

EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



At the beginning of the week, regional prices were higher on all sizes, and New York Prices remained unchanged. During the week, New York prices trended higher on the larger sizes, unchanged on mediums. Regional prices are trending higher for next week. The trade sentiment was fully steady to firm. Cartoned egg demand was moderate to instances very good. Food service movement was light to moderate. Supplies were balanced to adequate, and at times more available. Breaking stock prices trended higher later in the week. Offerings were tight to adequate for the generally light to moderate demand. Processing schedules were full-time. The trade sentiment was steady to fully steady. North Central regional light hen removal costs were unchanged. Offerings were adequate to ample for the light to moderate demand. Processing schedules were full time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were higher for large and small. Other reported prices were unchanged. Trade sentiment was steady to fully steady. Cartoned egg demand ranged from moderate to instances very good. Loose egg movement was light to moderate. Supplies were balanced to adequate and reported at times more available. Central states breaking stock prices were higher. Offerings were tight to adequate for the mostly moderate demand. Schedules were full-time. Trade sentiment fully steady.

	RANGE	MOSTLY	
EXTRA LARGE	74-83	77-80	
LARGE	73-82	75-78	
MEDIUM	50-59	52-55	
MIDWEST AREA: IA	, IL, IN, KY, MI	, MN, OH, NE, ND, SI	O, WI, WV,
western NY, and we	stern PA		

NORTHEAST REGIONAL Prices were unchanged, however continued trending higher on larger sizes. Trade sentiment was fully steady to firm on larger sizes, at least steady on medium. Retail demand was fair to occasionally good in spot locations. Supplies were about adequate to tight for trading needs. Breaking stock floor stocks were sufficient for mixed processing schedules. Light type hens were at least adequate for the fair to moderate demand.

	RANGE	MOSTLY			
EXTRA LARGE	78-92	81-85			
LARGE	75-89	80-84			
MEDIUM	53-66	58-60			
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern					
eastern NY, PA, RI, northern VA, and VT					

COMBINED REGIONAL

MAY 22, 2009

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Grade 71, Write eggs in cartor	is, activered war	Criousc, cc	ilis pei dozeii
REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	67.00	66.00	55.00
SOUTHEAST	65.50	63.50	54.00
MIDWEST	60.50	58.50	49.50
SOUTH CENTRAL	66.50	64.50	55.50
COMBINED REGIONAL	64.92	63.15	53.56
Computed from simple weekly av	verages weighted by	oy regional a	rea populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

eggs at larm, cas	oo oxonangoa, graa	o yicia basis, con	to per dozeri
	05-26-09	05-19-09	05-27-08
Large	57-67	40-50	67-76
Medium	32-36	28-32	61-65

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

MAY 26, 2009			No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk Change	9.5 -3.0	13.7 -1.1	5.7 -1.2	7.9 -0.3	15.6 0.9	52.4 -8%
Ex Lge	Curr Wk Change	20.5 1.2	27.3 -8.2		22.1 3.1	49.2 4.3	128.9 -2%
Large	Curr Wk Change	39.4 -1.9	106.1 -8.4	49.9 -2.9	88.5 7.1	151.1 12.2	435.0 1%
Medium	Curr Wk Change	10.8 1.0	53.4 6.0	23.1 2.7	27.2 0.6		164.2 7%
Small	Curr Wk Change	2.4 -1.1	6.6 -2.1	1.1 -1.7	3.4 1.4		20.4 -19%
Misc	Curr Wk Change	2.3 0.9	23.3 0.3	10.6 -1.5	10.2 -1.0		_
Ungraded	Curr Wk Change	9.0 -2.1	45.4 -11.7	13.9 1.1	24.7 -8.5	24.0 1.9	117.0 -14%
Total Percent	Curr Wk Change	93.9 -5%	275.8 -8%	114.1 -6%	184.0 1%	304.8 6%	972.6 -2%
TOTAL			ber of Cases		cent inge (Numb Coopera	

1/ Information supplied by a universe of 153 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

972.6

247.1

1219.7

Shell Egg Breaking Stock

Total Shell Egg

-2%

3%

-1%

153

184

31

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
98.9	301.0	121.0	181.6	286.9	989.4

Northeast
North Central
South Central
South Atlantic
Pacific

- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- AR, CO, KS, LA, MO, NM, OK, TX
- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- AZ, CA, ID, MT, NV, OR, UT, WA, WY

