BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular trending unchanged to higher when compared to early week. Trade sentiment was steady to fully steady in the East, steady elsewhere. Retail demand was fair to good, mostly fair to moderate entering the weekend. Food service demand was fair to moderate, best into fast food and catering. Supplies ranged well cleared to fully adequate for current trade needs. Floor stocks were in a full range. In the parts structure, movement was fair to moderate for late week trading. Breast items were adequate to fully adequate with boneless skinless in the weakest position and slow to clear. Wings and tenders were adequate to more than sufficient and most dark meat items were in good balance to well cleared, but thighs were reported as available. In production areas live supplies were moderate at mostly desirable weights.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 01-JUN-2009

	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers:				
US Grade A 1/				
New York	81.00-84.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	81.00-86.00	79.50-93.00	84.63	36
FOB Dock Equivalent 3/:				
Mississippi	85.00-88.00	83.00-92.00	87.31	86

1/: Includes branded product.
2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
3/: Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **87.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LDS	RANGE	PRELIM. WTD AVG
814	85.15-95.07	87.72

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	175.50	1,196
BREASTS - B/S	159.50	4,960
BREASTS - WHOLE	93.50	1,298
THIGH MEAT - B/S	123.50	1,181
THIGHS	62.50	969
DRUMSTICKS	62.50	991
LEG QUARTERS	50.00	6,425
WINGS	137.00	2,672

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Majority delivered prices on next week's trade into the Chicago market area were unchanged. Whole broiler/fryer trade sentiment was steady. Offerings were light on very limited trade inquiry. Retail and food service demand was mixed across the full range, mostly moderate. Catering and retail features received best call. Floor stocks were in a full range; weights desirable. Parts offerings were plentiful on boneless/skinless breast, other parts were adequate to in close balance. The market tone was steady to instances firm on dark meat items and steady to barely steady on front portion cuts.

WESTERN REGION Preliminary majority prices were unchanged. The market tone was steady overall. Limited early trading reported with prices at basically unchanged levels. Offerings were adequate, with heavy weights in the longest position. Retailer demand was moderate to good. Dealers anticipated moderate weekend carryovers.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate entering the weekend. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair. Fast food interest was moderate. The market tone was steady to at least steady. In the parts complex, breast items were fully sufficient for current needs. Dark meat items were mostly adequate and clearing satisfactorily. Wings and tenders were at least adequate.

SOUTHERN REGION Trade sentiment was steady to fully steady. Demand entering the weekend was fair to moderate with some optimism noted for first of the month business. Supplies of all sizes were adequate to well cleared to satisfy current trade needs. In the parts structure, movement was fair to moderate for late week trading. Breast items were mostly sufficient with bone-in breast in the best position. Wings and tenders were at least adequate and most dark meat items were balanced with good movement. In productions areas, live supplies were moderate at mostly desirable weights.

DELMARVA Movement of ready-to-cook whole birds was fair to moderate with optimism noted approaching the first of the month. Seller offerings were adequate and generally in good balance. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was mostly steady. In the parts complex, breast items were adequate to available with b/s in the weakest position. Wings and tenders were more than sufficient. Most dark meat cuts were balanced to at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE		82-101
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	05/25/09-05/29/09	(A)
	05/26/08-05/30/08	(A)
NO. OF BOXES	05/25/09-05/29/09	(A)
	05/26/08-05/30/08	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

MAY 28, 2009					MAY 29, 2009				WEEKLY	
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	WTD AVG
BREAST - B/S	457	140.00-205.00	-	147.27	492	130.00-205.00	-	140.62	1,909	145.28
TENDERLOINS	190	130.00-207.00	-	143.66	TOO FEW TO REPORT				680	147.91
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				362	91.13
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				205	81.02
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	
LEG QUARTERS (BULK)	436	45.00-50.00	48-49	48.30	401	46.00-50.00	48-49	48.67	1,594	48.48
LEG QUARTERS (4/10)	562	48.00-52.00	50-51	50.43	662	48.00-52.00	50-51	50.37	2,868	50.43
WINGS (WHOLE)	TOO FEW TO REPORT				155	130.00-139.00	-	134.65	540	134.19
WINGS (CUT)	TOO FEW TO REPORT				142	149.00-161.00	-	153.58	613	151.87
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				120	59.88
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				150	58.97
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				279	121.42

