

USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY MAY 22, 2009 VOL. 56 NO. 61

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending higher in all areas when compared to early week. Trade sentiment was fully steady to firm in the West, steady to firm in the Midwest, and firm in the East. Retail and food service demand was light to good, mostly fair to moderate entering the holiday weekend, best into fast foods and where features were present. Supplies of all sizes were close balanced to tight to satisfy current trade needs. Early reports reflect some plants will be down Monday in observance of Memorial Day. Floor stocks were in a full range. In the parts structure, movement was at least moderate to fairly good for late week business. Most breast items and dark meat cuts were well cleared to short with good movement. Wings were mostly sufficient, but tenders were at least adequate. In production areas live supplies were moderate at mostly desirable weights.

<u>Preliminary Report</u> Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 25-MAY-2009 (cents per lb)

US GRADE A

(Including	branded product)		WTD		
<u>AREAS</u>	MAJORITY	RANGE	<u>AVG</u>	LOADS	
Delivered to First New York Los Angeles Whole Body 2/ Chicago	Receivers 80.00-83.00 96.00 79.00-86.00	79.00-89.00	84.11	39	

FOB Dock Equivalent 3/:

Mississippi	87.00-88.00	82.00-92.00	87.499	85

^{1/:} Includes branded product.

Poultry Market News Service.

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.50 cents based on icepacked USDA grade "A" sized 2 ½ to 3 pound birds.

		PRELIMINARY FOB DOCK OR
		EQUIVALENT
LOADS	RANGE	FRIDAY PRELIM. WTD. AVG

LOADO	IVAITOL	INDAI	I INCEDIMENTAL	<u> </u>
817	85.00-96.0)8	87.49	
Georgia f.o.b.	dock confirme	ed preliminary wei	ghted average pri-	ce on ice-
packed parts:		WTD. AVG.	VOLU	ME
ITEM	(CI	ENTS PER POU	ND) (000) POI	JNDS)
LINE RUN TE	ENDERS	176.50	1,18	4
BREASTS - E	3/S	161.00	5,10	9
BREASTS - V	VHOLE	93.50	1,25	7
THIGH MEAT	- B/S	124.50	1,11	0
THIGHS		63.00	88	5
DRUMSTICK	S	63.50	92	5
LEG QUARTI	ERS	49.50	7,32	4
WINGS		137.00	2,75	9
This information	on is supplied	by the Georgia	Department of A	griculture's

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers remained mostly good entering the holiday weekend. Offerings of all sizes were well cleared to tight with premiums noted. Movement through retail and distributive channels was fair to moderate. Fast food interest was at least moderate. The market tone was firm. In the parts complex, breast items were balanced to well cleared; dark meat cuts were no more than adequate and clearing satisfactorily. Wings were sufficient and tenders were at least adequate for current needs.

MIDWEST BOILER/FRYER The preliminary delivered prices on next week's trade into the Chicago area were 2 cents higher. Whole broiler/fryer trade sentiment was steady to firm, and offerings were light. Retail and food service demand was light to good. Catering, retail and fast food orders up slightly entering the holiday weekend. Floor stocks were in a full range; weights desirable. Part supplies were tight to adequate with dark meat cuts in tightest position. The market tone was fully steady to firm on dark meat items, and steady on the balance of parts.

<u>WESTERN BOILER/FRYER</u> The Los Angeles preliminary majority price was 1 cent higher than last Monday's majority price. The market tone on whole broiler fryers and wogs was fully steady to firm; offerings light. Retail and distributive demand was moderate to good going into the Memorial Day holiday weekend. Best interest on featured retail boneless skinless breasts and dark meat cuts and into catering and fast food channels. Floor stocks in a full range of tight to instances long. Parts supplies were adequate to tight. The market tone was fully steady to firm on dark meat cuts and steady on the remainder of parts.

<u>SOUTHERN BROILER/FRYER</u> Trade sentiment was firm. Demand was at least moderate to good entering the Memorial holiday weekend. Supplies of all sizes were well cleared to short to satisfy current trade needs. In the parts structure, movement was moderate to fairly good for late week trading. Breast items were mostly sufficient, wings were balanced to well cleared with good movement. Dark meat items were barely adequate, but leg quarters and drums were tight. In productions areas, live supplies were moderate at mostly desirable weights.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was mostly good entering the extended holiday weekend. Offerings of all sizes were well cleared to tight and often sought. Live supplies were moderate at mostly desirable weights. Processor schedules were very heavy with spot locations running Saturday kill. Processing schedules for next week were mixed with some plants down Monday for Memorial Day. Less than trucklot asking prices were 1 cent higher at 82 to 93 cents. Trade sentiment was firm. In the parts complex, supplies of all items were no more than adequate to limited with good movement.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

	-	
RANGE		68-98
WEIGHTED AVERA	\GE	(A)
NO. OF BOXES		(A)
CUMULATIVE	05/18/09 - 05/22/0	9 (A)
	05/19/08 - 05/23/0	8 (A)
NO. OF BOXES	05/18/09 - 05/22/0	9 (A)
	05/19/08 - 05/23/0	8 (A)

(A) Not reported to avoid disclosing individual operations.