GL BR XL

NRBS - 48

4 Week Moving Avg.

60.00

63.00

2.00

5.00

34.00

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 23-MAY-2009 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,303,034	31,309	13,027	6,606	3,084	4,282
PW	1,364,345	32,050	14,070	7,040	3,110	4,402
LY	1,355,898	33,335	13,416	7,198	3,253	4,518
% PW	-4%	-2%	-7%	-6%	-1%	-3%
% LY	-4%	-6%	-3%	-8%	-5%	-5%
2009	25,263,810	619,183	241,504	122,261	53,043	85,409
2008	25,717,031	637,392	239,935	127,400	55,726	87,900
% YTD	-2%	-3%	1%	-4%	-5%	-3%

Average Yield Per Case -	Current	Previous	Last
	Week	Week	Year
(Inedible Included)	42.38	42.19	43.12
(Inedible Excluded)	39.09	38.96	39.79

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. %	of Total
CURRENT WEEK	701,207	53.8%	18,370	58.7%
PREVIOUS WEEK	720,642	52.8%	18,444	57.5%
LAST YEAR	657,076	48.5%	17,253	51.8%

^{*}Note: Year to-date totals reflect comparable time periods.

BROILER HATCHERY

	Broiler	Eggs Set	Broiler Chic	ks Placed				
19 Selected States	MAY 16	May 23	MAY 16	May 23				
STATE		Thousand						
AL	29,867	29,892	*20,755	20,860				
AR	24,049	24,116	*21,171	21,879				
DE	3,760	3,616	5,346	5,168				
FL	992	992	870	718				
GA	32,085	31,618	25,848	26,611				
KY	7,589	7,930	5,968	6,468				
LA	2,230	2,245	1,902	1,917				
MD	8,803	8,870	5,834	5,448				
MS	18,587	18,372	16,311	15,625				
NC	18,388	18,368	*15,284	15,475				
OK	6,667	6,683	4,701	3,938				
PA	*3,667	3,950	*3,095	3,025				
SC	5,629	5,594	5,019	5,085				
TX	15,363	15,501	12,991	12,618				
VA	6,401	6,226	5,129	5,380				
CA, MO, TN, & WV	*19,996	19,906	*17,378	16,735				
19 State Total	*204,073	203,879	*167,602	166,950				
Previous Year Total	218,063	217,208	175,827	177,324				
Pct. of Prev. Year *Revised Source: NASS, USDA	94	94	95	94				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Jul-09 is estimated at 154.0 million head. This compares to 155.2 million head the previous week and to 165.9 million head the same week a year ago, when the slaughter was 148.0 million head and the composite weighted average price was 83.61 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 05/20/09 - 05/27/09

SE NE MW **CLASS ORG DST ORG DST DST LOADS** ORG **GNR W XL** 71.25 6.00 GNR W 1 53.50 63.36 56.38 60.40 63.00 62.33 108.50 GNR W 2 3.00 GNR W 3 34.50 30.67 37.25 3.00 GL W J 73.00 74.50 73.67 88.00 5.50 GL W XL 74.33 71.60 72.77 67.40 37.50 GL W LG --78.95 67.80 60.86 62.27 65.57 78.00 GL W MD 53.00 40.00 40.92 34.45 15.00 GL W SM 36.75 34.00 38.50 31.00 5.00

CURRENT LDS 94.25 FUTURE LDS 111.25 TOTAL LDS 205.50

35.00 NRBS - 42 37.25 2.00 **MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 23-May-09 CW PW % CHANGE Cases, in thousands LW Consuming Centers LY Atlanta 25.7 22.9 12 17 25 Boston 3.0 2.4 7 Chicago 45.4 45.4 n -27 Los Angeles 53.7 78.4 -32 -38 **New Orleans** 2 5.2 5.0 4 New York 34.8 10 31.6 11 St. Louis 78.6 75.1 5 81 San Francisco 17.6 17.6 0 34 Total 264.0 278.4 -5 -1

278.7

LIVE TURKEYS SLAUGHTERED W/E 23-May-09

	YOU	ING	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
Head	1,861	2,054	3	1	3,919
Avg Wt	16.27	37.62	20.55	41.18	27.47
Last week	2,006	2,749	10	6	4,771
Same wk yr ago	2,036	2,830	11	18	4,895
Avg Wt	16.27	38.24	24.42	28.22	29.03
To-date/2009*	37,502	51,802	511	101	89,916
To-date/2008*	39,417	54,884	410	202	94,913
Ready-to-Cook	Weight a	and Dressi	ng Percentage	9	
Current week	23,921	61,051	47	32	85,051
Last week	25,522	82,982	204	119	108,827
Same wk yr ago	26,169	85,493	205	389	112,256
To-date/2009*	496,793	1,594,356	10,739	2,574	2,104,462
To-date/2008*	513,337	1,707,099	8,090	4,612	2,233,138