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 28, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
62.00 - 67.00	64.90

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 29, 2009 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 66.00	64.61	64.88

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was generally fair as dealers were looking at approaching first of the month business with some optimism. Offerings of breast items were at least sufficient with boneless skinless breast in the longest position. Dark meat cuts were balanced to at least adequate with thighs noted as slow to clear. Wings and tenders were more than sufficient for current needs. Retail and distributive movement was fair. The market tone was generally steady for most dark meat cuts. Breast items, wings and tenders were cautiously steady to about steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 28, 2009				MAY 29, 2009				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	160	153.82	659,102	160	151.57	508,253	152.09	2,096,136
TENDERLOINS	145-150	149.14	70,000	145-150	149.27	179,858	148.12	583,726
BREAST - WITH RIBS	91-92	97.21	85,205	91-92	99.24	139,645	98.84	584,850
BREAST - LINE RUN	91	92.92	64,800	91	92.89	68,400	93.01	259,200
LEGS	66-67	68.22	160,120	66-67	69.72	131,720	68.26	747,200
LEG QUARTERS (BULK)	50-51	51.22	184,000	50-51	51.11	240,800	51.01	1,191,200
DRUMSTICKS	58-59	66.40	56,440	58-59	66.92	107,440	67.77	337,580
THIGHS	59-60	67.33	49,960	59-60	67.51	73,800	67.52	247,340
B/S THIGHS	121-122	123.13	44,760	121-122	125.40	43,080	123.58	206,120
WINGS (WHOLE)	134-135	143.23	166,240	134-135	140.61	155,560	141.31	711,340
BACKS AND NECKS (STRIPPED)	13-15	14.40	12,437	13-15	14.64	21,770	14.58	90,321
LIVERS (5 POUND TUBS)	45-50	49.45	6,320	45-50	47.00	8,520	47.05	38,280
GIZZARDS (HEARTS)	65-70	68.54	17,040	65-70	69.28	14,680	68.36	66,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).
TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	05/29	05/28	05/27	05/26	05/27	05/26	05/22	05/20
Alabama	4,022	4,092	3,844	4,025	5.52	5.59	4,231	5.49
Arkansas	4,766	5,176	5,159	4,910	5.36	5.52	4,071	5.28
Delmarva	2,390	2,255	2,252	2,264	6.06	6.16	2,982	5.95
KY-LA-TN	2,037	2,063	2,048	2,039	5.02	5.04	2,397	5.04
Mississippi	3,439	2,868	2,809	2,895	5.95	5.92	3,010	6.23
North Carolina	3,421	2,776	2,677	2,533	7.10	6.98	4,038	7.04
Texas	2,651	2,681	2,547	2,541	5.51	5.63	2,346	5.39
Total	22,726	21,911	21,336	21,207	5.74	5.80	23,075	5.72
Mon-Fri	97,371 (A)						108,010 (A)	
Saturday	1,809 (included in total for date shown)						2,495	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-May-09 and 30-May-09 is estimated to be 34,001,000 head down 1.81 percent from a week ago and down 3.83 percent from a year ago. (Last week 34,626,000, last year 35,354,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 30-May-09 is estimated to be 144,134,000 head down 10.55 percent from a week ago, and down 5.54 percent from a year ago. (Last week 161,125,000, last year 152,590,000)
Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		252-262

YOUNG CHICKENS SLAUGHTERED

W/E 23-MAY -2009 Under Federal Inspection (Preliminary) (In Thousands)

	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	36,599	94,988	17,981	11,557	161,125
Avg Live Wgt	3.81	5.52	6.77	8.10	5.46
% of total /1	23%	59%	11%	7%	100%
Comparisons					
Last week	41,421	76,470	25,490	15,931	159,312
Avg Live Wgt	3.87	5.41	6.87	8.45	5.56
% of total /1	26%	48%	16%	10%	100%
Year Ago 2/	40,536	90,331	17,960	19,054	167,881
Avg Live Wgt	3.86	5.46	6.84	8.27	5.54
% of total /1	24%	54%	11%	11%	100%
To date/2009*	803,737	1,568,807	452,851	288,049	3,113,444
To date/2008*	873,726	1,603,391	494,709	343,727	3,315,553

