	-	1.50	ea.
Crossbred Fowl 5-9 LBS	.90	-	1.00	
Crossbred Roosters 7-11 LBS	.90	-	1.00	
Crossbred Roosters 4-6 LBS	1.20	-	1.30	
Doves	2.75	-	3.25	ea.
Geese 9-14 LBS		-	.60	
Goats		-	45.00	ea.
Guinea Fowl	3.90	-	4.10	
Guinea Keets	4.10	-	5.00	ea.
Guinea Pigs	3.50	-	7.00	ea.
Kid Goats	15.00	-	40.00	ea.
Leghorn Hens		-	2.00	ea.
Leghorn Roosters		-	2.10	ea.
Muscovy Ducks - Drakes	1.60	-	1.65	
Muscovy Ducks - Hens	1.90	-	2.10	
Pekin Ducks	9.00	-	10.00	ea.
Pigeons	3.70	-	4.10	ea.
Pullets 4-6 LBS		-	.90	
Rabbits 6-9 LBS	1.40	-	1.70	
Rabbits 4-6 LBS	1.80	-	2.05	
Red Fowl 5-6 LBS	.75	-	.90	
Red Fowl 4-5 LBS	.60	-	.70	
Silkies	3.00	-	3.50	ea.
Banty Roosters	4.20	-	4.50	ea.
Baby Turkeys	2.10	-	3.05	ea.
Quail	.60	-	.90	ea.
Broilers	.45	-	.50	
Pea Fowl	35.00	-	49.00	ea

Total Head Sold 4414

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were more than sufficient for current trade needs. Demand was fair at best with Trading limited due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was no more than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand ranged light to moderate, mostly fair for the generally adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Spent hen trading was TFEWR. Demand was moderate for fully adequate offerings of spent hens. Schedules were as desired. Finished sales were slow. Salvage costs were fully steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full time and overtime. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 15-JUN-09

SOUTH CENTRAL Negotiations were TFEWR. Demand was moderate for at least adequate offerings from primary users. Schedules were reduced. Finished sales were spotty. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was generally no better than fair for the at least sufficient offerings of spent fowl. Processing schedules for next week were normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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