Dressing % 79.0% 79.0% 76.5% 76.5% *Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

	HOWIDER OF TOK	KE 13 SETKE II	VI LDL	NALL I III III	FFLA	413
	W/E 23-May-09	(Preliminary)				
Young turkeys				Old	Total	Turl
Thousand Pct chg			Ava	Breeders		

	Young turk	eys		Old	i otai	Turkeys
Th	ousand Po	ct chg	Avg	Breeders		Avg
	Head	PW	Live wt	-Thousand	l head-	Live wt
North East	582	-16	22.61	(A)	583	22.61
South Atlantic	558	-26	30.96	(A)	558	30.96
North Central	1,623	-27	33.56	(A)	1,623	33.56
South Central	821	9	17.73	(A)	821	17.73
West	334	1	24.46	(A)	334	24.46
U.S. total	3,918 (B)	-18	27.47	1	3,919	27.47
To-date						
2009*	89,815 (B)			101	89,916	
To-date						
2008*	94,711 (B)			202	94,913	

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turkeys included: this week 3,000; for the current year to date* 511,000; for last year to date* 410,000.

^{*}Note: Year to-date totals reflect comparable time periods.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 23-MAY-2009	Chickens	Hens	Hens	Hens	Ducks
			Thousand	s	
Head	161,125	1,431	1,396	2,827	416
Avg Wt	5.46	3.38	7.79	5.56	6.83
Last week	159,312	1,559	1,501	3,060	425
Same wk yr ago	167,881	1,444	1,706	3,150	425
Avg Wt	5.54	3.29	7.92	5.80	6.65
To-date/2009*	3,113,444	25,484	29,958	55,442	8,241
To-date/2008*	3,315,553	28,415	31,481	59,896	8,998
Ready-to-Cook We	eight and Dre	ssing Perd	centage		
Current week	655,408	2,443	7,232	9,675	2,032
Last week	659,902	2,535	7,836	10,371	2,063
Same wk yr ago	692,895	2,399	8,985	11,384	2,021
To-date/2009*	12,750,772	42,173	155,521	197,694	39,741
To-date/2008*	13,637,433	47,093	166,499	213,592	43,262
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2week revised average chick placements 6 to 7 weeks earlier was 157.9 million head. Estimated U.S. slaughter for this period was 163.1 million head, or 5.2 million more than estimated available.*Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ EDVED AVAILABILITY COMPARISON

	Week	Million Head	Million Head		Avg
	Ending	Slaughtered	Available*	Pct	Wt
Apr	18	156.9	157.2	100%	5.54
	25	160.6	158.6	101%	5.53
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
	23	163.1	157.9	103%	5.46
Year	to date	3151.1	3138.7	100%	
May	30		156.8		
June	6		158.2		

^{*}Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER of U.S. BROILER/FRYERS AND FOWL

UNDER FEDERAL INSPECTION FOR WEEK ENDING 30-May-09

Current We	eek 05/30/09 (1)	Previous Week 05/23/09
Class		Thousand head
Broiler/fryer	148,620 (2)	164,951
Light hens	1,288	1,553
Heavy hens	1,199	1,364
Total	151,107	167,868
(1) Estimated		

(2)The estimated number of broiler-fryers available for slaughter the week ending 30-May-09 is 156.8 million head compared to 154.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 148.9 million head or 7.9 million less than estimated available. For the week of 06-Jun-09 the estimated available is 158.2 million head.

WEEKLY COLD STORAGE HOLDINGS -

Selecte	ed Centers (Inc.	Gov't Stocks)	(In Thousands)
	Frozen Eggs	Proc. Turkeys	Proc. other Poultry
	Lbs	Lbs	Lbs
AM 05/25/09	3,127	144,325	66,351
AM 05/01/09	3,429	136,202	68,523
CHG	-302	8123	-2172
PCT CHG	-9%	6%	-3%