^{2/:} Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

^{3/:} Southeast area

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

MAY 21, 2009		,			MAY 22, 20	09			WE	EKLY
	LBS			WTD	LBS			WTD	LBS	WTD
ITEM	(000)	RANGE	MAJ	AVG	(000)	RANGE	MAJ	AVG	(000)	AVG
BREAST - B/S	474	137.00-208.00	-	147.41	370	143.00-209.00	-	151.10	1,996	150.97
TENDERLOINS	213	140.00-202.00	-	148.04	185	135.00-204.00	-	148.43	904	147.85
BREAST - LINE RUN	120	84.00-95.00	-	88.38	148	88.00-99.00	-	94.40	583	89.91
FRONT HALVES	TOO F	EW TO REPORT			55	78.00-84.00	-	80.18	255	78.94
LEGS	TOO F	EW TO REPORT			10	68.25	-	68.25	31	70.79
LEG QUARTERS (BUL	K) 386	46.00-50.00	48-49	48.44	496	46.00-50.00	-	48.40	2,132	47.62
LEG QUARTERS (4/10) 687	48.00-52.00	50-51	50.40	902	48.00-52.00	-	50.40	3,775	49.61
WINGS (WHOLE)	TOOF	EW TO REPORT			155	132.00-142.00	-	135.55	700	135.94
WINGS (CUT)	178	148.00-157.00	-	151.37	201	148.00-161.00	-	151.96	673	151.59
DRUMSTICKS	TOO F	EW TO REPORT			50	55.00-68.25	-	57.65	183	60.51
THIGHS	TOO F	EW TO REPORT			50	58.00-68.00	-	60.00	160	59.83
B/S THIGHS	TOO F	EW TO REPORT			80	119.00-126.00	-	122.81	385	122.15
WHOLE BODY INDEX BA	SED ON	*********************************	PARTS TF	RADING	**************************************	**************************************	N SOUTH	ERN STATE	*********** ES PARTS 1	****** TRADING

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING

FOR MAY 21, 2009 -- F.O.B. DOCK.

RANGE TODAY'S AVERAGE 61.50 - 66.50 64.22

RANGE 62.00 - 67.00

FOR MAY 22, 2009 -- F.O.B. DOCK.

TODAY'S AVERAGE 64.29 **5-DAY AVERAGE** 63.21

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fairly good to good as dealers kept floor stocks closely cleared entering the holiday weekend. Offerings of breast items were balanced to well cleared. Most dark meat cuts were in close balance and clearing satisfactorily. Wings were sufficient and tenders were at least adequate for current needs. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for breast items and most dark meat cuts. The balance of items were steady to fully steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 21, 2009				MAY 22, 2009				
	CURRENT NEG	WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM	TRADING*	AVG**	/LBS	TRADING*	AVG**	/LBS	WTD AVG	VOL/LBS
BREAST - B/S	160	150.99	490,240	160	150.41	374,280	152.82	2,295,163
TENDERLOINS	145-150	148.71	88,320	l 145-150	148.86	104,420	149.26	473,540
BREAST - WITH RIBS	90-91	93.38	130,640	91-92	96.83	97,240	93.57	619,440
BREAST - LINE RUN	90	92.52	52,200	91	93.45	52,200	92.04	302,400
LEGS	66-67	68.50	127,000	66-67	69.04	149,160	67.80	771,760
LEG QUARTERS (BULK) 50-51	49.19	289,640	50-51	51.26	235,800	49.38	1,515,160
DRUMSTICKS	58-59	68.96	80,440	58-59	67.98	101,320	66.85	423,900
THIGHS	59-60	68.81	70,680	59-60	67.71	69,840	67.19	318,880
B/S THIGHS	120-121	123.15	43,960	121-122	122.89	31,280	122.18	246,080
WINGS (WHOLE)	134-135	141.50	153,600	134-135	142.14	160,680	140.37	862,400
BACKS AND NECKS (ST	ΓRIPPED) 13-15	14.59	18,227	13-15	15.21	28,640	14.95	104,279
LIVERS (5 POUND TUBS	S) 45-50	47.50	5,000	45-50	47.54	7,960	47.36	40,160
GIZZARDS (HEARTS)	65-70	70.00	19,840	65-70	67.72	21,200	68.80	94,560
	_, , , , ,							

