USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light for prompt shipments and light to moderate for deferred deliveries. The market tone on bulk parts and Mechanically separated turkey was steady to fully steady, instances firm. White meat market tone was unchanged at steady. Demand was light to moderate. Offerings were adequate. The trade sentiment on thigh meat was steady to weak. Demand was light to moderate. Offerings were adequate. Trading for domestic and export was slow.

EXPORT MARKET HIGHLIGHTS

Trading centered on a limited volume of tom drums, balance was slow. Demand was light to moderate. Offerings were short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 02, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-81	-	-	-	87.00	120	AUG	-	-
	-	-	-	-	89.00	80	SEP	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-81	-	-	-	87.00	200	AUG	-	-
	-	-	-	-	89.00	200	SEP	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 03, 2009**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	78-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	78-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	78-82	-	-	-	-	-	-	-	-
CENTRAL REGION	78-81	-	-	-	-	-	-	-	-
WESTERN REGION	78-81	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment *within* 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JUNE 2009

The market tone on bulk parts and mechanically separated turkey steady to firm. Demand was light to moderate with offerings short to adequate. Some items were noted as more available than last week, however full-cut wings remained in the tightest position. The trade sentiment on white meat was steady to fully steady. Demand was slow to moderate. Offerings were adequate. The undertone on thigh meat was steady to weak. Demand was limited while offerings were fully adequate. Domestic and export trading was slow. Domestic: fresh scapula meat 103 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	147.00-179.00		166.61	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	67.00	40
DRUMSTICKS, TOM--FRESH	62.00		62.00	40
DRUMSTICKS, HEN		F	61.44	90
WINGS, FULL-CUT, TOM		R	70.63	32
WINGS, FULL-CUT, HEN		F	67.00	20
WINGS, V-TYPE, TOM		F	81.00	100
WINGS, V-TYPE, HEN		F	96.00	15
NECKS, TOM		R	78.93	112
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	136.00		136.00	60
THIGH MEAT		R	84.00	20
THIGH MEAT--FRESH		R	86.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	98.77	172
WING MEAT WITH SKIN		F	104.50	40
TENDERLOINS				
DESTRAPPED TENDERS		M	134.00	16
DESTRAPPED TENDERS--FRESH	132.00-137.00		133.82	66
MECHANICALLY SEPARATED 4/	56.00		56.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	57.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.50	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	83.00		83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	140-155
TURKEYS Y TOMS UNDER 22#	135-155
TURKEYS Y TOMS 22-24#	125-155
TURKEYS Y TOMS 24-26#	125-155
TURKEYS Y TOMS 26 LBS & OVER	120-155

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	81
FROZEN TURKEYS Y TOMS 14-24#	81
FROZEN TURKEYS Y TOMS 24-28#	81-82

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JUNE 2009.

The market tone on bulk parts and mechanically separated turkey steady to fully steady, instances firm. Demand was light to moderate. Offerings are mixed, ranging from short to adequate with some parts items noted as more available, except full-cut wings tight. The trade sentiment on white meat was steady to fully steady. Demand was light to moderate. Offerings were adequate. Thigh meat was steady to weak and not well tested. Demand was light. Offerings were fully adequate for trade needs. Trading was slow to moderate for both domestic and export movement. Export: thigh trim 62 cents port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	166.61	16
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00-62.00		61.67	120
DRUMSTICKS, TOM--FRESH	61.50		61.50	120
DRUMSTICKS, HEN		F	61.44	90
WINGS, FULL-CUT, TOM	70.00-71.00		70.60	100
WINGS, FULL-CUT, HEN		F	67.00	20
WINGS, V-TYPE, TOM	86.00		86.00	35
WINGS, V-TYPE, HEN		F	96.00	15
NECKS, TOM	81.00		81.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	136.00-140.00		138.18	110
THIGH MEAT		R	84.00	20
THIGH MEAT--FRESH		R	86.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	98.77	172
WING MEAT WITH SKIN		F	104.50	40
TENDERLOINS				
DESTRAPPED TENDERS		M	134.00	16
DESTRAPPED TENDERS--FRESH	132.00-133.00		132.67	120
MECHANICALLY SEPARATED 4/		T	56.00	40
MECHANICALLY SEPARATED--FRESH 4/	56.00-58.00		56.18	570
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00		61.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	29.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	83.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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