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS					
Weekly	Change from	m			
25-MAY-2009	18-MAY-20	009	18-MAY-2009	26-MAY-2008	
86.09	1.	.58	84.51	82.53	
NUMBER OF I	_OADS 5	505			
MONTHLY	WTD A	۷G	LOADS		
May	82.	.96	2,027.00		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)					
CENTS PER LB, DELIVE	RED (MININ	IUM 10,000	WTD	LBS	
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)	
8-16 LB HENS				` ,	
EASTERN REGION 3/	78-81	-	-	-	
CENTRAL REGION 4/	78-81	-	-	-	
WESTERN REGION 5/	78-81	-	-	-	
16-24 LB TOMS					
EASTERN REGION	78-81	-	-	-	
CENTRAL REGION	78-81	-	-	-	
WESTERN REGION	78-81	-	-	-	

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

LIVE HEN MARKETS

HEAVY TYPE (7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 25-MAY-09 **RANGE REGIONS** MAJORITY WTD AVG Southeast (1) 8-17 CENTS/LB. 11.36

Southeast (2) TOO FEW TO REPORT South Central (1) TOO FEW TO REPORT

LIGHT TYPE - REMOVAL COSTS Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 22-MAY-09

REGIONS	RANGE	MAJORITY
Eastern	2-11	3-7
South Central	Too Few To F	Report
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 23-MAY-2009	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	176.6	-3	4
East North Central	647.4	-1	2
West North Central	299.9	-3	-6
South Atlantic	160.9	-1	-3
South Central	48.4	-3	-17
West	150.2	-8	-19
Total	1483.4	-2	-3
Matched plants report Areas Covered:	ing	81	81

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of RTC ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 25-MAY-2009 (cents per lb)

	Grade	: Compos			site	
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Delivered to I	First Receivers	1/:				
Los Angeles	96.00	95.92	53	:	93.99	131
New York	80.00-83.00	81.91	22	:	82.80	42

Delivered to First Receivers 1/:

	Whole	Body 2/:			Composit	е
	Maj	Wtd Avg	Lds	:	Wtd Avg	Lds
Chicago	79.00-87.00			:	85.12	50

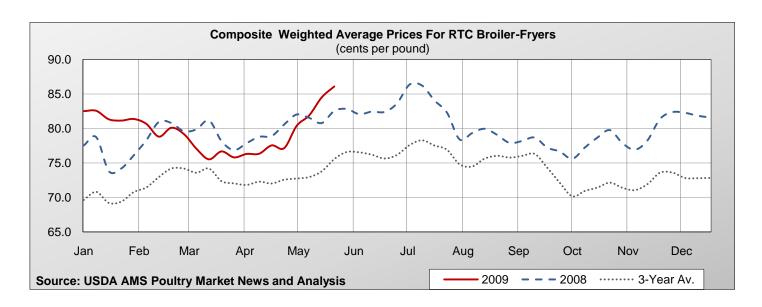
^{1/:} Includes branded product.

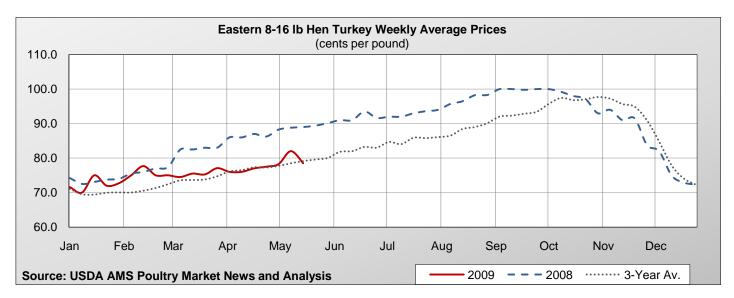
^{3/} Includes product with 3% broth basting. 4/ Includes product with 3-6% broth basting. 5/ Includes products with 6% broth basting

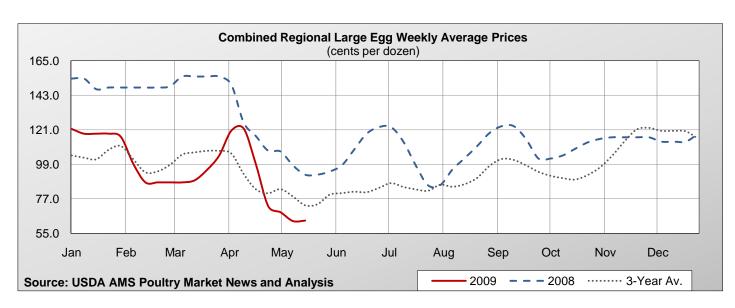
⁽¹⁾ At Farm Buyer Loading (2) At Farm Producer Loading

^{*}Weights under 7 lbs. subject to discount.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.







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