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

^{**} WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS									
E	STIMATE	D	ACTUA	L	AVG	WTS	ACTUAL	AVG	
	(1,000)		(1,000))			(1,000)	WTS	
	05/22	05/21	05/20	05/19	05/20	05/19	05/15	05/13	
Alabama	4,016	4,112	3,805	4,023	5.49	5.44	4,109	5.51	
Arkansas	4,087	5,010	4,988	4,866	5.28	5.47	4,156	5.28	
Delmarva	2,933	2,277	2,259	2,221	5.95	6.07	2,347	5.91	
KY-LA-TN	1,975	2,079	2,051	2,012	5.04	5.04	2,133	5.08	
Mississippi	2,994	2,858	2,619	2,920	6.23	6.15	2,897	6.16	
North Carolin	a 4,118	2,766	2,672	2,685	7.04	7.03	3,120	6.97	
Texas	2,676	2,700	2,669	2,661	5.39	5.48	2,557	5.25	
Total	22,799	21,802	21,063	21,388	5.72	5.78	21,319	5.69	
Mon-Fri	108,883	(A)					106,263 (١)	
Saturday	2,496	(include	d in total	for date	shown)		1,299		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-May-09 and 23-May-09

is estimated to be 34,110,000 head up 6.62 percent from a week ago and up 0.96 percent from a year ago. (Last week 31,991,000, last year 33,786,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 23-May-09 is estimated to be 162,141,000 head up 1.78 percent from a week ago, and down 3.42 percent from a year ago. (Last week 159,312,000, last year 167,881,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY DI VRD TO RETAILERS

I ROOLOGED I COLIKI, DEVRE TO KETAIL	<u></u>
	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	

SAN FRANCISCO PROCESSED POULTRY, **DLVRD TO RESTAURANTS AND INSTITUTIONS**

RABBITS-CUT UP

		RANGE
FRESH FRYERS	DRY PACK	121-159
	ICE PACK	159
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	175
HENS OVER 5#	DRY PACK	116
	ICE PACK	125
DUCKS		252-262

YOUNG CHICKENS SLAUGHTERED

W/E 16-MAY -2	009 Under	Federal Insp	ection (Pro	eliminary)	(In Thousands)
	Α	В	C	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	41,421	76,470	25,490	15,931	159,312
Avg Live Wgt	3.87	5.41	6.87	8.45	5.56
% of total /1	26%	48%	16%	10%	100%
Comparisons					
Last week	41,969	77,510	23,198	16,327	159,004
Avg Live Wgt	3.89	5.42	6.87	8.43	5.54
% of total /1	26%	49%	15%	10%	100%
Year Ago 2/	45,155	82,424	23,386	18,597	169,562
Avg Live Wgt	3.89	5.40	6.73	8.22	5.49
% of total /1	27%	48%	14%	11%	100%
To date/2009*	767,138	1,473,819	434,870	276,492	2,952,319
To date/2008*	833,190	1,513,060	476,749	324,673	3,147,672

/1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 16-MAY-2009	Chickens	Hens	Hens	Hens	Ducks
			Thousar	nds	
Head	159,312	1,559	1,501	3,060	425
Avg Wt	5.56	3.22	7.85	5.49	6.79
Last week	159,004	1,562	1,548	3,110	441
Same wk yr ago	169,562	1,589	1,812	3,401	445
Avg Wt	5.49	3.26	7.88	5.72	6.71
To-date/2009*	2,952,319	24,053	28,562	52,615	7,825
To-date/2008*	3,147,672	26,971	29,775	56,746	8,573
Ready-to-Cook We	eight and Dre	ssing Perc	entage		
Current week	659,902	2,535	7,836	10,371	2,063
Last week	656,257	2,524	8,143	10,667	2,150
Same wk yr ago	693,517	2,616	9,495	12,111	2,135
To-date/2009*	12,095,364	39,730	148,289	188,019	37,709
To-date/2008*	12,944,538	44,694	157,514	202,208	41,241
Dressing %	74.5%	50.5%	66.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 161.2 million head, or 3.1 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON					
	Week	Million Head	Million Head		Avg
Ending		Slaughtered	Available*	Pct	Wt
Apr	11	150.3	155.2	97%	5.49
	18	156.9	157.2	100%	5.54
	25	160.6	158.6	101%	5.53
May	2	159.5	160.1	100%	5.50
	9	160.9	158.9	101%	5.54
	16	161.2	158.1	102%	5.56
Year to date		2988.0	2980.8	100%	
May	23		157.9		
	30		156.8		

^{*}Based on chick placements 6 to 7 weeks earlier.

