EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

At the beginning of the week, regional prices were unchanged on all weights. Throughout the week, New York prices steadily decreased. Next week's prices are trending lower. Trade sentiment was barely steady to very weak. Cartoned egg demand was light to moderate, usually light. Food service movement was light to moderate. Supplies were sufficient to ample for present trade requirements. At the beginning of the week, breaking stock prices remained unchanged, but decreased throughout the week. Offerings were fully adequate to ample for the generally light to fair demand. Processing schedules were full-time. Trade sentiment was steady to barely steady. North Central regional light type hen removal costs were unchanged. Offerings were adequate for full-time to overtime processing schedules. Trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS,
USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS,
PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers were sharply lower for large and medium. Other reported prices were unchanged. Trade sentiment was very weak. Cartoned and loose egg demand were both usually light. Supplies were ample and continued to build. Central states breaking stock prices were lower. Offerings were fully adequate to ample and included graded loose shell eggs. Demand was light to moderate. Floor stocks balanced to fully adequate. Schedules were full-time. Trade sentiment barely steady.

	RANGE	MOSTLY
EXTRA LARGE	82-91	85-88
LARGE	81-90	83-86
MEDIUM	50-59	52-55

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was weak and unsettled. Retail demand was light to fair. Promotional activity was limited. Supplies were fully adequate to ample with heavier weights in the longer position. Eastern region breaking stock offerings were more than adequate for the light to fair demand. Spent hen offerings were sufficient for usually normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	87-101	90-94
LARGE	84-98	89-93
MEDIUM	53-66	58-60

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

COMBINED REGIONAL JUNE 05, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	92.00	91.00	59.00
SOUTHEAST	92.50	90.50	58.00
MIDWEST	86.50	84.50	53.50
SOUTH CENTRAL	94.50	93.50	60.50
COMBINED REGIONAL	91.50	90.02	57.86

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	06-09-09	06-02-09	06-10-08
Large	63-73	63-73	81-90
Medium	32-36	32-36	70-74

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

JUNE 08, 2009		Northeast	No Cent	So Cent	So Atl	Pacific	5-Area
Jumbo	Curr Wk	10.6	15.5	5.3	8.3	16.0	55.7
	Change	1.3	0.7	-0.3	0.2	0.5	5%
Ex Lge	Curr Wk	28.6	42.0	11.0	31.9	47.5	161.0
	Change	7.2	7.8	0.4	8.9	-0.7	17%
Large	Curr Wk	48.0	131.8	59.4	112.5	145.6	497.3
	Change	1.4	27.4	2.9	14.9	6.9	12%
Medium	Curr Wk	13.0	50.8	24.7	29.7	46.4	164.6
	Change	-0.5	-1.4	2.2	3.7	-8.0	-2%
Small	Curr Wk	3.0	7.2	0.9	3.8	6.6	21.5
	Change	0.9	1.5	0.1	1.2	-1.1	14%
Misc	Curr Wk	1.7	21.6	10.5	11.3	10.1	55.2
	Change	-0.9	-2.6	0.9	0.4	0.1	-4%
Ungraded	Curr Wk	6.1	47.5	14.5	24.6	27.7	120.4
	Change	0.7	3.6	1.9	-3.7	4.3	6%
Total	Curr Wk	111.0	316.4	126.3	222.1	299.9	1075.7
Percent	Change	10%	13%	7%	13%	1%	8%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1075.7	8%	155
Shell Egg Breaking Stock	237.8	-2%	31
Total Shell Egg	1313.5	6%	186

1/ Information supplied by a universe of 155 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast	- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central	- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central	- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic	- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific	- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 06-JUN-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,302,076	32,718	12,113	6,010	2,875	6,358
PW	1,237,880	30,411	12,077	5,835	2,736	3,869
LY	1,344,738	32,275	12,823	7,020	2,972	4,283
% PW	5%	8%	0%	3%	5%	64%
% LY	-3%	1%	-6%	-14%	-3%	48%
2009*	27,803,766	682,312	265,694	134,106	58,654	95,635
2008*	28,313,696	700,928	264,892	140,729	61,843	96,192
% YTD	-2%	-3%	0%	-5%	-5%	-1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	43.93	42.16	41.94
(Inedible Excluded)	39.05	39.04	38.76

