USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending lower in the Midwest, unchanged elsewhere when compared to early week. Trade sentiment was steady to barely steady in the Midwest, steady elsewhere. Retail demand was light to good, mostly fair, best where features were present. Food service demand was light to fairly good, mostly fair, best into fast food and catering. Supplies of all sizes were mostly sufficient to satisfy trade needs. Floor stocks were adequate to close balanced. In the parts structure, movement was mostly fair for late week trading. Breast items were adequate to close, but boneless skinless and tenders were available at discounted levels. Wings were adequate to fully adequate and dark meat items were in good supply. In production areas live supplies were moderate. Weights were mostly desirable to light.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 08-JUN-2009 (cents per lb)

US GRADE A
(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
New York	81.00-84.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	79.00-85.00	73.00-91.00	81.40	41
FOB Dock Equivalent 3/:				
Mississippi	85.00-88.00	82.00-92.00	86.89	91

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG
825	85.40-96.07	87.54

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS)
LINE RUN TENDERS	175.00	1,224
BREASTS - B/S	157.00	5,149
BREASTS - WHOLE	93.00	1,297
THIGH MEAT - B/S	123.00	1,150
THIGHS	63.00	925
DRUMSTICKS	64.00	965
LEG QUARTERS	51.00	7,364
WINGS	136.50	2,799

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally no better than fair entering the weekend. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair. Fast food interest was fair to moderate. The market tone was steady. In the parts complex, boneless skinless breast and tenders were available and slow to clear; bone-in breast and most dark meat cuts were mostly adequate and clearing. Wings were fully sufficient for current needs.

MIDWEST BOILER/FRYER Preliminary majority prices into the Chicago market were lower. Whole broiler/fryer trade sentiment was steady to barely steady on light to moderate offerings. Retail demand was moderate overall, while food service varied, light to fairly good. Best activity noted on retail features, catering and some fast food. Floor stocks adequate; weights desirable to light. Parts offerings were more limited as supplies cleared going into the weekend, although large wings and tenders were slow to clear and available. The market tone was steady to fully steady on dark meat lines; steady to weak on large wings and breast cuts.

WESTERN BOILER/FRYER Preliminary majority prices were unchanged. Early trading for next week's delivery was reported at mixed levels; and ranged from lower to instances fractionally higher prices. Offerings were adequate overall. Retailer demand was moderate to good, fairly good overall. Dealers anticipated moderate weekend clearances.

SOUTHERN BROILER/FRYER Trade sentiment was steady. Demand entering the weekend was mostly moderate with light trading. Supplies of all sizes were adequate to satisfy current trade requirements. In the parts structure, movement was fair to moderate for late week trading. Breast items were balanced to close, but boneless skinless was at least adequate and tenders were fully adequate to ample. Wings were more than sufficient and dark meat items were in good supply. In productions areas, live supplies were moderate at desirable to slightly lighter weights.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mostly fair to moderate entering the weekend. Seller offerings were generally sufficient for the unaggressive buyer demand. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate. Less than trucklot asking prices continued unchanged at 83 to 94 cents. Trade sentiment was steady. In the parts complex, bone-in breasts were adequate; however, b/s breasts and tenders remained readily available at discounted prices. Wings were adequate to fully adequate. Dark meat cuts were adequate to closely balanced.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S.GRADE A
RANGE		78-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/01/09 – 06/05/09	(A)
	06/02/08 – 06/06/08	(A)
NO. OF BOXES	06/01/09 – 06/05/09	(A)
	06/02/08 – 06/06/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

JUN 04, 2009					JUN 05, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	343	130.00-198.00	-	139.87	435	130.00-192.00	-	141.30	2,013	141.89
TENDERLOINS	185	128.00-188.00	-	132.35	199	127.00-186.00	-	134.81	1,073	138.19
BREAST - LINE RUN	166	88.00-95.00	-	91.76	108	88.00-92.00	-	90.52	614	91.29
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				320	80.88
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	435	46.00-50.00	49	48.85	410	46.00-50.00	48-49	48.54	2,043	48.65
LEG QUARTERS (4/10)	782	48.00-52.00	50-51	50.47	862	47.00-52.00	50-51	50.10	3,750	50.30
WINGS (WHOLE)	135	130.00-145.00	-	134.63	220	126.00-138.00	-	131.64	764	133.68
WINGS (CUT)	111	148.00-161.00	-	158.17	182	148.00-157.00	-	151.30	751	152.59
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				167	59.60
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				191	56.84
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				480	117.43

