USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light for immediate needs and light to moderate for deferred shipments. The market tone on bulk parts was steady, except tom full cut wings fully steady to firm and necks steady to weak. Demand was light to moderate. Offerings were in a full range from short to adequate. The trade sentiment on thigh meat and mechanically separated turkey was steady to barely steady. Demand was light. Offerings were adequate. Trading for bulk parts was mixed.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and thigh meat, balance was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 09, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-81	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION	80-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-81	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 10, 2009**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-82	-	-	-	-	-	-	-	-
CENTRAL REGION	80-82	-	-	-	-	-	-	-	-
WESTERN REGION	80-82	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JUNE 2009

The market tone on white meat was mostly steady. Demand mostly moderate. Offerings adequate. The market tone on 4-8 lb. breasts was steady to instances fully steady, mostly steady and institutional breast were about steady. Trading was active on fresh tom drums, balance slow to moderate. Dark items continued to compete against competitively priced red meat items into export channels. Frozen thigh trim traded at 63 cents delivered domestic and 64 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	166.61	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00		62.00	80
DRUMSTICKS, TOM--FRESH	61.00-62.00		61.50	480
DRUMSTICKS, HEN		M	60.00	15
WINGS, FULL-CUT, TOM		M	62.00	20
WINGS, FULL-CUT, HEN		M	66.00	15
WINGS, V-TYPE, TOM		F	81.00	84
WINGS, V-TYPE, HEN		M	96.00	12
NECKS, TOM		F	78.73	220
NECKS, HEN		M	73.00	12
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	136.00	10
THIGH MEAT	79.00		79.00	40
THIGH MEAT--FRESH		F	82.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	99.00		99.00	40
WING MEAT WITH SKIN				
TENDERLOINS		M	124.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	135.00	40
MECHANICALLY SEPARATED 4/		T	56.00	40
MECHANICALLY SEPARATED--FRESH 4/	56.00		56.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	64.00	162
WINGS FULL-CUT - TOMS		M	76.00	200
WINGS, V-TYPE, TOM		M	83.00	270
TAILS		M	28.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	83.00	12

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JUNE 2009.

The market tone on white meat was steady. Demand was light to moderate. Offerings adequate. The market tone on bulk parts was fully steady, except tom full cut wings fully steady to firm and tom necks steady to weak. Demand was light to moderate. Trading was slow to moderate. Offerings short to adequate with full-cut wings in the best position. Domestic: fresh breast trim 107 cents, grade A non basted breast 8-10 lb. 115 cents, and 12-16 lb. breast A grade non basted 125 cents Export: Russian approved thigh meat 95-103 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	62.00-63.00		62.20	100
DRUMSTICKS, TOM--FRESH	60.50		60.50	80
DRUMSTICKS, HEN	60.00		60.00	10
WINGS, FULL-CUT, TOM	70.00-73.00		71.81	310
WINGS, FULL-CUT, HEN	69.00		69.00	10
WINGS, V-TYPE, TOM	84.00		84.00	40
WINGS, V-TYPE, HEN	96.00-102.00		100.71	51
NECKS, TOM	79.00-80.00		79.67	60
NECKS, HEN	72.00		72.00	10
BREASTS, B/S, TOM 3/	133.00		133.00	40
BREASTS, B/S, TOM--FRESH 3/	135.00-137.00		135.76	420
THIGH MEAT		T	79.00	40
THIGH MEAT--FRESH	90.00		90.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		T	99.00	40
WING MEAT WITH SKIN				
TENDERLOINS		M	124.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	133.00		133.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	55.00-56.00		55.43	35
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00-65.00		63.00	134
WINGS FULL-CUT - TOMS		M	76.00	200
WINGS, V-TYPE, TOM		M	83.00	270
TAILS	29.00		29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	77.00-78.00		77.50	648

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3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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