



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was about steady to fully steady in the West, steady elsewhere. Retail demand was light to fairly good, mostly fair, best where features were active. Food service demand was light to moderate, best into fast food and catering. Supplies of all sizes were adequate to fully adequate to satisfy current trade needs. Floor stocks were balanced to closely cleared. In the parts structure, movement was fair to moderate for mid week business. Bone-in breast were close balanced to well cleared, however, boneless skinless breast, wings and tenders were more than sufficient. Dark meat items remain in good supply with good movement. In production areas live supplies were moderate. Weights were mostly desirable to light.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 88.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.50 cents last year on June 11, 2008.

GA f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	175.00
BREASTS - B/S	158.00
BREASTS - WHOLE	95.00
THIGH MEAT - B/S	126.00
THIGHS	64.00
DRUMSTICKS	65.50
LEG QUARTERS	52.00
WINGS	138.50

Information supplied by the GA Dept of Ag's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was steady. Demand into all channels was mostly fair with light trading. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate for mid week business. Breast items were adequate to tight with bone-in breast in the strongest position and increased interest noted for cutlets. Wings were more than sufficient and dark meat items were balanced to well cleared and moving satisfactorily. In production areas, live supplies were moderate at desirable to slightly lighter weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate for midweek trading. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, bone-in breasts were in close balance with good movement; most dark meat cuts were balanced to adequate. Boneless skinless breasts, tenders, and wings were fully sufficient.

MIDWEST REGION Whole broiler/fryer market tone remained steady on continued light offerings. Retail and food service trade was light to moderate overall. Floor stocks were adequate to in close balance; weights desirable to light. Parts supplies were limited on dark bone-in product and bone-in breast, adequate and available on remainder of parts. The market tone was steady to weak on boneless/skinless breast and tenders; about steady on wings and steady on the balance of parts.

WESTERN REGION The market tone was steady to fully steady. Offerings generally adequate. Buyers' interest in additional product was only fair. Retailer demand was fair to fairly good. Floor stocks generally adequate.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES DOWN 6 PERCENT

Commercial hatcheries in the 19-State weekly program set 204 million eggs in incubators during the week ending June 6, 2009. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 5 PERCENT

Broiler growers in the 19-State weekly program placed 170 million chicks for meat production during the week ending June 6, 2009. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from December 28, 2008 through June 6, 2009 were 3.86 billion, down 6 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED

WEEK ENDING 06/06/09	TOTAL 19 SELECTED STATES		PERCENT CHANGE PREVIOUS YEAR
	2009	2008	
	<i>Thousand</i>		
EGGS SET	204,253	217,504	-6
CHICKS PLACED	170,307	179,821	-5

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Jul-09 is estimated at 156.4 million head. This compares to 155.1 million head the previous week and to 168.0 million head the same week a year ago, when the slaughter was 169.8 million head and the composite weighted average price was 86.22 cents per pound.

JUNE 09

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 10

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	385	130.00-192.00	-	139.27	BREAST - B/S	412	130.00-200.00	-	144.80
TENDERLOINS	195	127.00-190.00	-	143.21	TENDERLOINS	225	127.00-207.00	-	149.98
BREAST - LINE RUN	110	89.00-95.00	-	92.05	BREAST - LINE RUN	113	85.00-98.00	-	92.26
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	422	45.00-50.00	47-49	48.00	LEG QUARTERS (BULK)	460	46.00-51.00	49	49.09
LEG QUARTERS (4/10)	752	48.00-52.00	50-51	50.14	LEG QUARTERS (4/10)	862	47.00-53.00	50-51	50.42
WINGS (WHOLE)	130	130.00-138.00	-	134.00	WINGS (WHOLE)	180	125.00-137.00	-	130.78
WINGS (CUT)	139	148.00-162.00	-	152.93	WINGS (CUT)	125	145.00-159.00	-	151.48
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	82	113.00-124.00	-	117.95

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62. - 66.50	64.41	62.50 - 67.00	65.25	64.77

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was mostly fair to instances moderate during midweek trading. Offerings of boneless skinless and tenders were at least adequate to available; bone-in breast were in close balance to well cleared. Most dark meat cuts were generally sufficient and clearing satisfactorily and wings were at least adequate. Retail and distributive movement was light to fair. The market tone for bone-in breast was fully steady to firm; about steady to steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 09	CURRENT NEG	WTD	VOL/LBS	JUNE 10	CURRENT NEG	WTD	VOL/LBS
ITEM	TRADING*	AVG		ITEM	TRADING*	AVG	
BREAST - B/S	150-155	146.75	633,040	BREAST - B/S	150-155	141.62	536,520
TENDERLOINS	140-145	145.09	185,370	TENDERLOINS	140-145	142.98	66,248
BREAST - WITH RIBS	91-92	95.09	144,392	BREAST - WITH RIBS	92-93	96.17	129,100
BREAST - LINE RUN	91	92.58	55,800	BREAST - LINE RUN	92	93.97	55,800
LEGS	66-67	67.56	114,680	LEGS	66-67	67.63	167,480
LEG QUARTERS (BULK)	50-51	49.66	450,720	LEG QUARTERS (BULK)	50-51	50.63	352,320
DRUMSTICKS	58-59	69.85	127,466	DRUMSTICKS	58-59	67.51	87,560
THIGHS	59-60	67.23	85,420	THIGHS	59-60	66.44	58,480
B/S THIGHS	121-122	123.97	51,704	B/S THIGHS	121-122	123.45	45,487
WINGS (WHOLE)	134-135	139.41	193,000	WINGS (WHOLE)	134-135	140.82	162,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	29,160	BACKS AND NECKS (STRIPPED)	13-15	14.30	10,828
LIVERS (5 POUND TUBS)	45-50	47.66	16,600	LIVERS (5 POUND TUBS)	45-50	48.13	9,520
GIZZARDS (HEARTS)	65-70	69.27	26,040	GIZZARDS (HEARTS)	65-70	68.00	11,560