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	713,158	54.8%	19,585	59.9%
PREVIOUS WEEK	696,512	56.3%	18,624	61.2%
LAST YEAR	685,505	51.0%	18,515	57.4%

**Note: Year to-date totals reflect comparable time periods.*

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set MAY 30	Broiler Eggs Set JUN 06	Broiler Chicks Placed MAY 30	Broiler Chicks Placed JUN 06
	Thousand			
AL	*29,866	28,744	*20,188	21,259
AR	23,971	23,990	22,177	21,514
DE	3,587	3,579	*4,990	5,142
FL	1,081	1,083	715	707
GA	31,845	32,383	*26,786	27,054
KY	8,202	7,959	6,871	6,206
LA	2,260	2,260	1,933	1,922
MD	8,599	8,849	*6,330	6,251
MS	18,593	18,854	16,324	16,600
NC	18,513	18,160	*15,851	15,527
OK	*6,751	6,913	*4,288	4,887
PA	*3,706	3,867	*3,107	2,946
SC	5,831	5,589	4,858	4,522
TX	*15,768	15,754	*13,413	13,369
VA	6,285	6,328	4,556	4,883
CA, MO, TN, & WV	*19,876	19,941	16,966	17,518
19 State Total	*204,734	204,253	*169,353	170,307
Previous Year Total	216,910	217,504	177,037	179,821
Pct. of Prev. Year	94	94	96	95

*Revised
Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Jul-09 is estimated at 156.4 million head. This compares to 155.1 million head the previous week and to 168.0 million head the same week a year ago, when the slaughter was 169.8 million head and the composite weighted average price was 86.22 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/04/09 – 06/10/09

CURRENT LDS 76.25 **FUTURE LDS** 45.50 **TOTAL LDS** 121.75

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	58.00	65.00	57.67	62.50	74.01	--	27.00
GNR W 2	--	--	--	--	50.25	--	4.00
GNR BR 1	--	--	--	--	62.75	--	3.00
GL W J	--	--	82.50	84.00	60.92	77.33	8.00
GL W XL	65.00	69.00	69.50	70.67	54.54	71.00	21.50
GL W LG	--	75.00	57.08	58.43	42.88	78.00	34.00
GL W MD	53.00	40.00	36.30	38.20	34.41	--	17.50
GL W SM	--	38.00	32.00	33.50	--	--	4.00
GL BR XL	--	61.00	--	--	--	--	1.00
GL BR LG	--	58.00	--	--	--	--	1.00
NRBS - 48	--	--	--	--	--	36.93	9.25
NRBS - 45	--	--	--	--	--	34.00	15.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 06-Jun-09

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	% CHANGE LW	% CHANGE LY
Atlanta	21.1	21.1	0	-2
Boston	2.9	2.5	16	7
Chicago	45.8	46.2	-1	-31
Los Angeles	67.3	57.7	17	-26
New Orleans	5.2	5.0	4	-4
New York	29.0	30.0	-3	-7
St. Louis	77.1	74.5	3	71
San Francisco	14.9	18.2	-18	16
Total	263.3	255.2	3	-4
4 Week Moving Avg.	265.2			

LIVE TURKEYS SLAUGHTERED W/E 06-Jun-09

	YOUNG HENS	YOUNG TOMS	YOUNG BREEDERS	OLD	TOTAL TURKEYS
Head	2,202	2,638	10	1	4,851
Avg Wt	17.41	38.41	25.03	30.14	28.85
Last week	1,637	2,237	12	2	3,888
Same wk yr ago	2,230	2,778	33	23	5,064
Avg Wt	16.74	38.42	24.59	43.59	28.81
To-date/2009*	41,341	56,677	533	104	98,655
To-date/2008*	43,347	60,124	479	241	104,191
Ready-to-Cook Weight and Dressing Percentage					
Current week	30,279	80,049	191	23	110,542
Last week	22,709	67,199	130	81	90,119
Same wk yr ago	29,491	84,317	621	767	115,196
To-date/2009*	549,781	1,741,604	11,060	2,678	2,305,123
To-date/2008*	565,108	1,864,411	9,437	5,769	2,444,725
Dressing %	79.0%	79.0%	76.5%	76.5%	

**Note: Year to-date totals reflect comparable time periods.*

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 06-Jun-09 (Preliminary)

	---Young turkeys--- Thousand Head	Pct chg PW	Avg Live wt	Old Breeders -Thousand head-	Total	Turkeys Avg Live wt
North East	708	29	24.80	(A)	709	24.80
South Atlantic	837	33	32.90	(A)	837	32.90
North Central	2,229	26	32.56	(A)	2,229	32.56
South Central	745	15	18.62	(A)	745	18.62
West	331	11	25.33	(A)	331	25.33
U.S. total	4,850 (B)	25	28.85	1	4,851	28.85
To-date 2009*	98,551 (B)			104	98,655	
To-date 2008*	103,950 (B)			241	104,191	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 10,000; for the current year to date* 533,000; for last year to date* 479,000.