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 04, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.50 - 66.50	65.26

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 05, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 66.50	64.68	64.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, but was only fair at best as dealers continued to work hand-to mouth. Offerings of boneless skinless breasts and tenders remained available at discounted levels; bone-in breasts and most dark meat cuts were adequate and clearing well. Wings were fully sufficient for current needs. Retail and distributive movement was light to fair. The market tone for dark meat cuts was steady; barely steady for tenders and boneless skinless breast. Wings were about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 04, 2009				JUN 05, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	150-155	149.03	645,015	150-155	150.60	334,760	150.93	2,519,312
TENDERLOINS	140-145	148.10	88,360	140-145	147.09	97,200	146.05	507,400
BREAST - WITH RIBS	91-92	95.90	102,880	91-92	95.98	61,840	95.25	543,105
BREAST - LINE RUN	91	92.80	54,000	91	92.48	55,800	92.77	306,000
LEGS	66-67	69.80	104,560	66-67	69.61	97,320	68.14	761,440
LEG QUARTERS (BULK)	50-51	50.28	256,680	50-51	51.18	260,920	50.42	1,212,960
DRUMSTICKS	58-59	66.26	79,280	58-59	67.88	103,080	66.70	426,760
THIGHS	59-60	66.59	62,600	59-60	65.23	73,880	65.94	345,830
B/S THIGHS	121-122	124.59	46,800	121-122	125.98	72,000	124.96	269,960
WINGS (WHOLE)	134-135	139.37	178,920	134-135	142.19	203,520	139.34	909,000
BACKS AND NECKS (STRIPPED)	13-15	14.82	25,302	13-15	14.65	23,170	14.66	116,226
LIVERS (5 POUND TUBS)	45-50	47.19	9,400	45-50	48.00	7,680	47.61	38,320
GIZZARDS (HEARTS)	65-70	68.72	15,280	65-70	68.15	17,880	67.83	87,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	06/05	06/04	06/03	06/02	06/03	06/02	05/29	05/27
Alabama	3,785	4,119	3,724	4,071	5.55	5.52	4,233	5.52
Arkansas	4,051	5,030	5,160	5,150	5.26	5.33	4,918	5.36
Delmarva	2,147	2,217	2,198	2,218	5.99	6.04	2,917	6.06
KY-LA-TN	2,142	2,058	2,031	2,065	5.04	5.01	1,971	5.02
Mississippi	3,203	2,930	2,799	2,878	5.85	5.83	3,440	5.95
North Carolina	2,874	2,760	2,702	2,715	6.96	7.03	3,455	7.10
Texas	2,682	2,678	2,676	2,654	5.41	5.28	2,667	5.51
Total	20,884	21,792	21,290	21,751	5.68	5.68	23,601	5.74
Mon-Fri	107,551 (A)						97,138 (A)	
Saturday	579 (included in total for date shown)						1,941	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jun-09 and 06-Jun-09 is estimated to be 31,245,000 head down 11.78 percent from a week ago and down 10.39 percent from a year ago. (Last week 35,416,000, last year 34,868,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Jun-09 is estimated to be 160,416,000 head up 11.08 percent from a week ago, and down 4.37 percent from a year ago. (Last week 144,419,000, last year 167,741,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	127
	ICE PACK	175
HENS OVER 5#	DRY PACK	128
	ICE PACK	125
DUCKS		259-262