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
Alabama	3,886	4,151	3,989	3,702	5.56	5.46	3,724	5.51	
Arkansas	5,179	5,173	4,999	4,535	5.46	5.03	5,160	5.49	
Delmarva	2,256	2,271	2,222	2,173	6.02	6.10	2,198	6.07	
KY-LA-TN	1,986	2,058	1,984	2,339	5.14	5.01	2,031	5.03	
Mississippi	2,698	2,850	2,756	3,182	5.80	6.00	2,799	5.96	
North Carolina	2,642	2,778	2,723	2,971	7.08	7.00	2,702	7.19	
Texas	2,701	2,720	2,704	2,735	5.60	5.33	2,676	5.31	
Total	21,348	22,001	21,377	21,637	5.78	5.66	21,290	5.76	
Mon-Wed	64,677 (A)						64,288 (A)		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 10-Jun-09 is estimated to be 31,939,000 head down 0.03 percent from a week ago and down -2.57 percent from a year ago.

(Last week 31,948,000, last year 32,781,000)

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 159
	DRY PACK 121-159
ROASTERS 4# & UP	ICE PACK 175
	DRY PACK 127
HENS OVER 5#	ICE PACK 125
	DRY PACK 128
DUCKS	259-262

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 10-Jun-09

Class	CURRENT WEEK		PREVIOUS WEEK	
	06/13/09 (1)	06/06/09	Thousand head	
Broiler/fryer	162,450(2)	159,415		
Light hens	1,624	1,585		
Heavy hens	1,418	1,419		
Total	165,492	162,419		

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 13-Jun-09 is 158.7 million head compared to 168.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.8 million head or 4.1 million more than estimated available. For the week of 20-Jun-09 the estimated available is 158.7 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS

(INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY		PROCESSED POULTRY	
	LBS		LBS	
AM 06/08/09	149,629		64,650	
AM 06/01/09	143,595		64,732	
CHG	6,034		-82	
PCT CHG	4		0	

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/08/09	06/01/09	06/09/08	06/08/09	06/01/09	06/09/08
PACIFIC COAST	2,764	1,035	2,144	7,420	7,776	8,119
LOS ANGELES	202	209	216	1,178	1,188	1,403

HACKETTSTOWN POULTRY SALES

This report has been delayed & will be released as soon as available

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW HIGH AVG			LOW HIGH AVG			
	HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	-	-	-	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	-	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	GUINEAS	-	-	-
TOTAL COOPS							

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 5, 2009

	Whole		Legs	Necks,Backs	Livers	Gizzards	Hens
	Chickens	Breasts	W/Thighs	& Wings			
RAYON							
Low	75.08	153.58	92.15	23.89	13.65	56.31	
High	88.74	160.41	102.39	27.30	17.06	56.31	
Mostly	81.91	156.99	95.56	25.60	15.36	56.31	
SAN JUAN							
Low	71.67	153.58	92.15	20.48	13.65	51.19	
High	87.03	156.99	102.39	23.89	20.48	51.19	
Mostly	81.91	153.58	95.56	22.18	17.06	51.19	
NEW SAN JUAN							
Low	71.67	150.17	92.15	20.48	10.24	51.19	
High	87.03	160.41	98.97	23.89	17.06	51.19	
Mostly	81.91	156.99	95.56	22.18	13.65	51.19	
BECERRA							
Low	75.08	160.41	95.56	20.48	13.65	54.61	
High	85.32	170.65	102.39	27.30	17.06	54.61	
Mostly	85.32	163.82	98.97	23.89	17.06	54.61	

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF JUNE 8, 2009

HENS	ICE PACKED (12 PER BOX)	VACUUM PACKED (6-9 PER BOX)	RANGE
			75-86
			75-95

DELMARVA Movement of ready-to-cook whole birds was fair to moderate for midweek business. Seller offerings were at least sufficient for present trade needs. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was mostly steady. In the parts complex, bone-in breasts were in good balance and clearing well. B/s breasts and tenders were at least adequate to available. Wings were at least adequate. Dark meat cuts were in good supply and moving satisfactorily.

BRANDED U.S. GRADE A

RANGE	80-97
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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