**Note: Year to-date totals reflect comparable time periods.*

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 06-JUN-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	160,491	1,455	1,402	2,857	406
Avg Wt	5.55	3.30	7.96	5.59	6.85
Last week	144,419	1,174	1,207	2,381	422
Same wk yr ago	167,741	1,447	1,629	3,076	424
Avg Wt	5.53	3.26	7.90	5.72	6.72
To-date/2009*	3,418,354	28,113	32,567	60,680	9,069
To-date/2008*	3,635,884	31,043	34,453	65,496	9,815
Ready-to-Cook Weight and Dressing Percentage					
Current week	663,590	2,425	7,421	9,846	1,988
Last week	594,985	1,998	6,397	8,395	1,994
Same wk yr ago	691,068	2,382	8,558	10,940	2,037
To-date/2009*	14,009,347	46,596	169,339	215,935	43,723
To-date/2008*	14,945,781	51,449	182,157	233,606	47,145
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 4.2 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
June	6	162.4	158.2	103%	5.55
Year to date		3459.7	3453.7	100%	
June	13		158.7		
	20		158.8		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 13-Jun-09

Class	**Current Week** 06/13/09 (1)	**Previous Week** 06/06/09
	---------- Thousand head ---------	
Broiler/fryer	162,450 (2)	159,415
Light hens	1,624	1,585
Heavy hens	1,418	1,419
Total	165,492	162,419

(1) Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Jun-09 is 158.7 million head compared to 168.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.8 million head or 4.1 million more than estimated available. For the week of 20-Jun-09 the estimated available is 158.7 million head.

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs Lbs	Proc. Turkeys Lbs	Proc. other Poultry Lbs
AM 06/08/09	3,141	149,629	64,650
AM 06/01/09	3,103	143,595	64,732
CHG	38	6034	-82
PCT CHG	1%	4%	0%

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Weekly 08-JUN-2009	Change from 01-JUN-2009	01-JUN-2009	09-JUN-2008
86.72	-.39	87.11	82.06
NUMBER OF LOADS	454		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	80-82	-	-	-
CENTRAL REGION 4/	80-82	-	-	-
WESTERN REGION 5/	80-82	-	-	-
16-24 LB TOMS				
EASTERN REGION	80-82	-	-	-
CENTRAL REGION	80-82	-	-	-
WESTERN REGION	80-82	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 08-JUNE-09

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-16.75 CENTS/LB.		11.32
Southeast (2)	TOO FEW TO REPORT		
South Central (1)	TOO FEW TO REPORT		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE – REMOVAL COSTS Cents per head, generally for removal within the next 10 days,(includes handling, freight and any other charges, weights average about 3.50 pounds) 05-JUN-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 06-JUN-2009 REGIONS	Cases (In thousands)	% Change From LW	LY
North Atlantic	174.0	-3	3
East North Central	615.8	-2	-2
West North Central	287.2	-1	-6
South Atlantic	167.7	-1	-1
South Central	49.8	0	-8
West	152.2	-5	-22
Total	1446.7	-2	-5
Matched plants reporting		81	81