*Actual

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection -----Thousands-----W/E 05/23/09 05/16/09 %CHG 05/24/08 %CHG **Broilers** 162,141 159,312 3 +1.78167.881 * -3.42Cattle 678 672 +01 721 * -06 Hogs 2,057 2,076 -01 2.101 * -02

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 18-MAY-2009

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MOSTLY		
MIDWEST	178-194	184-198
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSILY
ICE PACKED (12 PER BOX)	67.00-80.00	70.00-77.00
VACUUM PACKED (6-9 PER BOX)	71 00-87 00	77 00-86 00

SQUABS: NEW YORK AREA WHOLESALE PRICES.

FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 69.84- 99.63 14 OZ. 77.76-112.59 16 OZ. 84.96-124.82

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was mostly steady. Demand was light to moderate. Supplies were adequate to available for current needs. Processing schedules were full-time to varied for the upcoming holiday weekend. Prices paid, first receivers for 10-18oz boneless breast at \$7.60-8.70, bone in legs at \$2.45-3.10, gizzards at \$1.20-1.50, wings at \$.70-.90, livers at \$1.25-2.05, and feet at \$.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 18-MAY-2009

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - MAY 19, 2009

PRICES PAID PER POUND, EXCEPT AS NOTED

ALPAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

""AI PAPERS REQUIRED TO SELL ALL OUT (JE STATE	PO	ULIRY"
	R	AN	GE
Banty Hens	3.00	-	3.25 ea.
White Pigeons	3.75	-	4.10 ea.
Bunnies	3.00	-	7.00 ea.
Chicks	.60	-	1.70 ea.
Chukars		-	3.10 ea.
Crossbred Fowl 5-9 LBS	.80	-	1.00
Crossbred Roosters 7-11 LBS	.70	-	.75
Crossbred Roosters 4-6 LBS	1.10	-	1.20
Geese 9-14 LBS		-	.50
Guinea Fowl	3.50	-	4.10
Guinea Pigs	3.00	-	6.50 ea.
Kid Goats	29.00	-	39.00 ea.
Leghorn Roosters	2.00	-	2.50 ea.
Muscovy Ducks - Drakes	2.00	-	2.20
Muscovy Ducks - Hens	2.30	-	2.50
Pekin Ducks	5.00	-	6.00 ea.
Pigeons	3.30	-	3.60 ea.
Rabbits 6-9 LBS	1.95	-	2.20
Rabbits 4-6 LBS	2.40	-	2.60
Red Fowl 5-6 LBS	.60	-	.75
Red Fowl 4-5 LBS	.55	-	.70
Silkies	3.00	-	4.50 ea.
Banty Roosters	4.00	-	4.10 ea.
Ducklings	1.10	-	2.20 ea.
Goslings	3.00	-	5.00 ea.

Total Head Sold 4909

^{*}Note: Year to-date totals reflect comparable time periods.

^{*}Note: Year to-date totals reflect comparable time periods.

NATIONAL CANNER FOWL MARKET Sales were noted as too few to report prices. Offerings were at least sufficient for current trade needs. Demand was no better than fair with trading limited due to the majority of supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT

HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW TO REPORT

HEAVY CANNER HENS (WITHOUT NECKS) TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair to moderate for the at least adequate offerings of light type hens. Processing schedules were mostly normal. Trade sentiment was steady.

> **RANGE MAJORITY**

REMOVAL COST 2-11 3-7

SOUTH CENTRAL Trading was TFEWR. Demand was light for adequate offerings from field locations. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

MAJORITY RANGE TOO FEW TO REPORT REMOVAL COST

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings adequate to ample. Schedules are full time. Trade sentiment steady.

MAJORITY RANGE REMOVAL COST 0-10.5 0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*

PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 25-MAY-09

SOUTH CENTRAL Sales of spent heavy fowl were TFEWR. Demand was moderate for at least adequate processing supplies. Schedules were as desired. Finished sales were light. Trade sentiment was about steady.

RANGE MAJORITY AT FARM BUYER LOADING TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was mostly fair for the generally sufficient offerings of spent fowl. Processing schedules for next week were reduced due the Memorial Day holiday. Finished product supplies were at least adequate for current trade needs. The undertone was generally steady.

AT FARM BUYER LOADING AT FARM PRODUCES LOADING TOO FEW TO REPORT **FOB PLANT**

RANGE **MAJORITY** TOO FEW TO REPORT TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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