YOUNG CHICKENS SLAUGHTERED

W/E 30-MAY -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	39,005	73,892	14,256	17,266	144,419
Avg Live Wgt	3.73	5.45	6.96	8.72	5.53
% of total /1	27%	51%	10%	12%	100%
Comparisons					
Last week	36,599	94,988	17,981	11,557	161,125
Avg Live Wgt	3.81	5.52	6.77	8.10	5.46
% of total /1	23%	59%	11%	7%	100%
Year Ago 2/	42,834	73,980	20,097	15,679	152,590
Avg Live Wgt	3.87	5.39	6.75	8.22	5.43
% of total /1	28%	49%	13%	10%	100%
To date/2009*	842,742	1,642,699	467,107	305,315	3,257,863
To date/2008*	916,560	1,677,371	514,806	359,406	3,468,143

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 30-MAY-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	144,419	1,174	1,207	2,381	422
Avg Wt	5.53	3.37	7.97	5.70	6.61
Last week	161,125	1,431	1,396	2,827	416
Same wk yr ago	152,590	1,181	1,343	2,524	393
Avg Wt	5.43	3.31	7.95	5.78	6.57
To-date/2009*	3,257,863	26,658	31,165	57,823	8,663
To-date/2008*	3,468,143	29,596	32,824	62,420	9,391
Ready-to-Cook Weight and Dressing Percentage					
Current week	594,985	1,998	6,397	8,395	1,994
Last week	655,408	2,443	7,232	9,675	2,032
Same wk yr ago	617,280	1,974	7,100	9,074	1,846
To-date/2009*	13,345,757	44,171	161,918	206,089	41,735
To-date/2008*	14,254,713	49,067	173,599	222,666	45,108
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.8 million head. Estimated U.S. slaughter for this period was 146.2 million head, or 10.6 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending		Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr	25	160.6	158.6	101%	5.53
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
	30	146.2	156.8	93%	5.53
Year to date		3297.3	3295.5	100%	
June	6		158.2		
	13		158.7		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/06/09	05/30/09	%CHG	06/07/08	%CHG
	----------Thousands----------				
Broilers	160,416	144,419 *	+11.08	167,741 *	-4.37
Cattle	670	625	+07	692 *	-03
Hogs	2,100	1,804	+16	2,108 *	0

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 01-JUN-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68.00-81.75	70.00-78.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged to higher on feet, all other reported prices were unchanged. Trade sentiment was steady. Demand was mixed light to good, mostly moderate. Supplies were generally adequate to available for current needs. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.50.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 01-JUN-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - JUN 02, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Hens		-	2.75	ea.
White Pigeons	4.50	-	4.75	ea.
Bunnies	1.00	-	3.00	ea.
Chicks	.50	-	1.20	ea.
Chukars		-	3.25	ea.
Crossbred Fowl 5-9 LBS	.80	-	1.00	
Crossbred Roosters 7-11 LBS	.90	-	.95	
Crossbred Roosters 4-6 LBS	1.50	-	1.70	
Geese 9-14 LBS	.30	-	.35	
Goats	45.00	-	60.00	ea.
Guinea Fowl	3.00	-	3.20	
Guinea Pigs	2.00	-	6.00	ea.
Kid Goats	35.00	-	51.00	ea.
Leghorn Roosters		-	.50	ea.
Muscovy Ducks - Drakes	1.35	-	1.40	
Pekin Ducks	8.00	-	9.50	ea.
Pigeons	3.10	-	3.40	ea.
Rabbits 6-9 LBS	1.50	-	1.80	
Rabbits 4-6 LBS	1.80	-	2.10	
Red Fowl 5-9 LBS	.75	-	.90	
Red Fowl 4-5 LBS	.60	-	.70	
Silkies	2.00	-	2.50	ea.
Turkeys	2.50	-	3.00	ea.
Banty Roosters		-	4.75	ea.
Ducklings	1.20	-	1.50	ea.
Quail	1.10	-	2.10	ea.

Total Head Sold 4749

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were fully sufficient for current trade needs. Demand was fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were mostly normal. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was mostly fair for the generally adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of spent fowl. Schedules were reduced. Sales of dressed product were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate. Schedules are full time and overtime. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 08-JUNE-09

SOUTH CENTRAL Negotiations were TFEWR. Offerings of heavy fowl exceeded current processing needs. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was mostly fair for the at least sufficient offerings of spent fowl. Processing schedules for next week were normal. Finished product supplies were fully adequate for current trade needs. The undertone was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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