Areas Covered:
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

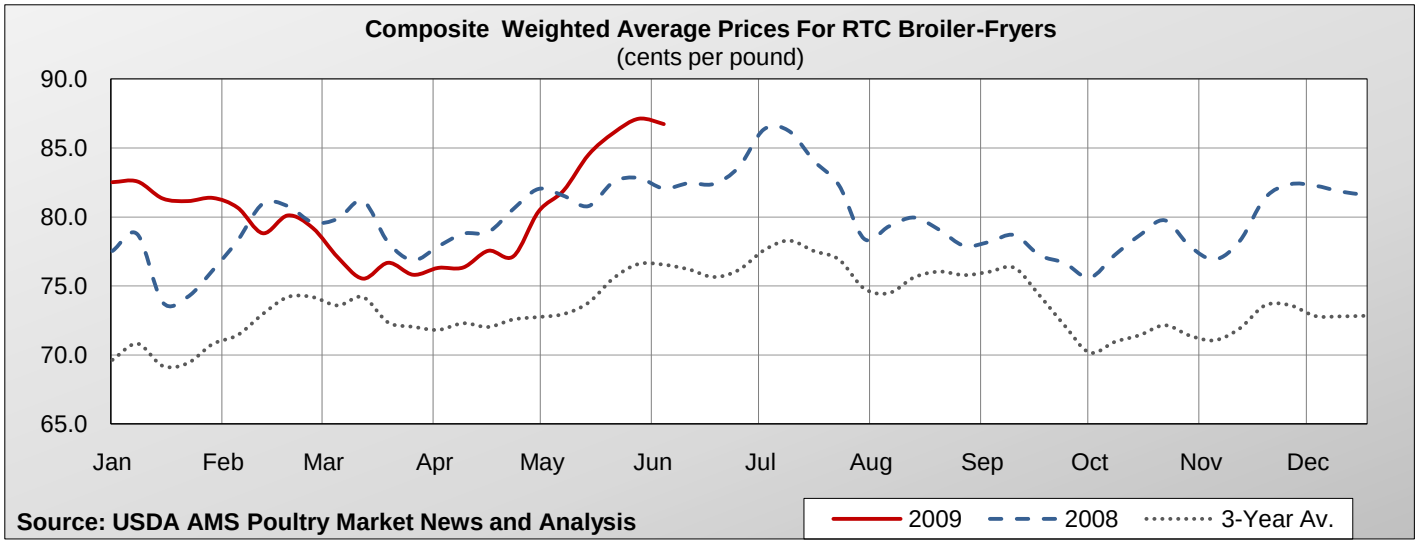
Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 08-JUNE-2009 (cents per lb)

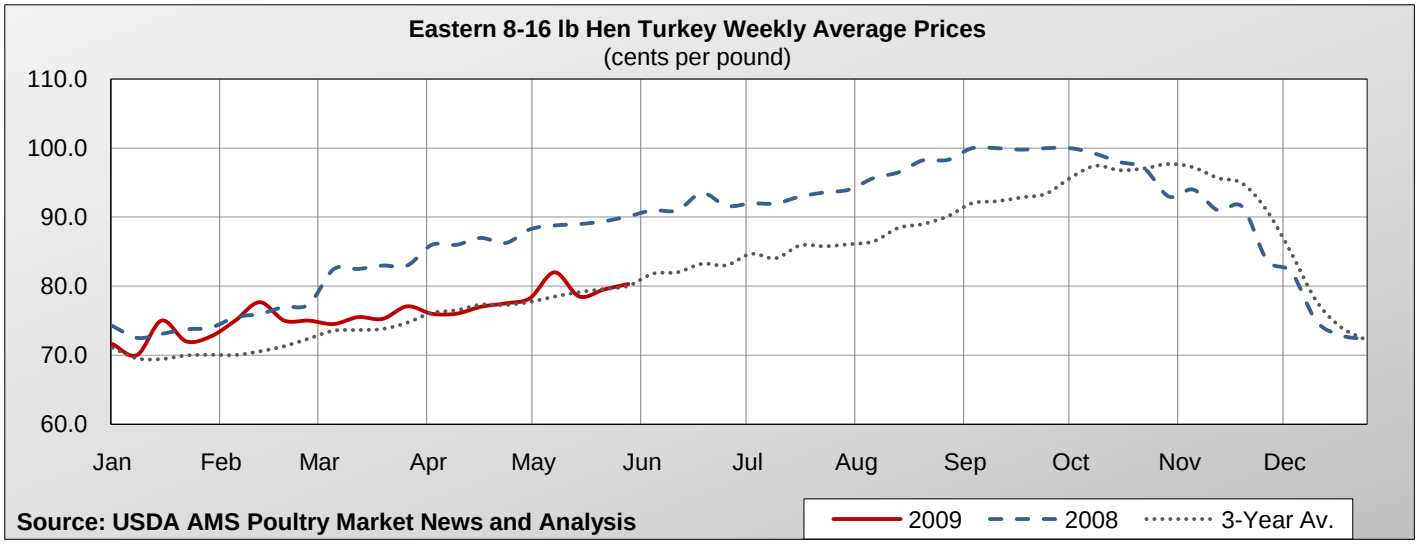
	Grade A Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Delivered to First Receivers 1/:						
Los Angeles	96.00	95.22	55	:	93.79	128
New York	81.00-84.00	82.90	20	:	83.84	41