/1 May not total to 100% due to rounding. /2 Comparable week.
*Note: Year to-date totals reflect comparable time periods.
Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 23-MAY-2009	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	----------Thousands----------				
Head	161,125	1,431	1,396	2,827	416
Avg Wt	5.46	3.38	7.79	5.56	6.83
Last week	159,312	1,559	1,501	3,060	425
Same wk yr ago	167,881	1,444	1,706	3,150	425
Avg Wt	5.54	3.29	7.92	5.80	6.65
To-date/2009*	3,113,444	25,484	29,958	55,442	8,241
To-date/2008*	3,315,553	28,415	31,481	59,896	8,998
Ready-to-Cook Weight and Dressing Percentage					
Current week	655,408	2,443	7,232	9,675	2,032
Last week	659,902	2,535	7,836	10,371	2,063
Same wk yr ago	692,895	2,399	8,985	11,384	2,021
To-date/2009*	12,750,772	42,173	155,521	197,694	39,741
To-date/2008*	13,637,433	47,093	166,499	213,592	43,262
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.9 million head. Estimated U.S. slaughter for this period was 163.1 million head, or 5.2 million more than estimated available.*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Apr	18	156.9	157.2	100%	5.54
	25	160.6	158.6	101%	5.53
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
Year to date		3151.1	3138.7	100%	
May	30		156.8		
June	6		158.2		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	05/30/09	05/23/09	%CHG	06/01/08	%CHG
	----------Thousands----------				
Broilers	144,134	161,125 *	-10.55	152,590 *	-5.54
Cattle	617	678	-09	623 *	-01
Hogs	1,804	2,057	-12	1,825 *	-01

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 25-MAY-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	193-197	198-204
MIDWEST MOSTLY	178-194	184-198

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	67.00-80.00	70.00-77.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	69.84- 99.63
14 OZ.	77.76-112.59
16 OZ.	84.96-124.82

THE EASTERN REGION INCLUDES:
CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices remained unchanged. Trade sentiment was steady. Demand was generally light to moderate. Supplies ranged adequate to available for trade requirements. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at $7.60-8.70, bone in legs at $2.45-3.10, gizzards at $1.20-1.50, wings at $.70-.90, livers at $1.25-2.05, and feet at $.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 25-MAY-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - MAY 26, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE			
Banty Hens		-	3.00	ea.
White Pigeons	3.75	-	4.10	ea.
Bunnies	3.00	-	7.00	ea.
Crossbred Fowl 5-9 LBS	.90	-	1.10	
Crossbred Roosters 7-11 LBS	.80	-	.90	
Crossbred Roosters 4-6 LBS	1.10	-	1.20	
Doves	2.75	-	3.00	ea.
Geese 9-14 LBS	.90	-	1.00	
Goats		-	52.00	ea.
Guinea Fowl	2.90	-	3.50	
Guinea Pigs	4.00	-	7.00	ea.
Kid Goats	29.00	-	35.00	ea.
Leghorn Hens		-	1.75	ea.
Leghorn Roosters		-	2.25	ea.
Muscovy Ducks - Drakes	1.30	-	2.20	
Muscovy Ducks - Hens		-	2.00	
Pekin Ducks	8.00	-	10.00	ea.
Pigeons	2.75	-	3.25	ea.
Rabbits 6-9 LBS	1.75	-	1.90	
Rabbits 4-6 LBS	2.05	-	2.10	
Red Fowl 5-6 LBS	.80	-	.85	
Red Fowl 4-5 LBS	.60	-	.80	
Banty Roosters	4.75	-	5.10	ea.

Total Head Sold 4093

NATIONAL CANNER FOWL MARKET

Sales were too few to report prices. Offerings were more than sufficient for current trade needs. Demand was generally fair at best with trading limited due to the majority of supplies being used internally. Processing schedules were reduced due to the Memorial Day holiday. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITH OUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS
(WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 01-JUN-2009

SOUTH CENTRAL

Trading of spent heavy fowl is TFEWR. Demand was light for adequate supplies of spent heavy breeders. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Sales were too few to report prices. Demand was generally fair for the at least sufficient offerings of spent fowl. Processing schedules for next week were mostly normal. Finished product supplies were at least adequate for current trade needs. The undertone was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to a week earlier. Demand was mostly fair for the at least adequate offerings of light type hens. Processing schedules were reduced due to the Memorial Day holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL

Trading of light hens is TFEWR. Demand was slow for at least adequate supplies of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are affected by holiday. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

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