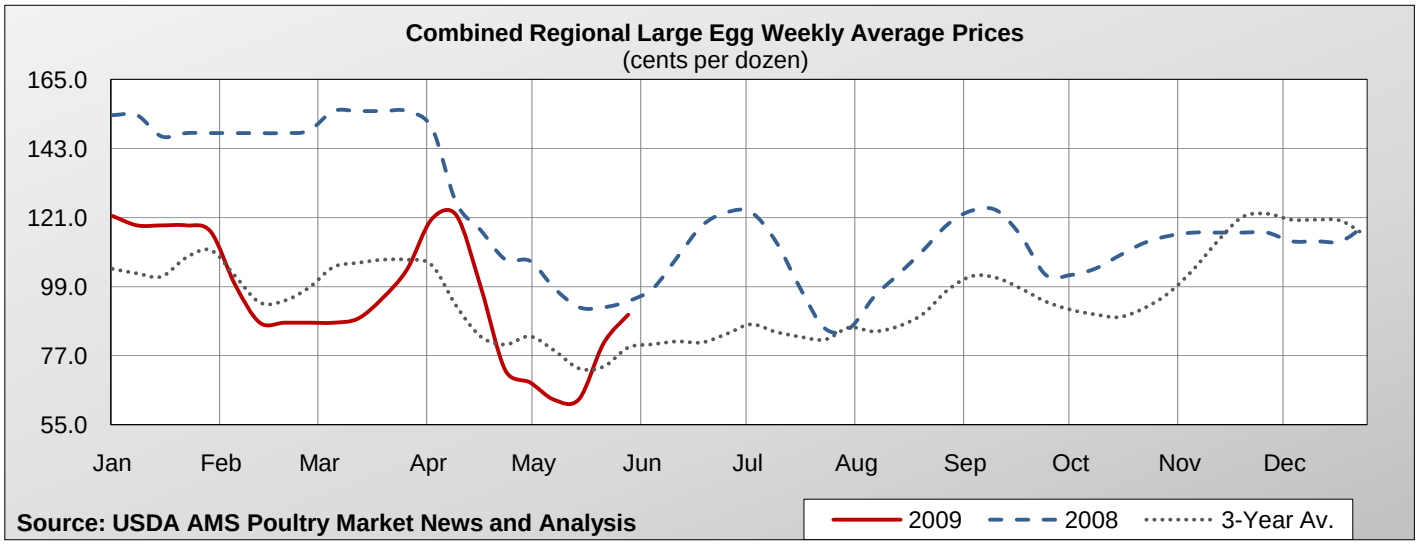
Delivered to First Receivers 1/:

	Whole Body 2/: Maj	Wtd Avg	Lds	:	Composite Wtd Avg	Lds
Chicago	79.00-85.00			:	81.64	44

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.


Composite Weighted Average Prices For RTC Broiler-Fryers
(cents per pound)
90.0
85.0
80.0
75.0
70.0
65.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Eastern 8-16 lb Hen Turkey Weekly Average Prices
(cents per pound)
110.0
100.0
90.0
80.0
70.0
60.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.


Combined Regional Large Egg Weekly Average Prices
(cents per dozen)
165.0
143.0
121.0
99.0
77.0
55.0
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Source: USDA AMS Poultry Market News and Analysis
2009
2008
3-Year Av.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911
Michael Sheats, Chief	Fax	(202)720-2403
Atlanta, GA	Voice	(404)562-5850
Annie Terry, Officer-In-Charge	Fax	(404)562-5875
Jackson, MS	Voice	(601)965-4662
Gary Brown, Southern States Area Supervisor	Fax	(601)359-1175
Des Moines, IA	Voice	(515)284-4471
Mary L. Adkins, Officer-In-Charge	Fax	(515)284-4468
	Recorded	(515)284-4545
Long Beach, CA	Voice	(562)388-7337
Nettie Andry	Fax	(562)432-8295
	Recorded	(213)534-1335